

FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

9th April, 2021

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
The National Stock Exchange of India
Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Re: Scrip Code : 533400

Re: Symbol: FCONSUMER

Dear Sir / Madam,

Sub: Disclosure pursuant to Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

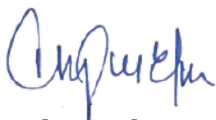
Please find enclosed herewith annual disclosure pursuant to Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of **Future Consumer Limited** on behalf of the Promoters and PACs.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For and on Behalf of Promoter/PACs



Authorised Signatory

Encl: as above

CC to:

The Company Secretary
Future Consumer Limited
Knowledge House,
Shyam Nagar, Off JVLR,
Jogeshwari (East) - Mumbai 400 060

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of Shareholding

1	Name of the Target Company (TC)	FUTURE CONSUMER LIMITED		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3	Particulars of the shareholder(s) :			
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	or			
	b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kishore Biyani, Consumer Goods Trust, Future Capital Investment Pvt. Ltd., Retail Trust, Srishti Mall Management Company Pvt. Ltd., Future Corporate Resources Pvt Ltd, Infra Trust, Central Departmental Stores Pvt. Ltd., Future Enterprises Ltd., Lifestyle Trust, Ryka Commercial Ventures Pvt. Ltd., Illusie Produkt Private Limited, Ashni Biyani and Avni Biyani.		
4	Particulars of the shareholding of person(s) mentioned at (3) above	No. of Equity Shares (\$)	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of 31st March, 2021, holding of:			
	a. Shares # (individual shareholding given as Annexure	287,514,893	14.47	14.47
	b. Voting Rights (otherwise than by shares)	-	-	-
	c. Warrants	-	-	-
	d. Convertible Securities	-	-	-
	e. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	287,514,893	14.47	14.47

Part B ()**

Name of the Target Company: Future Consumer Limited (fka Future Consumer Enterprise Limited)

Sl. No.	Name(s) of the Person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	
1	Kishore Biyani	Yes	
2	Consumer Goods Trust	Yes	
3	Future Capital Investment Private Limited	Yes	
4	Srishti Mall Management Company Private Limited	Yes	
5	Retail Trust	Yes	
6	Future Corporate Resources Private Limited	Yes	
7	Infra Trust	Yes	
8	Central Departmental Stores Private Limited	Yes	
9	Future Enterprises Limited	Yes	
10	Lifestyle Trust	Yes	
11	Ryka Commercial Ventures Private Limited	Yes	
12	Ashni Biyani	Yes	
13	Avni Biyani	Yes	
14	Illusie Produkt Private Limited	Yes	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding Convertible Securities / Warrants into Equity Shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

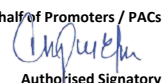
(\$) There has been certain events of invocation of pledged shares by lenders / Trustees of the debenture holders, in whose favour pledge has been created as security for securing the various borrowings by the promoter companies and its associates, upon default / breach of terms of the borrowings/ issuance. The details of invocation are mentioned in Annexure II.

Notes:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on Behalf of Promoters / PACs

Place: Mumbai
Date: 9th April, 2021


Authorised Signatory

Annexure I				
Sl. No.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares / Warrants	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
1	Kishore Biyani (^)	-	-	-
2	Consumer Goods Trust (^)	-	-	-
3	Future Capital Investment Private Limited (\$)	243,544,041	12.26	12.26
4	Srishti Mall Management Company Private Limited	29,476,462	1.48	1.48
5	Retail Trust (^)	-	-	-
6	Future Corporate Resources Private Limited	14,327,302	0.72	0.72
7	Infra Trust (^)	-	-	-
8	Central Departmental Stores Private Limited	100	-	-
9	Future Enterprises Limited	100	-	-
10	Lifestyle Trust (^)	-	-	-
11	Ryka Commercial Ventures Private Limited	100	-	-
12	Ashni Biyani	67,169	-	-
13	Avni Biyani	99,619	0.01	0.01
14	Illusie Produkt Private Limited	-	-	-
Total		287,514,893	14.47	14.47

(^) Shown as Promoter in the Prospectus filed by Future Consumer Limited

(^) Holding controlling stake in one of the promoter entity.

(\$) Annexure II				
Sr. No.	Name of the Promoter	Name of the Lender / Trustee who invoked the shares	Number of shares invoked	Date of Invocation
1	Future Capital Investment Private Limited	RattanIndia Finance Private Limited	9400000	30.04.2020
2	Future Capital Investment Private Limited	Clix Capital Services Private Limited	18000000	15.07.2020
3	Future Capital Investment Private Limited	Clix Capital Services Private Limited	34549134	22.07.2020
4	Future Capital Investment Private Limited	Ambit Finvest Private Limited	4565000	04.08.2020
5	Future Capital Investment Private Limited	RBL Bank Limited	40227000	18.08.2020
6	Future Capital Investment Private Limited	Axis Finance Limited	10000	02.09.2020
7	Future Capital Investment Private Limited	Axis Finance Limited	100000	03.09.2020
8	Future Capital Investment Private Limited	Axis Finance Limited	1000000	04.07.2020
9	Future Capital Investment Private Limited	Axis Finance Limited	3900000	07.09.2020
10	Future Capital Investment Private Limited	Axis Finance Limited	10000000	08.09.2020
11	Future Capital Investment Private Limited	Axis Finance Limited	1291053	09.09.2020
12	Future Capital Investment Private Limited	Axis Finance Limited	5000000	10.09.2020
13	Future Capital Investment Private Limited	Axis Finance Limited	1744552	14.09.2020
14	Future Capital Investment Private Limited	Axis Finance Limited	3660000	15.09.2020
15	Future Capital Investment Private Limited	Axis Finance Limited	60000	16.09.2020
16	Future Capital Investment Private Limited	Yes Bank Limited	1771128	19.12.2020
17	Future Capital Investment Private Limited	Yes Bank Limited	500000	22.12.2020
18	Future Capital Investment Private Limited	Yes Bank Limited	51000	23.12.2020
19	Future Capital Investment Private Limited	Vistra ITCL India Limited	447239338	02.02.2021