

FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

30th May, 2020

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Fax Nos.: 22723121

Re: Scrip Code : 533400

Listing Department
The National Stock Exchange of India
Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Fax Nos. 26598237

Re: Symbol: FCONSUMER

Dear Sir / Madam,

Sub: Disclosure pursuant to Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find enclosed herewith annual disclosure pursuant to Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of **Future Consumer Limited** on behalf of the Promoters and PACs.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For and on Behalf of Promoter/PACs



Authorised Signatory

Encl: as above

C.C. To,
The Company Secretary
Future Consumer Limited
Knowledge House,
Shyam Nagar, Off JVLR,
Jogeshwari (East) - Mumbai 400 060.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of Shareholding

1	Name of the Target Company (TC)	FUTURE CONSUMER LIMITED				
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited				
3	Particulars of the shareholder(s) :					
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.					
	or					
b.	Name(s) of promoter(s), member of the promoter group and PAC with him. (\$)	Kishore Biyani, Consumer Goods Trust, Future Capital Investment Pvt. Ltd., Retail Trust, Srishti Mall Management Company Pvt. Ltd., Future Corporate Resources Pvt Ltd, Infra Trust, Central Departmental Stores Pvt. Ltd., Future Enterprises Ltd., Lifestyle Trust, Ryka Commercial Ventures Pvt. Ltd., Illusie Produkt Private Limited, Ashni Biyani and Avni Biyani.				
4	Particulars of the shareholding of person(s) mentioned at (3) above	No. of Equity Shares	% w.r.t. total share / voting capital wherever applicable	Maximum No. of Equity Shares to be allotted consequent to conversion of warrants (\$)	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of 31st March, 2020, holding of:					
a.	Shares # (individual shareholding given as Annexure I)	870,583,098	45.32	-	-	43.56
b.	Voting Rights (otherwise than by shares)	-	-	-	-	-
c.	Warrants	-	-	15,548,645	-	0.78
d.	Convertible Securities	-	-	-	-	-
e.	Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-	-	-
	Total	870,583,098	45.32	15,548,645	-	44.33

Part B ()**

Name of the Target Company: Future Consumer Limited (fka Future Consumer Enterprise Limited)

Sl. No.	Name(s) of the Person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
1	Kishore Biyani	Yes	
2	Consumer Goods Trust	Yes	
3	Future Capital Investment Private Limited	Yes	
4	Srishti Mall Management Company Private Limited	Yes	
5	Retail Trust	Yes	
6	Future Corporate Resources Private Limited	Yes	
7	Infra Trust	Yes	
8	Central Departmental Stores Private Limited	Yes	
9	Future Enterprises Limited	Yes	
10	Lifestyle Trust	Yes	
11	Ryka Commercial Ventures Private Limited	Yes	
12	Ashni Biyani	Yes	
13	Avni Biyani	Yes	
14	Illusie Produkt Private Limited	Yes	

Calculation of Total Capital assuming full conversion of Warrants and CCD's			
No. of Equity Shares before conversion of Warrants and CCD's	No. of Warrants pending for conversion (\$)	No. of CCD's pending for conversion into Equity Shares(@)	No. of Equity Shares after conversion of Warrants and CCD's (##)
1,921,109,680	15,548,645	62,110,173	1,998,768,498

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding Convertible Securities / Warrants into Equity Shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(\$) 7000 Warrants of face value of Rs. 1,00,000 each were allotted by the Company to Illusie Produkt Private Limited, being a Promoter Group entity, which are convertible into 15,548,645 Equity Shares of Rs. 6/- each.

(@) 6962 Compulsorily Convertible Debentures ("CCDs") of face value of Rs. 1,00,000/- each were allotted by the Company to Verlinvest SA, which are convertible into 1,54,64,238 Equity Shares of Rs. 6/- each with an option to convert the un-paid coupons, if any, on the CCDs, into equity shares of the Company and 21,000 CCDs of face value of Rs. 1,00,000/- each were allotted by the Company to International Finance Corporation, which are convertible into 4,66,45,935 Equity Shares of Rs. 6/- each with an option to convert the un-paid coupons, if any, on the CCDs, into equity shares of the Company.

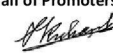
(##) Total diluted capital of the Target Company assuming full conversion of Warrants and CCDs.

Notes:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on Behalf of Promoters / PACs

Place: Mumbai
Date: 30th May, 2020


Authorised Signatory

Annexure I						
Sl. No.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares / Warrants	% w.r.t. total share / voting capital wherever applicable	Maximum No. of Equity Shares to be allotted consequent to conversion of warrants	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
1	Kishore Biyani (^)	-	-	-	-	-
2	Consumer Goods Trust (^^)	-	-	-	-	-
3	Future Capital Investment Private Limited	826,612,246	43.03	-	-	41.36
4	Srishti Mall Management Company Private Limited	29,476,462	1.53	-	-	1.47
5	Retail Trust (^^)	-	-	-	-	-
6	Future Corporate Resources Private Limited	14,327,302	0.75	-	-	0.72
7	Infra Trust (^^)	-	-	-	-	-
8	Central Departmental Stores Private Limited	100	0.00	-	-	0.00
9	Future Enterprises Limited	100	0.00	-	-	0.00
10	Lifestyle Trust (^^)	-	-	-	-	-
11	Ryka Commercial Ventures Private Limited	100	0.00	-	-	-
12	Ashni Biyani	67,169	0.00	-	-	0.00
13	Avni Biyani	99,619	0.01	-	-	0.00
14	Illusie Produkt Private Limited	-	-	15,548,645	-	0.78
Total		870,583,098	45.32	15,548,645	-	44.33

(^) Shown as Promoter in the Prospectus filed by Future Consumer Limited

(^^) Holding controlling stake in one of the promoter entity.

