July 24, 2026

To,

The General Manager, Listing Department, **Bombay Stock Exchange Limited,** P.J. Towers, Dalal Street, Mumbai – 400 001 **Company code: 533333**	The Manager, Listing & Compliance Department **The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 **Company code: FCL**

Subject: Earning Release – Q1 FY2026-2027

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a Press Release issued by the Company for the Earning Update of Q1 FY2026-2027.

The said information is also available on the website of the company i.e. www.fineotex.com.

This is for your information and records.

Thanking you,

Yours faithfully,
For FINEOTEX CHEMICAL LIMITED

SUNNY BHARATBHAI PARMAR
Digitally signed by SUNNY BHARATBHAI PARMAR
Date: 2026.07.24 09:04:45 +05'30'

FINEOTEX CHEMICAL LIMITED MUMBAI

Sunny Parmar
Company Secretary & Compliance Officer

Encl: As above

Q1 FY27 Earnings Release

Q1 FY27 Total Income at ₹386.7 crores; up by 164%

Q1 FY27 Consolidated EBITDA at ₹59.1 crores; up by 135%

Q1 FY27 Consolidated PAT at ₹48.2 crores; up by 93%

Mumbai, July 23rd, 2026: Fineotex Chemical Limited ("FCL" or "Company"), one of India's largest multinational specialty performance chemical manufacturers, today announced its unaudited financial results for the first quarter ended June 30th, 2026.

Consolidated Financial Performance for Q4 & FY26:

Particulars (₹ Cr.)	Q1 FY27	Q1 FY26	YoY %	Q4 FY26	QoQ %
Total Income	386.72	146.22	**164.48**	323.19	19.66
EBIDTA*	59.14	25.20	**134.69**	43.69	35.37
PAT	48.21	25.03	**92.67**	43.79	10.07

**EBITDA is calculated excluding Other Income*

Performance Highlights:

- Total Income from Operations increased 164.48% YoY to ₹386.72 crore.
- Gross Profit increased 190.25% YoY to ₹133.40 crore; Gross Margin improved to 35.42%.
- EBITDA increased 134.69% YoY to ₹59.14 crore; EBITDA Margin at 15.70%.
- PAT increased 92.67% YoY to ₹48.21 crore.
- ROIC: 33.06%; ROCE: 25.56%; Working Capital: 72 days.

Operational Highlights:

- Successful integration of CrudeChem Technologies Group strengthened Fineotex's presence in Oil & Gas specialty chemicals.
- Operational efficiency, capacity utilisation, execution capabilities and scalability improved under Fineotex's management.
- Commissioned major capacity expansion at Texas facility, taking total manufacturing capacity to approximately 1,48,000 MTPA.
- Successfully passed on higher raw material costs, preserving healthy blended margins.
- Continues to evaluate inorganic growth opportunities while expanding across Textile, Oil & Gas, Water Treatment, FMCG and Cleaning & Hygiene.

Commenting on the performance Mr. Sanjay Tibrewala, Executive Director and CFO, Fineotex Chemical, said: *"We delivered a strong start to FY27 with healthy growth in both revenues and profitability, supported by the successful integration of our oilfield specialty chemicals business. The acquisition has significantly enhanced our presence in the global oil & gas chemicals market and contributed meaningfully to the Company's overall performance.*

During the quarter, CrudeChem continued to benefit from improved operational efficiencies, higher capacity utilisation and stronger execution capabilities, enabling us to build a more scalable and profitable business. As we continue to integrate the business and realise operational synergies, we remain confident of sustaining our margin profile while creating long-term value for our stakeholders."

Ms. Aarti Jhunjhunwala, Executive Director, Fineotex Chemical, said: *"Our core domestic business continued to perform well during the quarter, backed by healthy demand across key end-user industries and the strength of our diversified specialty chemicals portfolio. Despite volatility in global raw material prices, we successfully managed input cost inflation through effective pricing actions while maintaining healthy margins and customer relationships.*

We also commissioned a major capacity expansion at our U.S. manufacturing facility, strengthening our ability to serve larger customer requirements and support future growth in the North American oilfield chemicals market. Going forward, we remain focused on expanding our global footprint, enhancing our product offerings and leveraging our integrated platform to capitalise on emerging opportunities across our key business segments."

About Fineotex Chemical Limited:

Fineotex Chemical Limited is one the leading Indian multinational specialty performance chemical producer and provides sustainable technology driven solutions to several industries especially the textile & garment processing, clean and homecare &, water treatment, oil & gas.

With state-of-the-art manufacturing facilities in Ambernath, Navi Mumbai (India) and Selangor (Malaysia), and United States, Fineotex is at the forefront of innovation and sustainability. Fineotex serves clients across ~70 countries with a robust network of 103+ dealers & distributors in India, NABL accredited R&D laboratory and remains committed to providing innovative, reliable, and eco-friendly sustainable solutions tailored to the global market's evolving needs.

For further information, please contact:
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