November 13, 2026

To,

General Manager, Listing Department, **Bombay Stock Exchange Limited,** P.J. Towers, Dalal Street, Mumbai – 400 001 **Company code: 533333**	The Manager, Listing & Compliance Department **The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 **Company code: FCL**

Subject: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 30, 33 and Schedule III (Part A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors held on November 13, 2026, which commenced at **4.50 P.M.** and concluded at **7.00 P.M.** has inter-alia considered and approved;

1. The Unaudited Standalone and Consolidated Financial Results of the Company and the Limited Review Reports of the Statutory Auditors thereon for the quarter and half year ended September 30, 2026.

   We enclosed a copy of the Standalone and Consolidated Unaudited Financial Results along with the Limited Review Report of the Statutory Auditors thereon for the quarter and half-year ended September 30, 2026.

FCL INDIA • MALAYSIA
FINEOTEX CHEMICAL LIMITED
Level 4, Ariisto House, Junction of Telli Galli & Phadke Road, Opposite Hubtown Solaris, Andheri East, Mumbai, Maharashtra – 400069, India. **Fax:** +91-22 2655 9178 **E-mail:** info@fineotex.com **Web:** www.fineotex.com **CIN** - L24100MH2004PLC144295

Key Highlights of Consolidated Financial Performance

A. Quarterly Performance – Q2 FY 2026–27 (Year-on-Year)

1. **Total Income from Operations:** Increased by 169.14% to ₹391.41 crore from ₹145.43 crore
2. **Operating EBITDA:** Increased by approximately 92.04% to ₹59.59 crore from ₹31.03 crore
3. **Profit After Tax (PAT):** Increased by 70.82% to ₹44.55 crore form ₹26.08 crore

B. Half-Yearly Performance – H1 FY 2026–27 (Year-on-Year)

1. **Total Income from Operations:** Increased by 166.81% to ₹778.13 crore form ₹291.64 crore
2. **Operating EBITDA:** Increased by approximately 111.22% to ₹118.74 crore form ₹56.22 crore
3. **Profit After Tax (PAT):** Increased by 81.51% to ₹92.75 crore form ₹51.10 crore

C. Additional Operational and Financial Highlights – H1-FY 2026–27

1. **Return on Invested Capital (ROIC):** The Company's consolidated ROIC for H1 FY 2026–27 stood at approximately 36.12%.
2. **Volume Growth:** Consolidated business volumes increased by approximately 132.30% compared with the corresponding period of the previous financial year.

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Kindly take the above information on your records and oblige.

Thanking you.

Yours faithfully,

For FINEOTEX CHEMICAL LIMITED

SANJAY SURENDRA TIBREWALA

Digitally signed by SANJAY SURENDRA TIBREWALA
Date: 2026.11.13 20:50:51 +05'30'

FINEOTEX CHEMICAL LIMITED MUMBAI

Sanjay Tibrewala

Executive Director and CFO

DIN: 00218525

Encl: As above

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Off Old Nagardas Road, Mogra Lane,
Andheri (East), Mumbai - 400 069 (INDIA)
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Independent Auditor's Review Report on the Standalone Unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Fineotex Chemical Limited

1. We have reviewed the accompanying statement of Standalone Unaudited financial results (the "Statement") of Fineotex Chemical Limited (the "Company") for the quarter and half year ended September 30, 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

ASL & CO. FRN 121921W MUMBAI CHARTERED ACCOUNTANTS

Fineotex Chemical Limited
Independent Auditor's Review Report on the Unaudited Standalone Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 specified under Section 133 of Act as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ASL & Co.
Chartered Accountants
(Regn No. 101921W)

ASL & CO. FRN 101921W MUMBAI CHARTERED ACCOUNTANTS

(Shikha Jain)
Partner
Membership No.: 136484
UDIN: 26136484HFEGOO1916
Place: Mumbai
Date: November 13, 2026.

FCL FINEOTEX CHEMICAL LIMITED

(Company Identification Number: L24100MH2004PLC144295)
Regd. Off.: Level 4, Ariisto House, Opp. Hubtown Solaris, Andheri (E), Mumbai-400069, India.
Tel: 022-26559174-77, Fax: 022-22659178, Email: info@fineotex.com, Web: www.fineotex.com

(₹ In lakhs)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

PARTICULARS	Quarter ended			Half year ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income						
a) Revenue from operation	13,761.52	8,514.55	10,454.79	22,276.08	20,280.38	39,687.83
b) Other Income	956.48	1,078.10	1,243.27	2,034.58	2,239.98	4,108.88
Total Income	**14,718.00**	**9,592.65**	**11,698.06**	**24,310.66**	**22,520.36**	**43,796.71**
2 Expenses						
a) Cost of materials consumed	9,715.93	5,278.39	6,975.26	14,994.32	13,506.33	25,388.08
b) Purchase of stock – in – trade	-	-	-	-	-	-
c) Changes in inventories of finished goods, work- in -- process and stock – in – trade	144.93	(251.09)	(440.85)	(106.16)	(385.93)	(669.58)
d) Employee benefits expense	710.55	681.56	563.84	1,392.11	1,102.40	2,401.64
e) Finance costs	16.78	19.26	13.30	36.04	23.92	52.95
f) Depreciation and amortization expense	218.69	218.19	209.76	436.87	410.57	838.52
g) Other expenses	1,132.12	1,236.14	1,045.22	2,368.26	2,046.79	4,440.12
Total expenses	**11,939.00**	**7,182.45**	**8,366.53**	**19,121.44**	**16,704.08**	**32,451.73**
3 Profit / (Loss) before tax (1-2)	**2,779.00**	**2,410.20**	**3,331.53**	**5,189.22**	**5,816.28**	**11,344.98**
4 Tax expenses						
a. Current Tax	685.00	415.00	650.00	1,100.00	1,026.07	2,059.23
b. Deferred Tax	(29.34)	(57.40)	160.69	(86.74)	279.99	96.80
5 Profit / (Loss) after tax (3-4)	**2,123.34**	**2,052.60**	**2,520.84**	**4,175.96**	**4,510.22**	**9,188.96**
6 Other Comprehensive Income (OCI) (net of tax)	4.82	5.75	6.13	10.57	2.27	23.01
7 Total Comprehensive Income for the period (5+6)	**2,128.16**	**2,058.35**	**2,526.97**	**4,186.53**	**4,512.49**	**9,211.97**
8 Paid-up Equity share capital (Face Value ₹ 1/- each)	**11,645.01**	**11,645.01**	**2,291.50**	**11,645.01**	**2,291.50**	**11,645.01**
9 Other Equity (Excluding Revaluation Reserve if any)						**63,773.89**
10 Earnings per Share (of ₹ 1/- each) (for Quarter and half year ended not annualised):						
a) Basic & Diluted (₹)	0.18	0.18	0.22	0.36	0.39	0.80

For and on behalf of Board of Directors

Place: Mumbai
Date: 13th November, 2026

Surendra Tibrewala
Chairman & Managing Director
DIN 00218394

Sanjay Tibrewala
CFO & Executive Director
DIN 00218525

FINEOTEX CHEMICAL LIMITED MUMBAI

Notes:

1 The above results were reviewed and recommended by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 13th November , 2026. The above results have been subjected to Limited Review by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unqualified report on the above results.

2 This Statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

3 These financial results together with the results of previous period have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

4 The Company mainly operates in a single primary business segment of Speciality Chemicals, therefore disclosure requirements as per Ind AS 108, "Operating Segments" are not applicable to the Company.

5 Previous periods figure have been regrouped, rearranged, reclassified wherever necessary to correspond with those of the current period.

6 The Notes on the above results were approved at the meeting of the Board of Directors of the Company held on 13th November , 2026.

7 The legal dispute concerning the Assignment Agreement for the property under 'Assets Held for Sale' has not been settled as of September 30, 2026.

As of September 30, 2026, the company has paid Rs. 625.00 lakhs towards the settlement of the dispute.

During Quarter 4 of the previous year, the company entered into a Memorandum of Understanding (MOU) with a third party for the transfer/assignment of the aforementioned Property Held for Sale. As of September 30, 2026, the company has received a total advance of Rs.1,008.00 lakhs.

As the transfer of the property has not been completed by 30 September 2026, the sale has not been recognised.



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UNAUDITED STANDALONE BALANCE SHEET AS AT 30TH SEPTEMBER, 2026

(₹ In lakhs)

Particulars	As at Sept 30, 2026	As at March 31, 2026
ASSETS		
Non-current assets		
(a) Property Plant & Equipment	12,355.71	12,855.95
(b) Capital work in progress	-	-
(c) Intangible Assets	119.83	129.36
(d) Investment Property	297.35	-
(e) Financial Assets		
(i) Investments	30,284.19	31,581.90
(ii) Loans	17,147.33	10,763.49
(iii) Others Financial Assets	169.74	164.64
(f) Non Current - Tax Assets (Net)	297.05	129.94
(g) Other Non - Current Assets	384.10	388.10
Sub-Total	**61,055.30**	**56,013.39**
Current Assets		
(a) Inventories	8,511.90	6,641.89
(b) Financial Assets		
(i) Investments	201.08	2,704.97
(ii) Trade receivables	11,768.06	10,138.18
(iii) Cash and cash equivalents	987.17	1,108.54
(iv) Bank Balance other than (iii) above	852.81	649.01
(v) Loans	796.37	974.01
(vi) Other Financial Assets	236.48	240.29
(c) Other Current Assets	1,005.75	2,595.42
Sub-total	**24,359.62**	**25,052.31**
Asset Classified as Held for Sale	720.69	720.69
Total Current Assets	**25,080.31**	**25,773.00**
TOTAL	**86,135.61**	**81,786.39**

Particulars	As at Sept 30, 2026	As at March 31, 2026
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	11,645.01	11,645.01
(b) Other Equity	67,407.16	63,784.49
Sub-Total	**79,052.17**	**75,429.50**
Non Current Liabilities		
(a) Financial Liabilities		
(i) Other Financial Liabilities	222.96	217.38
(b) Provisions	0.79	3.89
(c) Deferred Tax Liabilities (Net)	586.07	669.26
Sub-Total	**809.82**	**890.52**
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	133.98	-
(ii) Trade payables		
- Dues to Micro & Small Enterprises	259.13	324.88
- Dues to Others	4,225.92	3,916.37
(iii) Other Financial Liabilities	248.45	155.57
(b) Other Current Liabilities	1,283.08	1,014.33
(c) Provisions	123.06	55.21
Sub-Total	**6,273.62**	**5,466.36**
TOTAL	**86,135.61**	**81,786.39**

FINEOTEX CHEMICAL LIMITED MUMBAI

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STATEMENT OF UNAUDITED STANDALONE CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ In lakhs)

	Particulars	Half Year Ended 30-09-2026	Half Year Ended 30-09-2025
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit / (Loss) Before Tax	**5,189.22**	**5,816.27**
	Add / (Less):- Adjustments for Non-Cash / Non-Operating Items:		
	Depreciation & Amortization	436.87	410.57
	Finance Cost	36.04	23.92
	Employee Stock Option Plan	18.38	7.17
	Interest Income	(521.79)	(109.34)
	Actuarial Valuation of Gratuity	15.37	2.60
	Dividend Income	(496.15)	(586.02)
	Mark to Market Investment Measured at FVTPL	852.65	-
	ECL	24.00	-
	(Gain) / Loss on Fair Valuation of Investments	(1,584.69)	(1,462.56)
	Unrealized Foreign Exchange Loss / (Gain)	(3.66)	(0.03)
	Operating Profit Before Changes in Working Capital	**3,966.26**	**4,102.59**
	Adjustment for Changes in Working Capital		
	(Increase) / Decrease in Trade Receivables	(1,653.88)	14.68
	(Increase) / Decrease in Inventories	(1,870.01)	(584.89)
	(Increase) / Decrease in Other Current Financial Assets	181.45	833.03
	(Increase) / Decrease in Other Current Assets	1,589.67	(0.95)
	(Increase) / Decrease in Other Non Current Financial Assets	-	22.07
	Increase / (Decrease) in Trade Payables	243.82	(1,012.32)
	Increase / (Decrease) in Other Current Financial Liabilities	92.88	48.09
	Increase / (Decrease) in Other Current Liabilities	268.76	120.87
	Increase / (Decrease) in Provisions	67.85	65.82
	Increase / (Decrease) in Provisions- Non Current	(3.10)	(7.95)
	Increase / (Decrease) in Other Non - Financial Liabilities	5.58	14.70
		(1,076.98)	(486.86)
	Cash Generated from Operations	**2,889.28**	**3,615.73**
	Less: Taxes Paid (Net of refund received)	(1,267.12)	(1,348.16)
	NET CASH FLOW FROM OPERATING ACTIVITY (A)	**1,622.16**	**2,267.57**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant & Equipment & Intangible Assets	(224.43)	(251.85)
	Investments (purchased) / sold (net) in securities	2,028.50	1,286.39
	Investment in Capital Advance	4.00	(338.79)
	Loan Given	(6,388.94)	(2,722.08)
	Movement in other bank balance	(47.22)	(41.95)
	Investment in bank deposits (original maturity more than 3 months)	(156.58)	-
	Interest Received	521.79	109.34
	Dividend Received	496.15	586.02
	NET CASH FLOW FROM INVESTING ACTIVITY (B)	**(3,766.73)**	**(1,372.92)**
C	**CASH FLOW FROM FINANCING ACTIVITY**		
	Borrowing	133.98	-
	Finance Cost	(36.04)	(23.92)
	Corporate Dividend paid	(582.25)	(458.30)
	NET CASH FLOW FROM FINANCING ACTIVITY (C)	**(484.31)**	**(482.22)**
	NET CASH FLOW FOR THE YEAR (A + B + C)	**(2,628.88)**	**412.43**
	Add: Opening Balance of Cash & Cash Equivalents as at 01st April.	3,813.51	1,631.36
	Add: Effects of exchange loss/(gain) on cash and cash equivalents	3.66	0.03
	CLOSING BALANCE OF CASH & CASH EQUIVALENTS as at 30th Sept.	**1,188.29**	**2,043.82**

FINEOTEX CHEMICAL LIMITED MUMBAI

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Independent Auditor's Review Report on the Consolidated Unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Fineotex Chemical Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited financial results of Fineotex Chemical Limited (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter and half year ended September 30, 2026, (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting "prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to
whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.



Fineotex Chemical Limited
Independent Auditor's Review Report on the Consolidated Unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4. The Statement includes the results of the following entities:

Name of Entities	Relationship
1. Manya Manufacturing India Private Limited (Formerly known as Manya Steels Private Limited)	Wholly Owned Subsidiary
2. Fineotex Biotex Healthguard FZE (Formerly known as Fineotex Specialities FZE)	Wholly Owned Subsidiary
3. Fineotex Malaysia Limited	Wholly Owned Subsidiary
4. FSPL Specialities Private Limited (Formerly known as Fineotex Specialities Private Limited)	Wholly Owned Subsidiary
5. Finoclean Specialities Private Limited	Wholly Owned Subsidiary
Subsidiaries of Fineotex Malaysia Limited	
6. BT Chemicals SDN.BHD.	Subsidiary
7. BT Biotex SDN.BHD.	Subsidiary
8. Rovatex SDN. BHD.	Subsidiary
9. BT. Biotex Limited	Wholly Owned Subsidiary
Subsidiaries of Fineotex Biotex Healthguard FZE	
10. CrudeChem Technology LLC	Subsidiary
11. FrackMex Equipment and Services LLC	Subsidiary
12. Lonestar Technoboost LLC	Subsidiary
13. Oil Pro Advantage INC	Subsidiary
14. Fineotex America INC	Wholly Owned Subsidiary
15. Fineotex Holdings INC	Wholly Owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the unreviewed and unaudited interim financial information prepared and furnished to us by the management and approved by the Board of Directors of the Parent Company referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

ASL & CO. FRN 101921W MUMBAI CHARTERED ACCOUNTANTS

Fineotex Chemical Limited
Independent Auditor's Review Report on the Consolidated Unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

6. We did not review the interim financial results of 3 subsidiaries, located in India, included in the Statement, whose interim financial results reflects (before eliminating intercompany transactions) total assets of Rs. 13,624.44 lakhs as at September 30, 2026 and total revenue of Rs. 2,656 lakhs and Rs. 4,483 lakhs, total net profit after tax of Rs. 595.55 lakhs and Rs. 1,212.31 lakhs for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and net cash inflows of Rs. 84.37 lakhs for the period from April 01, 2026 to September 30, 2026. These interim financial information are not reviewed and are unaudited and have been prepared and furnished to us by the management of the Parent Company and in our opinion on the unaudited consolidated financial results, in so far as it relates to the amounts included in the consolidated unaudited financial results in respect of these subsidiary companies, is based solely on such unreviewed and unaudited interim financial information prepared and furnished to us by the management of the Parent Company and approved by the Board of Directors of the Parent Company.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of another auditor

7. We did not review the interim financial results of 1 subsidiary (including step down subsidiaries), located outside India, included in the Statement, whose interim financial results reflects (before eliminating intercompany transactions) total assets of Rs. 47,426.63 lakhs as at September 30, 2026 and total revenue of Rs. 19,507.88 lakhs and Rs. 45,361.39 lakhs, total net profit after tax of Rs. 2,055.38 lakhs and Rs. 4,075.14 lakhs, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and net cash inflows of Rs. 5,110.40 lakhs for the period from April 01, 2026 to September 30, 2026. These interim financial results have been reviewed and provided to us by another auditor and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of another auditor.



8. We did not review the interim financial information of 1 subsidiary (including step down subsidiaries), located outside India included in the Statement, whose interim financial reflects (before eliminating intercompany transactions) total assets of Rs. 9,130.98 lakhs as at September 30, 2026 and total revenue of Rs. 3,613.85 lakhs and Rs. 7,015.97 lakhs, total net profit after tax of Rs. 169.39 lakhs and Rs. 300.82 lakhs, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and net cash inflows of Rs.3.17 lakhs for the period from April 01, 2026 to September 30, 2026.

   These interim financial results prepared and certified by management of those subsidiaries have been furnished to us by the management of the Holding Company without being subjected to review by their respective auditors. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such management prepared unreviewed interim financial information.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on aforesaid financial information certified by managements of aforesaid entities.

For ASL & Co.
Chartered Accountants
(Regn No. 101921W)

ASL & CO. FRN 101921W MUMBAI CHARTERED ACCOUNTANTS

(Shikha Jain)
Partner
Membership No.: 136484
UDIN: 26136484UEOTEE4487
Place: Mumbai
Date: November 13, 2026.

FCL FINEOTEX CHEMICAL LIMITED

(Company Identification Number: L24100MH2004PLC144295)
Regd. Off.: Level 4, Ariisto House, Opp. Hubtown Solaris, Andheri (E), Mumbai-400069, India.
Tel: 022-26559174-77, Fax: 022-22659178, Email: info@fineotex.com, Web: www.fineotex.com

(₹ In lakhs)

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

PARTICULARS	Quarter ended			Half year ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income						
a) Revenue from operation	38,765.30	37,662.77	13,770.54	76,428.07	27,477.74	77,222.56
b) Other Income	376.13	1,008.89	771.97	1,385.02	1,686.45	3,307.00
Total Income	**39,141.43**	**38,671.66**	**14,542.51**	**77,813.09**	**29,164.19**	**80,529.56**
2 Expenses						
a) Cost of materials consumed	27,674.10	24,831.46	8,834.01	52,505.56	17,109.80	51,235.76
b) Purchase of stock – in – trade	-	-	261.24	-	1,117.00	1,811.55
c) Changes in inventories of finished goods, work- in – process and stock – in – trade	(296.19)	(508.68)	(619.59)	(804.87)	(639.67)	(1,311.09)
d) Employee benefits expense	2,943.79	2,683.20	651.56	5,626.99	1,271.55	4,035.45
e) Finance costs	167.96	10.10	34.39	178.07	50.06	136.19
f) Depreciation and amortization expense	465.36	438.88	300.76	904.24	569.73	1,342.47
g) Other expenses	2,484.19	4,742.43	1,540.75	7,226.62	2,996.93	7,975.96
Total expenses	**33,439.21**	**32,197.39**	**11,003.12**	**65,636.61**	**22,475.40**	**65,226.29**
3 Profit / (Loss) before tax (1-2)	**5,702.22**	**6,474.27**	**3,539.39**	**12,176.48**	**6,688.79**	**15,303.27**
4 Tax expenses						
a. Current Tax	1,260.86	1,689.98	767.93	2,950.84	1,269.99	2,653.84
b. Deferred Tax	(13.21)	(36.24)	163.82	(49.45)	308.32	147.92
5 Profit / (Loss) after tax (3-4)	**4,454.57**	**4,820.53**	**2,607.64**	**9,275.09**	**5,110.48**	**12,501.51**
Attributable to:						
(a) Owners of the Company	3,424.42	3,839.77	2,598.54	7,264.19	5,079.63	10,875.22
(b) Non-Controlling Interest	1,030.13	980.77	9.09	2,010.90	30.84	1,626.29
6 **Other Comprehensive Income (OCI) (net of tax)**	4.82	5.75	6.13	10.57	2.27	23.01
7 **Total Comprehensive Income for the period (5+6)**	**4,459.36**	**4,826.29**	**2,613.76**	**9,285.66**	**5,112.74**	**12,524.52**
Attributable to:						
(a) Owners of the Company	3,429.24	3,845.52	2,604.67	7,274.76	5,081.90	10,898.23
(b) Non-Controlling Interest	1,030.12	980.77	9.09	2,010.90	30.84	1,626.29
8 Paid-up Equity share capital (Face Value ₹ 1/- each)	**11,645.01**	**11,645.01**	**2,291.50**	**11,645.01**	**2,291.50**	**11,645.01**
9 Other Equity (Excluding Revaluation Reserve if any)						**76,598.13**
10 Earnings per Share (of ₹1/- each) (for Quarter and half year ended not annualised):						
a) Basic & Diluted (₹)	0.38	0.41	0.23	0.80	0.45	1.09

For and on behalf of Board of Directors

Surendra Tibrewala
Chairman & Managing Director
DIN 00218394

Sanjay Tibrewala
CFO & Executive Director
DIN 00218525

Place: Mumbai
Date: 13th November , 2026

FINEOTEX CHEMICAL LIMITED MUMBAI

Notes:

1 The above consolidated results were reviewed and recommended by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 13th November , 2026. The above results have been subjected to Limited Review by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unqualified report on the above results.

2 This Statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

3 These financial results together with the results of previous period have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

4 The Company mainly operates in a single primary business segment of Speciality Chemicals, therefore disclosure requirements as per Ind AS 108, "Operating Segments" are not applicable to the Company.

5 Previous periods figure have been regrouped, rearranged, reclassified wherever necessary to correspond with those of the current period.

6 The Notes on the above results were approved at the meeting of the Board of Directors of the Company held on 13th November , 2026.

7 The legal dispute concerning the Assignment Agreement for the property under 'Assets Held for Sale' had not been settled as of September 30, 2026.

As of September 30, 2026, the company has paid Rs. 625.00 lakhs towards the settlement of the dispute.

During Quarter 4 of the previous year, the company entered into a Memorandum of Understanding (MOU) with a third party for the transfer/assignment of the aforementioned Property Held for Sale. As of September 30, 2026, the company has received a total advance of Rs.1,008.00 lakhs.

As the transfer of the property had not been completed by 30 September 2026, the sale has not been recognised.

8 Durung the quarter under review, Fineotex Chemical Limited ("the Company") through its wholly-owned subsidiary Fineotex Biotex Healthguard FZE, incorporated its wholly owned subsidaries detailed herein below :

These entities are new step-down subsidiaries of the Company :

Name	Date of Incorporation	% of Holding
Fineotex Holdings Inc.	07-08-2026	100%
Fineotex America Inc.	24-08-2026	100%

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UNAUDITED CONSOLIDATED BALANCE SHEET AS AT 30TH SEPTEMBER, 2026

(Rs. In lakhs)

Particulars	As at Sept 30, 2026	As at March 31, 2026
ASSETS		
Non-current assets		
(a) Property Plant & Equipment	21,850.18	20,294.70
(b) Capital work in progress	20.50	217.50
(c) Intengible assets	119.83	129.36
(d) Investment Property	297.35	-
(e) Goodwill on consolidation	7,351.90	7,351.90
(f) Financial Assets		
(i) Investments	25,984.64	29,043.41
(ii) Loans	-	-
(iii) Others	288.65	283.59
(g) Non Current - Tax Assets (Net)	856.35	639.26
(h) Other Non - Current Assets	388.15	450.79
Sub-Total	**57,157.55**	**58,410.53**
Current Assets		
(a) Inventories	20,341.07	15,460.78
(b) Financial Assets		
(i) Investments	201.08	2,704.97
(ii) Trade receivables	31,930.92	29,028.61
(iii) Cash and cash equivalents	8,798.58	3,726.46
(iv) Bank Balance other than (iii) above	931.78	891.83
(v) Loans	1,051.95	1,931.77
(vi) Other Financial Assets	322.44	304.23
(c) Other Current Assets	2,978.79	2,741.80
Sub-total	**66,556.61**	**56,790.45**
Asset Classified as Held for Sale	720.69	720.69
Total Current Assets	**67,277.30**	**57,511.14**
TOTAL	**1,24,434.85**	**1,15,921.67**

Particulars	As at Sept 30, 2026	As at March 31, 2026
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	11,645.01	11,645.01
(b) Other Equity	86,174.08	76,598.13
Sub-Total	**97,819.09**	**88,243.14**
Minority Interest	7,026.82	5,729.81
Non Current Liabilities		
(a) Financial Liabilities		
Borrowings	395.26	381.54
(i) Other Financial Liabilities	220.01	217.38
(b) Provisions	8.35	8.93
(c) Deferred Tax Liabilities	764.72	810.54
Sub-Total	**1,388.34**	**1,418.39**
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	317.57	438.10
(ii) Trade payables		
- Dues to Micro & Small Enterprises	270.40	328.68
- Dues to Others	12,865.45	15,764.48
(iii) Other Financial Liabilities	270.92	161.80
(b) Other Current Liabilities	2,502.20	3,486.62
(c) Provisions	1,974.06	59.20
(d) Current Tax Liabilities (Net)	-	291.44
Sub-Total	**18,200.60**	**20,530.32**
TOTAL	**1,24,434.85**	**1,15,921.67**

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STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. In lakhs)

	Particulars	Half Year Ended 30-09-2026	Half Year Ended 30-09-2025
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit / (Loss) Before Tax	**12,176.49**	**6,688.78**
	Add / (Less):- Adjustments for Non-Cash / Non-Operating Items:		
	Depreciation & Amortization	904.24	569.74
	Finance Cost	178.07	50.06
	Interest Income	(208.02)	(131.59)
	Employee Stock Option Plan	18.38	7.17
	Dividend Income	(0.44)	-
	Net gains / (losses) on fair value changes	(782.42)	(1,474.25)
	Unrealized Foreign Exchange Loss / (Gain)	(3.66)	-
	Actuarial Valuation of Gratuity	15.37	2.60
	Operating Profit Before Changes in Working Capital	**12,298.01**	**5,712.52**
	Adjustment for Changes in Working Capital		
	(Increase) / Decrease in Trade Receivables	(2,902.31)	(1,651.87)
	(Increase) / Decrease in Inventories	(4,880.29)	(1,741.32)
	(Increase) / Decrease in Other Current Financial Assets	(18.21)	31.95
	(Increase) / Decrease in Other Current Assets	(236.99)	101.19
	(Increase) / Decrease in Other Non - Current Financial Assets	(5.06)	21.61
	Increase / (Decrease) in Trade Payables	(2,957.32)	682.29
	Increase / (Decrease) in Other Current Financial Liabilities	109.12	48.09
	Increase / (Decrease) in Other Current Liabilities	(984.42)	311.09
	Increase / (Decrease) in Provisions	1,914.28	70.55
		(9,961.20)	(2,126.42)
	Cash Generated from Operations	**2,336.81**	**3,586.10**
	Less: Taxes Paid (Net of refund received)	(3,459.29)	(1,782.99)
	NET CASH FLOW FROM OPERATING ACTIVITY (A)	**(1,122.48)**	**1,803.11**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant & Equipment & Intangible Assets	(2,531.77)	(1,197.38)
	FCTR on PPE	(18.76)	-
	Investments (purchased) / sold (net) in securities	3,841.19	1,170.53
	Repayment of Loan given	879.82	206.41
	Movement in other bank balance	(47.22)	(988.27)
	Investments in Capital Advance	62.65	366.93
	Interest Received	208.02	131.59
	Dividend Received	0.44	-
	Investment in Bank Deposit (Original Maturity more than 3 Months)	7.27	-
	NET CASH FLOW FROM INVESTING ACTIVITY (B)	**2,401.64**	**(310.19)**
C	**CASH FLOW FROM FINANCING ACTIVITY**		
	Deposits and Margin Money	2.63	14.70
	Borrowing	133.98	-
	Finance Cost	(178.06)	(50.06)
	Corporate Dividend paid	(622.73)	(458.30)
	NET CASH FLOW FROM FINANCING ACTIVITY (C)	**(664.18)**	**(493.67)**
D	EFFECT OF EXCHANGE DIFFERENCES ON TRANSLATION OF FOREIGN CURRENCY (D)	2,190.37	214.80
	NET CASH FLOW FOR THE YEAR (A + B + C+D)	**2,805.35**	**1,214.06**
	Add: Opening Balance of Cash & Cash Equivalents as at 01st April.	5,611.79	2,907.29
	Add: Effects of exchange loss/(gain) on cash and cash equivalents	3.66	-
	CLOSING BALANCE OF CASH & CASH EQUIVALENTS as at 30th Sept.	**8,420.80**	**4,121.35**

FINEOTEX CHEMICAL LIMITED MUMBAI