

December 01, 2025

To,

The General Manager, Listing Department, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Company code: 533333	The Manager, Listing & Compliance Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Company code: FCL
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Subject: General Update on exercise of Conversion of Warrants allotted on Preferential Basis

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to provide a general update of Fineotex Chemical Limited (“the Company”) dated December 1, 2025 titled, “Fineotex Chemical Limited Successfully Exercises Warrants; Strong Promoter Participation Signals Robust Confidence in the Company’s Growth Outlook.”

The said information is also available on the website of the company i.e. www.fineotex.com

This is for your information and record.

Thanking you,

Yours faithfully,
For FINEOTEX CHEMICAL LIMITED

Sanjay Tibrewala
Executive Director
DIN: 00218525



Encl : As above

Fineotex Chemical Limited Successfully Exercises Warrants; Strong Promoter Participation Signals Robust Confidence in the Company's Growth Outlook

Mumbai, December 1st, 2025: Fineotex Chemical Limited ("FCL" or "Company"), one of India's largest multinational specialty performance chemical manufacturer, successfully exercises warrants on a preferential basis on 21st November, 2025.

The equity shares have been allotted to a mix of promoter and non-promoter investors. The promoter group has meaningfully participated in the exercise of warrants, reinforcing their deep-rooted commitment in the Company's strategic direction, operational strength, and long-term value-creation potential.

The funds raised will be deployed towards working capital requirements and for potential acquisitions, supporting expansion plans and strengthening its position in domestic and international markets.

Commenting on the development of the Company, Mr. Sanjay Tibrewala, Executive Director, Fineotex Chemical Limited said,

"The exercise of warrant and the significant participation from promoter group reflects strong confidence in the strategic roadmap. This participation goes beyond a financial action, it reflects our unwavering confidence in operational capabilities and the strong business momentum visible across key segments. Our decision to further increase stake at this juncture serves as a powerful endorsement of our long-term prospects, signalling that we believe in the Company's ability to scale, innovate and generate sustained value for all stakeholders. The additional capital will support our operations, working capital needs, and future acquisition opportunities as we continue to build on our growth momentum."

About Fineotex Chemical Limited:

Fineotex Chemical Limited is one of the fastest growing Indian multinational specialty performance chemical producer and provides sustainable technology driven solutions to several industries especially the textile & garment processing, clean and homecare &, water treatment, oil & gas.

With state-of-the-art manufacturing facilities in Ambernath, Navi Mumbai (India) and Selangor (Malaysia), and an additional upcoming plant in Ambernath, Fineotex is at the forefront of innovation and sustainability. Fineotex serves clients across ~70 countries with a robust network of 103+ dealers & distributors in India, NABL



FINEOTEX CHEMICAL LIMITED

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accredited R&D laboratory and remains committed to providing innovative, reliable, and eco-friendly sustainable solutions tailored to the global market's evolving needs.

For more information, please visit www.fineotex.com

For further information please contact:	
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Cautionary statement concerning forward-looking statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.