

October 01, 2025

To,

The General Manager, Listing Department, <b>Bombay Stock Exchange Limited,</b> P.J. Towers, Dalal Street, Mumbai – 400 001 <b>Company code: 533333</b>	The Manager, Listing & Compliance Department <b>The National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 <b>Company code: FCL</b>
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**Subject: Newspaper Publication(s) – Notice of Extraordinary General Meeting**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with various circulars issued by the Ministry of Corporate Affairs and SEBI, we are enclosing herewith copies of the newspaper advertisement published on October 01, 2025 in Financial Express (English) and Mumbai Lakshadweep (Marathi) Mumbai Edition, intimating that Extraordinary General Meeting (“EGM”) of the Company will be held on **Saturday, October 25, 2025 at 03:00 P.M. (IST)** through Video Conferencing (VC)/Other Audio Visual Means (OAVM).

The above information is also available on the website of the Company i.e. [www.fineotex.com](http://www.fineotex.com)

You are requested to kindly take the same on your records.

Thanking you,

**Yours faithfully,**  
**For FINEOTEX CHEMICAL LIMITED**

**Sunny Parmar**  
**Company Secretary & Compliance Officer**



Encl: As above



**FINEOTEX CHEMICAL LIMITED**

Manorama Chambers, S.V. Road, Bandra (W), Mumbai - 400050. India. Phone: +91 - 22 2655 9174

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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus)



PREMIER THE HOUSE OF METALS

PREMIER INDUSTRIAL CORPORATION LIMITED

We originally began our operations as a partnership firm under the name of 'M's Premier Industrial Corporation' pursuant to a partnership deed dated June 20, 1979, executed between our Promoters, namely Arvind Chhotatal Morzarzia, Subhash Chhotatal Morzarzia and Dilip Chhotatal Morzarzia.

Registered and Corporate Office: 5th Floor, Kailash Corporate Lounge, Godrej Hiranandani Link Road, Park Site, Vikhroli (West), Mumbai - 400079; Contact Person: Mohd. Faiyaz Rafik Mansuri, Company Secretary and Compliance Officer; Tel: +91 22 6151 4545

OUR PROMOTERS ARE ARVIND CHHOTATAL MORZARIA, DILIP CHHOTATAL MORZARIA, SUBHASH CHHOTATAL MORZARIA, LALIT NAVINCHANDRA MORZARIA, SMEET MORZARIA, MEHTAL MORZARIA AND ANAND DILIP MORZARIA

INITIAL PUBLIC OFFERING OF UP TO 27,900,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PREMIER INDUSTRIAL CORPORATION LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION COMPRISING A FRESH ISSUE OF UP TO 22,500,000 EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ [•] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,400,000 EQUITY SHARES (THE "OFFERED SHARES") INCLUDING UP TO 2,170,800 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY ARVIND CHHOTATAL MORZARIA, UP TO 1,740,030 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY DILIP CHHOTATAL MORZARIA, UP TO 1,078,770 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SUBHASH CHHOTATAL MORZARIA, UP TO 341,895 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY LALIT NAVINCHANDRA MORZARIA AND UP TO 68,505 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY NIRMALA NAVINCHANDRA MORZARIA (COLLECTIVELY THE "SELLING SHAREHOLDERS") AGGREGATING UP TO ₹ [•] MILLION (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF EQUITY SHARES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹ 300.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER AND [•] EDITIONS OF [•], A MARATHI REGIONAL DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Brief history of our Company" on page 222 of the DRHP.

BOOK RUNNING LEAD MANAGER: UNISTONE Capital Private Limited. REGISTRAR TO THE OFFER: MUFU Intime India Private Limited (formerly Link Intime India Private Limited).

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For PREMIER INDUSTRIAL CORPORATION LIMITED On behalf of the Board of Directors

Place: Mumbai Date: September 30, 2025

PREMIER INDUSTRIAL CORPORATION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on September 30, 2025.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made.

AdFactors 479/25

FINEOTEX CHEMICAL LIMITED. Reg. Office: 42/43 Manorama Chambers, S. V. Road, Bandra (W), Mumbai-400 050. NOTICE OF EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION. The Members of Fineotex Chemical Limited (the "Company") are hereby informed that the Extraordinary General Meeting (the "EGM") of the Company will be held on Saturday, October 25, 2025 at 03.00 PM (IST) through video conferencing ("VC") / other audio-visual means ("OAVM").

HFS Hiranandani Financial Services. HIRANANDANI FINANCIAL SERVICES PRIVATE LIMITED. Regd. Office: 514, Dalamal Towers, 211 Free Press Journal Marg, Nariman Point, Mumbai-400021. Sale notice for sale of immovable properties. E-Auction Safe Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8 (6) and 9 (1) of the Security Interest (Enforcement) Rules, 2002 Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable property mortgaged/charged to the Secured Creditor, the Constructive/physical possession of which has been taken by the Authorized Officer of Hiranandani Financial Services Pvt. Ltd., Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on dates below mentioned, for recovery of amount mentioned below due to the Hiranandani Financial Services Pvt. Limited Secured Creditor from Borrower mentioned below. The reserve price and property details mentioned below.

Authorised Officer, Hiranandani Financial Services Private Limited. Place : Nallasopara, Thane, Maharashtra. TERMS & CONDITIONS OF ONLINE E-AUCTION SALE: 1. The Property is being sold on "AS IS WHERE IS, WHATEVER THERE & WITHOUT RECOURSE SALE". As such sale is without any kind of warranties & indemnities. 2. Particulars of the property/assets viz. extent & measurements specified in the E-Auction Sale Notice has been stated to the best of information of the Secured Creditor and Secured Creditor shall not be answerable for any error, misstatement or omission. Actual extent & dimensions may differ. 3. E-Auction Sale Notice issued by the Secured Creditor is an invitation to the general public to submit their bids and the same does not constitute and will not be deemed to constitute any commitment or any representation on the part of the Secured Creditor. Interested bidders are advised to peruse the copies of title deeds with the Secured Creditor and to conduct their own independent enquiries/due diligence about the title & present condition of the property / assets and claims / dues affecting the property before submitting bids. 4. Auction/bidding shall only be through "online electronic mode" through the website https://sarfaesi.auctiontiger.net Or Auction Tiger Mobile APP provided by the service provider M/S eProcurement Technologies Limited, Ahmedabad who shall arrange & coordinate the entire process of auction through the e-auction platform. 5. The bidders may participate in e-auction for bidding from their place of choice. Internet connectivity shall have to be ensured by bidder himself. Secured Creditor/service provider shall not be held responsible for the internet connectivity, network problems, system crash or power failure etc. 6. For details, help, procedure and online bidding on e-auction prospective bidders may contact the Service Provider M/S, e-Procurement Technologies Ltd, Auction Tiger, Ahmedabad (Contact no. 9265582818, 9265582821) Mr. Ramprasad Sharma Mob. 800-002-3297. Email: ramprasad@auctiontiger.net. 7. For participating in the e-auction sale the intending bidders should register their name at https://sarfaesi.auctiontiger.net well in advance and shall get the user id and password. Intending bidders are advised to change only the password immediately upon receiving it from the service provider. 8. For participating in e-auction, intending bidders have to deposit a refundable EMD of 10% OF RESERVE PRICE (as mentioned above) shall be payable by interested bidders through Demand Draft/NEFT/RTGS in favor of " Hiranandani Financial Services Pvt. Limited " on or before 31-10-2025. 9. The intending bidders should submit the duly filled in Bid Form (format available on https://sarfaesi.auctiontiger.net) along with the Demand Draft remittance towards EMD in a sealed cover addressed to the Authorized Officer, "Hiranandani Financial Services Pvt. Limited Regional Office 9th Floor, Sigma Tower, Hiranandani Business Park, Technology Street, Powai, Mumbai 400076 latest by 03:00 PM on 31-10-2025. The sealed cover should be super scribed with "Bid for participating in E-Auction Sale - - in the Loan Account No. -4375007101022546 & 4375007100018908 (as mentioned above) for property of "Borrower Name - -". 10. After expiry of the last date of submission of bids with EMD, Authorized Officer shall examine the bids received by him and confirm the details of the qualified bidders (who have quoted their bids over and above the reserve price and paid the specified EMD with the Secured Creditor) to the service provider M/S eProcurement Technologies Limited to enable them to allow only those bidders to participate in the online inter-se bidding / auction proceedings at the date and time mentioned in E-Auction Sale Notice. 11. Inter-se bidding among the qualified bidders shall start from the highest bid quoted by the qualified bidders. During the process of inter-se bidding, there will be unlimited extension of "10" minutes each, i.e. the end time of e-auction shall be automatically extended by 10 Minutes each time if bid is made within 10 minutes from the last extension. 12. Bids once made shall not be cancelled or withdrawn. All bids made from the user id given to bidder will be deemed to have been made by him alone. 13. Immediately upon closure of E-Auction proceedings, the highest bidder shall confirm the final amount of bid quoted by him BY E-Mail both to the Authorized Officer, and the Service Provider for getting declared as successful bidder in the E-Auction Sale proceedings. 14. The successful bidder shall deposit 25% of the bid amount (including EMD) within 24 hours of the sale, being knocked down in his favor and balance 75% of bid amount within 15 days from the date of sale by DD/Pay order/NEFT/RTGS favoring Hiranandani Financial Services Pvt. Limited. 15. In case of default in payment of above stipulated amounts by the successful bidder / auction purchaser within the stipulated time, the sale will be cancelled and the amount already paid (including EMD) will be forfeited and the property will be again put to sale. 16. At the request of the successful bidder, the Authorised Officer in his absolute discretion may grant further time in writing, for depositing the balance of the bid amount. 17. The Successful Bidder shall pay 1% of Sale price towards TDS (out of Sale proceeds) and submit TDS certificate to the Authorised officer and the deposit the entire amount of sale price (after deduction of 1% towards TDS), adjusting the EMD within 15 working days of the acceptance of the offer by the authorized officer, or within such other extended time as deemed fit by the Authorised Officer, failing which the balance of the bid amount. 18. Municipal / Panchayat Taxes, Electricity dues (if any) and any other authorities dues (if any) to be paid by the successful bidder before issuance of the sale certificate. Bids shall be made taking into consideration of all the statutory dues pertaining to the property. 19. Sale Certificate will be issued by the Authorised Officer in favor of the successful bidder only upon deposit of entire purchase price / bid amount and furnishing the necessary proof in respect of payment of all taxes / charges. 20. Applicable legal charges for conveyance, stamp duty, registration charges and other incidental charges shall be borne by the auction purchaser. 21. The Authorized officer may postpone / cancel the E-Auction Sale proceedings without assigning any reason whatsoever. In case of E-Auction Sale scheduled is postponed to a later date before 15 days from the scheduled date of sale, it will be displayed on the website of the service provider. 22. The decision of the Authorised Officer is final, binding and unquestionable. 23. All bidders who submitted the bids, shall be deemed to have read and understood the terms and conditions of the E-Auction Sale and be bound by them. 24. For further details and queries, contact Authorised Officer, Hiranandani Financial Services Private. Limited "Trupti Kiran Marathe - 7045218714". 25. This publication is also 30 days' notice to the Borrower / Mortgagee / Guarantors of the above said loan account pursuant to rule 8(6) 9 (1) of Security Interest (Enforcement) Rules 2002, about holding of auction sale on the above-mentioned date / place. Special Instructions / Caution: Bidding in the last minutes/seconds should be avoided by the bidders in their own interest. Neither Hiranandani Financial Services Pvt. Limited nor the Service Provider will be responsible for any lapses/failure (Internet failure, Power failure, etc.) on the part of the bidder in such cases. In order to ward off such contingent situation, bidders are requested to make all the necessary arrangements / alternatives such as back-up power supply and whatever else required so that they are able to circumvent such situation and are able to participate in the auction successfully. Sd/- Place : Nallasopara, Thane, Maharashtra Authorised Officer, Hiranandani Financial Services Private Limited Date : 01.10.2025

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