FUTURE CONSUMER LIMITED *(Formerly Future Consumer Enterprise Limited)*
Corporate Office : 247 Park, Tower "C", 8th Floor, LBS Marg, Vikhroli (W), Mumbai - 400 083
(T) +91 22 6119 0000 | www.futureconsumer.in
Regd. Office : Knowledge House, Shyam Nagar, Off JVLR, Jogeshwari (East), Mumbai - 400 060
(T) +91 22 6644 2200 | CIN: L52602MH1996PLC192090

17th May, 2019

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 533400

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip Code : FCONSUMER

Dear Sir/Madam,

Sub.: Disclosure pursuant to Regulation 30(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("SEBI Regulations")** and in continuation to our earlier disclosure dated 7th April, 2019 and in accordance approval granted by the Shareholders of the Company, please note that the Company has entered into an Amended and Restated Investment Agreement **("Investment Agreement")** with International Finance Corporation **("IFC")** dated 16th May, 2019, for issue of Compulsorily Convertible Debentures **("CCDs")** to IFC, as per the terms and conditions agreed under the said Investment Agreement.

In terms of requirements prescribed under Part A of Schedule III of Regulation 30 of the SEBI Regulations, the additional important terms and conditions of said Investment Agreement are as follows:

1. IFC has, agreed to subscribe to CCDs proposed to be issued by the Company for an aggregate amount of Rs. 210 Crore, subject however to achieving of the terms and conditions prescribed under the Investment Agreement.

2. Presently, IFC holds 5,83,04,322 equity shares in the Company constituting 3.04% of the equity share capital of the Company.

3. IFC shall have the right *inter alia* to nominate one Director on the Board of Directors of the Company, subject however to the further terms and conditions prescribed under the Investment Agreement.

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4. IFC is not related to any of the Promoter and/or Promoter Group entities of the Company.

5. The Investment Agreement executed with IFC does not fall within the ambit of 'Related Party Transactions'.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours truly,
For **Future Consumer Limited**

Manoj Gagvani
Company Secretary & Head – Legal