FUTURE CONSUMER LIMITED *(Formerly Future Consumer Enterprise Limited)*
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(T) +91 22 6644 2200 | CIN: L52602MH1996PLC192090

12th October, 2018

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 533400
Debt Scrip Code: 955947 / 955948 / 955949 / 955950 / 955951 / 955953 / 956884 / 956886 / 956887

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip Code : FCONSUMER

Dear Sir/Madam,

Sub.: Allotment of Non-Convertible Debentures

This is to inform you that the Committee of Directors of the Board of Directors of the Company has on 12th October, 2018, allotted 500 Senior, Secured, Non-Convertible Debentures (**"NCDs"**) having face value of Rs. 10,00,000/- each for cash at par to CDC Emerging Markets Limited, an arm of CDC Group plc, UK's Development Finance Institution, on private placement basis, consequent to receipt of subscription money aggregating to Rs. 50.00 Crore (Rupees Fifty Crore Only) from the said allottee.

The details required to be furnished in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, are as under:

i.	Size of the issue / allotment	Rs. 50.00 crore
ii.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
iii.	Tenure of the instrument	
	Date of Allotment/ First Deemed Date of Allotment	12th October, 2018
	Date of Maturity	Last Scheduled Redemption Date, being the date falling on the seventh anniversary of the First Deemed Date of Allotment i.e 15th February,2018 ("Final Settlement Date").

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<table>
<tr><td>iv.</td><td>(a) Coupon/Interest Rate</td><td>Interest alongwith premium on redemption of the facility will be calculated based on the Company's long-term credit rating from time to time and as existed on the last date of prior interest period which in no case shall exceed 11.07% p.a.</td></tr>
<tr><td></td><td>(b) Schedule of payment of coupon</td><td>Coupon Period shall be every period of 3 calendar months commencing from the First Deemed Date of Allotment.</td></tr>
<tr><td></td><td>(c) Schedule of payment of principal</td><td>Schedule of repayment is as under:
<table>
<tr><th colspan="3">Repayment Schedule</th><th>% of Face Value</th></tr>
<tr><td>End of</td><td>36</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>39</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>42</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>45</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>48</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>51</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>54</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>57</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>60</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>63</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>66</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>69</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>72</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>75</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>78</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>81</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td>End of</td><td>84</td><td>months from the First Deemed Date of Allotment</td><td>5.8824%</td></tr>
<tr><td colspan="3">Total</td><td>100.0000%</td></tr>
</table></td></tr>
<tr><td>v.</td><td>Charge/security, if any, created over the assets</td><td>A first ranking *pari passu* charge over identified fixed assets of the Company and its subsidiaries, maintaining a fixed asset cover of atleast 1.25 times, together with specified intangibles.</td></tr>
<tr><td>vi.</td><td>Special right/interest/privileges attached to the instrument and changes thereof</td><td>None</td></tr>
<tr><td>vii.</td><td>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</td><td>If, at any time, a Default occurs and remains un-cured, the Company is required to pay additional interest at Default Interest until such Default is cured to the satisfaction of the Trustee or the Debentures are fully redeemed, whichever is earlier.</td></tr>
</table>

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ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Same as Point iv (c) above.
x	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	None

Kindly take it on record and acknowledge receipt of the same.

Yours truly,
For **Future Consumer Limited**

Manoj Gagvani
Company Secretary & Head – Legal