



Sakthi Sugars Limited

180, Race Course Road, Post Box No. 3775, Coimbatore - 641 018. Phone : + 91 422-2221551, 4322222
Fax : +91 422-4322488, 2220574 E-mail : info@sakthisugars.com CIN : L1542ITZ1961PLC000396

SL\SE\1789\2016

30th June 2016

BSE Limited
Floor - 25,
P.J.Towers
Dalal Street, Fort
MUMBAI - 400 001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla Complex,
Bandra (East)
MUMBAI - 400 051

Dear Sirs,

Sub: Scheme of Arrangement with holders of FCCB (Series B)

Ref: Our letters No.

- (i) SL/SE/1607/2015 dated 22nd June 2015,
- (ii) SL/SE/1656/2015 dated 24th June 2015 and
- (iii) SL/SE/2042/2015 dated 15th July 2015
- (iv) SL/SE/3506/2015 dated 6th October 2015
- (v) SL/SE/4694/2015 dated 23rd December 2015
- (vi) SL/SE/6335/2016 dated 30th March 2016

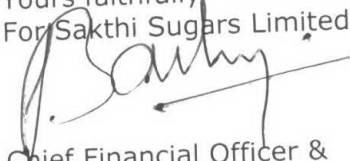
We have, vide our letter dated 30th March 2016, informed that in compliance with the Order of the Hon'ble High Court at Madras dated 21.12.2015 on matter relating to settlement to the consenting holders of FCCB (Series B) we have paid 60% of the settlement amount and that the High Court has, vide its Order dated 30.3.2016, granted time till 30th June 2016 for the payment of the balance 40% of the settlement amount.

We now wish to inform that the Company has made the balance 40% payment to the consenting Bondholders and fulfilled the Order of the High Court.

This information is given pursuant to the requirement of SEBI Listing Regulations.

Thanking you,

Yours faithfully,
For Sakthi Sugars Limited



Chief Financial Officer &
Company Secretary