3i Infotech®
Innovation • Insight • Integrity

July 5, 2016

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E)
Mumbai 400 051

Dear Sirs,

NSE Symbol: 3IINFOTECH

Sub.: Issue of Foreign Currency Convertible Bonds

As recommended by the Board of Directors of the Company (the "**Board**") in its meeting dated February 11, 2016, the FCCB Committee of the Board at its meeting held on July 5, 2016 has approved the following:

(v) Issuance of foreign currency convertible bonds of up to US$ 52,000,000 ("**New Bonds**") to the existing bondholders of the Company, in exchange for the existing foreign currency convertible bonds, i.e., US$ 125,356,000 5 per cent. convertible bonds due 2017 (the "**5% Bonds**") and US$ 2,435,000 4.75 per cent. convertible bonds due 2017 (the "**4.75% Bonds**", and together with the 5% Bonds, the "**Existing Bonds**"); and

(vi) Amendment to the terms of the Existing Bonds (to the extent not exchanged pursuant to the exchange offer).

The New Bonds will be listed on Singapore Exchange Securities Trading Limited and the FCCB Committee has decided to open the Issue on July 5, 2016. The floor price for the conversion of the bonds shall be ₹10 (the face value).

The Company has also issued notices to convene a meeting of the holders of the Existing Bonds on July 27, 2016 for approving the aforesaid amendments to the terms of the Existing Bonds.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For **3i Infotech Limited**

3i Infotech Limited

Padmanabhan Iyer
Executive Director and CEO

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