

REF : SEC/FCCB/NSE
September 15, 2016

The Manager, Capital Market (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No : C/1 , G Block
Bandra Kurla Complex
Bandra (E), Mumbai-400 051
Stock Code: Equity – Sintex EQ

Sub: US\$ 110 million, step down convertible bonds due in 2022 ("Bonds") issued by the Company.

Ref.: Your In-Principle Approval vide letter no. NSE/LIST/73654 dated May 20, 2016

The Company has issued a notice dated September 15, 2016 announcing adjustment to the Conversion Price of the Bonds in accordance with the terms and conditions of the Bonds. The Bonds are listed on the Singapore Exchange Securities Trading Limited.

The Company has provided the following details in relation to the Conversion Price adjustment to it's Bondholders:

Conversion Price prior to adjustment: INR 93.8125 per Equity Share

Conversion Price after adjustment: INR 92.16 per Equity Share

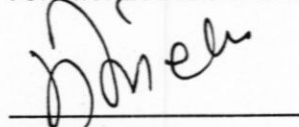
Date from which adjustment shall take effect: September 14, 2016

The above is for your records and necessary action.

Thanking You,

Yours faithfully,

For **SINTEX INDUSTRIES LIMITED**



Hitesh T. Mehta
Company Secretary



SINTEX INDUSTRIES LIMITED

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