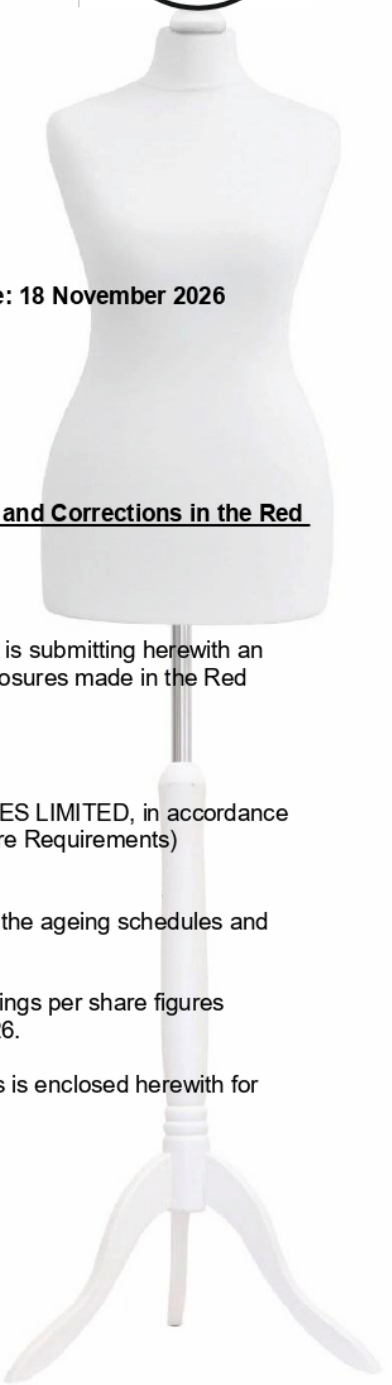
FASCINATE TEXTILES LIMITED

(Formerly Known as Fascinate Textiles Private Limited)
3/A, KUTUL SAHI ROAD, BARASAT,
KOLKATA - 700 124
fascinatetextiles@gmail.com
M: 98300 - 55076
GSTIN -19AADCF0004D1ZD
CIN - U17299WB2017PLC219383

WWW.fascinatetextile.com



To,

Date: 18 November 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Symbol- FASCINATE

Subject: Submission of Disclosure/Announcement regarding Clarifications and Corrections in the Red Herring Prospectus/Prospectus

Dear Sir/Madam,

With reference to the captioned subject, we wish to inform you that the Company is submitting herewith an announcement containing certain clarifications and corrections in respect of disclosures made in the Red Herring Prospectus/Prospectus of the Company.

The announcement includes the following:

1. Disclosure of details of Group Company, namely KARNIKA INDUSTRIES LIMITED, in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

2. Clarification regarding the typographical error in the date mentioned in the ageing schedules and Note 37 of the Restated Financial Statements.

3. Clarification regarding the correction of the number of shares and earnings per share figures appearing in Note 27 of the Restated Financial Statements for FY 2025-26.

The detailed announcement containing the aforesaid clarifications and disclosures is enclosed herewith for your information and records.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Fascinate Textiles Limited

VISHAL NAHAR

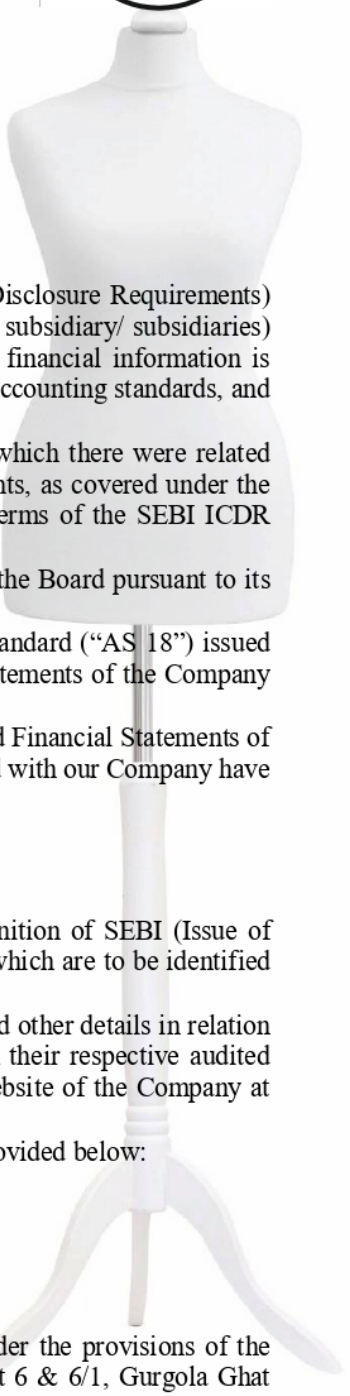
Digitally signed by VISHAL NAHAR
Date: 2026.11.18 18:20:31 +05'30'

Vishal Nahar
Managing Director, Chairman
(DIN: 00722516)

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OUR GROUP COMPANIES

The definition of "***Group Companies***" as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, shall include such (i) companies (other than promoter(s) and subsidiary/ subsidiaries) with which there were related party transactions, during the period for which financial information is disclosed in this Draft Red Herring Prospectus, as covered under the applicable accounting standards, and also (ii) other companies as considered material by our Board.

Accordingly, for (i) above, all such companies (other than a subsidiary) with which there were related party transactions during the periods covered in the Restated Financial Statements, as covered under the applicable accounting standards, shall be considered as Group Companies in terms of the SEBI ICDR Regulations.

Further, in respect of point (ii), in terms of the policy of materiality defined by the Board pursuant to its resolution dated August 14, 2025 our Group Companies include:

Those companies disclosed as related parties in accordance with Accounting Standard ("AS 18") issued by the Institute of Chartered Accountants of India, in the Restated Financial Statements of the Company for the last three financial years.

Provided, companies which have been disclosed as related parties in the Restated Financial Statements of our Company for the last three financial years and which are no longer associated with our Company have not been disclosed as Group Companies.

DETAILS OF OUR GROUP COMPANIES:

Except as stated below, there are no companies/ entities falling under the definition of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended till date, which are to be identified as group companies/ entities:

In accordance with the SEBI ICDR Regulations, certain financial information and other details in relation to our Group Companies for the previous three financial years, extracted from their respective audited financial statements and other documents (as applicable) are available at the website of the Company at www.fascinatetextile.com

Furthermore, material information regarding our Group Companies have been provided below:

KARNIKA INDUSTRIES LIMITED

Corporate Information

Karnika Industries Limited was incorporated as a Public Limited Company under the provisions of the Companies Act, 2013 on April 13, 2022 and its Registered Office is situated at 6 & 6/1, Gurgola Ghat Road, P.O. Salkia, Howrah 711106, West Bengal, India.

The Corporate Identification Number of Karnika Industries Limited is L17299WB2022PLC253035.

The Permanent Account Number of Karnika Industries Limited is AAJCK4601M.

The Tax Account Number of Karnika Industries Limited is CALK14227D.

The GST Registration Number of Karnika Industries Limited is 19AAJCK4601M1Z8.

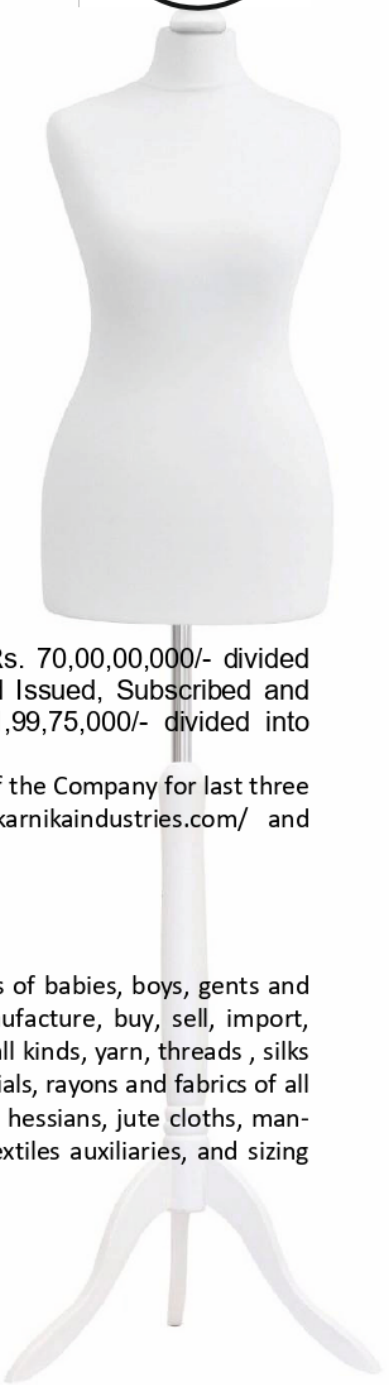
Board of Directors

The Directors of Karnika Industries Limited as on the date of this Draft Red Herring Prospectus are as follows:

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Name of Directors	Designation	DIN
Niranjan Mundhra	Managing Director	05254448
Mahesh Kumar Mundhra	Whole Time Director	08577538
Shiv Shankar Mundhra	Whole Time Director	02926873
Kirti Mundhra	Director	09549207
Kirti Taparia	Independent Director	10083439
Yash Jhawar	Independent Director	11590536

Shareholding Pattern

The Authorized Share Capital of M/s Karnika Industries Limited is Rs. 70,00,00,000/- divided into 7,00,00,000 Equity Shares of Face Value of Rs. 10/- each and Issued, Subscribed and Paid-up share capital of M/s Karnika Industries Limited is Rs. 61,99,75,000/- divided into 6,19,97,500 Equity Shares of Face Value of Rs. 10/- each.

The details regarding Shareholding Pattern and the Financial Performance of the Company for last three years are available at the website of the Company, viz., https://karnikaindustries.com/ and www.nseindia.com.

(4) Brief Description and Nature of Activities

Business of Manufacturing and Trading of all kinds of readymade garments of babies, boys, gents and ladies and all kinds of dress materials in connection thereof and to manufacture, buy, sell, import, export, refine, manipulate or otherwise deal in textiles and piece goods of all kinds, yarn, threads , silks and art silks, cotton, woollens, nylon, synthetic, man-made and allied materials, rayons and fabrics of all kinds, woven/ non- woven cloths, industrial cloth, oil cloth, leather cloths, hessians, jute cloths, man-made fibres including regenerated cellulose- rayons, nylon and the like, textiles auxiliaries, and sizing materials including starch.

(5) Audited Financial Information for last 3 Financial Years (Rs. In Lacs)

Particulars	F.Y. 2024-25	F.Y. 2023-24	F.Y. 2022-23
Paid Up Capital	1,239.95	1,239.95	910.03
Networth	7,078.30	5,310.78	1806.83
Total Revenue	17,627.97	12,845.65	12.605.62
Profit/(Loss) After Tax	1,803.05	1,010.49	826.74

Nature and extent of interest of our Company

a) Interest in the promotion of our Company

Except as disclosed in this Red Herring Prospectus, our Group Company have no interest in the promotion of our Company.

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b) Interest in the property acquired or proposed to be acquired by the Company

Our Group Company is not interested, directly or indirectly, in the properties acquired by our Company in the three years preceding the date of this Red Herring Prospectus or proposed to be acquired by our Company.

c) Interest in transactions for acquisition of land, construction of building, or supply of machinery

Our Group Company is not interested, directly or indirectly, in any transactions for acquisition of land, construction of building, supply of machinery, etc.

Common pursuits among the Group Company and our Company

As on the date of this Red Herring Prospectus, there are no common pursuits between our Group Company and our Company.

Outstanding Litigations involving our Group Companies

Except as disclosed in "***Outstanding Litigation and Other Material Developments – Litigation involving our Group Companies which may have a material impact on our Company***" on page 342 of the Red Herring Prospectus, there are no material litigations involving our Group Companies which may directly or indirectly affect our Company.

Related business transaction within the Group Companies and significance on financial performance

For details pertaining to business transactions, of our Company with our Group Companies, please refer Chapter titled "***Related Party Transactions***" beginning on page 320 of the Red Herring Prospectus.

Business Interest of our Group Companies

Except in the ordinary course of business and as stated in Chapter titled "***Related Party Transactions***" beginning on Page 320 of the Red Herring Prospectus, our Group Company does have business interest in our Company.

Undertaking/ Confirmations by our Group Companies

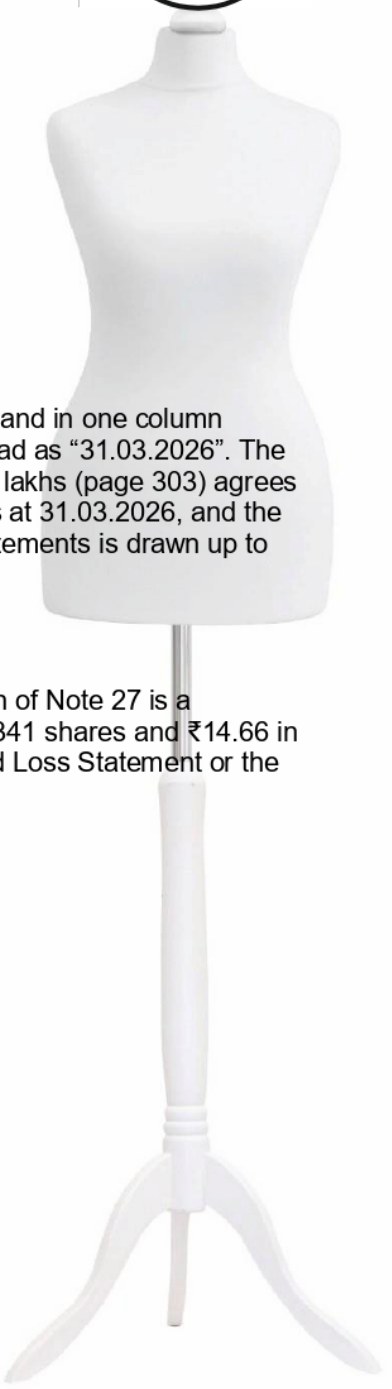
Our Group Company have its securities listed on any stock exchange.

Further, our Group Company have made public issue (as defined under the SEBI ICDR Regulations) of securities in the three years preceding the date of this Red Herring Prospectus.

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Disclosure Error in RHP/Prospectus will be disclosed as follows:

Response

Pont No. 1:

The reference to "31.12.2025" in the total line of the ageing schedules and in one column heading of Note 37 is a typographical error in the label only shall be read as “31.03.2026”. The figures are as at 31.03.2026: the receivables ageing total of ₹3,527.74 lakhs (page 303) agrees with Trade Receivables in Note 15 and the Restated Balance Sheet as at 31.03.2026, and the payables ageing total agrees with Note 8. No figure in the financial statements is drawn up to 31.12.2025.

Point No. 2:

The figure of 1,36,71,361 shares and ₹11.04 in the FY 2025-26 column of Note 27 is a typographical error confined to that note and shall be read as 1,03,00,341 shares and ₹14.66 in the FY 2025-26. It does not affect the EPS on the face of the Profit and Loss Statement or the P/E of **10.30 times** at the Offer Price of ₹151 (page 166).