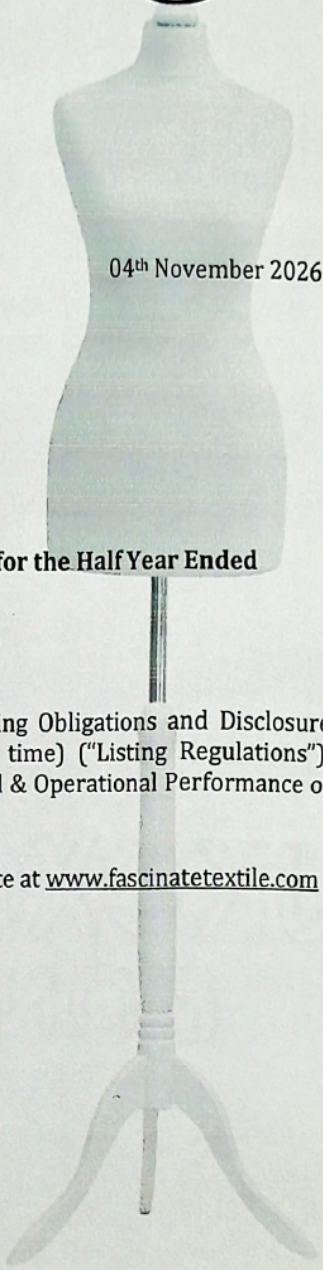
FASCINATE TEXTILES LIMITED

(Formerly Known as Fascinate Textiles Private Limited)

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KOLKATA - 700 124
fascinatetextiles@gmail.com
M: 98300 - 55076
GSTIN -19AADCF0004D1ZD
CIN - U17299WB2017PLC219383



04th November 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051
Symbol: FASCINATE

Subject: **Outcome of Financial and Operational Performance for the Half Year Ended September 30, 2026**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("Listing Regulations"), please find enclosed herewith the Press Release on the Financial & Operational Performance of the Company for the half year ended September 30, 2026.

The said Press Release will be uploaded on the Company's website at www.fascinatetextile.com

Kindly take the aforesaid information on record and oblige.

Thank you.

Yours sincerely,
For **Fascinate textiles Ltd**

Fascinate Textiles Limited
Vishal Nahar
Managing Director

Press Release

Fascinate Textiles Limited

FASCINATE TEXTILES LIMITED DELIVERS STRONG H1 FY27 PERFORMANCE; REVENUE GROWS 44.42% AND PAT RISES 52.19%

Revenue increases to ₹7,724.67 Lakhs; EBITDA grows 59.26% to ₹1,559.70 Lakhs; PAT rises 52.19% to ₹935.27 Lakhs

November 4th, 2026: Fascinate Textiles Limited, a West Bengal-based readymade garment manufacturer with a diversified product portfolio across multiple apparel categories, has reported strong financial performance for H1 FY27, the half year ended September 30, 2026.

H1 FY27 Financial Performance Highlights

₹ in Lakhs, except margins and growth percentages

Particulars	H1 FY27	H1 FY26	Growth
Revenue	**7,724.67**	5,348.88	**44.42%**
EBITDA	**1,559.70**	979.36	**59.26%**
EBITDA Margin	**20.17%**	18.30%	**+187 bps**
Profit After Tax	**935.27**	614.53	**52.19%**
PAT Margin	**12.10%**	11.49%	**+61 bps**

Key Business & Operational Highlights

- **Strong Manufacturing Base:** Installed annual capacity of 54 lakh garments, with FY26 capacity utilisation of 106.7%.
- **Capacity Expansion:** Plans to double existing manufacturing capacity to support growing demand and larger order volumes.
- **Export Growth:** Export order book of approximately ₹12 crore scheduled for execution during September–December 2026.
- **Diversified Portfolio:** Product offerings across kidswear, infantwear, menswear and womenswear.
- **Strategic Focus:** Strengthening working capital, expanding export presence and developing own brands to drive sustainable growth.

Commenting on the performance, **Mr. Vishal Nahar, Chairman and Managing Director of Fascinate Textiles Limited**, said:

"We are pleased with our performance in H1 FY27, reflecting sustained business momentum, improved operational efficiencies and our continued focus on profitable growth.
As we move forward, our focus remains on strengthening our manufacturing capabilities and expanding our market presence.

Fascinate Textiles Limited

Our planned capacity expansion will enable us to cater to larger business volumes, improve turnaround times and respond more effectively to the evolving demands of the fast-fashion industry.
Alongside our established B2B relationships, we are working towards strengthening our proprietary brands through an online-first approach, enabling us to diversify revenue streams and build a stronger direct-to-consumer presence.
With an established retail network, diversified product portfolio and a clear growth roadmap, we remain committed to building a scalable and efficient garment manufacturing business while delivering sustainable growth and long-term value to our stakeholders."

About Fascinate Textiles Limited

Established in 2017, Fascinate Textiles Limited is a West Bengal-based readymade garment manufacturer operating primarily through a B2B model, supplying large-format retailers and wholesalers. The Company offers a diversified apparel portfolio across infant, kids', men's and women's wear, supported by in-house design capabilities, consistent quality and timely delivery.

With ISO 9001:2015 certification and SEDEX 4-Pillar compliance, the Company serves leading retailers, including Aditya Birla Fashion, Shoppers Stop and Reliance. Its proprietary brands **C2B2 (Chitti Chitti Bang Bang), Cheekos and Penéon** complement its B2B operations. The Company serves customers across multiple Indian states, including West Bengal, Karnataka, Haryana, Delhi, Maharashtra and Telangana, and exports to Saudi Arabia and the UAE.

Fascinate Textiles is positioning itself for its next phase of growth through planned capacity doubling, faster fashion turnaround, an online-first strategy for its proprietary brands and a long-term vision to expand its global presence.

Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labor relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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