

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited (formerly known as Adi Finechem Limited)		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.	N.A. Guduru Ramesh		
or			
b Name(s) of Promoter(s), members of the promoter group and PAC with him.			
4 Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March, 2017 holding of:			
a) Shares	56,952	0.15%	0.15%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	56,952	0.15%	0.15%

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

The per cent stated here has been worked out after considering -

a) Allotment of 1,26,34,353 Equity Shares of Rs. 10/- each fully paid, allotment of 1,26,34,353 Compulsory Convertible Preference Shares of Rs. 10/- each fully paid pursuant to the Scheme of Arrangement at the first meeting of the Board of Directors held on March 14, 2017 AND

b) Allotment of 1,11,81,404 Equity Shares of Rs. 10/- each fully paid on exercise of right of conversion by holders of Compulsory Convertible Preference Shares of Rs. 10/- each at the second meeting of the Board of Directors held on March 14, 2017. The equity shares aggregating to 2,38,15,757 (1,26,34,353 + 1,11,81,404) are yet to be listed on BSE Limited and National Stock Exchange of India Limited.

Signature of the Authorised Signatory

Place: Navi Mumbai

Date: April 10, 2017