



FAIRCHEM

A FAIRFAX COMPANY

Date: 12th April, 2017.

FAIRCHEM SPECIALITY LIMITED

(Formerly Known as **ADI FINECHEM LIMITED**)

Corporate Office : 1st Floor, 2, Sigma Corporates, Behind HOF, Sindhu Bhavan Road,
Off S.G. Road, Ahmedabad - 380 059. INDIA.

Phone : (079) 29701675, 7818824096 E-mail : info@fairchem.in

CIN : L15140MH1985PLC286828 Website : www.fairchem.in

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block
Bandra-kurla Complex, Bandra (E)
Mumbai – 400 051.

To,
Department of Corporate Services,
BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street,
Mumbai - 400 001.

Ref: : BSE Code: 530117 & NSE Symbol : FAIRCHEM

Dear Sirs,

Sub.: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of shares And Takeovers) Regulations, 2011

In terms of regulation 30(2) of SEBI (Substantial Acquisition of shares And Takeovers) Regulations, 2011, we are enclosing herewith 3 Disclosures, in prescribed format, of following promoters declaring their respective holding of equity shares as at March 31, 2017 in our Company:

- (a) Shri Utkarsh Shah
- (b) M/s. Nahoosh Tradelink LLP
- (c) M/s. Jariwala Tradelink LLP

Kindly take the above on record and acknowledge receipt of the same.

We wish to place on record that issued and paid up equity share capital of the Company as at March 31, 2017 is Rs. 37,60,97,570 consisting of 3,76,09,757 equity share of Rs. 10/- each fully paid up. Out of this, 1,37,94,000 equity shares are already listed and applications for listing of remaining 2,38,15,757 equity shares of Rs. 10/- each are under process with BSE limited and National Stock Exchange of India Limited.

Thanking you,
For Fairchem Speciality Limited,


Rajen Jhaveri
Chief Financial Officer and Company Secretary
Encl: As above.

Works : 253/P & 312, Sanand - Kadi Highway, Village -Chekhala, Taluka : Sanand, Dist.: Ahmedabad 382 115. INDIA.

Ph. : (02717) 294375, 9016324095 E-mail : info@fairchem.in

Regd. Office : 324, Dr. D.N. Road, Fort, Mumbai – 400 001, INDIA

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited (formerly known as Adi Finechem Limited)		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s)	N.A. Utkarsh B.Shah		
a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or			
b Name(s) of Promoter(s) , members of the promoter group and PAC with him.			
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2017 holding of:			
a) Shares	550,000	1.46%	1.41%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	550,000	1.46%	1.41%

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

The per cent stated here has been worked out after considering -

- a) Allotment of 1,26,34,353 Equity Shares of Rs. 10/-each fully paid, allotment of 1,26,34,353 Compulsory Convertible Preference Shares of Rs. 10/- each fully paid pursuant to the Scheme of Arrangement at the first meeting of the Board of Directors held on March 14, 2017 AND
- b) Allotment of 1,11,81,404 Equity Shares of Rs. 10/- each fully paid on exercise of right of conversion by holders of Compulsory Convertible Preference Shares of Rs. 10/- each at the second meeting of the Board of Directors held on March 14, 2017. The equity shares aggregating to 2,38,15,757 (1,26,34,353 + 1,11,81,404) are yet to be listed on BSE Limited and National Stock Exchange of India Limited.

Utkarsh B. Shah

Signature of the Authorised Signatory

Place: Ahmedabad

Date: April 10, 2017

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part- A - Details of Shareholding**

1 Name of the Target Company (TC)	Fairchem Speciality Limited (formerly known as Adi Finechem Limited)		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.			
or			
b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Nahoosh Tradelink LLP		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2017 holding of:			
a) Shares	663019	1.76%	1.70%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	663019	1.76%	1.70%

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

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The per cent stated here has been worked out after considering -

a) Allotment of 1,26,34,353 Equity Shares of Rs. 10/-each fully paid, allotment of 1,26,34,353 Compulsory Convertible Preference Shares of Rs. 10/- each fully paid pursuant to the Scheme of Arrangement at the first meeting of the Board of Directors held on March 14, 2017 AND

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For, Nahoosh Tradelink L.L.P.

Signature of the Authorised Signatory

Place: Ahmedabad

Date: April 10, 2017

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited (formerly known as Adi Finechem Limited)		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.			
or			
b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Jariwala Tradelink LLP		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2017 holding of:			
a) Shares	336981	0.90%	0.86%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	336981	0.90%	0.86%

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

The per cent stated here has been worked out after considering -

a) Allotment of 1,26,34,353 Equity Shares of Rs. 10/-each fully paid, allotment of 1,26,34,353 Compulsory Convertible Preference Shares of Rs. 10/- each fully paid pursuant to the Scheme of Arrangement at the first meeting of the Board of Directors held on March 14, 2017 AND

b) Allotment of 1,11,81,404 Equity Shares of Rs. 10/- each fully paid on exercise of right of conversion by holders of Compulsory Convertible Preference Shares of Rs. 10/- each at the second meeting of the Board of Directors held on March 14, 2017. The equity shares aggregating to 2,38,15,757 (1,26,34,353 + 1,11,81,404) are yet to be listed on BSE Limited and National Stock Exchange of India Limited.

For, Jariwala Tradelink LLP


Designated Partner

Signature of the Authorised Signatory

Place: Ahmedabad

Date: April 5,2017