



FAIRCHEM SPECIALITY LIMITED

(Formerly Known as **ADI FINECHEM LIMITED**)

Corporate Office : 1st Floor, 2, Sigma Corporates, Behind HOF, Sindhu Bhavan Road,
Off S.G. Road, Ahmedabad - 380 059. INDIA.

Phone : (079) 29701675, 7818824096 E-mail : info@fairchem.in

CIN : L15140MH1985PLC286828 Website : www.fairchem.in

Date : 6th March, 2017

To,

National Stock Exchange of India Ltd.

Exchange Plaza, Plot no. C/1, G Block

Bandra-kurla Complex, Bandra (E)

Mumbai – 400 051.

To,

**Department of Corporate Services,
BSE Limited.**

Phiroze Jeejeebhoy Towers, Dalal Street,

Mumbai - 400 001.

Ref: BSE Code: 530117/ NSE Symbol: 'FAIRCHEM'

Ref. : Regulation 29 (1)(e) of SEBI (LODR) Regulations, 2015

Dear Sirs,

Sub: Notice of Board Meeting for Issue / Allotment of Shares pursuant to Scheme

Notice is hereby given pursuant to regulation 29(1)(e) and any other applicable regulation of SEBI (LODR) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday, 9th March, 2017 at Ahmedabad, to inter alia consider –

- (A) Taking on record the certified copy of the order of Hon'ble National Company Law Tribunal (NCLT) made on 22nd February, 2017 approving the Scheme of Arrangement between Privi Organics Limited and Fairchem Speciality Limited (formerly Adi Finechem Limited) and Adi Aromatic Limited and their respective shareholders and creditors ('Scheme of Arrangement')
- (B) Issue / allotment of 1,26,34,353 equity shares of Rs. 10/- each and 1,26,34,353 Compulsorily convertible preference shares [C.C.P.S.] of Rs. 10/- each to the eligible shareholders of Privi Organics Limited (POL) pursuant to the aforesaid scheme of Arrangement, in the following proportion –


27 (twenty seven) equity shares of the Company of Rs. 10 each fully paid up for every 40 (forty) equity shares of POL of Rs. 10/- each fully paid up AND

27 (twenty seven) compulsorily convertible preference shares of the Company of Rs. 10 each fully paid up for every 40 (forty) equity shares of POL of Rs. 10/- each fully paid up
- (C) any other business with the permission of the Chair.

Kindly take note of the above.

Thanking You,

For Fairchem Speciality Limited,


Rajen Jhaveri

Chief Financial Officer & Company Secretary

Works : 253/P & 312, Sanand - Kadi Highway, Village -Chekhala, Taluka : Sanand, Dist.: Ahmedabad 382 115. INDIA.

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