FAIRCHEM
A FAIRFAX COMPANY

FAIRCHEM ORGANICS LIMITED

Regd. Office & Works : 253/P & 312, Village Chekhala, Sanand - Kadi Highway, Taluka SANAND, District: Ahmedabad - 382 115, GUJARAT, INDIA.
Phone (Board Nos.) : (02717) 687900, 687901, +91 90163 24095
E-mail : cs@fairchem.in
CIN : L24200GJ2019PLC129759 Website : www.fairchem.in

January 8, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
NSE symbol: 'FAIRCHEMOR'

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 543252

Dear Sir/Madam,

Sub: Submission of Public Announcement for Buyback of equity shares of Fairchem Organics Limited along with Corrigendum to the Letter of Offer

Further to our intimation dated December 26, 2025, inter alia, informing the stock exchanges that the shareholders of the Company have approved the buyback of up to 4,25,000 (Four Lakhs Twenty Five Thousand) fully paid-up equity shares of the Company of face value of ₹ 10/- (Rupees Ten only), for an amount not exceeding ₹ 3,400 lakhs (Rupees Three Thousand Four Hundred Lakhs only), at a price of ₹ 800/- (Hundred only) per equity share on a proportionate basis through tender offer route through stock exchange mechanism and our letter dated December 30, 2025, informing about publication of Public Announcement in the newspapers as specified in Regulation 7(i) and Schedule II of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended, **we wish to inform you that the Company has published a newspaper advertisement, with respect to dispatch of Letter of Offer dated January 6, 2026 for the Buyback, on January 8, 2026 in the newspapers mentioned below ("Dispatch Advertisement") as per *Regulation 8(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended, where the Public Announcement was also published along with the Corrigendum to the Letter of Offer*:**

Sr. No.	Newspapers	Newspapers Language Editions	Newspapers Circulations
1.	The Financial Express	English	All editions
2.	Jansatta	Hindi	All editions
3.	The Financial Express	Gujarati	Ahmedabad edition

The Corrigendum to the Letter of Offer has been mailed to all eligible shareholders on January 7, 2026.

The above information is also available on the Company's website at www.fairchem.in.

The above is for your information and records.

Yours sincerely,
For **Fairchem Organics Limited**

Jatin Jain
Company Secretary & Compliance Officer
Membership No: ACS-24293

ENCL: As above

SYMBOLIC POSSESSION NOTICE

ICICI Bank Branch office: ICICI Bank Limited Plot No-23, Shal Tower, 3rd Floor, New Rohtak Road, Karol Bagh, New Delhi-110005

The Authorised ICICI Bank Officer under the Securitisation, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued Demand Notices to the borrower(s) mentioned below, to repay the amount mentioned in the Notice within 60 days from the date of receipt of the said Notice.

Having failed to repay the amount, the Notice is issued to the borrower and the public in general that the undersigned has taken symbolic possession of the property described below, by exercising powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said rules on the below-mentioned dates. The borrower in particular and the public in general are hereby cautioned not to deal with the property. Any dealings with the property will be subject to charges of ICICI Bank Limited.

Sr. No.	Name of the Borrower(s)/ Loan Account Number	Description of Property/ Date of Symbolic Possession	Date of Demand Notice/ Amount in Demand Notice (Rs)	Name of Branch
1.	M/s. Shiv Kumar Vinod Kumar/ Amit Goel/ Riya Goel/ 696305600590	Residential House No. 167, Bearing Khasra No.542, Situated At Sabun Godam, Village Maliyana, Meerut City, Uttar Pradesh. (Admeasuring An Area Of 176 Sq. Yrds I.e. 147.15 Sq. Mtrs Bounded By : On The North By: 48 Feet, Door And Aam Rasta, On The South By: 48 Feet, Boundary And House Of Kailash Chandra On The East By: 33 Feet, Main Door And Aam Rasta On The West By: 33 Feet, Boundary And House Of Bijendra/ Date of Symbolic Possession- January 05, 2026	September 11,2025 Rs. 93,10,617.52/-	Meerut

The above-mentioned borrowers(s)/guarantors(s) is/are hereby issued a 30 day Notice to repay the amount, else the mortgaged properties will be sold after 30 days from the date of publishing this Notice, as per the provisions under Rules 8 and 9 of Security Interest (Enforcement) Rules 2002.

Date: January 05, 2026
Place: Meerut

Sincerely Authorised Officer
For ICICI Bank Ltd.

HDFC BANK We understand your world

Legal Cell : HDFC Bank Ltd, 4th Floor, Crescent Height,
Near Lulu Mall, Golf City, Lucknow, Uttar Pradesh-226030

"APPENDIX- IV-A [See proviso to rule 8 (6)]
SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of HDFC Bank Ltd. Secured Creditor, will be sold on **"As is where is", "As is what is", and "Whatever there is"** on **17/02/2026**, for recovery of **Rs. 2,35,47,813/-** o/s as on **12-01-2023** along with further interest and charges applicable due to the HDFC Bank Ltd. Secured Creditor from **(i) M/s Maharaja Agrasen Industries through It's Propritor Nisha Agarwal (Borrower), (ii) Mrs. Nisha Agarwal W/o Mr. Vijay Kumar Agarwal (Co-Borrower) (iii) Mr. Vijay Kumar Agarwal S/o Mr. Kedar Nath Agarwal (Co- Borrower) (iv) Mrs. Sharda Devi W/o Mr. Kedar Nath Agarwal (Co-Borrower & Mortgagor).** The reserve price will be **Rs. 2,34,00,000/-** and the earnest money deposit will be **Rs. 23,40,000/-**

Short description of the immovable property

Property House No. 2/104/B, Admeasuring 269.50 Sq Mtr., Situated At Sector-B, Priyadarshini, Sitapur Road Yojna, Tehsil & Distt- Lucknow 226020.

For detailed terms and conditions of the sale, please refer to the link provided in HDFC Bank Ltd, Secured Creditor's website **https://www.hdfc.bank.in/auction-notices**

Date: - 01.01.2026, Place: - Lucknow **Authorised Offier, HDFC Bank Ltd.**

KVB Karur Vysya Bank Smart way to bank

**Asset Recovery Branch, No.6, 3rd Floor, Opp: Metro Pillar No: 80,
Pusa Road, Karol Bagh, New Delhi – 110 005
Ph-011-35008283 Email : arbdelhi@kvbmail.com**

E-AUCTION NOTICE E-AUCTION ON 30.01.2026
PUBLIC NOTICE FOR SALE OF IMMOVABLE PROPERTIES UNDER SARFAESI ACT, 2002

In exercise of powers conferred under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and Security Interest (Enforcement) Rules, 2002 and pursuant to the possession of secured assets of the following borrowers taken by Authorized Officer for recovery of the secured debts as mentioned below, due to The Karur Vysya Bank Ltd, of the under mentioned branches from the following borrowers / guarantors.

Whereas the undersigned has decided to put up for E-auction of the immovable properties offers are invited by way of E-Tender for purchase of the following assets on **"AS IS WHERE IS", "AS IS WHAT IS", AND "WHATEVER THERE IS"** and "WITHOUT RECOURSE" basis

S. No.	Name of Borrower	Lending Branch	Location of property	Nature of property	Reserve Price (in Rs.)	EMD amount (in Rs.)	Contact person / Ph.No. / Email
1	M/s JSS TRADEX PVT LTD	Kamla Nagar	Entire Ground Floor (350 sq yards) without roof rights & Portion of First Floor(230 sq yards) & Second Floor (230 sq yards) with roof rights, residential cum commercial built up at 1652/9, Kath Mandi, Near Jhajjar Chowk, Tehsil & District, Rewari, Haryana	Residential cum Commercial	2,65,00,000	26,50,000	Rajesh Thakkar Mob- 9910972101 Email- rajeshthakkar@kvbmail.com

Details of borrowers: Sl.No.1- Kamla Nagar Branch Name of Borrower–1. M/s JSS Tradex Private Limited, Regd office at H. NO.-14 &15, 1st Floor,Block-C Pocket-4, Sector-6, Rohini, Delhi-110085; 2. Mr. Hemant Kaushik, S/o Mr.Niranjan Lal Kaushik, R /O 2236 Gali Anar, Kinari Bazar, Chandni Chowk Delhi - 110006.; 3. Mr. Pawan Kumar, S/o Mr. Bhagwan Sharma, R/O RZ – 1101 B/9, Galli No -12, Sadh Nagar (South West Delhi), Palam, New Delhi – 110045; 4. Mr. Sunil Kumar Sharma, S/o Mr. Narender Kumar Sharma, R/O House No – 1652/9, Kath Mandi, Ward No 2 Rewari 123401 (Haryana) and 5. Mrs. Nirmala Devi, W/o Mr.Bhagwan Sharma, R/O RZ – 1101 B/9, Galli No -12, Sadh Nagar (South West Delhi), Palam, New Delhi – 110045 The Total due: As on 31.12.2025 is **Rs.8,45,99,533.15 (Rupees Eight Crore Forty Five Lakh Ninety Nine Thousand Five Hundred Thirty Three and Paisa Fifteen Only)** with further interest, Costs, other charges and expenses thereon.

Mortgage Assets: Entire Ground Floor(350 sq yards) without roof rights & Portion of First Floor(230 sq yards) & Second Floor (230 sq yards) with roof rights, residential cum commercial built up at 1652/9, Kath Mandi, Near Jhajjar Chowk ,tehsil & district , Rewari, Haryana and **bounded on: North:** Shop of Shri Jitendra **South :** Property of Jai Narayan **East:** Propery of Gyan Chand Batla **West:** Road Kath Mandi

Reserve Price - Rs.2,65,00,000.00 **EMD - Rs.26,50,000.00**

Inspection of the Asset	**All working Days – From 08.01.2026 to 28.01.2026 Between 11.00 AM to 5.00 PM**
Last date and time for submitting online Tender & Application Forms	**Date: 29.01.2026** **Time: by 5 pm**
Date and Time of E-Auction	The E-Auction will take place through portal on **30.01.2026 between 11.00 AM to 11.30 AM** with unlimited extensions of 5 minutes each till sale is concluded.
Nodal Bank account Name	**The Karur Vysya Bank Ltd, Central office in favour of above accounts AccountNo:1101351000000973, IFSC Code :KVBL0001101.**
Contact Person & Phone No	As mentioned above

For detailed terms and conditions of the sale, please refer to the link provided in our Bank's/ Secured Creditor's website, i.e. **www.kvb.co.in/Property Under Auction** and also at the web portal **https://auction.arcil.co.in/** of our e auction service provider **M/s. ARCIL**

Prior Encumbrance – NIL (Brought to the knowledge of Bank)

Statutory 15 day's Notice under Rule 8(6) along with rule 9(1) of the SARFAESI Act, 2002

The borrower/s and guarantor/s are hereby notified to pay the dues as mentioned above along with up to date interest and ancillary expenses before the date of e-Auction, failing which the Schedule property will be auctioned/sold and balance dues, if any, will be recovered with interest and cost.

Date: 08.01.2026
Place: DELHI

FOR THE KARUR VYSYA BANK LTD
AUTHORISED OFFICER

ADVERTISMENT FOR THE OPENING OF THE OFFER TO BUY BACK EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") AND CORRIGENDUM TO THE LETTER OF OFFER FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF FAIRCHEM ORGANICS LIMITED.

FAIRCHEM
A FAIRFAX COMPANY

FAIRCHEM ORGANICS LIMITED

CIN: L24200GJ2019PLC129759
Registered Office & Works: 253/P & 312, Village Chekhala, Sanand-Kadi Highway, Taluka Sanand, District Ahmedabad - 382115, Gujarat, India.
Tel. No.: +91 02717-687900/901; **Website:** www.fairchem.in; **Email:** cs@fairchem.in
Contact Person: Jatin Jain, Company Secretary and Compliance Officer

OFFER TO BUY BACK UP TO 4,25,000 (FOUR LAKHS TWENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH OF FAIRCHEM ORGANICS LIMITED, REPRESENTING 3.26% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON MARCH 31, 2025 FROM ALL THE ELIGIBLE SHAREHOLDERS OF EQUITY SHARES OF THE COMPANY AS ON MONDAY, JANUARY 5, 2026 ("RECORD DATE") AS PER THE RECORDS MADE AVAILABLE TO THE COMPANY BY DEPOSITORIES AS ON THE RECORD DATE, ON A PROPORTIONATE BASIS (SUBJECT TO SMALL SHAREHOLDER RESERVATION), THROUGH THE "TENDER OFFER" ROUTE AT A PRICE OF ₹ 800/- (RUPEES EIGHT HUNDRED ONLY) PER EQUITY SHARE PAYABLE IN CASH FOR AN AGGREGATE CONSIDERATION OF UP TO ₹ 3,400 LAKHS (RUPEES THREE THOUSAND FOUR HUNDRED LAKHS ONLY) ("BUYBACK").

This Offer Opening Advertisement is to be read together with:

a. The Public Announcement, made in accordance with the SEBI Buyback Regulations, dated December 29, 2025 and published on December 30, 2025 in all editions of The Financial Express (English national daily), Jansatta (Hindi national daily) and Ahmedabad edition of The Financial Express, a Gujarati daily newspaper (Gujarati being the regional language at the place where the registered office of the Company is situated), each with wide circulation; and

b. The Letter of Offer dated January 6, 2026 with respect to the Buyback ("**Letter of Offer**").

In terms of Regulation 8(i)(a) of the SEBI Buyback Regulations, the Letter of Offer was submitted to SEBI on January 6, 2026. The dispatch of the Letter of Offer and Corrigendum thereto to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Monday, January 5, 2026 has been completed on January 6, 2026 and January 7, 2026 respectively through electronic mode to the Eligible Shareholders whose email ids are available with the Company and through speed post/courier at the address registered in India for all the remaining Eligible Shareholders on January 7, 2026.

The Letter of Offer and the Tender Forms are available on the website of the Company (www.fairchem.in); SEBI (www.sebi.gov.in), the Registrar to the Buyback (www.in.mpms.mufg.com) and the Stock Exchanges i.e., NSE (www.nseindia.com) and BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Tender Forms from the websites indicated above.

The schedule of activities for the Buyback is as follows:

Sr. No.	Activity	Date	Day
1.	Date of Board Meeting approving the proposal of the Buyback	November 20, 2025	Thursday
2.	Date of declaration of results of postal ballot for special resolution by the Equity Shareholders of the Company, approving the Buyback	December 26, 2025	Friday
3.	Date of Public Announcement for the Buyback	December 29, 2025	Monday
4.	Date of publication of the Public Announcement for the Buyback	December 30, 2025	Tuesday
5.	Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	January 5, 2026	Monday
6.	Last date for dispatch of Letter of Offer	January 7, 2026	Wednesday
7.	Buyback Window Opening Date	January 8, 2026	Thursday
8.	Buyback Window Closing Date	January 14, 2026	Wednesday
9.	Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (if and as applicable) by the Registrar	January 14, 2026	Wednesday
10.	Last date of completion of verification by the Registrar to the Buyback	January 15, 2026	Thursday
11.	Last date of providing Acceptance/ Non-acceptance of tendered Equity Shares to the Stock Exchange by the Registrar	January 20, 2026	Tuesday
12.	Last date of settlement of bids on the Stock Exchange	January 21, 2026	Wednesday
13.	Last date of return of unaccepted Equity Shares to Stock Broker/ Eligible Shareholders	January 21, 2026	Wednesday
14.	Last date of payment of consideration to Eligible Shareholders who participated in the Buyback	January 21, 2026	Wednesday
15.	Last date of extinguishment of Equity Shares	February 2, 2026	Monday

Note:

(i) For detailed activity schedule, terms and conditions for the Buyback, please refer to the Letter of Offer; and

(ii) Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

It may please be noted that the Buyback shall be implemented using the "*Mechanism for acquisition of shares through Stock Exchange*" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013, as amended, read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations, and as may be determined by the Board, and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested BSE Limited to provide the Acquisition Window. For the purpose of this Buyback, BSE Limited is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stockbrokers ("**Shareholder Broker**") during normal trading hours of the secondary market.

In the event a Shareholder Broker(s) of the Eligible Shareholder is not registered with BSE, then such Eligible Shareholders can approach any BSE registered stockbroker and can register themselves by using quick unique client code ("**UCC**") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e. Motilal Oswal Financial Services Limited to place their bids.

For details of the procedure for tender and settlement, please refer to the "***Procedure for Tender Offer and Settlement***" on page 36 of the Letter of Offer.

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to any person who is eligible to receive the same to participate in the Buyback, shall not invalidate the Buyback in any way. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website i.e. www.fairchem.in or the Registrar's portal (direct web link of the RTA) at www.in.mpms.mufg.com or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing their application in plain paper in writing signed by such Eligible Shareholder (in case jointly held, then signed by all Eligible Shareholders), stating name, address, number of shares held, Folio No, Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their Bid is entered in the Acquisition Window prior to the closure of the Offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

Corrigendum to the Letter of Offer

This Corrigendum (the "**Corrigendum**") should be read in conjunction with the Letter of Offer dated January 6, 2026. Capitalized term used in this Corrigendum and not defined herein shall have the same meaning as described in the Letter of Offer. Equity Shareholders are requested to note the following changes/amendment to the Letter of Offer (the "**LOF**").

1. On the cover page of the LOF under the heading Buyback, Entitlement shall be read as follows:

BUYBACK ENTITLEMENT	
Category of Eligible Shareholders	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved category for Small Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date
General category for all other Eligible Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date

**The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Small Shareholders under the Reserved Category is 8.41095359191009% and for other shareholders under the General Category is 8.41064885242071%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.*

2. Clause 22.10 on page 34 of the LOF shall be read as follows:

   In accordance with Regulation 6 of the SEBI Buyback Regulations, the reservation for the Small Shareholders will be the higher of: (i) Fifteen percent (15%) of the number of Equity Shares which the Company proposes to Buyback i.e. 15% of 4,25,000 Equity Shares which is 63,750 Equity Shares; or (ii) The number of Equity Shares entitled as per their shareholding as on the Record Date (i.e. 10,72,744/ 50,53,079) * 4,25,000 which is 90,228 Equity Shares.

3. Clause 22.11 on page 34 of the LOF shall be read as follows:

   Since the Promoters and Promoter Group of the Company have declared their intention to not participate in the Buyback, all outstanding Equity Shares held by them has not been considered for the purposes of computing the Buyback entitlement ratio. Based on the above analysis and in accordance with Regulation 6 of the SEBI Buyback Regulations, 90,228 Equity Shares have been reserved for the Small Shareholders ("**Reserved Portion**") and accordingly, the General Category for all other Eligible Shareholders shall consist of 3,34,772 Equity Shares ("**General Portion**").

4. Clause 22.12 on page 34 of the LOF shall be read as follows:

   Based on the above Buyback Entitlements, the ratio of Buyback for both categories is set out below:

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)
Reserved category for Small Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date
General category for all other Eligible Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Small Shareholders under the Reserved Category is 8.41095359191009% and for other shareholders under the General Category is 8.41064885242071%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

5. Clause 22.15 on page 34 of the LOF shall be read as follows:

   On account of ignoring the fractional entitlement, those Small Shareholders who hold less than 12 Equity Shares as on Record Date will be dispatched a Tender Form with zero entitlement. Such Small Shareholders may tender Additional Equity Shares as part of the Buyback and will be given preference in the Acceptance of one Equity Share, if such Small Shareholders have tendered Additional Equity Shares. The Company shall make best efforts subject to Buyback Regulations in accepting Equity Shares tendered by such Eligible Shareholders to the extent possible and permissible.

6. Clause 23.26 read with Clause 23.29.2 on page 39 and page 40 respectively clarifies that the acquisition window shall be available exclusively on BSE and, accordingly, the quantity tendered shall be made available and periodically updated during the Tendering Period on the website of BSE (www.bseindia.com)

Except as detailed in this Corrigendum, all other information and terms of the Buyback as disclosed in the Letter of Offer remain unchanged. A copy of the Corrigendum will also be available on the websites of the Company, SEBI, the Registrar to the Buyback, the Stock Exchanges and the Manager to the Offer.

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
motilal oswal Investment Banking	MUFG
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai- 400 025, Maharashtra, India **Tel. No.:** +91 22 7193 4380 **Email:** fairchem.buyback@motilaloswal.com **Website:** www.motilaloswalgroup.com **Contact person:** Ritu Sharma **SEBI Registration No.:** INM000011005 **CIN:** U67190MH2006PLC160583	**MUFG Intime India Private Limited** C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra – 400083, India **Tel. No.:** +91 8108114949 **Email:** fairchemorg.buyback@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058 **CIN:** U67190MH1999PTC118368

Capitalized terms used but not defined in this Offer Opening Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of Fairchem Organics Limited
Sd/-
Jatin Jain
Company Secretary and Compliance Officer
ICSI Membership No.: A24293

Date: January 7, 2026
Place: Ahmedabad

Adfactors

OFFICE OF THE RECOVERY OFFICER-II DEBTS RECOVERY TRIBUNAL-II, DELHI

4th Floor, Jeevan Tara Building, Parliament Street, New Delhi-110001

R.C. No. 36/2024

SALE PROCLAMATION NOTICE

PUNJAB NATIONAL BANK
VS
TRIMULA G BASMATI PVT.LTD

PROCLAMATION OF SALE UNDER RULE 52(2) OF SECOND SCHEDULE TO THE INCOME TAX ACT, 1961 READ WITH THE RECOVERY OF DEBTS DUE TO BANK AND FINANCIAL INSTITUTIONS ACT, 1993

CD#1 TRIMULA G BASMATI PVT LTD C5 41 SAFDARJUNG, DEVELOPMENT AREA South, DELHI **Also At:** KOTWALI ROAD PO NEHTAUR DISTTBIJNORE, BIJNOR, UTTAR PRADESH -246733.

CD#2 SH SHILPI KUMAR AGGARWAL S/O SH SUDHIR KUMAR AGGARWAL R/O C541 SAFDARJUNG DEVELOPMENT AREA SOUTH, DELHI-110048 **Also At.** OPPOSITE UPSRTC BUS STAND TEHSIL NEHTAUR, BIJNOR, UTTAR PRADESH-246733

CD#3 SH ANKUR KUMAR AGARWAL S/O SH SUDHIR KUMAR AGGARWAL R/o H 4 2ND FLOOR GREEN PARK EXTENSIONSOUTH, DELHI-110048 **Also At.** OPPOSITE UPSRTC BUS STAND TEHSIL NEHTAUR BIJNOR, UTTAR PRADESH-246733 **Also At.** A5 RDC RAJ NAGAR GHAZIABAD, UTTAR PRADESH-201001.

CD#4 SH SUDHIR KUMAR AGARWAL S/O LATE SH V K AGGARWAL OPPOSITE UPSRTC BUS STAND TEHSIL NEHTAUR BIJNOR, UTTAR PRADESH -246733.

1. Whereas Recovery Certificate No.36/2024 in OA No. 99/2021 drawn by thePresiding Officer, Debts Recovery Tribunal-II for the recovery of a sum of **Rs.16,81,79,130.27/- (RUPEES SIXTEEN CRORES EIGHTY ONE LAC SEVENTY NINE THOUSAND ONE HUNDRED THIRTY AND PAISE TWENTY SEVEN ONLY)** against the defendants 1 to 6 alongwith interest @14.25% per annum from the Certificate debtors together with costs and charges as per recovery certificate from the date of institution of suit.

2. And whereas the undersigned has ordered the sale of property mentioned in the Schedule below in satisfaction of the said Recovery Certificate.

3. Notice is hereby given that in absence of any order of postponement, the said property shall be sold by **e-auction and bidding shall take place through "Online Electronic Bidding" through the website https://bankeauctions.com on 18.02.2026 between 03.00 p.m. to 04.00** p.m with extensions of 5 minutes duration after 04:00 PM, if required.

4. The sale shall be of the property of the CD(s) above-named as mentioned in the schedule below and the liabilities and claims attaching to the said property, so far as they have been ascertained, are those specified in the schedule against each lot.

5. The property shall be put up for the sale as specified in the schedule. If the amount to be realized by sale is satisfied by the sale of a portion of the property, the sale shall be immediately stopped with respect to the remainder. The sale will also be stopped if, before auction is knocked down, the arrears mentioned in the said certificate, interest, costs (including cost of the sale) are tendered to the officer conducting the sale or proof is given to his satisfaction that the amount of such certificate, interest and costs have been paid to the undersigned.

6. No officer or other person, having any duty to perform in connection with sale, however, either directly or indirectly bid for, acquire or attempt to acquire any interest in the property sold.

7. The sale shall be subject to the conditions prescribed in the Second Schedule to the Income Tax Act, 1961 and the rules made thereunder and to the following further conditions:-

7.1 The particulars specified in the annexed schedule have been stated to the best of the information of the undersigned, but the undersigned shall not be answerable for any error, mis-statement or omission in this proclamation.

7.2 The Reserve Price below which the property shall not be sold and the Earnest Money Deposit (EMD) are as under:

DESCRIPTION OF PROPERTY

Lot. No.	PROPERTY DESCRIPTION	Reserve Price	EMD
1.	Land and Building at Khasra No. 14, 14A, 14B and 14C situated at village Bairam Nagar, Nehraur, District Bijnor, Uttar Pradesh admeasuring 14530 sq. mtrs.	Rs. 21,55,00,000/-	Rs. 2,15,50,000/-
2.	Open Land (Nonagricultural) situated at Khasra no. 36A and 36B in village Bairam Nagar, Nehtaur, District Bijnor, U.P. admeasuring 8380 sq. meters	Rs. 4,72,00,000/-	Rs. 47,20,000/-
3.	Non-Agricultural land at Khasra no. 22, village Bairam Nagar, along Jhalu Road, Nehtaur, District Bijnor, Uttar Pradesh admeasuring 17835 sq. meters	Rs. 9,10,00,000/-	Rs. 91,00,000/-

7.3 The prospective bidder may inspect the site on **19.01.2026 and 20.01.2026** from 11:00 hours to 16:00 hours.

7.4 The interested bidders, who have submitted their bids not below the reserve price, alongwith documents including PAN Card, identity proof, address proof, etc., latest by **16.02.2026 before 4.00 PM** in the Office of the **Recovery Officer-II, DRT-II, Delhi,** shall be eligible to participate in the e-auction to be held from **03.00 PM to 04.00 PM on 18.02.2026.** In case bid is placed in the last 5 minutes of the closing time of the auction, the closing time will automatically get extended for 5 minutes.

7.5 The bidder(s) shall improve their offer in multiples of **Rs.10,00,000/- (Rupees Ten Lac Only)(for each lot separately).**

7.6 The unsuccessful bidder shall take the EMD directly from the Office of **Recovery Officer-II, DRT-II, Delhi/CH, i.e., PUNJAB NATIONAL BANK ,** immediately on closure of the e-auction sale proceedings.

7.7 The Successful / highest bidder shall have to prepare Demand and deposit Draft/Pay Order for 25% of the bid/sale amount favoring Recovery Officer-II, DRT-II, Delhi, A/c R.C. No. **36/2024** within 24 hours after close of e-auction and after adjusting the EMD and send/deposit the same in the office of the Recovery Officer-II, DRT-II, Delhi so as to reach within 3 days from the close of e-auction, failing which the EMD shall be forfeited.

7.8 The successful/highest bidder shall deposit, through Demand Draft/Pay Order favoring Recovery Officer-II, DRT-II, Delhi, **A/c RC. No. 36/2024**, the balance 75% of the sale proceeds before the Recovery Officer-II, DRT II, Delhi on or before 15th day from the date of auction of the property, exclusive of such day, or if the 15th day be Sunday or other holiday, then on the first office day after the 15th day alongwith the poundage fee @ 2% upto Rs.1,000 and @ 1% on the excess of such gross amount over Rs.1000/- in favour of Registrar, DRT-II Delhi. (In case of deposit of balance amount of 75% through post the same should reach the Recovery Officer as above).

7.9 In case of default of payment within the prescribed period, the property shall be re-sold, after the issue of fresh proclamation of sale. The deposit, after defraying the expenses of the sale, may, if the undersigned thinks fit, be forfeited to the Government and the defaulting purchaser shall forfeit all claims to the property or to any part of the sum for which it may subsequently be sold.

8. The property is being sold on **"AS IS WHERE IS BASIS AND AS IS WHAT IS BASIS".**

9. The undersigned reserves the right to accept or reject any or all bids if found unreasonable or postpone the auction at any time without assigning any reason.

SCHEDULE OF PROPERTY

Lot. No.	Description of the Property to be sold	Revenue assessed upon the property or any part thereof	Details of any encumbrance to which property is liable	Claims, if any, which have been put forward to the property, and any other known particulars bearing on its nature and value.
1.	Land and Building at Khasra No. 14, 14A, 14B and 14C situated at village Bairam Nagar, Nehraur, District Bijnor, Uttar Pradesh admeasuring 14530 sq. mtrs.	Not Known	Not Known	Not Known
2.	Open Land (Nonagricultural) situated at Khasra no. 36A and 36B in village Bairam Nagar, Nehtaur, District Bijnor, U.P. admeasuring 8380 sq. meters	Not Known	Not Known	Not Known
3.	Non-Agricultural land at Khasra no. 22, village Bairam Nagar, along Jhalu Road, Nehtaur, District Bijnor, Uttar Pradesh admeasuring 17835 sq. meters	Not Known	Not Known	Not Known

Given under my hand and seal on 20.12.2025

**Sd/-
Vaatsalya Kumar)
Recovery Officer,II
DRT - II, Delhi**

DEVYANI
INTERNATIONAL LIMITED

देवयानी इंटरनेशनल लिमिटेड

पंजीकृत कार्यालय: एफ–2/7, ओखला औद्योगिक क्षेत्र, फेज -I, नई दिल्ली – 110 020; दूरभाष: +91 –11 –41706720
कॉर्पोरेट कार्यालय: प्लॉट नंबर 18, सेक्टर –35, गुरुग्राम – 122004, हरियाणा, दूरभाष: +91–124–4566300, 4786000
ई–मेल: companysecretary@dil-rjcorp.com; वेबसाइट: www.dil-rjcorp.com
कॉर्पोरेट पहचान संख्या: L15135DL1991PLC046758

सूचना

कंपनी के सदस्यों को एतद्द्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 108, 110 और अन्य सभी लागू प्रावधानों, जिन्हें कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और 22 के साथ पठित [समय–समय में लागू किसी भी वैधानिक संशोधन, परिवर्तन या पुनः अधिनियमन सहित] और कॉर्पोरेट कार्य मंत्रालय (एमसीए) द्वारा सामान्य परिपत्र संख्या 14/2020 दिनांक 8 अप्रैल 2020, 17/2020 दिनांक 13 अप्रैल 2020 और अन्य संबंधित परिपत्रों जिसमें सामान्य परिपत्र संख्या 03/2025 दिनांक 22 सितंबर 2025 शामिल हैं (**'एमसीए परिपत्र'**), सेबी (सूचीबद्धता बाध्यताएँ और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 44, भारतीय कंपनी सचिव संस्थान द्वारा जारी सचिवीय मानक–2 और अन्य लागू कानूनों तथा विनियमों (यदि कोई हो) के अनुसार रिमोट ई–वोटिंग के माध्यम से डाक मतपत्र आयोजित करने के लिए निर्धारित दिशा–निर्देशों के अनुपालन में, कंपनी ने नीचे दिए गए प्रस्ताव पर सदस्यों की सहमति प्राप्त करने हेतु **5 जनवरी, 2026** की डाक मतपत्र सूचना (**'सूचना'**) मय व्याख्यात्मक विवरण और रिमोट ई–वोटिंग निर्देशों को भेजने का कार्य **बुधवार, 7 जनवरी, 2026** को पूरा कर लिया है। यह सूचना केवल उन सदस्यों को ईमेल द्वारा भेजी गई है जिनके ईमेल पते कंपनी/रजिस्ट्रार और शेयर ट्रांसफर एजेंट (**'आरटीए'**) या डिपॉजिटरी/डिपॉजिटरी पार्टिसिपेंट (**'डीपी'**) के पास पंजीकृत हैं और जिनके नाम **शुक्रवार, 2 जनवरी, 2026** तक कंपनी के सदस्यों के रजिस्टर या डिपॉजिटरी द्वारा बनाए गए लाभकारी स्वामियों के रजिस्टर में दर्ज हैं। यह सूचना कंपनी की वेबसाइट (**https://dil-rjcorp.com**), स्टॉक एक्सचेंजों की वेबसाइटों (**www.nseindia.com** और **www.bseindia.com**) और नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ('एनएसडीएल') की वेबसाइट (**www.evoting.nsdl.com**) पर भी उपलब्ध है।

मद संख्या	संकल्प का प्रकार	प्रस्ताव का संक्षिप्त विवरण
1	विशेष संकल्प	कंपनी के पंजीकृत कार्यालय को "दिल्ली राष्ट्रीय राजधानी क्षेत्र" से "हरियाणा राज्य" में स्थानांतरित करने और इसके परिणामस्वरूप कंपनी के मेमोरेंडम ऑफ एसोसिएशन के खंड II में संशोधन करने के संबंध में।

एमसीए (कॉर्पोरेट कार्य मंत्रालय) के परिपत्रों की आवश्यकताओं के अनुपालन में, इस डाक मतपत्र के लिए सदस्यों को सूचना की भौतिक प्रति, डाक मतपत्र फॉर्म और प्री–पेड बिजनेस लिफाफे नहीं भेजे गए हैं। तदनुसार, सदस्यों को अपनी सहमति या असहमति केवल रिमोट ई–वोटिंग प्रक्रिया के माध्यम से ही सूचित करना आवश्यक है।

रिमोट ई–वोटिंग अवधि **गुरूवार, 8 जनवरी 2026 (प्रातः 9:00 बजे आईएसटी)** से प्रारंभ होकर **शुक्रवार, 6 फरवरी 2026 (सायं 5:00 बजे आईएसटी)** तक रहेगी। इस अवधि के दौरान सदस्य इलेक्ट्रॉनिक माध्यम से अपना मत दे सकते हैं। इसके पश्चात एनएसडीएल द्वारा ई–वोटिंग मॉड्यूल को मतदान हेतु निष्क्रिय कर दिया जाएगा।

एक बार सदस्य द्वारा किसी प्रस्ताव पर मत देने के पश्चात, वह मत परिवर्तित नहीं किया जा सकेगा और न ही पुनः मतदान किया जा सकेगा। रिमोट ई–वोटिंग हेतु विस्तृत निर्देश सूचना में दिए गए हैं। सदस्यों से अनुरोध है कि सूचना में दिए गए निर्देशों को ध्यानपूर्वक पढ़ें तथा **शुक्रवार, 6 फरवरी 2026** को कार्यावधि की समाप्ति (सायं 5:00 बजे आईएसटी) से पूर्व रिमोट ई–वोटिंग के माध्यम से अपना मत अवश्य दें।

सदस्यों का मतदान अधिकार, कंपनी की अदा की गई अंश पूंजी में उनके पास उपलब्ध इक्विटी शेयरों के अनुपात में होगा, जैसा कि **शुक्रवार, 2 जनवरी 2026** ("कट–ऑफ तिथि") को निर्धारित है। जो व्यक्ति उक्त कट–ऑफ तिथि तक कंपनी के सदस्य रजिस्टर या डिपॉजिटरी द्वारा संधारित लाभकारी स्वामियों के रजिस्टर में दर्ज हैं (उन सदस्यों सहित जिन्हें अपना ईमेल पता कंपनी या डिपॉजिटरी/डीपी के साथ पंजीकृत न होने के कारण यह सूचना प्राप्त नहीं हुई हो), केवल वे ही रिमोट ई–वोटिंग के माध्यम से मतदान करने के पात्र होंगे। जो व्यक्ति कट–ऑफ तिथि तक सदस्य नहीं है, उसे यह सूचना केवल जानकारी के उद्देश्य से माननी चाहिए।

कंपनी के निदेशक मंडल ने श्री नीरज अरोड़ा, संपूर्णकालिक अभ्यासरत कंपनी सचिव (सी.पी. सं. 16186) को, और उनके अनुपलब्ध होने पर श्री कपिल देव तनेजा, संपूर्णकालिक अभ्यासरत कंपनी सचिव (सी.पी. सं. 22944), जो कि नई दिल्ली स्थित मैसर्स संजय ग्रोवर एंड एसोसिएट्स, कंपनी सचिव फर्म के भागीदार हैं, को रिमोट ई–वोटिंग प्रक्रिया के माध्यम से डाक मतपत्र की निष्पक्ष एवं पारदर्शी रूप से जांच हेतु स्क्रूटिनाइज़र नियुक्त किया है।

जो सदस्य कट–ऑफ तिथि को शेयर धारक हैं और जिन्हें इलेक्ट्रॉनिक प्रेषण के पश्चात यह सूचना प्राप्त नहीं हुई है, वे कंपनी की वेबसाइट **https://dil-rjcorp.com** पर उपलब्ध सूचना में दिए गए निर्देशों का पालन कर या **evoting@nsdl.com** पर अनुरोध भेजकर लॉगिन आईडी एवं पासवर्ड प्राप्त कर सकते हैं। तथापि, यदि कोई व्यक्ति पहले से एनएसडीएल या सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड के साथ दूरस्थ ई–वोटिंग के लिए पंजीकृत है, तो वह सूचना में दिए गए निर्देशों के अनुसार अपनी मौजूदा यूज़र आईडी एवं पासवर्ड का उपयोग करके मतदान कर सकता है।

जिन सदस्यों ने कंपनी/आरटीए/डीपी के साथ अपना ई–मेल पता पंजीकृत नहीं कराया है, वे नीचे दिए गए निर्देशों का पालन करें:

भौतिक रूप से धारित शेयर	कृपया केफिन टेक्नोलॉजीज लिमिटेड, आरटीए को **einward.ris@kfintech.com** पर या कंपनी को **companysecretary@dil-rjcorp.com** पर अपना नाम, फोलियो नंबर, शेयर प्रमाणपत्र की स्कैन की गई प्रति (सामने और पीछे) और ई–मेल पता पंजीकृत करने के लिए पैन और आधार कार्ड की स्व–सत्यापित स्कैन की गई प्रति प्रदान करते हुए अनुरोध भेजें।
डीमैट रूप से धारित शेयर	कृपया अपने डीपी से संपर्क करें और अपने डीपी द्वारा बताई गई प्रक्रिया के अनुसार अपने डीमैट खाते में अपना ई–मेल पता पंजीकृत कराएं।

डाक मतपत्र का परिणाम **सोमवार, 9 फरवरी, 2026 को शाम 5:00 बजे (आईएसटी)** तक कंपनी के कॉर्पोरेट कार्यालय में घोषित किया जाएगा। परिणाम, जांचकर्ता की समेकित रिपोर्ट सहित, कंपनी के पंजीकृत एवं कॉर्पोरेट कार्यालय में प्रदर्शित किए जाएँगे तथा नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड और बीएसई लिमिटेड, जहाँ कंपनी के इक्विटी शेयर सूचीबद्ध हैं, में भी जमा किए जाएँगे। इसके अतिरिक्त, परिणाम एवं जांचकर्ता की समेकित रिपोर्ट कंपनी की वेबसाइट **https://dil-rjcorp.com/** तथा एनएसडीएल की वेबसाइट **https://www.evoting.nsdl.com** पर भी अपलोड की जाएँगी।

रिमोट ई–वोटिंग सुविधा के संबंध में किसी भी प्रश्न के मामले में, कृपया **www.evoting.nsdl.com** के डाउनलोड अनुभाग में उपलब्ध शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और ई–वोटिंग उपयोगकर्ता पुस्तिका देखें या 022–4886–7000 पर संपर्क करें या सुश्री पल्लवी म्हात्रे, सहायक उपाध्यक्ष, एनएसडीएल को **evoting@nsdl.com** पर या 301, तीसरी मंजिल, नमन चेम्बर्स, जी ब्लॉक, प्लॉट नंबर सी–32, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा पूर्व, मुंबई– 400 051 पर अनुरोध भेजें या कंपनी के अनुपालन अधिकारी को **companysecretary@dil-rjcorp.com** पर ई–मेल लिखें।

देवयानी इंटरनेशनल लिमिटेड
के लिए और की तरफ से
हस्ता./–
पंकज विरमानी
मुख्य संधारणीयता अधिकारी एवं कंपनी सचिव

दिनांक: 07 जनवरी, 2026
स्थान: गुरुग्राम

ADVERTISMENT FOR THE OPENING OF THE OFFER TO BUY BACK EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") AND CORRIGENDUM TO THE LETTER OF OFFER FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF FAIRCHEM ORGANICS LIMITED.

FAIRCHEM
A FAIRFAX COMPANY

FAIRCHEM ORGANICS LIMITED

CIN: L24200GJ2019PLC129759
Registered Office & Works: 253/P & 312, Village Chekhala, Sanand-Kadi Highway, Taluka Sanand, District Ahmedabad - 382115, Gujarat, India.
Tel. No.: +91 02717-687900/901; **Website:** www.fairchem.in; **Email:** cs@fairchem.in
Contact Person: Jatin Jain, Company Secretary and Compliance Officer

OFFER TO BUY BACK UP TO 4,25,000 (FOUR LAKHS TWENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH OF FAIRCHEM ORGANICS LIMITED, REPRESENTING 3.26% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON MARCH 31, 2025 FROM ALL THE ELIGIBLE SHAREHOLDERS OF EQUITY SHARES OF THE COMPANY AS ON MONDAY, JANUARY 5, 2026 ("RECORD DATE") AS PER THE RECORDS MADE AVAILABLE TO THE COMPANY BY DEPOSITORIES AS ON THE RECORD DATE, ON A PROPORTIONATE BASIS (SUBJECT TO SMALL SHAREHOLDER RESERVATION), THROUGH THE "TENDER OFFER" ROUTE AT A PRICE OF ₹ 800/- (RUPEES EIGHT HUNDRED ONLY) PER EQUITY SHARE PAYABLE IN CASH FOR AN AGGREGATE CONSIDERATION OF UP TO ₹ 3,400 LAKHS (RUPEES THREE THOUSAND FOUR HUNDRED LAKHS ONLY) ("BUYBACK").

This Offer Opening Advertisement is to be read together with:

a. The Public Announcement, made in accordance with the SEBI Buyback Regulations, dated December 29, 2025 and published on December 30, 2025 in all editions of The Financial Express (English national daily), Jansatta (Hindi national daily) and Ahmedabad edition of The Financial Express, a Gujarati daily newspaper (Gujarati being the regional language at the place where the registered office of the Company is situated), each with wide circulation; and

b. The Letter of Offer dated January 6, 2026 with respect to the Buyback ("**Letter of Offer**").

In terms of Regulation 8(i)(a) of the SEBI Buyback Regulations, the Letter of Offer was submitted to SEBI on January 6, 2026. The dispatch of the Letter of Offer and Corrigendum thereto to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Monday, January 5, 2026 has been completed on January 6, 2026 and January 7, 2026 respectively through electronic mode to the Eligible Shareholders whose email ids are available with the Company and through speed post/courier at the address registered in India for all the remaining Eligible Shareholders on January 7, 2026.

The Letter of Offer and the Tender Forms are available on the website of the Company (www.fairchem.in); SEBI (www.sebi.gov.in), the Registrar to the Buyback (www.in.mpms.mufg.com) and the Stock Exchanges i.e., NSE (www.nseindia.com) and BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Tender Forms from the websites indicated above.

The schedule of activities for the Buyback is as follows:

Sr. No.	Activity	Date	Day
1.	Date of Board Meeting approving the proposal of the Buyback	November 20, 2025	Thursday
2.	Date of declaration of results of postal ballot for special resolution by the Equity Shareholders of the Company, approving the Buyback	December 26, 2025	Friday
3.	Date of Public Announcement for the Buyback	December 29, 2025	Monday
4.	Date of publication of the Public Announcement for the Buyback	December 30, 2025	Tuesday
5.	Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	January 5, 2026	Monday
6.	Last date for dispatch of Letter of Offer	January 7, 2026	Wednesday
7.	Buyback Window Opening Date	January 8, 2026	Thursday
8.	Buyback Window Closing Date	January 14, 2026	Wednesday
9.	Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (if and as applicable) by the Registrar	January 14, 2026	Wednesday
10.	Last date of completion of verification by the Registrar to the Buyback	January 15, 2026	Thursday
11.	Last date of providing Acceptance/ Non-acceptance of tendered Equity Shares to the Stock Exchange by the Registrar	January 20, 2026	Tuesday
12.	Last date of settlement of bids on the Stock Exchange	January 21, 2026	Wednesday
13.	Last date of return of unaccepted Equity Shares to Stock Broker/ Eligible Shareholders	January 21, 2026	Wednesday
14.	Last date of payment of consideration to Eligible Shareholders who participated in the Buyback	January 21, 2026	Wednesday
15.	Last date of extinguishment of Equity Shares	February 2, 2026	Monday

Note:

(i) For detailed activity schedule, terms and conditions for the Buyback, please refer to the Letter of Offer; and

(ii) Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

It may please be noted that the Buyback shall be implemented using the "*Mechanism for acquisition of shares through Stock Exchange*" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013, as amended, read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations, and as may be determined by the Board, and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested BSE Limited to provide the Acquisition Window. For the purpose of this Buyback, BSE Limited is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stockbrokers ("**Shareholder Broker**") during normal trading hours of the secondary market.

In the event a Shareholder Broker(s) of the Eligible Shareholder is not registered with BSE, then such Eligible Shareholders can approach any BSE registered stockbroker and can register themselves by using quick unique client code ("**UCC**") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e. Motilal Oswal Financial Services Limited to place their bids.

For details of the procedure for tender and settlement, please refer to the "***Procedure for Tender Offer and Settlement***" on page 36 of the Letter of Offer.

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to any person who is eligible to receive the same to participate in the Buyback, shall not invalidate the Buyback in any way. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the Buyback by applying on the Tender Form downloaded from the Company's website i.e. www.fairchem.in or the Registrar's portal (direct web link of the RTA) at www.in.mpms.mufg.com or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing their application in plain paper in writing signed by such Eligible Shareholder (in case jointly held, then signed by all Eligible Shareholders), stating name, address, number of shares held, Folio No, Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their Bid is entered in the Acquisition Window prior to the closure of the Offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

Corrigendum to the Letter of Offer

This Corrigendum (the "**Corrigendum**") should be read in conjunction with the Letter of Offer dated January 6, 2026. Capitalized term used in this Corrigendum and not defined herein shall have the same meaning as described in the Letter of Offer. Equity Shareholders are requested to note the following changes/amendment to the Letter of Offer (the "**LOF**").

1. On the cover page of the LOF under the heading Buyback, Entitlement shall be read as follows:

BUYBACK ENTITLEMENT	
Category of Eligible Shareholders	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved category for Small Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date
General category for all other Eligible Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date

**The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Small Shareholders under the Reserved Category is 8.41095359191009% and for other shareholders under the General Category is 8.41064885242071%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.*

2. Clause 22.10 on page 34 of the LOF shall be read as follows:

In accordance with Regulation 6 of the SEBI Buyback Regulations, the reservation for the Small Shareholders will be the higher of: (i) Fifteen percent (15%) of the number of Equity Shares which the Company proposes to Buyback i.e. 15% of 4,25,000 Equity Shares which is 63,750 Equity Shares; or (ii) The number of Equity Shares entitled as per their shareholding as on the Record Date (i.e. 10,72,744/ 50,53,079) * 4,25,000 which is 90,228 Equity Shares.

3. Clause 22.11 on page 34 of the LOF shall be read as follows:

Since the Promoters and Promoter Group of the Company have declared their intention to not participate in the Buyback, all outstanding Equity Shares held by them has not been considered for the purposes of computing the Buyback entitlement ratio. Based on the above analysis and in accordance with Regulation 6 of the SEBI Buyback Regulations, 90,228 Equity Shares have been reserved for the Small Shareholders ("**Reserved Portion**") and accordingly, the General Category for all other Eligible Shareholders shall consist of 3,34,772 Equity Shares ("**General Portion**").

4. Clause 22.12 on page 34 of the LOF shall be read as follows:

Based on the above Buyback Entitlements, the ratio of Buyback for both categories is set out below:

Category of Eligible Shareholder	Ratio of Buyback (i.e. Buyback Entitlement)
Reserved category for Small Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date
General category for all other Eligible Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date

Note: The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Small Shareholders under the Reserved Category is 8.41095359191009% and for other shareholders under the General Category is 8.41064885242071%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.

5. Clause 22.15 on page 34 of the LOF shall be read as follows:

On account of ignoring the fractional entitlement, those Small Shareholders who hold less than 12 Equity Shares as on Record Date will be dispatched a Tender Form with zero entitlement. Such Small Shareholders may tender Additional Equity Shares as part of the Buyback and will be given preference in the Acceptance of one Equity Share, if such Small Shareholders have tendered Additional Equity Shares. The Company shall make best efforts subject to Buyback Regulations in accepting Equity Shares tendered by such Eligible Shareholders to the extent possible and permissible.

6. Clause 23.26 read with Clause 23.29.2 on page 39 and page 40 respectively clarifies that the acquisition window shall be available exclusively on BSE and, accordingly, the quantity tendered shall be made available and periodically updated during the Tendering Period on the website of BSE (www.bseindia.com)

Except as detailed in this Corrigendum, all other information and terms of the Buyback as disclosed in the Letter of Offer remain unchanged. A copy of the Corrigendum will also be available on the websites of the Company, SEBI, the Registrar to the Buyback, the Stock Exchanges and the Manager to the Offer.

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
motilal oswal Investment Banking	MUFG
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai- 400 025, Maharashtra, India **Tel. No.:** +91 22 7193 4380 **Email:** fairchem.buyback@motilaloswal.com **Website:** www.motilaloswalgroup.com **Contact person:** Ritu Sharma **SEBI Registration No.:** INM000011005 **CIN:** U67190MH2006PLC160583	**MUFG Intime India Private Limited** C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra – 400083, India **Tel. No.:** +91 8108114949 **Email:** fairchemorg.buyback@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058 **CIN:** U67190MH1999PTC118368

Capitalized terms used but not defined in this Offer Opening Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of Fairchem Organics Limited
Sd/-
Jatin Jain
Company Secretary and Compliance Officer
ICSI Membership No.: A24293

Date: January 7, 2026
Place: Ahmedabad

Adfactors

ADVERTISMENT FOR THE OPENING OF THE OFFER TO BUY BACK EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") AND CORRIGENDUM TO THE LETTER OF OFFER FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF FAIRCHEM ORGANICS LIMITED.

FAIRCHEM
A FAIRFAX COMPANY

FAIRCHEM ORGANICS LIMITED

CIN: L24200GJ2019PLC129759
Registered Office & Works: 253/P & 312, Village Chekhala, Sanand-Kadi Highway, Taluka Sanand, District Ahmedabad - 382115, Gujarat, India.
Tel. No.: +91 02717-687900/901; **Website:** www.fairchem.in; **Email:** cs@fairchem.in
Contact Person: Jatin Jain, Company Secretary and Compliance Officer

OFFER TO BUY BACK UP TO 4,25,000 (FOUR LAKHS TWENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH OF FAIRCHEM ORGANICS LIMITED, REPRESENTING 3.26% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON MARCH 31, 2025 FROM ALL THE ELIGIBLE SHAREHOLDERS OF EQUITY SHARES OF THE COMPANY AS ON MONDAY, JANUARY 5, 2026 ("RECORD DATE") AS PER THE RECORDS MADE AVAILABLE TO THE COMPANY BY DEPOSITORIES AS ON THE RECORD DATE, ON A PROPORTIONATE BASIS (SUBJECT TO SMALL SHAREHOLDER RESERVATION), THROUGH THE "TENDER OFFER" ROUTE AT A PRICE OF ₹ 800/- (RUPEES EIGHT HUNDRED ONLY) PER EQUITY SHARE PAYABLE IN CASH FOR AN AGGREGATE CONSIDERATION OF UP TO ₹ 3,400 LAKHS (RUPEES THREE THOUSAND FOUR HUNDRED LAKHS ONLY) ("BUYBACK").

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The Letter of Offer and the Tender Forms are available on the website of the Company (www.fairchem.in); SEBI (www.sebi.gov.in), the Registrar to the Buyback (www.in.mpms.mufg.com) and the Stock Exchanges i.e., NSE (www.nseindia.com) and BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Tender Forms from the websites indicated above.

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Note:

(i) For detailed activity schedule, terms and conditions for the Buyback, please refer to the Letter of Offer; and

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It may please be noted that the Buyback shall be implemented using the "*Mechanism for acquisition of shares through Stock Exchange*" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013, as amended, read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations, and as may be determined by the Board, and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested BSE Limited to provide the Acquisition Window. For the purpose of this Buyback, BSE Limited is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stockbrokers ("**Shareholder Broker**") during normal trading hours of the secondary market.

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Corrigendum to the Letter of Offer

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1. On the cover page of the LOF under the heading Buyback, Entitlement shall be read as follows:

BUYBACK ENTITLEMENT	
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General category for all other Eligible Shareholders	9 Equity Shares for every 107 Equity Shares held on the Record Date

**The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for the Small Shareholders under the Reserved Category is 8.41095359191009% and for other shareholders under the General Category is 8.41064885242071%. Also, the numbers arrived at using the actual Buyback Entitlement may not conform exactly to the Buyback Entitlement printed in the Tender Form due to rounding-off of the factor.*

2. Clause 22.10 on page 34 of the LOF shall be read as follows:

   In accordance with Regulation 6 of the SEBI Buyback Regulations, the reservation for the Small Shareholders will be the higher of: (i) Fifteen percent (15%) of the number of Equity Shares which the Company proposes to Buyback i.e. 15% of 4,25,000 Equity Shares which is 63,750 Equity Shares; or (ii) The number of Equity Shares entitled as per their shareholding as on the Record Date (i.e. 10,72,744/ 50,53,079) * 4,25,000 which is 90,228 Equity Shares.

3. Clause 22.11 on page 34 of the LOF shall be read as follows:

   Since the Promoters and Promoter Group of the Company have declared their intention to not participate in the Buyback, all outstanding Equity Shares held by them has not been considered for the purposes of computing the Buyback entitlement ratio. Based on the above analysis and in accordance with Regulation 6 of the SEBI Buyback Regulations, 90,228 Equity Shares have been reserved for the Small Shareholders ("**Reserved Portion**") and accordingly, the General Category for all other Eligible Shareholders shall consist of 3,34,772 Equity Shares ("**General Portion**").

4. Clause 22.12 on page 34 of the LOF shall be read as follows:

   Based on the above Buyback Entitlements, the ratio of Buyback for both categories is set out below:

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5. Clause 22.15 on page 34 of the LOF shall be read as follows:

   On account of ignoring the fractional entitlement, those Small Shareholders who hold less than 12 Equity Shares as on Record Date will be dispatched a Tender Form with zero entitlement. Such Small Shareholders may tender Additional Equity Shares as part of the Buyback and will be given preference in the Acceptance of one Equity Share, if such Small Shareholders have tendered Additional Equity Shares. The Company shall make best efforts subject to Buyback Regulations in accepting Equity Shares tendered by such Eligible Shareholders to the extent possible and permissible.

6. Clause 23.26 read with Clause 23.29.2 on page 39 and page 40 respectively clarifies that the acquisition window shall be available exclusively on BSE and, accordingly, the quantity tendered shall be made available and periodically updated during the Tendering Period on the website of BSE (www.bseindia.com)

Except as detailed in this Corrigendum, all other information and terms of the Buyback as disclosed in the Letter of Offer remain unchanged. A copy of the Corrigendum will also be available on the websites of the Company, SEBI, the Registrar to the Buyback, the Stock Exchanges and the Manager to the Offer.

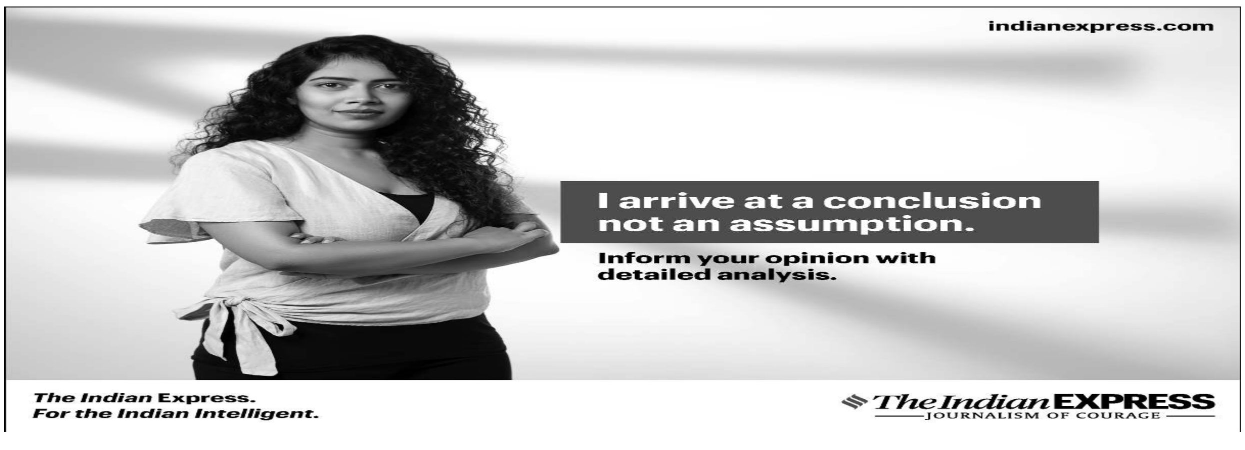
MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
motilal oswal Investment Banking	MUFG
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai- 400 025, Maharashtra, India **Tel. No.:** +91 22 7193 4380 **Email:** fairchem.buyback@motilaloswal.com **Website:** www.motilaloswalgroup.com **Contact person:** Ritu Sharma **SEBI Registration No.:** INM000011005 **CIN:** U67190MH2006PLC160583	**MUFG Intime India Private Limited** C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra – 400083, India **Tel. No.:** +91 8108114949 **Email:** fairchemorg.buyback@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058 **CIN:** U67190MH1999PTC118368

Capitalized terms used but not defined in this Offer Opening Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of Fairchem Organics Limited
Sd/-
Jatin Jain
Company Secretary and Compliance Officer
ICSI Membership No.: A24293

Date: January 7, 2026
Place: Ahmedabad

Adfactors



ધી મહેસાણા અર્બન કો-ઓપ.બેન્ક લિ. મહેસાણા (મલ્ટી સ્ટેટ શિડયુલ્ડ બેન્ક)

હેડ ઓફિસ :કોર્પોરેટ બિલ્ડીંગ,હાઇવે, મહેસાણા-૩૮૪૦૦૨
ફોન નં. (૦૨૭૬૨) ૨૫૭૨૩૩, ૨૫૭૨૩૪

ઉધાર લેનારને સૂચના

(સરફેસી અધિનિયમ, ૨૦૦૨ ની કલમ ૧૩ ની પેટા-કલમ (૨) હેઠળ) રજિસ્ટર્ડ એ.ડી./કુરિયર દ્વારા
(અમારી અગાઉની તારીખ ૨૧.૧૧.૨૦૨૪ ની માંગણી સૂચના પાછી ખેંચવામાં આવે છે.)

(1) સિમા એન્ટરપ્રાઈઝ :- R.42/177 તારીખ:૦૧.૧૨.૨૦૨૫
30, ઈસ્ટ વ્યુ. સેવન્થ કે ચર્ચની પાછળ, મણિનગર, અમદાવાદ-380008
માલિક:-
(2) જ્યોતિ સંજય મલ્હોત્રા
11, અક્ષર બંગલોઝ, સ્મૃતિ મંદિરની સામે, કેનાલ રોડ, ઘોડાસર, અમદાવાદ-382443

પ્રિય સાહેબ/સાહેબ **સંદર્ભ : અમારી સેટેલાઇટ શાખા સાથે ક્રેડિટ સુવિધાઓ.**

૧. અમે અમારા ૩૦.૦૧.૨૦૨૩ ના પત્ર અને ત્યારબાદના નવીકરણ/સમીક્ષા નોંધ, ૧૭.૦૨.૨૦૨૪ ના છેલ્લા નોંધનો સંદર્ભ લઈએ છીએ જેમાં વિવિધ ક્રેડિટ સુવિધાઓની મંજૂરી અને મંજૂરીની શરતોનો ઉલ્લેખ કરવામાં આવ્યો છે. ઉપરોક્ત મંજૂરી અનુસાર, તમે અહીં જણાવ્યા મુજબ, સુરક્ષા પૂરી પાડ્યા પછી ક્રેડિટ સુવિધાઓનો લાભ લીધો છે અને તેનો ઉપયોગ શરૂ કર્યો છે. વિવિધ લોન/ક્રેડિટ સુવિધા ખાતાઓમાં વર્તમાન બાકી રકમ અને આવી જવાબદારી માટે બનાવેલ સુરક્ષા હિતો નીચે મુજબ છે:

સુવિધાની પ્રકૃતિ અને પ્રકાર કેશ ક્રેડિટ (સ્ટોક કમ બુક ડેટ) 00531304000011	મર્યાદા રૂ. (લાખોમાં) ૧,૨૫,૦૦,૦૦૦.૦૦ (રૂ. એક કરોડ પચીસ લાખ પુરા)	વ્યાજ દર (મંજૂરી સમયે) ૧૧.૭૫% (અસરકારક વ્યાજ દર) ૯.૨૫%	૦૧.૧૨.૨૦૨૫ ના રોજ બાકી રહેલા (કરાર લેણાં) (૩૦.૧૧.૨૦૨૫ સુધીના વ્યાજ સહિત) ૨૯.૦૮.૨૦૨૪ (એનપીએ તારીખ) ના રોજ બાકી રહેલા રૂ.૧,૩૮,૮૮,૩૩૭.૦૦ ૦૧.૦૮.૨૦૨૪ થી ૩૦.૧૧.૨૦૨૫ સુધીના વ્યાજ ૯.૨૫% ના દરે:રૂ.૨૦,૦૧,૧૫૩.૦૦. દંડ વ્યાજ (સરળ) ૦૧.૦૮.૨૦૨૪ થી ૩૦.૧૧.૨૦૨૫ સુધીના ૨% ના દરે: રૂ.૨૬૪૮૨૪.૦૦ કુલ-રૂ.૧,૩૮,૮૮,૩૩૭.૦૦ (વસૂલાત સિવાય) (કુલ રૂ.એક કરોડ આડત્રીસ લાખ અઠયાસી હજાર ત્રણસો સાડત્રીસ પુરા)
સુરક્ષા કરાર સિક્યોરિટીઝના સંક્ષિપ્ત વર્ણન સાથે.	સ્થાવર મિલકતની વિગતો :- (૨) શ્રી અમરજ્યોત કો.ઓ. હાઉસિંગ સોસાયટી લિમિટેડના સભ્ય તરીકેના તમામ હક, માલિકી અને રોકાણ, મણિનગર રેલ્વે સ્ટેશન, મણિનગર, અમદાવાદની પાછળ, અમરજ્યોત સોસાયટીમાં આવેલી અને આવેલી ફ્રીહોલ્ડ નોન-એગ્રીકલ્ચર લેન્ડ પરિસ્થિતિમાં, જે રજીસ્ટ્રેશન જિલ્લો અમદાવાદ અને અમદાવાદ પેટા જિલ્લો નારોલમાં મણિનગર તાલુકાનો ભાગ છે, જેમાં નગર આયોજન યોજના નંબર 94 ના સબ પ્લોટ નં. 7 અને ખોખરા મહેમદાવાદ તાલુકાની શીટ નંબર 44 ના સિટી સર્વે નંબર 3273 નો સમાવેશ થાય છે. ૭ વોર્ડ ૫૪.૧૬ ચો. મીટર, અથવા તેની આસપાસ બંગલા અને કમ્પાઉન્ડ દિવાલો સાથે એકઠા થયેલા વિસ્તારનું સંચાલન કરે છે અને જણાવ્યું હતું કે બંગલા નં. ૭, અમરજ્યોત કો.ઓ. હાઉસિંગ સોસાયટી, હેબ્રોન પ્રાથમિક શાળા ની સામે, બીએચ મણિનગર સ્ટેશન ની પાછળ, મણિનગર, અમદાવાદ, ઉત્તર:અન્ય સોસાયટીના બંગલા પર અથવા તેની તરફ, દક્ષિણ:સોસાયટી રોડ ત્યાંથી આગળ બંગલા નં. ૬, પૂર્વ તરફ અથવા તેની તરફ:બંગલા નં. ૮, પશ્ચિમ તરફ: કોમન પ્લોટ		

2. જેમ તમે જાણો છો, રિઝર્વ બેંક ઓફ ઈન્ડિયાના નિર્દેશો અનુસાર, જ્યારે ટર્મ લોનના સંદર્ભમાં વ્યાજ અને/અથવા મુદ્દલ 90 દિવસથી વધુ સમય માટે મુદતવીતી રહે છે, ત્યારે તે NPA બની જાય છે. અને ઓવરડ્રાફ્ટ/કેશ ક્રેડિટ (OD/CC) ના સંદર્ભમાં ખાતું 90 દિવસથી વધુ સમય માટે "આઉટ ઓફ ઓર્ડર" રહે છે. આવી સુવિધા NPA બની જાય છે.

3. તમારા દ્વારા કરવામાં આવેલા ડિફોલ્ટના પરિણામે, તમારી ઉપરોક્ત ઉલ્લેખિત ક્રેડિટ સુવિધાઓને 29.08.2024 ના રોજ ભારતીય રિઝર્વ બેંકના નિર્દેશો અને માર્ગદર્શિકા અનુસાર નોન-પર્ફોર્મિંગ એસેટ તરીકે વર્ગીકૃત કરવામાં આવી છે. અમારી વારંવારની વિનંતીઓ અને માંગણીઓ છતાં તમે વ્યાજ સહિત લોન ચૂકવી નથી. ઉપરોક્ત ફકરા 1 માં ઉલ્લેખિત વિવિધ સિક્યોરિટીઝ દ્વારા યોગ્ય રીતે સુરક્ષિત કરાયેલ ક્રેડિટ સુવિધાઓના સંદર્ભમાં તમારી જવાબદારીઓ પૂર્ણ કરવામાં તમારી અસમર્થતાને ધ્યાનમાં રાખીને, અને તમારા ખાતાને નોન-પર્ફોર્મિંગ એસેટ તરીકે વર્ગીકૃત કરવા માટે, અમે તમને સિક્યોરિટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાઇનાન્શિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઈન્ટરેસ્ટ એક્ટ, 2002 ની કલમ 13 ની પેટા-કલમ (2) હેઠળ સૂચના આપીએ છીએ, અને તમને રૂ. 1,38,88,337.00 (કુલ રૂ.એક કરોડ આડત્રીસ લાખ અઠયાસી હજાર ત્રણસો સાડત્રીસ પુરા) ની સંપૂર્ણ ચુકવણી કરવા અને બેંકને તમારી જવાબદારીઓ પૂર્ણ કરવા માટે આહ્વાન કરીએ છીએ.

4. ઉપરોક્ત ફકરા 1 માં જણાવ્યા મુજબ, આ સૂચનાની તારીખથી 60 દિવસની અંદર. અમે તમને વધુમાં સૂચના આપીએ છીએ કે ચુકવણીની તારીખ સુધી ઉપરોક્ત રકમ વ્યાજ સાથે ચૂકવવામાં નિષ્ફળ રહેવાથી, અમે ઉપરોક્ત અધિનિયમની કલમ 13 ની પેટા-કલમ (4) હેઠળના તમામ અથવા કોઈપણ અધિકારોનો ઉપયોગ કરવા માટે સ્વતંત્ર રહીશું, જે કૃપા કરીને નોંધ લો.

૫. કૃપા કરીને નોંધ લો કે, દરેક ક્રેડિટ સુવિધા માટે ઉપરના ફકરા ૧ માં ઉલ્લેખિત દરે વ્યાજ વધતું રહેશે જ્યાં સુધી સંપૂર્ણ ચુકવણી ન થાય.

૬. અમે તમારું ધ્યાન ઉપરોક્ત કાયદાની પેટા-કલમ ૧૩ તરફ ખેંચીએ છીએ, જેના સંદર્ભમાં તમને ઉપરોક્ત ફકરા ૧ માં ઉલ્લેખિત કોઈપણ સુરક્ષિત સંપત્તિને વેચાણ, લીઝ અથવા અન્યથા (સામાન્ય વ્યવસાય સિવાય) અમારી પૂર્વ લેખિત સંમતિ મેળવ્યા વિના ટ્રાન્સફર કરવા પર પ્રતિબંધ છે. અમે ઉમેરી શકીએ છીએ કે ઉપરોક્ત કાયદાની કલમ ૧૩(૧૩) માં સમાવિષ્ટ ઉપરોક્ત જોગવાઈનું પાલન ન કરવું એ કાયદાની કલમ ૨૯ હેઠળ સજાપાત્ર ગુનો છે.

૭. અમે વધુમાં ઉપરોક્ત કાયદાની કલમ ૧૩ ની પેટા-કલમ (૮) તરફ તમારું ધ્યાન ખેંચીએ છીએ, જેના સંદર્ભમાં જો બેંક દ્વારા કરવામાં આવેલા બાકી રકમ, તમામ ખર્ચ, ચાર્જ અને ખર્ચ સાથે, જાહેર હરાજી/આમંત્રિત ક્વોટેશન/ટેન્ડર/ખાનગી સંધિ માટે સૂચના પ્રકાશિત થવાની તારીખ પહેલાં કોઈપણ સમયે તમારા દ્વારા રજૂ કરવામાં આવે તો તમે સુરક્ષિત સંપત્તિને રિડીમ કરી શકો છો. કૃપા કરીને નોંધ લો કે ઉપરોક્ત સૂચના પ્રકાશિત થયા પછી, સુરક્ષિત સંપત્તિઓ રિડીમ કરવાનો તમારો અધિકાર ઉપલબ્ધ રહેશે નહીં.

૮. કૃપા કરીને નોંધ લો કે આ માંગણી સૂચના કોઈપણ અન્ય અધિકારો અથવા ઉપાયોના ત્યાગ તરીકે પૂર્વગ્રહ રાખતી નથી અને તેનો અર્થ એ થશે નહીં કે જે અમારી પાસે હોઈ શકે છે, જેમાં મર્યાદા વિના, અમારા પર બાકી રહેલી રકમના સંદર્ભમાં વધુ માંગણી કરવાનો અધિકાર શામેલ છે.

આપનો સાદર,
(સુરેશ એસ. પટેલ)
અધિકૃત અધિકારી.

સહિત: ૧. એકાઉન્ટ સ્ટેટમેન્ટ અને ઈન્ટ. ગણતરી શીટ

DEVYANI
INTERNATIONAL LIMITED

Devyani International Limited

Registered Office: F-2/7, Okhla Industrial Area, Phase- I, New Delhi-110020; Tel: +91-11-41706720
Corporate Office: Plot No. 18, Sector - 35, Gurugram – 122004, Haryana, Tel: +91-124-4566300, 4786000
E-mail: companysecretary@dil-rjcorp.com; Website: www.dil-rjcorp.com
Corporate Identity Number: L15135DL1991PLC046758

NOTICE

Members of the Company are hereby informed that pursuant to the provisions of Sections 108, 110 and all other applicable provisions of the Companies Act, 2013 read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 [including any statutory amendment(s), modification(s) or re-enactment thereof, for the time being in force] and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs inter-alia for conducting postal ballot through remote e-voting vide General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, read with other related circulars including General Circular No. 03/2025 dated September 22, 2025 (**'MCA Circulars'**), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standard - 2 issued by the Institute of Company Secretaries of India and other applicable laws and regulations (if any), the Company has completed dispatch of Postal Ballot Notice dated **January 5, 2026** alongwith explanatory statement (**'Notice'**) and remote e-voting instructions, seeking consent of the Members for below mentioned resolution on **Wednesday, January 7, 2026** only by e-mail to all those Members whose e-mail addresses were registered with the Company/ Registrar and Share Transfer Agent (**'RTA'**) or Depository/ Depository Participant (**'DP'**) and whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on **Friday, January 2, 2026**, in accordance with the MCA Circulars. The Notice is also available on the Company's website (**https://dil-rjcorp.com**), Stock Exchanges' websites (**www.nseindia.com & www.bseindia.com**) and National Securities Depository Limited (**'NSDL'**) website (**www.evoting.nsdl.com**):

Item No.	Type of resolution	Brief Description of the resolution
1.	Special Resolution	To shift registered office of the Company from the "National Capital Territory of Delhi" to the "State of Haryana" and consequential amendment in Clause II of the Memorandum of Association of the Company

In compliance with the requirements of the MCA Circulars, physical copy of the Notice along with Postal Ballot Forms and pre-paid business envelope were not sent to the Members for this Postal Ballot. Accordingly, Members are required to communicate their assent or dissent through remote e-voting process only.

Remote e-voting period shall commence on **Thursday, January 8, 2026 (9:00 A.M. IST)** and end on **Friday, February 6, 2026 (5:00 P.M. IST)**. During this period, Members of the Company may cast their vote electronically. The remote e-voting module shall be disabled by NSDL for voting thereafter.

Once the Member cast vote on a resolution, Member shall not be allowed to change it subsequently or cast the vote again. Detailed instructions for remote e-voting are provided in the Notice. Members are requested to carefully read the instructions as set out in the Notice while expressing their assent or dissent and cast vote through remote e-voting not later than the close of working hours by **5:00 P.M. (IST) on Friday, February 6, 2026**.

Voting right of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on **Friday, January 2, 2026** ('Cut-off date'). A person, whose name is recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date (including those Members who may not have received this Notice due to non-registration of their e-mail address with the Company or the Depositories / Depository Participants) shall only be entitled to cast their vote through remote e-voting. A person who is not a member as on the cut-off date should treat this Notice for information purpose only.

The Board of Directors has appointed Mr. Neeraj Arora, Company Secretary in Whole-time Practice (CP No. 16186), or failing him Mr. Kapil Dev Taneja, Company Secretary in Whole-time Practice (CP No. 22944), partners of M/s Sanjay Grover & Associates, firm of Practising Company Secretaries, New Delhi as Scrutinizer for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.

Any Member holding shares as on the Cut-off date and who may not have received this Notice, may obtain Login ID and Password by following the instructions as mentioned in the Notice (i.e. available on Company's website viz. **https://dil-rjcorp.com**) or sending a request at **evoting@nsdl.com**. However, if a person is already registered with NSDL or Central Depository Services (India) Limited for remote e-voting, then the existing User ID and password can be used to cast vote as per instructions provided in the Notice.

Members who have not registered their e-mail address with the Company/ RTA/ DP may follow the below instructions:

Physical Holding	Please send a request to KFin Technologies Limited, RTA at **einward.ris@kfintech.com** or to the Compliance Officer of the Company at **companysecretary@dil-rjcorp.com** providing your name, folio number, scanned copy of the share certificate (front and back) and self-attested scanned copy of PAN and Aadhaar Card, for registering e-mail address.
Demat Holding	Please contact your DP and register your e-mail address in your demat account, as per the process advised by your DP.

The results of Postal Ballot will be announced on or before **Monday, February 9, 2026 (5:00 P.M. IST)** at Corporate Office of the Company. The results declared along with scrutinizer's report would be displayed at the Registered and Corporate Office of the Company and shall be submitted with National Stock Exchange of India Limited and BSE Limited, where the shares of the Company are listed. Additionally, the results along with scrutinizer's report will also be uploaded on the Company's website viz. **https://dil-rjcorp.com/** and on website of NSDL viz. **https://www.evoting.nsdl.com**.

In case of any query, please refer 'Help/ FAQs' available at **www.evoting.nsdl.com** or contact Ms. Pallavi Mhatre, Assistant Vice President, NSDL, 301, 3rd Floor, Naman Chambers, G Block, Plot No. C-32, Bandra Kurla Complex, Bandra East, Mumbai-400051 or send a request at **evoting@nsdl.com** or contact at 022-4886-7000 or write an e-mail to the Compliance Officer of the Company at **companysecretary@dil-rjcorp.com**.

for and on behalf of
Devyani International Limited
Sd/-
Pankaj Virmani
Chief Sustainability Officer & Company Secretary

Date: January 7, 2026
Place: Gurugram

The Indian EXPRESS

January 08, 2026

Dear Sir,

This is to confirm that the Buy Back Notice (2) advertisement of **FAIRCHEM ORGANICS LIMITED** of size 20 cms (w) x 42 cms (h) has been successfully published in The Financial Express and Jansatta (All Editions) on i/d 08-01-2026.

Financial Express

Delhi, Chandigarh, Lucknow, Mumbai, Pune, Ahmedabad, Gujarati, Chennai, Kochi, Bangalore, Hyderabad & Kolkata

Jansatta

Delhi, Chandigarh, Lucknow & Kolkata

Hope the above is in order. Let me know in case of any clarifications.

Regards

J. Venkat Ramanan
 # 9899069749

INDIAN
EXPRESS
GROUP

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