

Date: October 27, 2026

To, The Manager (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 530117	To, The Manager - Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Symbol: PRIVISCL
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Subject: Summary of the Proceedings of the NCLT Convened Meeting of the Equity Shareholders of the Company held on Tuesday, October 27, 2026

Dear Sir / Madam,

Pursuant to the Orders dated September 7, 2026 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), a meeting of the Equity Shareholders of the Company was held on Tuesday, October 27, 2026 at 12:30 p.m. (IST) ("**Meeting**") at deemed venue for the purpose of considering, and if thought fit, approving the proposed Scheme of Amalgamation of Privi Fine Sciences Private Limited, the Transferor Company 1 and Privi Biotechnologies Private Limited, the Transferor Company 2 with Privi Speciality Chemicals Limited, the Transferee Company ("**Scheme**") under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Act**") along with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("**Merger Rules**") and other applicable rules under the Act.

We would like to inform that the business contained in the Notice was transacted and passed by the Equity Shareholders with requisite majority.

As required under the Para A of Part A to Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we submit herewith proceedings of the Meeting of the Members of the Company held on Tuesday, October 27, 2026, at 12:30 p.m. through Video Conference (VC) / Other Audio Visual Means (OAVM) and concluded at 01:13 p.m.

MEMBERS PRESENT:

Members present through VC/OAVM: 57

DATE, TIME AND VENUE OF THE MEETINGS

The Meeting of the Equity Shareholders of the Company convened pursuant to the Order of NCLT was held on Tuesday, October 27, 2026, at 12:30 p.m. (IST) through Video Conferencing / Other Audio-Visual Means ("VC/OAVM"). The deemed venue for the meeting was the Registered Office of the Transferee Company viz., Privi House, Plot No A-71, TTC, Thane Belapur Road, Kopar Khairane, Navi Mumbai, Thane, 400710

PROCEEDINGS IN BRIEF

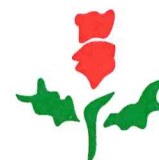
Mr. Mohan Prasad Tiwari, Chairman appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), occupied the Chair and informed the Equity shareholders present, that he has been appointed as the Chairman of the Meeting vide NCLT Order dated September 7, 2026.



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The Chairman welcomed all the Members and informed them that the meeting was being conducted through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), in accordance with the applicable circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI), and in compliance with the applicable provisions of the Companies Act, 2013, read with the rules made thereunder, as amended from time to time, and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The registered office of the Company was deemed to be the venue of the NCLT-convened meeting.

As the meeting was held through VC/OAVM and there was no physical attendance of Members, the Members were informed that the requirement of appointing proxies was not applicable.

The Chairman informed that pursuant to the Orders dated September 7, 2026 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench, the Meeting of the Equity Shareholders of the Company has been convened to approve the Scheme of Amalgamation of Privi Fine Sciences Private Limited, the Transferor Company 1 and Privi Biotechnologies Private Limited, the Transferor Company 2 with Privi Speciality Chemicals Limited, the Transferee Company.

Total 57 members were present for this Meeting. The requisite quorum of members being present, the meeting was called to order.

The Chairman informed that Mrs. Dipti Arpit Nagori, Practicing Company Secretary (Membership No. F8603 and COP No. 9917) has been appointed as the Scrutinizer for the Meeting to scrutinize the e-voting during the meeting and the remote e-voting process and to ensure that meeting is conducted in a fair and transparent manner.

The Chairman then addressed the Members and informed regarding the Scheme of Amalgamation and its rationale. With the consent of the Members, the Notice of the Meeting was taken as read.

The Chairman placed the following items of business, as per the notice of the Meeting dated September 22, 2026, for the approval of the members:

Sr. No.	Resolution	Type of Resolution
	Special Business	
1.	Approval of the Scheme of Amalgamation of Privi Fine Sciences Private Limited, the Transferor Company 1 and Privi Biotechnologies Private Limited, the Transferor Company 2 with Privi Speciality Chemicals Limited.	Special Resolution

The Chairman then invited the Members who had registered themselves as speakers and those who wanted to speak at the meeting, to ask questions and express their views.

Four speakers asked few questions. Thereafter, the management thanked the speaker for their concern and interest in the Company and responded to all the questions raised by the shareholder.

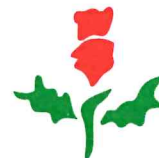
It was announced that the results of remote e-voting and e-voting during the meeting, would be declared on receipt of the Scrutinizer's Report and shall be placed on the website of the Company, the website of MUFG Intime India Private Limited, the agency providing e-voting facility and would also be



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filed with Stock Exchanges. These resolutions shall be deemed to have been passed at this meeting upon declaration of results.

The Chairman, thereafter, thanked all the Members and management team for their participation at the Meeting. He informed the members that the e-voting process will continue for 15 minutes after the conclusion of the meeting and will be disabled automatically thereafter.

The Meeting concluded at 01:13 p.m. IST.

Yours faithfully,

For Privi Speciality Chemicals Limited

Ashwini

Saumil Shah

Ashwini Saumil Shah

Company Secretary & Compliance Officer

Digitally signed by
Ashwini Saumil Shah
Date: 2026.10.27
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