



Date: May 06, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	To, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 530117	Symbol: PRIVISCL

**Sub: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations").**

**Ref: Receipt of Observation Letters from National Stock Exchange of India Limited in relation to the scheme of amalgamation between Privi Speciality Chemicals Limited ("Transferee Company/PSCL"), Privi Fine Sciences Private Limited ("Transferor Company 1/ PFSPL") and Privi Biotechnologies Private Limited ("Transferor Company 2/ PBPL") and their respective shareholders and creditors under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme").**

Dear Sir/ Madam,

In continuation to our earlier intimation dated December 19, 2025, informing about the decision taken by the Board of Directors of the Company approving the proposed scheme of amalgamation between PSCL, PFSPL and PBPL and their respective shareholders and creditors under sections 230 to 232 and other applicable provisions of the Companies Act, 2013, subject to the receipt of the requisite regulatory/ statutory approvals.

In this regard, we would like to inform you that the Company has received observation letter with 'no objection' from the National Stock Exchange of India Limited dated May 05, 2026. Observation Letter from BSE is awaited.

The copy of said letter is enclosed herewith.

The Scheme remains subject to applicable regulatory and other approvals.

Please note that the observation letter is also being hosted on the Company's website at:  
<https://privi.com/investor-relations/scheme-of-amalgamation-2025>

We request you to take the above information on record.

Yours faithfully,  
For Privi Speciality Chemicals Limited



Ashwini Saumil Shah  
Company Secretary &  
Compliance Officer  
ACS: 58378

Encl: as above



## PRIVI SPECIALITY CHEMICALS LIMITED

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