

Date: July 24, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Maharashtra, India.

Symbol: FABTECH

BSE Limited

Listing Department
Floor 25, P J Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India.

Scrip Code: 544558

Dear Sir/Madam,

Sub: Press Release/ Media Release

Enclosed herewith is the Press Release on the Unaudited Consolidated Financial Results of the Company for the quarter and three month ended June 30, 2026.

The same is also available on the website of the Company at www.fabtechnologies.com

We request you to take the above information on record.

Thank you.

**Yours faithfully,
For Fabtech Technologies Limited**

**Hemant Mohan Anavkar
Executive Director
DIN: 00150776**

Encl.: As mentioned above



FABTECH TECHNOLOGIES LIMITED

Press Release on the Unaudited Consolidated Financial Results of the Company for the quarter and three month ended June 30, 2026

Financial Performance Overview:

Fabtech Technologies Limited ("the Company") has reported its unaudited consolidated financial results for the first quarter of the fiscal year 2026-27 (Q1 FY27).

Key Highlights:

- **Resilient Revenue Growth:** Despite a challenging macro environment marked by geopolitical uncertainties, war-like situations, and a sharp increase in freight costs, the Company delivered a 10% Year-on-Year (YoY) revenue growth, standing at ₹74.98 crores for Q1 FY27 (compared to ₹68.01 crores in Q1 FY26).
- **Profitability Turnaround:** The Company achieved a consolidated Net Profit (PAT) of ₹4.21 crores in Q1 FY27, a robust turnaround from a Net Loss of ₹6.13 crores in Q1 FY26.
- **Operating Margins (EBITDA):** Consolidated EBITDA for Q1 FY27 was ₹7.41 crores with a healthy EBITDA margin of 9.5%, a strong recovery from the negative EBITDA (-₹5.27 crores) in Q1 FY26.
- **Strategic Geographic Growth & Localisation:** The overall 10% YoY consolidated revenue growth masks significant underlying shifts in the Company's geographical mix. The return to profitability was entirely driven by the stellar performance of the KSA operations, a massive scale-up in Africa, and a strong standalone turnaround in the core FTL business, which successfully offset severe regional headwinds in the UAE (FTS) segment. Africa emerged as a key growth engine, with new markets like Morocco and Kenya contributing a combined ₹27.94 crores in Q1 FY27, while Saudi Arabia registered a stellar 130% YoY growth (reaching ₹17.14 crores). This reflects the resounding success of our regional diversification and "becoming local" strategy. Moving forward, the Company plans to strategically invest further in its international subsidiaries to ensure deeper localization, faster execution, and sustained market penetration.
- **Robust Order Book & Visibility:** Sustained by dynamic cycle of execution and new order inflow, the Group's open order book stood robust at over ₹900 crores as of June 30, 2026. Complementing this firm order book, out of total active enquiries exceeding ₹9,300 crores, the team is currently advancing 'hot leads' worth over ₹3,800 crores, providing exceptionally strong business visibility over the next two years. The Company is actively pursuing several large-ticket opportunities in our key markets, which are expected to strengthen the order book upon conversion. While the current geopolitical situation has temporarily delayed the finalization of certain orders, there have been no cancellations, and customer engagement remains highly active.
- **Cost of Goods Sold (COGS) & Contribution Margin:** Total COGS (Purchase of Stock-in-Trade + Changes in Inventories) decreased by 3.35% YoY to ₹41.62 crores in Q1 FY27 (down from ₹43.06 crores in Q1 FY26), despite the 10% increase in consolidated

revenue. This disconnect between revenue growth and COGS reduction is driven by the geographical mix. This resulted in the consolidated **Contribution Margin expanding from 37.6% (Q1 FY26) to a robust 46.7% (Q1 FY27)**.

- **Finance Costs:** Finance costs witnessed a sharp 36% YoY reduction, dropping to ₹0.86 crores from ₹1.34 crores. This significant savings is primarily on account of efficient utilization of working capital and external borrowing facilities, facilitated by the strategic utilization of funds raised during the recent IPO. Furthermore, our strengthened balance sheet post-IPO has empowered the Company to negotiate much more favourable credit terms with our banking partners and actively optimize our overall working capital cycle which shall have impact going forward.

Forward-Looking Statement:

The Q1 FY27 results validate the Company's strategic focus on expanding its geographical footprint beyond traditional strongholds. The next quarter (Q2) is expected to remain steady, with a stronger performance anticipated in Q3 and Q4 as execution accelerates and deferred orders are finalized.

Furthermore, the Company is actively pursuing several large-ticket opportunities in Africa, which are expected to strengthen the already robust ₹900+ crore order book upon conversion. Based on the current order pipeline and business visibility, management remains confident of delivering a YoY organic growth in the range of **20% to 25%** for the current fiscal year.

The Company's focus continues to remain firmly on profitable growth, disciplined execution, strengthening working capital efficiencies, and localized geographic diversification to drive long-term value creation for all stakeholders.
