VALENTINE

Date: 03rd November, 2017

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 535467

The Assistant Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Scrip Symbol: AIFL

Ref: Ashapura Intimates Fashion Limited

Sub: Extension of AGM of the company

Dear Sir/Madam,

This is with regards to the Annual General Meeting for the year 2016-17, The Company has filed an application seeking extension of time for holding AGM for three months with Registrar of Companies, Mumbai. The Company has further submitted that they are in the process of merger with a company and the petition is pending before NCLT, it is not possible to hold AGM in time. The reasons submitted by the company appears to be reasonable, therefore the request of the company for extension of three months is accepted . The company has been granted extension of the Annual General Meeting for three months from Registrar of Companies vide letter dated 22-08-2017 attached herewith.

Please acknowledge the same and update the records.

Thanking you

Yours Faithfully,

For **Ashapura Intimates Fashion Limited**

Bhoomi Mewada
Company Secretary
and Compliance Officer

ASHAPURA INTIMATES FASHION LIMITED
THANE 421329 MUMBAI 400028

Encl: As above.

सत्यमेव जयते

GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Office of the Registrar of Companies

Everest, 100 Marine Drive, Mumbai, Maharashtra, India, 400002

DATED : 2017-08-22

IN THE MATTER OF M/S ASHAPURA INTIMATES FASHION LIMITED CIN L17299MH2006PLC163133

AND

IN THE MATTER OF EXTENSION UNDER SECTION 96(1) OF THE COMPANIES ACT, 2013

The Company has closed its accounting year on 31-03-2017 and the Annual general meeting of the company is due to be held on 30-09-2017 as per requirements of section 96 of the Companies Act, 2013. The company has made an application vide SRN G48670236 on 20-07-2017 requesting for an extension of time for the purpose of holding AGM on the following grounds

The Company has filed an application seeking extension of time for holding AGM for three months. The Company has further submitted that they are in the process of merger with a company and the petition is pending before NCLT, it is not possible to hold AGM in time. The reasons submitted by the company appears to be reasonable, therefore the request of the company for extension of three months is accepted.

Keeping in view, the aforesaid circumstances due to which company cannot hold its Annual General Meeting on time, extension 3 months 0 days is considered.

ORDER

Under the power vested in the undersigned by virtue of section 96(1) read with second proviso attached thereto extension of 3 months 0 days is hereby granted. However, the company is hereby advised to be careful in future in compliance of the provisions of the Companies Act, 2013.

DS MINISTRY OF CORPORATE AFFAIRS 23

Digitally signed by DS MINISTRY OF CORPORATE AFFAIRS 23
DN: c=IN, o=MINISTRY OF CORPORATE AFFAIRS, postalCode=400002, st=Maharashtra, l=Mumbai, street=EVEREST 100 MARINE DRIVE BUILDING MARINE DRIVE, ou=DS MINISTRY OF CORPORATE AFFAIRS 23
Reason: I attest to the accuracy and integrity of this document
Date: 2017.08.22 19:13:35 +05'30'

Yours faithfully,

SATYA PARKASH KUMAR
Registrar of Companies (STS)
Registrar of Companies

RoC - Mumbai

Mailing Address as per record available in Registrar of Companies office**:**

ASHAPURA INTIMATES FASHION LIMITED
SHOP NO 3-4 GROUND FLOOR, PACIFIC PLAZA PLOT, NO 507 TPS IV
OFF B.S.ROAD MAHIM DIVISION DADAR-W, MUMBAI, Maharashtra, India,
400028

Ministry of Corporate Affairs * Office of Registrar of Companies *

Note: This letter is to be generated only when the application is approved by RoC office