olc

ICICI Securities

June 10, 2016

BSE Limited
Listing Department,
P. J. Towers, Dalal Street,
Mumbai 400001

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 051

Dear Sir/Madam

SUB: OPEN OFFER FOR ACQUISITION OF UP TO 33,01,689 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 5 EACH (THE "EQUITY SHARES") OF EXCEL CROP CARE LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY SUMITOMO CHEMICAL INDIA PRIVATE LIMITED (THE "ACQUIRER") TOGETHER WITH SUMITOMO CHEMICAL COMPANY, LIMITED, AS THE PERSON ACTING IN CONCERT (THE "PAC") WITH THE ACQUIRER (THE "OFFER" / "OPEN OFFER").

Pursuant to and in compliance with Regulation 3(1), Regulation 4 and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("**SEBI Takeover Regulations**") the Acquirer together with the PAC is making an open offer (the "**Offer**") for acquisition of up to 33,01,689 fully paid-up equity shares of face value of INR 5 each from the Public Shareholders of the Target Company constituting 30% ("**Offer Size**") of the fully diluted voting equity share capital (being the total paid-up share capital of the Target Company as of the 10th working day from the date of closure of the tendering period for the Offer, hereinafter referred to as the "**Voting Share Capital**"). For the purpose of this Offer, Public Shareholders shall mean all public shareholders of the Target Company excluding the parties to the Share Purchase Agreement triggering this Offer, and the persons acting in concert or deemed to be acting in concert with the Acquirer, including the PAC.

Pursuant to regulations 13(4) and 14(3) of the SEBI Takeover Regulations, the Detailed Public Statement dated June 9, 2016 ("**DPS**") was published on June 10, 2016 in the following newspapers:

Newspaper	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai edition

We are enclosing herewith the following documents for your kind perusal and records:

1. A copy of the published DPS;
2. Compact disk containing copy of DPS in PDF format

Thanking you,
For ICICI Securities Limited

Authorized Signatory
Name: Ayush Jain
Designation: AVP

NSEIL
JUN 10
CONTENTS NOT VERIFIED