Excel REALTY N INFRA LTD.
Formerly Known as Excel Infoways Ltd.
CIN-L45400MH2003PLC138568

August 13, 2015

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code : 533090
Scrip ID : EXCEL
Fax No : 2272 3121 / 2272 2037

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Trading Symbol : EXCEL

Fax No : 2659 8348 / 2659 8237 / 38

Sub. : Outcome of Board Meeting held on August 13, 2015

Dear Sir / Madam,

This is to inform you that a meeting of the Board of Directors of the Company was held today on August 13, 2015 and the following business were considered and approved:

1. Un-audited financial results and Limited Review Report of the Statutory Auditors of the Company as per clause 41 of the Listing Agreement for the quarter ended June 30, 2015

2. Appointment of Mr. Pramod Kokate as Chief Financila Officer of the Company with effect from August 13, 2015

3. Commencement of new activities and alteration of main objects of the Company subjected to approval of members

Kindly take the same on records and acknowledge.
Thanking you,

Yours faithfully
For Excel Realty N Infra Limited

Pooja Mane
Company Secretary & Compliance Officer

Encl. : as attached

EXCEL REALTY N INFRA LTD. Excel MUMBAI

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Part I - STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED JUNE 30, 2015

Sr. No.	Particulars	(Rs. In Lacs except EPS data)			
		Quarter Ended			Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
			Unaudited		Audited
1	**Income from operations**				
	(a) Net Sales/ income from operations	1052.96	543.59	442.20	2,291.57
	(Net of Excise duty)				
	(b) Other Operating income		-	-	-
	Total Income from operations (net)	**1,052.96**	**543.59**	**442.20**	**2,291.57**
2	**Expenses**				
	(a) Cost of materials consumed	974.00	452.73	368.37	1,964.10
	(b) Purchases of stock-in-trade		-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade		-	-	-
	(d) Employee benefit expense	19.70	22.13	35.90	102.92
	(e) Depreciation and amortisation expense	14.73	11.95	11.95	47.63
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately	10.87	16.98	19.68	69.33
	Total expenses	**1,019.30**	**503.78**	**435.90**	**2,183.98**
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	**33.66**	**39.81**	**6.30**	**107.59**
4	Other income	0.11	0.69	0.30	1.43
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)**	**33.77**	**40.50**	**6.60**	**109.02**
6	Finance costs	21.68	24.18	22.35	90.51
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)**	**12.09**	**16.32**	**(15.75)**	**18.51**
8	Exceptional items	7.96	(12.35)	21.82	34.12
9	**Profit / (Loss) from ordinary activities before Tax (7+8)**	**20.05**	**3.97**	**6.07**	**52.63**
10	Tax expense	6.19	(2.16)	3.92	16.29
11	**Net Profit / (Loss) from ordinary activities after Tax (9-10)**	**13.86**	**6.13**	**2.15**	**36.34**
12	Extraordinary items		-	-	-
13	**Net Profit / (Loss) for the period (11-12)**	**13.86**	**6.13**	**2.15**	**36.34**
14	Share of profit / (loss) of associates		-	-	-
15	Minority interest		-	-	-
16	**Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)**	**13.86**	**6.13**	**2.15**	**36.34**
17	Paid-up equity share capital (Face Value of Rs.10 each)	3,134.88	3,134.88	3,134.88	3,134.88
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year		-	-	13,288.13
19.I	**Earning per share (before extraordinary items)**				
	(a) Basic	0.04	0.02	0.01	0.12
	(b) Diluted	0.04	0.02	0.01	0.12
19.II	**Earning per share (after extraordinary items)**				
	(a) Basic	0.04	0.02	0.01	0.12
	(b) Diluted	0.04	0.02	0.01	0.12

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Part II - SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	Number of shares	17226516	17313830	17500799	17313830
	Percentage of shareholding	54.95%	55.23%	55.82%	55.23%
2	Promoters and Promoter Group Shareholding				
	a) Pledge / Encumbered				
	Number of shares	1625000	1625000	2250000	1625000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.51%	11.58%	16.25%	11.58%
	Percentage of shares (as a % of the total share capital of the company)	5.18%	5.18%	7.18%	5.18%
	b) Non-encumbered				
	Number of shares	12497263	12409949	11597980	12409949
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	88.49%	88.42%	83.75%	88.42%
	Percentage of shares (as a % of the total share capital of the company)	39.87%	39.59%	37.00%	39.59%

	Particulars	Quarter ended June 30, 2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Resolved during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

1 The above financial results for the quarter ended June 30, 2015 reviewed by the Audit committee of the board have been approved by the Board of Directors at its' meeting held on August 13, 2015

2 The Company is operating under two identifiable revenue segments i.e. Infrastructure activity and BPO/IT related service.

3 Exceptional Items represents currency exchange fluctuation difference.

4 Tax Expenses comprises Current Tax, Deferred Tax and taxes related to previous years

5 The figures for the previous period have been re-grouped / rearranged wherever considered necessary.

Place : Mumbai

Date : August 13, 2015

For and on behalf of Board of Directors

Lakhmendra Khurana
Chairman and Managing Director

EXCEL REALTY N INFRA LTD. Excel MUMBAI

Regd. Off.: 31-A, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053. Tel.: +91-22-4030 9898
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Standalone Audited Segment wise Revenue Result and Capital Employed for the Quarter ended 30th Jun, 2015

Sr. No.	Particulars	Standalone			
		Quarter Ended			Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
		Unaudited			Audited
1	Segment Revenue				
	IT Sales	30.26	60.01	54.42	229.94
	Infra Activity	1,022.70	483.58	387.78	2,061.62
	Income From Operations	**1,052.96**	**543.59**	**442.20**	2,291.56
2	Segment Result				
	IT Sales	7.72	8.97	10.14	10.07
	Infra Activity	48.7	30.84	19.41	97.52
	Total	56.42	**39.81**	**29.55**	107.59
	Less:				
(i)	Interest	21.68	24.18	23.25	90.51
(ii)	Other unallocable Expenditure net off	22.75	11.66	22.35	-
	Add		-		
(iii)	Other unallocable Income	8.06	-	22.12	35.55
	Net Profit Before Tax	**20.05**	**3.97**	**6.07**	52.63
3	Capital Employed (segment Assets- Segment Liabilities				
	IT/BPO enabled activities	14037.34	16,302.25	17,131.95	16,302.25
	Infra N Realty Activities	3837.93	120.75	-	120.75
	Total Capital Employed	**17875.27**	**16,423.00**	**17,131.95**	**16,423.00**

Place : Mumbai

Date : 13th August, 2015

For and on behalf of Board of Directors

Lakhmendra Khurana
Chairman and Managing Director

EXCEL REALTY N INFRA LTD. Excel MUMBAI

S. G. KABRA & CO.
CHARTERED ACCOUNTANTS

Wavell House, 1st Floor, 1st Dhobi Talao Lane, Mumbai - 400 002.
Tel.: 2201 0708 / 2200 4533 • Fax : 2200 1497 • E-mail : info@sgkabra.com • Website : www.sgkabra.com

To,

The Board of Directors
Excel Realty N Infra Ltd (Formerly Excel Infoways Limited)
31-A, Laxmi Industrial Estate
New Link Road, Andheri (W)
Mumbai – 400 053.

Sub : Limited review report of un-audited financial results for the quarter ended June 30, 2015

We have reviewed the accompanying statement of unaudited financial results of **Excel Realty N Infra Limited** (Formerly known as **Excel Infoways Limited**) for the quarter ended June 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. G. Kabra & Co.
Chartered Accountants
(Reg. No. 104507W)

MUMBAI

Malvika Mitra
Partner
M.No.44105

Place : Mumbai
Date : August 13, 2015