

MUM/INV/2018-19/09

May 03, 2018

Department of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (E)
Mumbai - 400051

Dear Sir / Madam,

Sub: Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers)Regulations , 2011

In terms of Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations , 2011, please find attached disclosure pertaining to shares sold by the company of Everest Industries Limited.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,

For ICICI Lombard General Insurance Co. Ltd.



Authorised Signatory



Authorised Signatory

Enclosures – Annexure 1

ICICI Lombard General Insurance Company Limited

AA **1164895**

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IRDA Reg. No. 115

CIN: L67200MH2000PLC129408

Mailing Address:

Registered Office:

Toll free No. : 1800 2666

401 & 402, 4th Floor, Interface 11, ICICI Lombard House, 414, Veer Savarkar Marg,
New Linking Road, Malad (West),
Mumbai - 400 064.

Near Siddhi Vinayak Temple, Prabhadevi,
Mumbai - 400 025.

Alternate No.: +919223622666 (chargeable)

Email: customersupport@icicilombard.com

Website: www.icicilombard.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Annexure 1

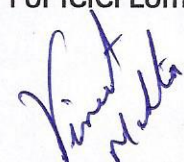
Name of the Target Company (TC)	Everest Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ICICI Lombard General Insurance Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	8,05,000	5.15	N.A.
b) Voting rights (VR) otherwise than by equity shares	0	0.00	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	N.A.
d) Total (a+b+c)	8,05,000	5.15	N.A.
Details of acquisition/sale			
a) Shares carrying voting rights acquired / Sold	3,39,983	2.18	N.A.
b) VRs acquired otherwise than by equity shares	0	0.00	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	0	0.00	N.A.

in each category) acquired/sold			
d) Total (a+b+c)	3,39,983	2.18	N.A.
After the sale, holding of:			
a) Shares carrying voting rights	4,65,017	2.98	N.A.
b) VRs otherwise than by equity shares	0	0.00	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	N.A.
d) Total (a+b+c)	4,65,017	2.98	N.A.
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 02, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,56,26,160		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,56,26,160		
Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For ICICI Lombard General Insurance Company Limited



Authorised Signatory



Authorised Signatory

Enclosures – Annexure 1