

Date: November 13, 2015

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Sub: Post offer public announcement (“Post Offer PA”) for delisting of the equity shares of Essar Ports Limited (“Company”) from the stock exchanges

Dear Sir/Madam,

Please find attached the Post Offer PA being issued by Imperial Consultants and Securities Private Limited (“**Acquirer**”) to the public shareholders of the Company pursuant to regulation 18 of the Securities & Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended in respect of the delisting of the equity shares of the Company from BSE Limited and National Stock Exchange of India Limited.

This Post Offer PA is in continuation to and should be read in conjunction with the public announcement dated October 27, 2015 (“**PA**”) and the letter of offer dated October 27, 2015.

The Post Offer PA has been published in Business Standard English for Mumbai, Pune, Ahmedabad, Delhi, Lucknow, Bhuwaneshwar, Chandigarh & Hyderabad editions and Business Standard Hindi all editions except Kolkata on November 11, 2015. The Post Offer PA has been published in Business Standard English for Chennai, Bangalore, Kochi & Kolkata editions and Business Standard Hindi for Kolkata edition on November 12, 2015. Further, the Post Offer PA has also been published in Mumbai Tarun Bharat Mumbai edition on November 11, 2015 (same newspapers where the PA was published).

Request you to take the same on record.

Thanking You,

Yours sincerely,

For **JM Financial Institutional Securities Limited**



Authorized Signatory

JM Financial Institutional Securities Limited

(Formerly known as JM Financial Institutional Securities Private Limited)

Corporate Identity Number : U65192MH1995PLC092522

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