إروس ووورلـــدو ايـــد - م ح - ذ م م
EROS WORLD WIDE FZ - L.L.C.
529, Building No. 8, Dubai Media City, P.O. Box No.: 502121, Dubai, U.A.E.
Tel: +9714 390 2825 / 26 • Fax: +9714 390 8867
Website: www.erosentertainment.com • Email: surender.sadhwani@erosintl.com

April 4, 2016

To,

The Listing Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No – C Block, G Block,
Bandra Kurla Complex,
Mumbai 400 051

Ref: NSE Scrip Code: EROSMEDIA

Sub: Submission of disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

In terms of regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we, being the promoter of Eros International Media Limited, herewith submit our disclosures in the format as prescribed.

It may kindly be noted that the above disclosure is submitted by us alongwith person acting in concert , thereby mentioning the aggregate Shareholding and Voting rights held by us, in "Eros International Media Limited".

Kindly note and take the above on record.

Thanking you

Yours faithfully,

For **Eros Worldwide FZ-LLC**

Authorised Signatory

إروس ووورلدوايد - م ح - ذ م م
P.O.Box 502121
DUBAI - U.A.E.
EROS WORLDWIDE FZ-L.L.C.

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Part A- Details of Shareholding

1. Name of the Target Company (TC)	Eros International Media Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. The National Stock Exchange of India		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Eros Worldwide FZ LLC 2. Eros Digital Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of Shares**	**% w.r.t. total share /voting capital**	**% of total diluted share/voting capital of TC (*)**
As of **March 31 of 2016**, holding of:			
a) Shares	4,71,26,290	50.35%	50.35%
i. Eros World Wide FZ LLC	2,17,00,000	23.19%	23.19%
ii. Eros Digital Private Ltd	1400	0.00%	0.00%
iii. Mr. Arjan Lulla	1400	0.00%	0.00%
iv. Mr. Sunil Lulla	2800	0.00%	0.00%
v. Mrs. Meena Arjan Lulla	1400	0.00%	0.00%
vi. Mrs. Krishika Sunil Lulla			
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	-	-	-
Total	68,833,290	73.55	73.55

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Signature of the

Authorized Signatory:

Date: 4th Apl 2016

Place: Dubai