

07th January, 2015

BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai -400001

Sub: Allotment of Zero Coupon Compulsory Convertible Debentures (ZCCDs) on preferential basis to Promoters & Associates.

Dear Sir,

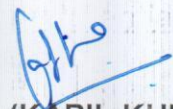
This is to inform you, that the Board of Directors of the Company at its meeting held today has allotted 17,972,616 Zero Coupon Compulsory Convertible Debentures (ZCCDs) of face value of Rs. 100/- per ZCCD on preferential basis to Promoters & Associates.

Thanking you,

Kindly acknowledge the receipt and oblige.

Yours faithfully,

For **ERA INFRA ENGINEERING LTD.**

A handwritten signature in blue ink, appearing to read "Kapil", is written over the typed name.

**(KAPIL KUMAR)
COMPANY SECRETARY**

Cc:

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400051