

EQUINAIRE CHEMTECH LLP

**7TH FLOOR, HASUBHAI CHAMBERS, OPP. TOWN HALL, ELLISBRIDGE,
AHMEDABAD- 380 006**

Date: 2nd April, 2018

To,
BSE Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai - 400 001

Dear Sir,

Sub: Disclosure U/R 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, we would like to state that we are holding 24,00,000 Equity Shares consisting 7.94% of total paid up equity share capital of the Company as on 31.03.2018 and 11,00,000 warrants convertible into Equity Shares consisting 3.64% of the total paid up share capital of the Company as on 31.03.2018 and aggregate shareholding of promoters and promoter group/PAC is 1,39,90,878 Equity Shares (assuming full conversion of 11,00,000 warrants) consisting of 26.99% of total paid up equity shares capital of the Company as on 31.03.2018.

The disclosure as per regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

You are requested to kindly take the same on your records.

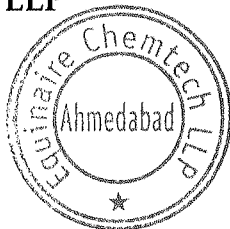
Thanking you,

Yours faithfully,

Equinaire Chemtech LLP

Antupama Kiri
Antupama Kiri
Designated partner

Encl: As stated



CC to:

1. Asst. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

2. The Compliance Officer
Kiri Industries Limited
7th Floor, Hasubhai Chambers,
Opp. Town Hall, Ellisbridge,
Ahmedabad - 380 006

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A

1. Name of the Target Company	KIRI INDUSTRIES LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	i) BSE Limited ii) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : i. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. j. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not Applicable Equinaire Chemtech LLP Pravin Kiri - HUF Mr. Pravin Kiri Mrs. Aruna Kiri Mr. Manish Kiri Mrs. Anupama Kiri		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted share/voting capital of TC (#)
As of March 31st of the year, holding of: z) Shares aa) Voting Rights (otherwise than by shares) bb) Warrants cc) Convertible Securities dd) Any other instrument that would entitle the holder to receive shares in the TC.	1,28,90,878 N.A. 11,00,000 N.A. N.A.	42.62 N.A. 3.64 N.A. N.A.	26.99 N.A. N.A. N.A. N.A.
Total	1,39,90,878	46.26	22.99

(*) Total Share Capital of the Company is Rs. 30,24,39,510 divided into 302,43,951 equity shares of Rs. 10.00 each.

(#) Total Share Capital of the Company assuming full conversion of outstanding FCCBs and warrants as on 31.03.2018 is Rs. 51,83,42,130 divided into 5,18,34,213 Equity Shares of Rs. 10 each.