

Date: January 11, 2019

To,
National Stock Exchange of India Limited
Listing Dep.
Exchange Plaza, Bandra Kurla Complex
Bandra(East), Mumbai-400051

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for creation of encumbrance of shares in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of encumbrance of 41,50,000 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge the receipt of the same.

For Emkay Corporate Services Private Limited

Prabhakar Bhogate

Prabhakar Bhogate
Director



Encl: as above

ANNEXURE - 1

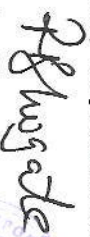
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Corporate Office : 4D, 4th Floor, Hamam House, Ambalal Doshi Marg, Fort, Mumbai-400 023. Tel.: +91 22 2265 1576. CIN U67120MH1995PTC084911 www.emkayglobal.com		Registered Office : 4D, 4th Floor, Hamam House, Ambalal Doshi Marg, Fort, Mumbai-400 023. Tel.: +91 22 2265 1576. CIN U67120MH1995PTC084911 www.emkayglobal.com	
Name of the Target Company(TC)		Emkay Global Financial Services Limited	
Names of the stock exchanges where the shares of the target company are listed		BSE Ltd and National Stock Exchange of India Limited	
Date of reporting		11/01/2019	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Emkay Corporate Services Private Limited	

Details of the creation of encumbrance:

Name of the Promoter (1)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares/creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)]			
Promoter (M/s) or PACs with him	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/hold in disposal undertaking/others)	Reasons for encumbrance	Number	% of share capital	Name of entity in whose favour shares encumbered	Number	% of total share capital
Emkay Corporate Services Private Limited	41,50,000	16.86	0	0	Creation	02/01/2019	Pledge	Target Company's Short term working capital requirement	41,50,000	16.86	Kotak Mahindra Bank Limited	41,50,000	16.86

For Emkay Corporate Services Private Limited



Raghakar Bhogate

Director



Place: Mumbai

Date: 11/01/2019