EMKAY GLOBAL FINANCIAL SERVICES LIMITED

CIN : L67120MH1995PLC084899

Registered Office: The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400 028. Tel : +91 22 66121212, Fax : +91 22 66121299

Website : www.emkayglobal.com, E-mail : compliance@emkayglobal.com

Part I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(₹ in Lacs)

Sr.No.	Particulars	3 Months ended 30.06.2015	Preceding 3 Months ended 31.03.2015	Corresponding 3 Months ended 30.06.2014 in the previous year	Previous year ended 31.03.2015
		Unaudited	Audited	Unaudited	Audited
1	**Income from Operations**				
	a) Income from Operations	1,940.18	2,481.03	2,217.36	8,985.20
	b) Other Operating Income	187.24	281.05	220.88	1,004.01
	Total Income from Operations	**2,127.42**	**2,762.08**	**2,438.24**	**9,989.21**
2	**Expenses**				
	a) Employee Benefits Expense	955.96	1,116.83	946.12	4,043.50
	b) Depreciation and Amortisation Expense	79.47	88.26	112.08	427.61
	c) Other Expenses	854.23	890.27	996.23	3,645.85
	Total Expenses	**1,889.66**	**2,095.36**	**2,054.43**	**8,116.96**
3	**Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)**	**237.76**	**666.72**	**383.81**	**1,872.25**
4	Other Income	81.40	367.34	7.20	391.11
5	**Profit from Ordinary Activities before Finance Costs & Exceptional Items (3+4)**	**319.16**	**1,034.06**	**391.01**	**2,263.36**
6	Finance Costs	36.45	66.94	70.02	283.43
7	**Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)**	**282.71**	**967.12**	**320.99**	**1,979.93**
8	Less: Exceptional Items **[Refer Note No 4]**	-	1,693.02	-	3,587.06
9	**Profit/(Loss) from Ordinary Activities before tax (7-8)**	**282.71**	**(725.90)**	**320.99**	**(1,607.13)**
10	**Tax Expense**				
	(a) Current Tax	61.00	-	62.50	-
	(b) Deferred Tax Charge / (Benefit)	-	-	-	-
	(c) Prior Period Tax	54.98	(12.72)	-	(12.72)
	Total (a to c)	115.98	(12.72)	62.50	(12.72)
11	**Profit/(Loss) from Ordinary Activities after tax (9-10)**	**166.73**	**(713.18)**	**258.49**	**(1,594.41)**
12	Extraordinary Items (net of tax expense)	-	-	-	-
13	**Net Profit/(Loss) for the period (11-12)**	**166.73**	**(713.18)**	**258.49**	**(1,594.41)**
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	2,443.78	2,443.78	2,443.78	2,443.78
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				8,218.18
16(i)	**Earnings Per Share (EPS) (before Extraordinary items) (of Rs.10/- each) (not annualised) :**				
	(a) Basic	0.68	(2.91)	1.06	(6.52)
	(b) Diluted	0.68	(2.91)	1.06	(6.52)
16(ii)	**Earnings Per Share (EPS) (after Extraordinary items) (of Rs.10/- each) (not annualised) :**				
	(a) Basic	0.68	(2.91)	1.06	(6.52)
	(b) Diluted	0.68	(2.91)	1.06	(6.52)

Krishna Kumar Karwa

Part II					
SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015					
Sr.No.	Particulars	3 Months ended 30.06.2015	Preceding 3 Months ended 31.03.2015	Corresponding 3 Months ended 30.06.2014 in the previous year	Previous year ended 31.03.2015
A	**PARTICULARS OF SHAREHOLDING**				
1	Public Shareholding				
	- Number of Shares	6,540,250	6,540,250	6,540,250	6,540,250
	- Percentage of Shareholding	26.76%	26.76%	26.76%	26.76%
2	**Promoters and Promoter Group Shareholding**				
	a) Pledged/ Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-
	b) Non-encumbered				
	- Number of Shares	17,897,500	17,897,500	17,897,500	17,897,500
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	73.24%	73.24%	73.24%	73.24%

	Particulars	3 Months ended 30.06.2015
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

1. The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 12, 2015. The Statutory Auditors have carried out a Limited Review of the above results of the Company for the first quarter ended on June 30, 2015.
2. The figures for the preceding 3 months ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2015 and the unaudited published year-to-date figures for the nine months period ended December 31, 2014 which were subjected to a limited review.
3. As on June 30, 2015, the Company has 6,58,300 Stock Options outstanding under various ESOP Schemes.
4. Exceptional items in preceding 3 months and previous year ended March 31, 2015 represents loss suffered on account of a material erroneous trade.
5. The Company's operations relate to one reportable business segment, i.e. Advisory & Transactional Services (comprising of Broking and Distribution, Investment Banking & Other related Financial Intermediation Services).
6. The Previous period/year figures have been regrouped, rearranged and recasted, wherever necessary to make them comparable.

On behalf of the Board of Directors

Emkay Global Financial Services Limited

Krishna Kumar Karwa

Date: August 12, 2015

Place: Mumbai

Krishna Kumar Karwa

Managing Director & CFO

B. L. SARDA & ASSOCIATES
CHARTERED ACCOUNTANTS
CA. B. L. SARDA - B. COM., F.C.A.
CA. S. C. MANTRI - B. COM., F.C.A.
CA. ADITYA SARDA - B. COM., A.C.A.

61, Rajgir Chambers, 7th Floor,
Opp. Old Custom House,
12/14, Shahid Bhagat Singh Road,
Mumbai - 400 023.
Tel : 22664618 / 22662752
Fax: 22665136
E-mail: blsassociate@yahoo.co.in

INDEPENDENT AUDITORS'REVIEW REPORT ON UNAUDITED STANDALONE FINANCIAL RESULTS

TO
THE BOARD OF DIRECTORS OF
EMKAY GLOBAL FINANCIAL SERVICES LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results (the 'Statement') of EMKAY GLOBAL FINANCIAL SERVICES LIMITED ("the Company"), for the quarter ended on 30th June, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been verified by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410,"Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements .A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Accounting Standards specified under Section 133 of the Companies Act, 2013,read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B.L. Sarda & Associates
Firm Registration No.109266W
Chartered Accountants

B.L. SARDA & ASSOCIATES * MUMBAI * CHARTERED ACCOUNTANTS

(CA. B. L. Sarda)
Partner
M. No.014568

Place: Mumbai
Date : 12th August, 2015