

CA Emerald Investments

C/o GFin Corporate Services Ltd

□ Level 6, GFin Tower, 42 Hotel Street, CyberCity, Ebene 72201, Mauritius

□ Tel: (230) 404 3900 □ Fax: (230) 454 6824

Date: March 1, 2019

To,

1. **The Secretary
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
2. **The Secretary
National Stock Exchange of India Limited**
Exchange Plaza, C – 1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051
3. **SBI Life Insurance Company Limited**
Natraj, M.V. Road & Western Express Highway Junction,
Andheri (East), Mumbai – 400 069

Dear Sirs / Ma'am,

**Subject: Disclosure under regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended
("SAST Regulations").**

1. We, CA Emerald Investments, have acquired 9,00,00,000 equity shares of SBI Life Insurance Company Limited, representing 9.0% of the total issued and paid up share capital of the Target Company on March 1, 2019.
2. Enclosed is the disclosure as per Regulation 29(1) of the SAST Regulations in the prescribed format. We request you to kindly take the same on record and acknowledge receipt of the same.

Thanking you.

Yours faithfully,
For **CA Emerald Investments**



Authorised Signatory
Name: Santosh K. Gujadhur
Designation: Director
Place: Ebene, Mauritius
Date: March 1, 2019

Encl: A/a