

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	EMCO Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - EMCO Investments Private Limited PAC :- 1. Tripti R. Jain 2. Shailesh Jain 3. Rajesh Jain 4. Ratna Jain 5. Yachana S. Jain		
Whether the acquirer belongs to Promoter/Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
• Acquirer	59,16,833	9.08%	9.08%
• Other PACs	2,23,65,140	34.34%	34.34%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,82,81,973	43.42%	43.42%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	24,39,025	3.61%	3.61%

b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	24,39,025	3.61%	3.61%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
• Acquirer	83,55,858	12.37%	12.37%
• Other PACs	2,23,65,140	33.10%	33.10%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3,07,20,998	45.47%	45.47%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th February, 2015 (11,00,000 shares, i.e., 1.66% of enhanced capital as on 26 th February 2015) & 4 th March, 2015 (13,39,025 shares – 1.98% of enhanced capital as on 4 th March 2015)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,51,36,860 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,75,75,885 Equity Shares		

Total diluted share/voting capital of the TC after the said acquisition	6,75,75,885 Equity Shares
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For EMCO Investments Private Limited



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Shailesh Jain
Director