



pharmaceuticals ltd.

**Registered & Corporate Office :**

Plot No. 19-111, Road No. 71,  
Opp. Bharatiya Vidya Bhavan Public School,  
Jubilee Hills Hyderabad - 500 096. Telangana. INDIA,  
Tel : +91-40-6628 8888, Fax : +91-40-2355 1401/402  
CIN : L24239AP1987PLC008066  
Email : info@smspharma.com, www.smspharma.com

To,

**Date:** 18<sup>th</sup> May, 2017

The Managers,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Managers,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code: 532815**

**Symbol: SMSPHARMA**

**Subject: Intimation of effective date of Scheme of Arrangement — Reg.**

**Ref:** Company Petition for sanction of Scheme of Arrangement between M/s. SMS Pharmaceuticals Limited (Demerged/ Transferor/ Petitioner Company) and M/s. SMS Lifesciences India Limited (Resulting/ Transferee/ Petitioner Company) and their respective Shareholders and Creditors.

Dear Sir/Madam,

This is in continuation of our letter dated 16.05.2017 about the receipt of certified true copy of the Order of National Company Law Tribunal sanctioning the Scheme of Arrangement.

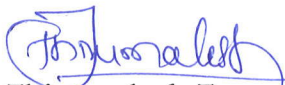
In this regard, we hereby inform you that the Company had filed certified true copy of the above Order of Hon'ble National Company Law Tribunal sanctioning the Scheme with Registrar of Companies in e-form INC- 28 on 17.05.2017. Accordingly, the scheme has become effective from 17.05.2017.

This is for your information, record and meeting the disclosure requirements as prescribed under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully

For SMS PHARMACEUTICALS LIMITED

  
Thirumalesh Tumma  
Company Secretary

