Educomp™
What Learning Can Be

**26.07.2012**

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| **Listing Department**<br>**National Stock Exchange of India Limited**<br>**Exchange Plaza, Bandra Kurla Complex**<br>**Bandra (East), Mumbai-51** | **Corporate Service Department**<br>**Bombay Stock Exchange Ltd. Rotunda Building, I Floor**<br>**Samachar Marg, Mumbai – 1** |

Dear Sir,

**SUB: OUT COME OF BOARD COMMITTEE MEETING**

1. **Allotment of Equity Shares & Warrants to Promoter as well as Non Promoter Group**

Pursuant to the authorisation by special resolution passed by the shareholders on July 16, 2012, Fund Raising Cum Allotment Committee of the company on July 26, 2012 has allotted:

a) 1,723,883 Equity Shares of the face value of Rs. 2/- each at premium of Rs. 191.74 to Promoter Group Entity and 1,85,03,419 Equity Shares of the face value of Rs. 2/- each at premium of Rs. 147.16 to Non Promoter Group under Provisions of Chapter VII of SEBI (ICDR) Regulations, 2009

Post allotment Paid up capital of the company has increased from Rs. 19,83,57,204/- consisting of 9,91,78,602 shares of the face value of Rs. 2/- each to Rs. 23,88,11,808/- consisting of 119,405,904 shares of the face value of Rs. 2/- each.

b) 11,479,096 Warrants (convertible in to Equal No. of Equity Shares of the Face Value of Rs. 2/- each) at Issue price of Rs. 193.74 under provisions of Chapter VII of SEBI (ICDR) Regulations, 2009 to Promoter Group Entity.

2. **Issuance of Foreign Currency Convertible Bonds(FCCBs)**

Pursuant to the authorisation by special resolution passed by the shareholders on July 16, 2012, Fund Raising Cum Allotment Committee has Issued Foreign Currency Convertible Bonds(FCCBs) of USD 10 Million to International Finance Corporation, on private placement basis.

**Thanking You,**

**For Educomp Solutions Limited**

**Mohit Maheshwari**
**Company Secretary**

**Educomp Solutions Limited**
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