

EW/Sec/2011/73

April 26, 2011

National Stock Exchange of India Limited

✓ Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir,

Sub: Result of Postal Ballot

This is to inform you that, the members of the Company by way of a Postal Ballot have approved the:

- (i) Special Resolution for issue of shares to the Eligible Employees of the Company under Section 81(1A) of the Companies Act, 1956 under the Edelweiss Employees Stock Incentive Plan 2011;
- (ii) Special Resolution for issue of shares to the Eligible Employees of the subsidiaries of the Company under the Edelweiss Employees Stock Incentive Plan 2011;
- (iii) Special Resolution for amendment to the Edelweiss Employees Stock Option Scheme - 2004;
- (iv) Special Resolution for amendment to the Edelweiss Employees Stock Option Scheme - 2006; and
- (v) Ordinary Resolution for transfer of business of Portfolio Management Services to the existing/future subsidiary.

All the above resolutions have been passed with the requisite majority as per the Report dated April 25, 2011 of Mr. Prakash K. Pandya, the Scrutinizer, appointed for conducting the postal ballot process.

The result of the Postal Ballot was declared today at the Registered Office of the Company. The same is also being displayed on the Company's website.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For Edelweiss Capital Limited


B. Renganathan
Vice President & Company Secretary

cc.:
The Bombay Stock Exchange Limited
P J Towers, Dalat Street
Fort, Mumbai - 400 001.