October 22, 2013

The DCS–CRD,

Bombay Stock Exchange Limited

Pheeroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

The DCS–CRD,

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No- 'C' Block, G Block

Bandra-Kurla Complex

Mumbai-400051

Sub:- Earnings Release for the Quarter and Half year ended September 30, 2013.

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir/ Madam,

Please find enclosed herewith earning release for the Quarter and Half Year Ended September 30, 2013.

You are requested to kindly take the above on record.

Thanking you

Yours faithfully,

For Eros International Media Limited

Kamal Kumar Jain

Group Chief Financial Officer (India)

Encl:- Earnings Release for Quarter and Half Year Ended September 30, 2013

Earnings release for the quarter and half year ended September 30, 2013

Revenue at Rs. 3,956.8 million for H1 FY2014
PAT at Rs. 663.1 million for H1 FY 2014
PAT Margin improved to 16.8%

Mumbai, 22nd October 2013: Eros International Media Limited (Eros International), a leading global Company in the Indian film entertainment industry, today announced its consolidated financial results for the quarter and half year ended September 30, 2013 (Q2 & H1 FY2014).

Financial Highlights:

CONSOLIDATED RESULTS FOR H1 FY2014

- Total Income stood at Rs. 3,956.8 million (Rs. 4,903.0 million in H1 FY2013)
- EBIT at Rs. 964.4 million (Rs. 946.0 million in H1 FY2013)
- Profit after tax (after minority) at Rs. 663.1 million (Rs. 574.9 million in H1 FY2013)
- Diluted EPS stood at Rs. 7.21 (Rs. 6.23 in H1 FY2013)

CONSOLIDATED RESULTS FOR Q2 FY2014

- Total Income stood at Rs. 2,014.7 million (Rs. 2,310.5 million in Q2 FY2013)
- EBIT higher at Rs. 503.1 million (Rs. 423.5 million in Q2 FY2013)
- Profit after tax (after minority) at Rs. 369.7 million (Rs. 260.8 million in Q2 FY2013)
- Diluted EPS stood at Rs. 4.02 (Rs. 2.83 in Q2 FY2013)

Highlights:

- Eros International released 26 films during H1 FY2014, which included 11 Hindi and 15 Tamil and other regional languages (42 films in H1 FY2013).
- Theatrical revenues during H1 FY2014 have showcased the success of global releases namely 'Grand Masti', 'Raanjhanaa', 'Go Goa Gone' and 'Yeh Jawaani Hai Deewani' (Overseas).

- The performance during H1 FY2014 was also backed by other regional and overseas releases like 'Fukrey' (Overseas), 'Lootera' (Overseas), 'Shoot out at Wadala' (Overseas), 'Ek Thi Dayan' (Overseas), 'Phata Poster Nikla Hero' (Overseas), 'Rangeelay' (Punjabi) and Tamil films.

- Television revenues during the period under review were mainly underpinned by a combination of catalogue monetization as well as delivering new films under the previously announced television licensing agreement with Viacom 18.
- During Q2 FY14, Eros Now, the Company's online entertainment portal, added a host of Bollywood titles acquired from UTV and Viacom to its movie subscription service.
- Eros International's collaboration with HBO Asia continues to receive an encouraging response after the launch of it's two new premium advertising free television channels in February 2013, HBO Defined and HBO Hits, that are not only available on the DISH and Airtel DTH platforms but also on digital cable platforms such as Hathaway and GTPL.

Executive Comment:

Mr. Sunil Lulla, Managing Director, Eros International Media Ltd. said,

"Eros International has given a strong financial and operational performance in the first half of the fiscal, especially given that we had no high budget releases in the first half of 2014 compared to two high budget releases in the first half of 2013. The Company's performance was underpinned by the all-round success of movies like 'Grand Masti', 'Raanjhanaa', 'Go Goa Gone', and our oversees release 'Yeh Jawaani Hai Deewani', all of which have been monetized over multiple distribution channels.

We also remain excited about our collaboration with HBO Asia and the opportunity it presents within the premium television market within India.

We are looking forward to the high profile releases in the remainder of the fiscal year such as 'Ram-Leela', 'R..Rajkumar', 'Kochadaiyaan', 'Happy Ending' and a number of smaller budget high concept movies that are slated to be released in the fiscal under review."

FILM SLATE:
A selective list of forthcoming releases in FY14 are highlighted below:

Film Name	Star Cast/(Director)	Scheduled Release (Fiscal Year)
Ram-Leela	Ranvir Singh, Deepika Padukone (Sanjay Leela Bhansali)	FY14
R..Rajkumar	Shahid Kapoor, Sonakshi Sinha (Prabhu Deva)	FY14
Kochadaiyaan (Tamil, Hindi, Telugu)	Rajinikanth, Deepika Padukone Music – A.R. Rehman (Soundarya Rajinikanth)	FY14
Happy Ending	Saif Ali Khan, Ileana D'Cruz (Raj and DK)	FY14
Krrish 3 (Overseas)	Hritihk Roshan, Priyanka Chopra (Rakesh Roshan)	FY14
Singh Saab The Great	Sunny Deol (Anil Sharma)	FY14
Dishkiyaaoon	Sunny Deol, Harman Baweja, (Sanamjit Singh Talwar)	FY14
Illuminati Untitled	Armaan Jain (Arif Ali)	FY 14
Dekh Tamasha Dekh	Satish Kaushik & others	FY14
Purani Jeans	Aditya Seal (Tanushree Basu)	FY14

This list of films is for illustrative purposes only and is not exhaustive. All information for the films that have not yet been released is tentative and subject to change.

The operating environment in the Company's business is dynamic in nature and movie release dates may move to subsequent quarters.

Apart from the above films, Eros International also has further films in its slate in Hindi, Tamil, Marathi and Punjabi languages.

Financial Overview and Discussion:

(All figures in Rs. million unless stated otherwise)

(All figures are consolidated unless stated otherwise)

Particulars (in Rs. million)	Q2 FY2014	Q2 FY2013	% Change	H1 FY2014	H1 FY2013	% Change
Total Income	2,014.7	2,310.5	*-12.8*	3,956.8	4,903.0	*-19.3*
Direct Cost	1,393.6	1,680.7	*-17.1*	2,707.4	3,522.4	*-23.1*
Other Expenses	*118.0*	*206.3*	*42.8*	*285.0*	*434.6*	*34.4*
EBIT	503.1	423.5	*18.8*	964.4	946.0	*1.9*
EBIT Margins (%)	*25.0*	*18.3*	-	*24.4*	*19.3*	-
Interest	62.0	27.4	*126.3*	108.1	48.4	*123.3*
Profit Before Tax	441.1	396.1	*11.4*	856.3	897.6	*-4.6*
PAT (After Minority)	369.7	260.8	41.8	663.1	574.9	15.3
PAT Margins (%)	*18.4*	*11.3*	-	*16.8*	*11.7*	-
Diluted EPS (Rs.)	4.02	2.83	42.0	7.21	6.23	15.7

Total Income:

In H1 FY2014, Total Income stood at Rs. 3,956.8 million (Rs. 4,903.0 million in H1 FY2013).

- The Company released 26 new films in H1 FY 2014, compared to 42 new films in H1 FY 2013. The decline in total income in H1 FY 2014 was mainly due to the change in mix and number of new releases as compared to the same period last year.

- Strong theatrical performance of films like 'Grand Masti', 'Raanjhanaa', 'Go Goa Gone', 'Yeh Jawaani Hai Deewani' (Overseas) and other regional language releases have contributed to the overall performance during H1 FY2014.
- The Company also generated strong revenues through new films and catalogue monetization via television licensing.
- The Company's performance is best monitored on an annualised basis. The first half of the last fiscal witnessed a number of high profile releases including 'Housefull 2'. Eros International continues to invest in high profile films during the year, which will be released in second half of the current financial year. Simultaneously, the Company is successfully executing the strategy of diversifying its movie portfolio with a healthy mix of modest budget-high concept films and high profile – big star cast films.

EBIT:
In H1 FY 2014, EBIT increased by 1.9% to Rs. 964.4 million (Rs. 946.0 million in H1 FY2013).

- Testament to the Company's increased focus towards investing in high concept – modestly budgeted movies that yield high returns, EBIT margins have increased to 24.4% as compared to 19.3% in H1 FY2013.

PAT (after minority):

In H1 FY 2014, Profit after tax (after minority) increased by 15.3% to Rs. 663.1 million (Rs 574.9 million in H1 FY2013)

About Eros International Media Ltd (Eros International)

Eros International Media Ltd. (BSE Script Code: 533261; NSE Script Code: EROSMEDIA) is a leading global Company in the Indian film entertainment industry that acquires, co-produces and distributes Indian films across all available formats such as cinema, television and digital new media. Eros International is part of Eros International Plc, which was the first Indian media Company to get listed on the Alternative Investment Market of the London Stock Exchange.

Eros International has experience of over three decades in establishing a global platform for Indian cinema. The Company has a competitive advantage through its extensive and growing film library comprising of over 1,100 films, which include Hindi, Tamil, and other regional language films for home entertainment distribution. Eros International has built a dynamic business model by combining the release of new films every year with the exploitation of its film library.

For further information please visit: www.erosintl.com

For further details please contact

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Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause its actual results to differ materially from those contemplated by the relevant forward-looking statements. Eros International Media Ltd. (Eros International) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

October 22, 2013

The DCS–CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Sub: Outcome of Board Meeting held on October 22, 2013

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

We are pleased to inform the Exchange that, at the Board meeting held on October 22, 2013, the Board have approved the Un-audited Financial Results (consolidated and standalone) of the Company for the Quarter and Half year ended September 30, 2013 and an ESOP grant of 3,00,000 shares to two Key Managerial Personnel in accordance with SEBI (ESOS & ESPS) Guidlines 1999 & Eros International Media Limited- Employee Stock Option Scheme 2009.

Please find enclosed copies of the approved Un-audited Financial Results (Consolidated and Standalone) for the Quarter and Half year ended September 30, 2013 alongwith Limited Review Report thereon for your record and reference.

Kindly take the above on record.

Thanking you

Yours faithfully,

For Eros International Media Limited

Kamal Kumar Jain

Group Chief Financial Officer (India)

EROS INTERNATIONAL MEDIA LIMITED MUMBAI

Encl: - As stated above

Walker, Chandiok & Co

16th Floor, Tower II
Indiabulls Finance Centre
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India

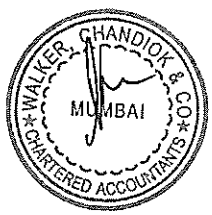
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Review report

To the Board of Directors of Eros International Media Limited

1. We have reviewed the accompanying statement of Unaudited financial results ('the Statement') of **Eros International Media Limited** (the 'Company') for the quarter and six months ended 30 September 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the details furnished by the management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. .



3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Walker, Chandiok & Co**
Chartered Accountants
Firm Registration No: 001076N

per **Khushroo B. Panthaky**
Partner
Membership No: F – 42423

Place: Mumbai
Date: 22 October 2013

Eros International Media Limited
Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2013

(Rs. in lacs, except per share data)

	Particulars	Quarter ended 30 September 2013 (Unaudited)	Quarter ended 30 June 2013 (Unaudited)	Quarter ended 30 September 2012 (Unaudited)	Half year ended 30 September 2013 (Unaudited)	Half year ended 30 September 2012 (Unaudited)	Year ended 31 March 2013 (Audited)
1	**Income from operations**						
	Net sales/Income from operations	12,679	14,100	22,723	26,779	47,745	92,531
	Total income from operations (Net)	**12,679**	**14,100**	**22,723**	**26,779**	**47,745**	**92,531**
2	**Expenses**						
a)	Purchases/Operating expenses	8,880	9,789	16,045	18,669	33,926	67,367
b)	Changes in inventories of finished goods	599	35	205	634	(190)	(86)
c)	Employee benefits expense	590	600	568	1,190	1,020	2,303
d)	Depreciation expense	120	118	144	238	284	569
e)	Other expenses	598	769	971	1,360	2,111	4,128
	Total expenses	**10,380**	**10,831**	**17,931**	**21,211**	**37,151**	**74,481**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**2,299**	**3,269**	**4,792**	**5,568**	**10,594**	**18,050**
4	Other income	16	596	131	612	368	792
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**2,315**	**3,865**	**4,923**	**6,180**	**10,962**	**18,841**
6	Finance costs (Net)	620	462	274	1,082	483	939
7	**Profit from ordinary activities after finance cost but before exceptional items (5-6)**	1,695	3,403	4,649	5,098	10,479	17,902
8	Exceptional items	-	-	-	-	-	-
9	**Profit from ordinary activities before tax (7-8)**	**1,695**	**3,403**	**4,649**	**5,098**	**10,479**	**17,902**
10	Tax expense/(credit)	837	1,367	1,468	2,204	3,604	6,193
11	**Profit from ordinary activities after tax (9-10)**	**858**	**2,036**	**3,181**	**2,894**	**6,875**	**11,709**
12	Extraordinary items	-	-	-	-	-	-
13	**Net profit for the period (11-12)**	**858**	**2,036**	**3,181**	**2,894**	**6,875**	**11,709**
14	Paid up equity share capital (Face value of Rs. 10 each)	9,192	9,192	9,177	9,192	9,177	9,192
15	Reserves excluding revaluation reserve						68,419
16.i	Earnings per share (EPS)(before extraordinary items) (of Rs 10 each) (not annualised)						
	Basic	0.93	2.21	3.47	4.02	7.49	12.75
	Diluted	0.93	2.21	3.45	4.02	7.45	12.74
16.ii	Earnings per share (EPS)(after extraordinary items) (of Rs 10 each) (not annualised)						
	Basic	0.93	2.21	3.47	4.02	7.49	12.75
	Diluted	0.93	2.21	3.45	4.02	7.45	12.74
17	Public shareholding						
	Number of shares	2,30,88,050	2,30,88,050	2,05,70,720	2,30,88,050	2,05,70,720	2,30,88,050
	Percentage of shareholding	25.12%	25.12%	22.20%	25.12%	22.20%	25.12%
18	Promoters and promoter group shareholding						
	a) Pledged / encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares	6,88,33,290	6,88,33,290	7,14,07,000	6,88,33,290	7,14,07,000	6,88,33,290
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.88%	74.88%	77.80%	74.88%	77.80%	74.88%

Notes :

1 The accompanying statement of unaudited financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22 October 2013 and has been subjected to a limited review by the statutory auditors of the Company

2 The financial results for the quarter and six months ended 30 September 2013 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March 2013 and quarter ended 30 June 2013.

3 Statement of assets and liabilities :

(Rs. in lacs)

	Particulars	30 September 2013 (Unaudited)	31 March 2013 (Audited)
A	**Equity and Liabilities**		
	Shareholders' funds		
	Share capital	9,192	9,192
	Reserves and surplus	71,431	68,119
	Sub-total - Shareholders' funds	**80,623**	**77,611**
	Non current liabilities		
	Long-term borrowings	11,891	13,609
	Deferred tax liability (Net)	17,100	15,563
	Other long term liabilities	229	713
	Long-term provisions	123	113
	Sub-total - Non-current liabilities	**29,243**	**28,798**
	Current liabilities		
	Short-term borrowings	24,251	25,402
	Trade payables	3,828	4,574
	Other current liabilities	12,156	10,384
	Short-term provisions	565	1,339
	Sub-total - Current liabilities	**40,777**	**41,699**
	Total equity and liabilities (A)	1,50,643	1,48,108
B	**Assets**		
	Non current assets		
	Fixed assets		
	Tangible assets	4,630	4,851
	Intangible assets	56,713	56,119
	Content advance	49,736	49,793
	Non-current investments	2,041	2,041
	Long-term loans and advances	1,542	1,557
	Other Non Current Assets	6,076	5,806
	Sub-total - Non-current assets	**1,20,740**	**1,11,163**
	Current assets		
	Current investments	-	20
	Inventories	355	609
	Trade receivables	14,821	15,132
	Cash and bank balances	11,225	17,044
	Short-term loans and advances	2,305	3,133
	Other current assets	1,197	1,007
	Sub-total - Current assets	**29,903**	**36,945**
	Total assets (B)	1,50,643	1,48,108

4 The Company operates on a single reportable business segment, which is co-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar risks and returns, forming the primary business segment. Further, the Company does not have distinguishable geographic components and operates in a single segment in India. Accordingly, there is no reportable geographical segment within the meaning of Accounting standard 17 – 'Segment reporting'.

5 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.

6 Status of investor complaints (Nos): Opening as at 1 July 2013 (Nil), received during the quarter (2), disposed during the quarter (2), remaining unresolved as at 30 September 2013 (Nil).

7 The Company's financial results for any period fluctuate due to film release schedules. Film release schedules take account of holidays and festivals in India and elsewhere, competitor film releases and sporting events.

8 There have been no material events subsequent to the end of the reporting period that would need to be reflected in the above results or disclosed under the Notes.

9 Previous period figures have been regrouped or reclassified, wherever necessary.

For and on behalf of Board of Directors

Mr Sunil Lulla
Executive Vice Chairman and Managing Director

Place: Mumbai
Date: 22 October 2013

EROS INTERNATIONAL MEDIA LIMITED
Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
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Regd. Office: 201, Kailash Plaza, Plot No. A-12, Opp. Laxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.

Walker, Chandiok & Co

16th Floor, Tower II
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India

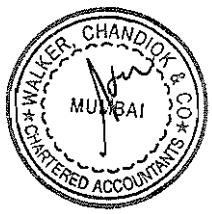
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Review report

To the Board of Directors of Eros International Media Limited

1. We have reviewed the accompanying statement of Unaudited financial results ('the Statement') of **Eros International Media Limited** (the 'Company') and its subsidiaries (collectively referred to as the 'Group'), for the quarter and six months ended 30 September 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the details furnished by the management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. We did not review the interim financial results of eleven subsidiaries and step-down subsidiaries, included in the Statement, whose interim financial results reflect, (after eliminating intra-group transactions and balances), total assets (net) of ₹ 44,034 lacs as at 30 September 2013; as well as total revenue (net) of ₹ 7,606 lacs and ₹ 11,959 lacs for the quarter and six months period ended, respectively, as considered in the consolidated financial results. These results also include the Group's share of net profit, (after eliminating intra-group transactions), ₹ 2,746 lacs and ₹ 3,485 lacs for the quarter and six months period ended, respectively. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by management and our opinion on the quarterly and the year to date consolidated financial results, to the extent it relates to the financial results not reviewed by us, as stated in this paragraph is based solely on the review reports of other auditors. Our opinion is not qualified in respect of this matter.

Walker, Chandiok & Co

For **Walker, Chandiok & Co**
Chartered Accountants
Firm Registration No: 001076N

per **Khushroo B. Panthaky**
Partner
Membership No: F – 42423

Place: Mumbai
Date: 22 October 2013

Eros International Media Limited

Regd. Office: 201 Kailash Plaza, Plot No. A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2013

(Rs. in lacs, except per share data)

	Particulars	Quarter ended 30 September 2013 (Unaudited)	Quarter ended 30 June 2013 (Unaudited)	Quarter ended 30 September 2012 (Unaudited)	Half year ended 30 September 2013 (Unaudited)	Half year ended 30 September 2012 (Unaudited)	Year ended 31 March 2013 (Audited)
1	Income from operations						
	Net sales/Income from operations	20,105	18,632	22,927	38,737	48,630	106,793
	Total income from operations (Net)	20,105	18,632	22,927	38,737	48,630	106,793
2	Expenses						
a)	Purchases/Operating expenses	13,666	13,093	16,340	26,759	39,111	76,578
b)	Changes in inventories of finished goods	220	45	261	315	(187)	(255)
c)	Employee benefits expense	670	673	688	1,342	1,299	2,729
d)	Depreciation expense	130	125	108	255	336	646
e)	Other expenses	393	872	1,297	1,265	2,711	5,116
	Total expenses	15,116	14,808	18,870	29,924	39,570	84,813
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4,989	3,824	4,057	8,813	9,060	21,980
4	Other income	42	789	178	831	489	642
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	5,031	4,613	4,235	9,644	9,460	22,622
6	Finance costs (Net)	620	461	274	1,081	484	922
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	4,411	4,152	3,961	8,563	8,976	21,700
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	4,411	4,152	3,961	8,563	8,976	21,700
10	Tax expense / (credit)	849	1,250	1,522	2,199	3,571	6,119
11	Profit from ordinary activities after tax (9-10)	3,562	2,902	2,439	6,364	5,405	15,581
12	Extraordinary items	-	-	-	-	-	-
13	Net profit for the period (11-12)	3,562	2,902	2,439	6,364	5,405	15,581
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority interest	(135)	(152)	(369)	(287)	(344)	128
16	Net profit after taxes, minority interest and share of profit / (loss) of associates	3,697	2,934	2,808	6,651	5,749	15,453
17	Paid-up equity share capital (Face value of Rs. 10 each)	9,192	9,192	9,177	9,192	9,177	9,192
18	Reserves excluding revaluation reserve						89,456
19.a	Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualised)						
	Basic	4.02	3.19	2.84	7.21	6.27	16.83
	Diluted	4.02	3.19	2.83	7.21	6.24	16.81
19.ii	Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualised)						
	Basic	4.02	3.19	2.84	7.21	6.27	16.83
	Diluted	4.02	3.19	2.83	7.21	6.23	16.81
20	Public shareholding						
	Number of shares	2,30,88,050	2,30,89,050	2,03,20,720	2,30,88,050	2,03,20,720	2,30,88,050
	Percentage of shareholding	25.12%	25.12%	22.20%	25.12%	22.20%	25.12%
21	Promoters and promoter group shareholding						
	a) Pledged / encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares	6,88,33,290	6,88,32,290	7,14,07,000	6,88,33,290	7,14,07,000	6,88,33,290
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.88%	74.88%	77.80%	74.88%	77.80%	74.88%

Notes :

1. The accompanying statement of unaudited consolidated financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22 October 2013 and has been subjected to a limited review by the statutory auditors of the Company.

2. The financial results for the quarter and six months ended 30 September 2013 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March 2013 and quarter ended 30 June 2013.

3. Statement of assets and liabilities :

(Rs. in lacs)

	Particulars	30 September 2013 (Unaudited)	31 March 2013 (Audited)
A	**Equity and Liabilities**		
	Shareholders' funds		
	Share capital	9,392	9,392
	Reserves and surplus	99,229	89,998
	Sub-total - Shareholders' funds	108,621	98,390
	Minority interest	982	769
	Non Current liabilities		
	Long-term borrowings	11,891	13,089
	Deferred tax liability (net)	17,109	15,563
	Other long term liabilities	254	646
	Long-term provisions	129	139
	Sub-total - Non current liabilities	29,353	29,337
	Current liabilities		
	Short-term borrowings	24,192	25,309
	Trade payables	17,867	13,255
	Other current liabilities	12,480	10,788
	Short-term provisions	550	1,639
	Sub-total - Current liabilities	55,089	52,055
	Total equity and liabilities (A)	193,437	180,791
B	Assets		
	Non current assets		
	Fixed assets		
	Tangible assets	4,728	4,862
	Intangible assets	82,749	74,204
	Capital advances	55,158	43,864
	Non current investments	100	800
	Deferred tax assets (Net)	222	216
	Long-term loans and advances	1,603	2,312
	Other non current assets	10,788	7,888
	Sub-total - Non current assets	154,352	133,646
	Current assets		
	Current investments		29
	Inventories	674	930
	Trade receivables	23,077	21,497
	Cash and bank balances	11,561	17,230
	Short-term loans and advances	2,776	2,405
	Other current assets	1,138	3,091
	Sub-total - Current assets	39,085	47,126
	Total assets (B)	193,437	180,791

4 The consolidated financial results have been prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standard 21, 'Consolidated financial statements', issued by the Institute of Chartered Accountants of India.

5 The Group operates in a single reportable business segment, which is re-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar rules and returns, thereby the primary business segment. Further, the Group does not have distinguishable geographic components as risks and rewards in various geographies are largely similar. Accordingly, there is no reportable geographical segment within the meaning of Accounting standard 17 – 'Segment reporting'.

6 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.

7 Status of investor complaints (Nos): Opening as at 1 July 2013 (Nil), received during the quarter (2), disposed during the quarter (2), remaining unresolved as at 30 September 2013 (Nil).

8 The Groups' financial results for the period includes due to film release schedules, film release schedules take account of holidays and festivals in India and elsewhere, completion film releases and sporting events.

9 There has been no material events subsequent to the end of the reporting period that would need to be reflected in the above results or disclosed under the Notes.

10 Previous period figures have been regrouped or reclassified, wherever necessary.

For and on behalf of Board of Directors

Mr Sunil Lulla
Executive Vice Chairman and Managing Director

Place: Mumbai
Date: 22 October 2013