

Bharati Defence & Infrastructure Limited

(Formerly Bharati Shipyard Limited)

Regd. Office : 302, Wakefield House, Sprott Road, Ballard Estate, Mumbai - 400 001

Date: 28th September, 2017

Corporate Office :

OBEROI CHAMBERS II,
646, NEW LINK ROAD, ANDHERI (W),
MUMBAI - 400 053, INDIA.
Tel. : +91 - 22 - 4922 6800
Fax : +91 - 22 - 4922 6900
E-mail : info@bharatishipyard.com
Website: www.bharatishipyard.com
CIN : L61100MH1976PLC019092

To,

The Bombay Stock Exchange Limited

P.J. Tower,

Dalal Street,

Mumbai - 400 001

The National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex

Bandra (E)

Mumbai - 400 051

Dear Sirs,

Sub: Intimation of the extension of Annual General Meeting of the Company under Section 96 (1) of the Companies, Act 2013.

We hereby inform you that in terms of Section 96 (1) of the Companies Act, 2013, the Company has obtained approval from Registrar of Companies (ROC) vide its Order dated 27th September, 2017 for extension of time for holding its Annual General Meeting (AGM) upto 31st December, 2017 and for adoption of Accounts for the Financial Year - 2016-17.

A copy of the aforesaid order issued by Registrar of Companies (ROC) is attached herewith for your kind perusal.

We shall inform you the date of conducting the Annual General Meeting in due course.

Kindly take this information on record.

Thanking you,

Yours faithfully,

For Bharati Defence And Infrastructure Limited



V. Gopalakrishnan

Company Secretary

Encl: as above



सत्यमेव जयते

GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

Office of the Registrar of Companies

Everest, 100 Marine Drive, Mumbai, Maharashtra, India, 400002

DATED : 27-09-2017

IN THE MATTER OF M/S BHARATI DEFENCE AND INFRASTRUCTURE LIMIT CIN L61100MH1976PLC019092

AND

IN THE MATTER OF EXTENSION UNDER SECTION 96(1) OF THE COMPANIES ACT, 2013

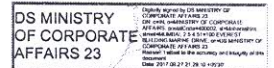
The Company has closed its accounting year on 31-03-2017 and the Annual general meeting of the company is due to be held on 30-09-2017 as per requirements of section 96 of the Companies Act, 2013. The company has made an application vide SRN G53681995 on 22-09-2017 requesting for an extension of time for the purpose of holding AGM on the following grounds

The Company has submitted an application seeking extension of time for three months. The Company has further stated that on the application of committee of creditors, Hon'ble NCLT has appointed IRP, therefore, it will not be possible to hold the meeting in time. The reasons submitted by the company appears to be reasonable, therefore, the request of the company for extension of three months is granted.

Keeping in view, the aforesaid circumstances due to which company cannot hold its Annual General Meeting on time, extension 3 months 0 days is considered.

ORDER

Under the power vested in the undersigned by virtue of section 96(1) read with second proviso attached thereto extension of 3 months 0 days is hereby granted. However, the company is hereby advised to be careful in future in compliance of the provisions of the Companies Act, 2013.



Yours faithfully,

SATYA PARKASH KUMAR
Registrar of Companies (STS)
Registrar of Companies

RoC - Mumbai

Mailing Address as per record available in Registrar of Companies office:

BHARATI DEFENCE AND INFRASTRUCTURE LIMIT

OBEROI CHAMBERS II, 646, NEW LINK ROAD, ANDHERI (WEST), MUMBAI, Mumbai
City, Maharashtra, India, 400053



Note: This letter is to be generated only when the application is approved by RoC office