Ref no.: EIL/SEC/2026-27/31

30th July 2026

The Secretary **The Calcutta Stock Exchange Limited** 7 Lyons Range Kolkata - 700 001 **CSE Scrip Code: 15060 & 10015060**	The Secretary **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 **BSE Scrip Code: 500086**
The Secretary **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 **NSE Symbol: EXIDEIND**	-

Sub: Outcome of Board Meeting – 30th July 2026

Dear Sir/Madam,

This is in furtherance to our letter dated 19th June 2026 communicating the date of Board Meeting for consideration of Unaudited Financial Results for the quarter ended 30th June 2026.

Kindly note that the Board of Directors at its meeting held today i.e. Thursday, 30th July 2026, inter-alia, has taken the following decision: -

Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter ended 30th June 2026

The Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June 2026 was approved and taken on record by the Board of Directors. The said results were reviewed by the Audit committee of directors at its meeting held earlier today. A copy of the unaudited financial results along with Limited Review Reports by the Auditors on the said financial results are enclosed.

The copy of the Press Release being issued in this regard is also attached herewith.

The board meeting commenced at 11.00 AM and concluded at 12.35 PM.

Exide Industries Limited, Exide House, 59E Chowringhee Road, Kolkata-700 020
Phone : (033) 2302-3400, 2283-2171, 2283-2118
e-mail : exideindustrieslimited@exide.co.in, www.exideindustries.com
CIN : L31402WB1947PLC014919

This communication is also being uploaded on the website of the Company at www.exideindustries.com.

We request you to kindly take the same on record.

Thanking you.
Yours faithfully,
For Exide Industries Limited

JITENDRA KUMAR MOHANLAL
Digitally signed by JITENDRA KUMAR MOHANLAL
Date: 2026.07.30 12:42:49 +05'30'

Jitendra Kumar
Company Secretary and
President– Legal & Corporate Affairs
ACS No. 11159

Encl: as above

Exide Industries Limited, Exide House, 59E Chowringhee Road, Kolkata-700 020
Phone : (033) 2302-3400, 2283-2171, 2283-2118
e-mail : exideindustrieslimited@exide.co.in, www.exideindustries.com
CIN : L31402WB1947PLC014919

B S R & Co. LLP
Chartered Accountants

Godrej Waterside, Unit No. 603
6th Floor, Tower 1, Plot No 5, Block - DP
Sector V, Salt Lake, Kolkata – 700091
Tel: +91 33 4035 4200
Fax: +91 33 4035 4295

Limited Review Report on unaudited standalone financial results of Exide Industries Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Exide Industries Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Exide Industries Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

B S R & Co. LLP Kolkata Chartered Accountants

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

B S R & Co. LLP
KOLKATA
Chartered Accountants

Seema Mohnot

Seema Mohnot
Partner
Membership No.: 060715
UDIN:26060715VMHQTC1709

Kolkata
30 July 2026

EXIDE INDUSTRIES LIMITED
EXIDE HOUSE, 59E,CHOWRINGHEE ROAD, KOLKATA - 700020
CIN : L31402WB1947PLC014919

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

	Particulars	3 Months ended 30 June 2026 (Unaudited) Rs. Crores		3 Months ended 31 Mar 2026 (Audited) Rs. Crores Refer note 4		3 Months ended 30 June 2025 (Unaudited) Rs. Crores		Year ended 31 Mar 2026 (Audited) Rs. Crores
1.	**Income**							
	a. Revenue from Operations	5,305.05		4,551.11		4,509.81		17,268.92
	b. Other Income	14.04		14.19		18.16		93.07
	Total Income	**5,319.09**		**4,565.30**		**4,527.97**		**17,361.99**
2.	**Expenses**							
	a. Cost of materials consumed	3,431.18		3,205.90		3,129.69		12,158.84
	b. Purchases of stock in trade	51.54		32.24		1.08		46.56
	c. Changes in inventories of finished goods, work in progress and stock in trade	256.12		(56.03)		(11.50)		(214.34)
	d. Employee benefit expenses	300.25		275.06		273.97		1,081.06
	e. Finance Costs	8.31		8.40		9.07		34.86
	f. Depreciation and amortisation expenses	117.63		115.79		127.61		500.95
	g. Other expenses	610.74		563.53		568.35		2,253.95
	Total expenses	**4,775.77**		**4,144.89**		**4,098.27**		**15,861.88**
3.	**Profit before Exceptional Item and Tax**	**543.32**		**420.41**		**429.70**		**1,500.11**
4.	Exceptional item (refer note 3)	-		-		-		9.04
5.	**Profit before Tax**	**543.32**		**420.41**		**429.70**		**1,491.07**
6.	Tax Expenses - Current	140.55		107.88		116.46		405.37
	- Deferred	(4.49)		0.09		(7.21)		(25.63)
	- Total	**136.06**		**107.97**		**109.25**		**379.74**
7.	**Profit after Tax**	**407.26**		**312.44**		**320.45**		**1,111.33**
8.	**Other Comprehensive Income**							
	i. Items that will not be reclassified to profit or loss	(131.56)		(1,389.65)		1,120.92		(828.77)
	ii. Income tax relating to items that will not be reclassified to statement of profit or loss	19.25		199.66		(158.94)		118.68
	Total other comprehensive income / (loss)	**(112.31)**		**(1,189.99)**		**961.98**		**(710.09)**
9.	**Total Comprehensive Income / (loss)**	**294.95**		**(877.55)**		**1,282.43**		**401.24**
10.	Paid up Equity Share Capital (Face value Re. 1/- each)	85.00		85.00		85.00		85.00
11.	Other Equity							14,588.58
12.	Earnings per Share (Basic and Diluted)	Rs. 4.79	#	Rs. 3.68	#	Rs. 3.77	#	Rs. 13.07

\# Not annualised .

Notes :

1. Revenue from Operations is net of trade discounts / trade incentives.

2. The Company's business activity falls within single operating segment of "Storage Batteries and Allied Product". Hence, no separate segment information is disclosed.

3. On November 21, 2025, the Government of India notified the four Labour Codes – the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 – consolidating 29 existing labour laws. The Company had assessed and disclosed the incremental impact of these changes as an "Exceptional item" in the standalone statement of profit and loss for the year ended March 31, 2026.

4. The figures for quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the financial year. The published year to date figures upto the end of third quarter of the financial year were subject to Limited Review.

5. The aforementioned results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 30, 2026. The Limited Review of these standalone financial results, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors of the Company.

By order of the Board

Avik Kumar Roy

Mumbai
July 30, 2026.

BSR & Co. LLP KOLKATA Chartered Accountants

EXIDE INDUSTRIES LIMITED KOLKATA 700020 59E, CHOWRINGHEE ROAD

Avik Kumar Roy
Managing Director & Chief Executive Officer
DIN : 08456036

B S R & Co. LLP
Chartered Accountants

Godrej Waterside, Unit No. 603
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Limited Review Report on unaudited consolidated financial results of Exide Industries Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Exide Industries Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Exide Industries Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its associates for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Parent

a. Exide Industries Limited

Subsidiaries

a. Chloride International Limited

b. Chloride Metals Limited

c. Exide Energy Solutions Limited

d. Chloride Batteries S.E. Asia Pte Limited

e. Espex Batteries Limited

f. Associated Battery Manufacturers (Ceylon) Limited

Associates

a. CSE Solar Sunpark Maharashtra Private Limited

b. CSE Solar Sunpark Tamilnadu Private Limited

c. Zillica Renewables Private Limited

B S R & Co. LLP Kolkata Chartered Accountants

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No AAB-8181) with effect from October 14, 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

Limited Review Report *(Continued)*

Exide Industries Limited

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We did not review the interim financial information of one Subsidiary included in the Statement, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs.1,781.44 crores, total net loss after tax (before consolidation adjustments) of Rs. 3.34 crores and total comprehensive loss (before consolidation adjustments) of Rs. 3.34 crores, for the quarter ended 30 June 2026, as considered in the Statement. This interim financial information has been reviewed by other auditor whose report has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter.

8. The Statement includes the interim financial information of four Subsidiaries which have not been reviewed, whose interim financial information reflect total revenues (before consolidation adjustments) of Rs. 115.52 crores, total net profit after tax (before consolidation adjustments) of Rs. 2.48 crores and total comprehensive income (before consolidation adjustments) of Rs. 2.48 crores, for the quarter ended 30 June 2026, as considered in the Statement. The Statement also includes the Group's share of net profit after tax of Rs. 0.56 crores and total comprehensive income of Rs. 0.56 crores, for the quarter ended 30 June 2026 as considered in the Statement, in respect of three associates, based on their interim financial information which have not been reviewed. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

   Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Seema Mohnot

Seema Mohnot

Partner

Membership No.: 060715

UDIN:26060715HAJDLW9761

B S R & Co. LLP KOLKATA Chartered Accountants

Kolkata

30 July 2026

EXIDE INDUSTRIES LIMITED
EXIDE HOUSE, 59E,CHOWRINGHEE ROAD, KOLKATA - 700020
CIN : L31402WB1947PLC014919

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

	Particulars	3 Months ended 30 June 2026 (Unaudited) Rs. Crores		3 Months ended 31 Mar 2026 (Audited) Rs. Crores Refer note 4		3 Months ended 30 June 2025 (Unaudited) Rs. Crores		Year ended 31 Mar 2026 (Audited) Rs. Crores
1.	**Income**							
	a. Revenue from operations	5,528.38		4,735.13		4,695.12		17,995.35
	b. Other income	26.87		4.24		27.57		100.86
	Total income	**5,555.25**		**4,739.37**		**4,722.69**		**18,096.21**
2.	**Expenses**							
	a. Cost of materials consumed	3,524.01		3,169.12		3,092.27		12,173.73
	b. Purchases of Stock in trade	36.69		40.68		37.17		106.02
	c. Changes in inventories of finished goods, work in progress and stock in trade	259.89		28.66		40.98		(87.55)
	d. Employee benefit expenses	381.21		352.14		343.69		1,372.17
	e. Finance costs	19.81		26.62		32.40		123.83
	f. Depreciation and amortisation expenses	142.07		138.38		148.94		588.75
	g. Other expenses	705.10		656.03		642.67		2,560.54
	Total expenses	**5,068.78**		**4,411.63**		**4,338.12**		**16,837.49**
3.	**Profit before share of profit of Equity Accounted Investees and Tax**	**486.47**		**327.74**		**384.57**		**1,258.72**
	Share of profit / (loss) of Equity Accounted Investees, (net of tax)	0.56		(0.29)		0.34		0.47
4.	**Profit before exceptional item and tax**	**487.03**		**327.45**		**384.91**		**1,259.19**
5.	Exceptional item (refer note 3)	-		-		-		10.38
6.	**Profit before tax**	**487.03**		**327.45**		**384.91**		**1,248.81**
7.	Tax expenses - Current	141.53		109.88		117.77		412.43
	- Deferred	(5.80)		0.84		(7.44)		(23.54)
	- Total	**135.73**		**110.72**		**110.33**		**388.89**
8.	**Profit after tax**	**351.30**		**216.73**		**274.58**		**859.92**
9.	**Other comprehensive income**							
	i. Items that will not be reclassified to Statement of profit or loss	(131.64)		(1,389.04)		1,120.70		(827.55)
	ii. Income tax relating to items that will not be reclassified to Statement of profit or loss	19.25		199.74		(158.93)		118.69
	iii. Items that will be reclassified to profit or loss	(4.14)		6.73		5.02		16.04
	Total other comprehensive income / (loss)	**(116.53)**		**(1,182.57)**		**966.79**		**(692.82)**
10.	**Total Comprehensive Income / (loss)**	**234.77**		**(965.84)**		**1,241.37**		**167.10**
11.	Paid up equity share capital (Face value Re. 1/- each)	85.00		85.00		85.00		85.00
12.	Other equity							13,819.85
13.	Earnings per Share (Basic and Diluted)	Rs. 4.12	#	Rs. 2.53	#	Rs. 3.21	#	Rs. 10.05

\# Not annualised

A.	**Profit for the period/year attributable to:**							
	Owners of the Company	350.47		215.25		272.99		854.19
	Non-controlling interests	0.83		1.48		1.59		5.73
B.	**Other comprehensive income / (loss) for the period/year attributable to:**							
	Owners of the Company	(116.53)		(1,182.57)		966.79		(692.82)
	Non-controlling interests	-		-		-		-
C.	**Total comprehensive income / (loss) for the period/year attributable to:**							
	Owners of the Company	233.94		(967.32)		1,239.78		161.37
	Non-controlling interests	0.83		1.48		1.59		5.73

Notes :

1. Revenue from operations is net of trade discounts / trade incentives.

2. The Group's business activity falls within single operating segment of "Storage Batteries and Allied Product". Hence, no separate segment information is disclosed.

3. On November 21, 2025, the Government of India notified the four Labour Codes – the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 – consolidating 29 existing labour laws. The Group had assessed and disclosed the incremental impact of these changes as an "Exceptional item" in the consolidated statement of profit and loss for the year ended March 31, 2026.

4. The figures for quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the financial year. The published year to date figures upto the end of third quarter of the financial year were subject to Limited Review.

5. The aforementioned results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 30, 2026. The Limited Review of these consolidated financial results, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors of the Parent Company.

By order of the Board

BSR & Co. LLP KOLKATA Chartered Accountants

EXIDE INDUSTRIES LIMITED KOLKATA 700020 59E, CHOWRINGHEE ROAD

Mumbai
July 30, 2026.

Avik Kumar Roy
Managing Director & Chief Executive Officer
DIN : 08456036

July 30, 2026

Press Release

Strong Start to FY27: Revenue growth 17.6% and PAT growth of 27.1% reflecting operating leverage and sharper execution

Standalone financial performance

Particulars	Units	Q1 FY27	Q1 FY26	YoY
Revenue	Rs. Crore	5,305	4,510	**+17.6%**
EBITDA	Rs. Crore	655	548	**+19.5%**
EBITDA margin %	*% to revenue*	*12.4%*	*12.2%*	***+20 bps***
PBT	Rs. Crore	543	430	**+26.4%**
PAT	Rs. Crore	407	320	**+27.1%**
EPS *	Rs. / share	4.79	3.77	**+27.1%**

*** Not annualised**

Key business highlights

- Increased affordability and positive sentiment from GST 2.0 reforms continued to drive demand for automotives into the new financial year.
- During Q1, the Company achieved standalone revenues of Rs. 5,305 Crore, registering growth of 17.6% on a YoY basis.
- Headwinds across all key raw material costs, amidst prolonged disruption due to the West Asia conflict. Rupee depreciation against USD added further pressure on input costs.
- The Company took calibrated price adjustments to mitigate the impact of higher input costs, while continuing to accrue benefits from cost excellence initiatives, and supply-chain efficiencies. This enabled EBITDA margin expansion to 12.4% in Q1 FY27, higher by 70 bps QoQ and 20 bps YoY.
- Liquidity position remains robust with zero debt and high cash flow generation.

Exide Industires Limited
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Key information about businesses

- Broad-based growth momentum during Q1 FY27, with double-digit growth across all major businesses.
- Automotive OEM business delivered 25%+ YoY growth for the 3rd consecutive quarter, continuing to remain one of the fastest-growing businesses for the Company.
- 2W/4W Replacement business registered its 3rd consecutive quarter of double-digit growth, reflecting sustained demand momentum in the aftermarket segment.
- Industrial Infrastructure business, excluding Telecom, maintained its low double-digit YoY growth trajectory, supported by demand from infrastructure-linked and industrial applications.
- Inverters and Solar businesses grew by over 20% YoY, supported by strong summer-season demand and strategic initiatives.
- Exports business returned to growth with 20%+ YoY increase, on a low base, reflecting sustained efforts towards geographic expansion and opening up of shipping routes to major markets.

Other key updates

- The Company infused Rs. 100 Crores of equity into Exide Energy Solutions Limited (EESL) during July 2026, taking the cumulative equity investment to Rs. 4,902 crores.
- EESL achieved critical project milestones at its Bengaluru gigafactory during the quarter. As on date, 100% of equipment across all four production lines has been delivered and installed, and 100% of utilities have been operationalised at the facility.
- Revenue contribution from the Bengaluru plant is expected to commence during FY27. The first NMC (Nickel Manganese Cobalt) cylindrical line commenced customer sample deliveries during Q1 FY27, while the LFP (Lithium Iron Phosphate) prismatic line has also recently commenced sample supplies for 3-wheeler and telecom applications.
- EESL continues to engage with key OEMs and has completed important product certifications and testing requirements, including BIS - IS 16046, IS 16893 and IS 16085, along with UN 38.3 certification.

Commenting on the performance, Mr. Avik Roy, MD & CEO, said:

"We have entered FY27 with confidence, building on the strong momentum achieved in the second half of FY26. The continued benefits of GST rationalisation have further strengthened end-customer demand across the automotive sector, with the replacement market remaining robust. Growth opportunities also remain encouraging across automotive OEMs, home inverters, industrial UPS, solar, other infrastructure-related projects and exports.

Macroeconomic conditions in India remained favourable, supported by positive rural and urban sentiment. At the same time, the geopolitical environment in West Asia remained volatile during the quarter, leading to cost volatility across key inputs. While Lead LME prices in USD terms remained largely rangebound, adverse movement in the Rupee against the US Dollar continued to put pressure on import-linked costs. The Company has taken calibrated price adjustments to mitigate the impact of higher input costs and currency depreciation.

Against this backdrop, the Company delivered broad-based growth across its key businesses. The Automotive OEM business grew by over 25% for the third consecutive quarter, Reserve Power grew by over 20%, and the 2W/4W Replacement business achieved strong double-digit YoY growth. The International business also returned to growth, delivering 20%+ YoY increase, reflecting our sustained investments in geographic expansion, new product introductions and deeper customer engagement.

Our continued focus on a better sales mix, product innovation and cost-efficiency initiatives enabled EBITDA margin expansion of 20 bps on a YoY basis, despite elevated cost pressures. The Company remains focused on delivering healthy operating performance while maintaining a strong balance sheet and robust cash flow generation. While demand conditions remain encouraging, the Company continues to closely monitor the evolving macroeconomic, commodity and currency environment.

Our Gigafactory in Bengaluru is progressing well towards operational readiness, with utility installations completed across all four production lines. During the quarter, we successfully dispatched the first cell samples from the facility, marking a significant milestone in our lithium-ion business journey. We remain on track to commence revenue generation during FY27. These achievements reinforce our confidence that we are progressing in the right direction and building a strong foundation in new energy business."

Exide Industires Limited
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www.exideindustries.com | CIN: L31402WB1947PLCO14919

About Exide Industries Limited

For close to eight decades, Exide has been one of India's most reliable battery brands, enjoying strong reputation and brand recall. Exide designs, manufactures, markets, and sells the widest range of lead acid storage batteries in the world from 2.5Ah to 20,200Ah capacity, to cover the broadest spectrum of applications. The batteries are manufactured for Automotive, Power, Telecom, Infrastructure projects, UPS systems as well as for Railways, Mining, and Defence sectors. The company enjoys leadership position in India and its exports span 70+ countries across six continents.

Exide, through its wholly owned subsidiary, Exide Energy Solutions Limited ("EESL"), is progressing as planned in establishing its greenfield lithium-ion cell manufacturing facility in Bengaluru. The project has an initial planned capacity of 6 GWh, scalable up to 12 GWh, with 4 production lines across cylindrical and prismatic cell formats, catering to both LFP and NMC chemistries. The facility is designed to serve India's electric mobility and stationary energy storage markets. Key activities, including installation, validation, customer sampling and homologation, are at advanced stage as EESL moves towards operationalisation during FY27. Its existing module and pack facility at Prantij, Gujarat has helped build early market presence and customer engagement in lithium-ion solutions.

For more information on the Company, please log on to www.exideindustries.com

Disclaimer

In this document, we have disclosed 'forward looking statements' within the meaning of applicable laws and regulations. Actual results might differ substantially from those expressed or implied. Important developments that could affect the Company's operations include changes in industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labour relations.

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