



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड

MANGALORE REFINERY AND PETROCHEMICALS LIMITED

(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी) • (A Subsidiary of Oil and Natural Gas Corporation Limited)
एल.जी.एफ., मर्केन्टाइल हाऊस, 15, के.जी. मार्ग, नई दिल्ली -110 001 • LGF, Mercantile House, 15, K.G. Marg, New Delhi -110 001
दूरभाष Ph. : +91 11 23463100, फैक्स Fax: +91 11 23463201, वेबसाइट Website : <http://www.mrpl.co.in>
(AN ISO 9001 and 14001 Certified Company • CIN : L85110KA1988GOI008959)

24th February, 2015

The National Stock Exchange of India Limited
E-mail: cmist@nse.co.in

Bombay Stock Exchange Limited
E-mail: corp.relations@bseindia.com

Dear Sir,

Sub: Intimation to exchange for subscription of Rights shares offered by OMPL.

This is further to our intimation on acquisition of major stake in OMPL, dated 09/02/2015.

We would like to inform that, ONGC Mangalore Petrochemicals Limited (OMPL) has offered 101,99,74,500 number of equity shares on rights basis at ₹14.20 per share to all its existing shareholders in proportion to their respective shareholding. Accordingly, MRPL has been offered 45,89,88,525 number of rights shares at ₹14.20/- per share.

The Board of MRPL, at its 195th meeting held today, i.e., on 24/02/2015, has approved for subscribing to the entire rights offer made by OMPL, including MRPL's portion of rights shares at ₹14.20/- per share.

MRPL will be holding controlling stake in OMPL, consequent upon the allotment of rights shares subscribed by MRPL.

The above may please be taken on record.

Thanking you,

Yours faithfully,
For MANGALORE REFINERY AND PETROCHEMICALS LIMITED


Dinesh Mishra
Company Secretary