Excel REALTY N INFRA LTD.
Formerly Known as Excel Infoways Ltd.
CIN-L45400MH2003PLC138568

Date: November 11, 2025

To,
Bombay Stock Exchange Limited
Listing Department,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code : 533090
Scrip ID : EXCEL

Fax No : 2272 3121 / 2272 2037

To,
National Stock Exchange of India Limited
Listing & Compliance Department,
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Trading Symbol : EXCEL

Fax No : 2659 8348 / 2659 8237 / 38

SUB: Declaration of Un-Audit Financial Results for the Quarter and Half year ended September 30, 2025, on both Standalone and Consolidated basis along with Limited Review Report.

Dear Sir(s)/ Madam,

Pursuant to Regulation 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at its meeting held today has considered and approved the enclosed Un-Audit Financial Results of the Company for the Quarter and Half year ended September 30, 2025, on both Standalone and Consolidated basis.

In compliance of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and SEBI Circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, namely, M/s. Devpura Navlakha & Co., Chartered Accountants, have issued **Un-audit Financial Results** of the Company, for the **Quarter and Half year ended September 30, 2025**, on Standalone and Consolidated basis.

You are requested to take the above information on records and disseminate the same on your respective websites.

Thanking you
Yours faithfully
For Excel Realty N Infra Limited

LAKHMENDRA CHAMANLAL KHURANA
Digitally signed by LAKHMENDRA CHAMANLAL KHURANA
Date: 2025.11.11 16:00:20 +05'30'

Lakhmendra Khurana

Managing Director

DIN No.: 00623015

Place: Mumbai

DEVPURA NAVLAKHA & CO.
Chartered Accountants

13, Timothy Building,
75, S.S. Gaikwad Marg,
Opp. Metro Cinema,
Mumbai – 400 002.
Telefax: 022-2208 2217
Email: pkdevpura@rediffmail.com
pkdevpura@gmail.com

Limited review report for Unaudited quarterly and year to date financial results for quarter ended 30th September, 2025

Review report to

The Board of Directors,

Excel Realty N Infra Ltd

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Excel Realty N Infra Ltd** ("the Company") for the quarter ended September 30, 2025 period from July 1, 2025 to September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors. The Statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 (the Act) read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our Review of the Statement in accordance with the Standard on Review Engagement SRE 2410 *"Review of Interim Financial Information Performed by Independent Auditors"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the interim Financial Statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the

DEVPURA NAVLAKHA & CO.
Chartered Accountants

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Email: pkdevpura@rediffmail.com
pkdevpura@gmail.com

5.accompanying Statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Act and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For Devpura Navlakha & Co.

Chartered Accountant

FRN No. 121975W



Place : Mumbai

Date: 11/11/2025

CA Satyendra Lahori

Partner

M. No. 135975

UDIN: 25135975BMKWUI9932

Excel REALTY N INFRA LTD.
Formerly Known as Excel Infoways Ltd.
CIN-L45400MH2003PLC138568

Part I - Statement of Standalone / Consolidated financial Results for the Quarter and Six Months Ended 30 September 2025

(Rs. In Lacs except EPS data)

Particulars	Standalone					
	3 months ended 30/09/2025	3 months ended 30/06/2025	3 months ended (30/09/2024)	6 months ended 30/09/2025	6 months ended 30/09/2024	12 months ended 31/03/2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(audited)
1. Income from Operations						
(a) Net Sales/Income from Operations (Net of excise duty)	151.27	578.55	408.66	729.82	457.74	1362.69
(b) Other Operating Income	0.00		0.00		0.00	
(C) Other Income	198.54	141.55	141.04	340.09	265.97	570.47
Total Revenue	349.81	**720.10**	**549.71**	**1069.91**	**723.72**	**1933.16**
2. Expenses	0.00					
(a) Cost of Materials consumed	0.00		0.00		0.00	
(b) Purchase of stock-in-trade	39.38	572.79	483.10	612.17	515.13	1447.54
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	104.71	20.69	(80.30)	125.40	(68.15)	-108.89
(d) Employee benefits expense	40.35	48.58	25.43	88.93	51.45	45.16
(e) Depreciation and amortisation expense	3.59	5.78	4.78	9.37	9.55	22.58
(f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	31.98	58.99	12.20	90.97	40.41	394.88
(g) Finance Cost	2.35	2.01	0.04	4.36	0.12	1.43
Total Expenses	222.36	**708.84**	**445.24**	**931.20**	**548.50**	**1802.70**
3. Profit / (Loss) before exceptional items, Extra ordinary items & tax (1 -2)	127.45	**11.26**	**104.47**	**138.71**	**175.22**	**130.46**
4. Exceptional Items	0.00	0.00	0.00		0.00	0.00
4. Profit / (Loss) before Extraordinary items & tax (3 -4)	127.45	**11.26**	**104.47**	**138.71**	**175.22**	**130.46**
5. Extraordinary items	0.00	0.00	0.00		0.00	0.00
6. Profit / (Loss) before tax (4 -5)	127.45	**11.26**	**104.47**	**138.71**	**175.22**	**130.46**
7. Tax Expenses	-2.23	3.40	-18.53	1.17	-0.13	1.08
(a) Current taxes	20.34	2.81	10.78	23.15	29.25	20.41
(b) Deferred Taxes	0.58	0.59	-0.06	1.17	-0.13	1.08
(c) Previous Year Taxes	0.00	0.00	0.00	0.00	0.00	0.00
(d) MAT Credit Entitlement	-23.15	0.00	-29.25	-23.15	-29.25	-20.41
8. Net Profit / (Loss) for the period from Continuing Operation(6 - 7)	**129.68**	**7.86**	**122.99**	**137.54**	**175.34**	**129.38**
9. Profit / (Loss) for the period from discontinuing Operation	0.00	0.00	0.00	0.00	0.00	0.00
10. Taxes Expnese of discontinuing operation	0.00	0.00	0.00	0.00	0.00	0.00
11. Net Profit / (Loss) for the period from discontinuing Operation	0.00	0.00	0.00	0.00	0.00	0.00
12. Profit for the period (8+11)	129.68	**7.86**	**122.99**	**137.54**	**175.34**	**129.38**
13. Share of Profit / (loss) of associates*	0.00	0.00	0.00		0.00	0.00
14. Minority Interest*	0.00	0.00	0.00		0.00	0.00
15. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (12 - 13 - 14)	129.68	**7.86**	**122.99**	**137.54**	**175.34**	**129.38**
16.Other Comprenhensive income net of taxes	0.00		0.00	0.00		
A. (i) Items that will be reclassified to profit or loss	0.00		0.00	0.00	0.00	
Foreign exchange gain /loss	0.00	0.00	0.00	0.00	0.00	0.00
Currency Translation reserve	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
B. (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
Acturial Gain/Loss	0.27	0.51	0.12	0.78	1.24	1.12
Deffered tax on Acturial Gain/loss	-0.07	-0.13	-0.03	(0.20)	(0.31)	-0.28
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
17.Total Comprenhensive Income for the period	129.88	**8.24**	**122.90**	**138.12**	**174.41**	**130.22**
18. Paid-up equity share capital (face Value ofRs.1 each)	14106.95	14106.95	14106.95	14106.95	14106.95	14106.95
as per balance sheet of previous accounting year	0.00	0.00	0.00	3386.63	3,294.05	3241.89
20.i Earning Per Share (before extraordinary items) (of Rs.1/- each) (not annualised):						
(a) Basic	0.01	0.01	0.01	0.01	0.01	0.01
(b) Diluted	0.01	0.01	0.01	0.01	0.01	0.01
21.ii Earning Per Share (after extraordinary items) (of Rs.1/- each) (not annualised):						
(a) Basic	0.01	0.01	0.01	0.01	0.01	0.01
(b) Diluted	0.01	0.01	0.01	0.01	0.01	0.01

Place : Mumbai

Date : 11.11.2025

For and on behalf of Board of Directors

Lakhmendra Khurana
Managing Director
DIN:00623015

Excel REALTY N INFRA LTD.
Formerly Known as Excel Infoways Ltd.
CIN-L45400MH2003PLC138568

Standalone/ Consolidated Segment wise Reveune, Results and Capital Employed for the Quarter and Six Months ended September 30,2025

(Rs. In Lacs)

Particulars	Standalone					
	3 months ended 30/09/2025	3 months ended 30/06/2025	3 months ended (30/09/2024)	6 months ended 30/09/2025	6 months ended 30/09/2024	12 months ended 31/03/2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(audited)
I. Segment Revenue						
(net sale/income from each segment should be disclosed under this head)						
(a) IT Sales		-				-
(b) Infra Activity	151.27	-	36.20	151.27	85.28	115.96
(c) Trading activity	-	578.55	372.46	578.55	372.46	1,246.73
	151.27	**578.55**	**408.66**	**729.82**	**457.74**	**1,362.69**
Less: Inter Segment Revenue						
Net sales/Income From Operations	**151.27**	**578.55**	**408.66**	**729.82**	**457.74**	**1,362.69**
2. Segment Results (Profit) + / Loss (-) before tax and interest from Each segment)						
(a) IT Sales		-				-
(b) Infra Activity	(101.28)	(36.67)	(37.66)	(137.95)	(44.39)	(173.44)
(c) Trading activity	41.53	(23.51)	6.21	18.02	(3.64)	(33.82)
Total	(59.75)	(60.17)	(31.45)	(119.93)	(48.03)	(207.26)
Less: i) Finance Cost	2.34	2.01	0.04	4.35	0.12	1.44
ii) Other Un-allocable Expenditure net off	29.66	47.42	17.23	77.09	42.62	231.30
Add	-					
iii) Un-allocable income	219.21	120.87	153.18	340.08	265.97	570.47
Total Profit Before Tax	**127.45**	**11.26**	**104.46**	**138.71**	**175.22**	**130.46**
3. Capital Employed (Segment assests - Segment Liabilities)						
(a) IT Sales						
Segment Assets	-	2,185.49	2,547.90	-	2,547.90	2,468.35
Segment Liabilities	-	14.92	42.15	-	42.15	61.37
Capital Employed	-	2,170.57	2,505.74	-	2,505.74	2,406.98
(b) Infra Activity						
Segment Assets	6,314.02	6,571.53	6,916.06	6,314.02	6,916.06	6,722.65
Segment Liabilities	38.11	38.11	132.11	38.11	132.11	60.11
Capital Employed	6,275.91	6,533.42	6,783.94	6,275.91	6,783.94	6,662.53
(c) Trading activity						
Segment Assets	322.79	136.84	424.88	322.79	424.88	73.58
Segment Liabilities	28.30	39.02	374.76	28.30	374.76	-
Capital Employed	294.49	97.83	50.13	294.49	50.13	73.58
(d) Unallocated						
Segment Assets	11,145.65	8,769.38	8,273.00	11,145.65	8,273.00	8,535.17
Segment Liabilities	222.48	207.48	211.82	222.48	211.82	322.40
Capital Employed	10,923.17	8,561.90	8,061.18	10,923.17	8,061.18	8,212.77
Total	**17,493.58**	**17,363.72**	**17,400.99**	**17,493.58**	**17,400.99**	**17,355.87**

Place : Mumbai

Date :11.11.2025

For and on behalf of Board of Directors

Lakhmendra Khurana
Managing Director
DIN:00623015

Notes -Standalone Financial Statement

1. The above statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 11, 2025.

2.The unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and other recognised accounting practices and policies to the extent applicable,

3. The Result and the Auditor's Report is available on company website www.excel-infoways.com as well as BSE website www.bseindia.com and NSE website www.nseindia.com .

4. Figures of the earlier periods have been regrouped / recast / reclassified wherever necessary .

5. The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated 05 July 2016. The Company is in the Business of IT sales, Infrastructure and Trading, the segment vise reporting have been furnished.

Place: Mumbai

Date: November 11, 2025

For and on behalf of Board of Directors

Lakhmendra Khurana

Managing Director

DIN No.: 00623015

EXCEL REALTY N INFRA LTD. (Formely known as Excel infoways Ltd.)

Standalone Cash Flow Statement for the year ended 30 th September, 2025

Particulars		For the year ended 30 September, 2025		For the year ended 31 March, 2025	
		Amount (Rs.'000)	Amount (Rs.'000)	Amount (Rs.'000)	Amount (Rs.'000)
A. Cash flow from operating activities					
Net Profit / (Loss) before extraordinary items and tax		13,871.62		13,046.30	
Adjustments for:					
Depreciation and amortisation		937.14		2,258.23	
Finance costs		0.00		143.92	
Interest income		(33,884.41)		(50,615.92)	
Operating profit / (loss)			**(19,075.64)**		**(35,167.46)**
Adjustments for (increase) / decrease in operating assets:					
Trade receivables		4,416.80		16,911.68	
Trade Payables		(5,507.39)		(9,268.03)	
Inventory		14,806.49		(10,889.27)	
Non current assets		(4,655.59)		2,414.80	
Long-term loans and advances		78,975.83		(37,062.35)	
Other finacial Assets		0.00		0.00	
Adjustments for increase / (decrease) in operating liabilities:					
Other current liabilities		(9,183.04)		11,218.02	
Acturian Gain		1,504.90		1,504.90	
Cash generated from operations			**80,357.98**		**(25,170.26)**
Net income tax (paid) / refunds			**61,282.34**		**(60,337.72)**
Net cash flow from / (used in) operating activities	**A**		0.00		0.00
			61,282.34		**(60,337.72)**
B. Cash flow from investing activities					
Addition in Fixed Assets		1,391.35		(8,835.39)	
Change in investments		(68,160.59)		369.00	
Interest received					
- Others		33,884.41		50,615.92	
Net cash flow from / (used in) investing activities	**B**		**(32,884.84)**		**42,149.53**
			(32,884.84)		**42,149.53**
C. Cash flow from financing activities					
Changes in borrowings		(810.28)		9,029.78	
Finance cost		0.00		(143.92)	
Net cash flow from / (used in) financing activities	**C**		**(810.28)**		**8,885.86**
			(810.28)		**8,885.86**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)			**27,587.22**		**(9,302.33)**
Cash and cash equivalents at the beginning of the year			4,217.79		13,520.13
Cash and cash equivalents at the end of the year			**31,805.00**		**4,217.79**

For and on behalf of Board of Directors

Place : Mumbai
Date : 11.11.2025

Lakhmendra Khurana
Managing Director
DIN:00623015

DEVPURA NAVLAKHA & CO.
Chartered Accountants

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Limited Review Report on Consolidated Unaudited Quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period ended 30th September, 2025.

To The Board of Directors
Excel Realty N Infra Ltd,
Mumbai

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Excel Realty N Infra Ltd** ('the Holding Company/Parent Company') and its subsidiary companies (the holding company and its subsidiaries are referred to as 'the Group') and its share of the net profit after tax and total comprehensive income for the quarter ended September 30, 2025 period from July 1, 2025 to September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 ("the Statement"), being submitted by the Parent pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended 30th September 2025 and for the period from 1st July 2025 to 30th September 2025 as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Holding Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the, circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the financial results of the following entities:

a) Excel Info FZE, Flexi Desk, RAKEZ Business Zone-FZ RAK Ras Al Khaimah, UAE.

DEVPURA NAVLAKHA & CO.
Chartered Accountants

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pkdevpura@gmail.com

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial result of the Subsidiary Companies included in the Consolidated Unaudited Financial Results, whose interim financial results reflect total assets of Rs. 56.57 Lacs. as at and total revenue of Rs. 23.91 Lacs, total net profit/(loss) after tax of Rs.21.63 Lacs. and total comprehensive income / loss of Rs. 21.63 Lacs and for the quarter ended 30th September, 2025 and for the period 1st July, 2025 to 30 th September, 2025, These interim financial results and other financial information have been reviewed by other auditors, whose reports have been furnished to us by the management. Our conclusion, in so far as it relates to the affairs of such subsidiaries is based solely on the report of other auditors.

Our conclusion is not modified in respect of this matter.

For Devpura Navlakha & Co.
Chartered Accountant
FRN No. 121975W



CA Satyendra Lahori
Partner
M. No. 135975
UDIN: 25135975BMKWUJ2451

Place : Mumbai
Date: 11/11/2025

Excel REALTY N INFRA LTD.
Formerly Known as Excel Infoways Ltd.
CIN-L45400MH2003PLC138568

Part I - Statement of Standalone / Consolidated financial Results for the Quarter and Six Months Ended 30 September 2025

(Rs. In Lacs except EPS data)

Particulars	Consolidated					
	3 months ended 30/09/2025	3 months ended 30/06/2025	3 months ended (30/09/2024)	6 months ended 30/09/2025	6 months ended 30/09/2024	12 months ended 31/03/2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
(a) Net Sales/Income from Operations (Net of excise duty)	151.27	578.55	408.66	729.82	457.74	1362.69
(b) Other Operating Income			0.00	0.00	0.00	
(C) Other Income	180.22	137.45	130.32	317.67	259.39	521.60
Total Revenue	331.49	**716.00**	**538.99**	**1047.49**	**717.14**	**1884.29**
2. Expenses	0.00					
(a) Cost of Materials consumed	0.00		0.00	0.00	0.00	
(b) Purchase of stock-in-trade	39.39	572.79	483.10	612.18	515.13	1447.54
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	104.71	20.69	(80.30)	125.40	(68.15)	-108.89
(d) Employee benefits expense	41.57	49.77	26.60	91.34	53.77	49.85
(e) Depreciation and amortisation expense	3.59	5.78	4.78	9.37	9.55	22.58
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	32.49	60.01	13.17	92.50	42.22	401.56
(g) Finance Cost	2.89	2.01	0.04	4.90	0.12	1.43
Total Expenses	**224.64**	**711.05**	**447.38**	**935.69**	**552.63**	**1814.07**
3. Profit / (Loss) before exceptional items, Extra ordinary items & tax (1 -2)	106.85	**4.95**	**91.61**	**111.80**	**164.51**	**70.22**
4. Exceptional Items	0.00	0.00	0.00		0.00	0.00
4. Profit / (Loss) before Extraordinary items & tax (3 -4)	106.85	**4.95**	**91.61**	**111.80**	**164.51**	**70.22**
5. Extraordinary items	0.00	0.00	0.00		0.00	0.00
6. Profit / (Loss) before tax (4 -5)	106.85	**4.95**	**91.61**	**111.80**	**164.51**	**70.22**
7. Tax Expenses	-2.23	3.40	-18.53	1.17	-0.13	1.08
(a) Current taxes	20.34	2.81	10.78	23.15	29.25	20.41
(b) Deferred Taxes	0.58	0.59	-0.06	1.17	-0.13	1.08
(c) Previous Year Taxes	0.00	0.00	0.00	0.00	0.00	0.00
(d) MAT Credit Entitlement	-23.15	0.00	-29.25	-23.15	-29.25	-20.41
8. Net Profit / (Loss) for the period from Continuing Operation(6 - 7)	109.08	**1.55**	**110.14**	**110.63**	**164.64**	**69.14**
9. Profit / (Loss) for the period from discontinuing Operation	0.00	0.00	0.00	0.00	0.00	0.00
10. Taxes Expnese of discontinuing operation	0.00	0.00	0.00	0.00	0.00	0.00
11. Net Profit / (Loss) for the period from discontinuing Operation	0.00	0.00	0.00	0.00	0.00	0.00
12. Profit for the period (8+11)	109.08	**1.55**	**110.15**	**110.63**	**164.65**	**69.14**
13. Share of Profit / (loss) of associates*	0.00	0.00	0.00		0.00	0.00
14. Minority Interest*	0.00	0.00	0.00		0.00	0.00
15. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (12 - 13 - 14)	109.08	**1.55**	**110.15**	**110.63**	**164.65**	**69.14**
16.Other Comprenhensive income net of taxes	0.00			0.00		
A. (i) Items that will be reclassified to profit or loss	0.00		0.00	0.00	0.00	
Foreign exchange gain /loss	42.22	7.58	13.52	49.80	12.40	63.28
Currency Translation reserve	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
B. (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
Acturial Gain/Loss	0.27	0.51	0.12	0.78	1.24	1.12
Deffered tax on Acturial Gain/loss	-0.07	-0.13	(0.03)	(0.20)	(0.31)	-0.28
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
17.Total Comprenhensive Income for the period	151.51	**9.51**	**123.58**	**161.02**	**176.12**	**133.26**
18. Paid-up equity share capital (face Value ofRs.1 each)	14106.95	14106.95	14106.95	14106.95	14106.95	14106.95
as per balance sheet of previous accounting year	0.00	0.00	0.00	3419.66	3,260.54	3217.61
20.i Earning Per Share (before extraordinary items) (of Rs.1/- each) (not annualised):						
(a) Basic	0.01	0.01	0.01	0.01	0.01	0.01
(b) Diluted	0.01	0.01	0.01	0.01	0.01	0.01
21.ii Earning Per Share (after extraordinary items) (of Rs.1/- each) (not annualised):						
(a) Basic	0.01	0.01	0.01	0.01	0.01	0.01
(b) Diluted	0.01	0.01	0.01	0.01	0.01	0.01

Place : Mumbai

Date : 11.11.2025

For and on behalf of Board of Directors

Lakhmendra Khurana
Managing Director
DIN:00623015

Standalone/ Consolidated Segment wise Reveune, Results and Capital Employed for the Quarter and Six Months ended September 30,2025

(Rs. In Lacs)

Particulars	Consolidated					
	3 months ended 30/09/2025	3 months ended 30/06/2025	3 months ended (30/09/2024)	6 months ended 30/09/2025	6 months ended 30/09/2024	12 months ended 31/03/2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(audited)
I. Segment Revenue						
(net sale/income from each segment should be disclosed under this head)						
(a) IT Sales	-	-	-	-	-	-
(b) Infra Activity	151.27	-	36.20	151.27	85.28	115.96
(c) Trading activity	0	578.55	372.46	578.55	372.46	1,246.73
	151.27	**578.55**	**408.66**	**729.82**	**457.74**	**1,362.69**
Less: Inter Segment Revenue						
Net sales/Income From Operations	**151.27**	**578.55**	**408.66**	**729.82**	**457.74**	**1,362.69**
2. Segment Results (Profit) + / Loss (-) before tax and interest from Each segment)						
(a) IT Sales	-	-	-	-	-	-
(b) Infra Activity	(103.32)	(36.95)	(40.04)	(140.27)	(46.77)	(178.94)
(c) Trading activity	42.39	(24.63)	5.95	17.76	(3.90)	(35.19)
Total	(60.93)	(61.57)	(34.09)	(122.51)	(50.66)	(214.13)
Less: i) Finance Cost	2.88	2.01	0.04	4.89	0.12	1.44
ii) Other Un-allocable Expenditure net off	30.24	48.23	18.71	78.47	44.10	235.82
Add	-					
iii) Un-allocable income	200.90	116.77	144.45	317.67	259.39	521.61
Total Profit Before Tax	**106.85**	**4.95**	**91.61**	**111.80**	**164.51**	**70.22**
3. Capital Employed (Segment assests - Segment Liabilities)						
(a) IT Sales						
Segment Assets	-	2,125.15	2,475.87	-	2,475.87	2,350.11
Segment Liabilities	-	15.29	42.15	-	42.15	61.37
Capital Employed	-	2,109.86	2,433.71	-	2,433.71	2,288.74
(b) Infra Activity						
Segment Assets	6,314.02	6,571.53	6,916.06	6,314.02	6,916.06	6,722.65
Segment Liabilities	38.11	38.11	132.11	38.11	132.11	60.11
Capital Employed	6,275.91	6,533.42	6,783.94	6,275.91	6,783.94	6,662.53
(c) Trading activity						
Segment Assets	322.79	136.84	424.88	322.79	424.88	73.58
Segment Liabilities	28.30	39.02	374.76	28.30	374.76	-
Capital Employed	294.49	97.83	50.13	294.49	50.13	73.58
(d) Unallocated						
Segment Assets	11,179.07	8,799.76	8,311.88	11,179.07	8,311.88	8,622.49
Segment Liabilities	222.86	207.48	212.19	222.86	212.19	322.78
Capital Employed	10,956.20	8,592.28	8,099.70	10,956.20	8,099.70	8,299.71
Total	**17,526.61**	**17,333.39**	**17,367.48**	**17,526.61**	**17,367.48**	**17,324.56**

Place : Mumbai

Date :11.11.2025

For and on behalf of Board of Directors

Lakhmendra Khurana
Managing Director
DIN:00623015

Excel REALTY N INFRA LTD.
Formerly Known as Excel Infoways Ltd.
CIN-L45400MH2003PLC138568

Notes -Consolidated Financial Statement

1. The above statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 11, 2025.

2.The unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and other recognised accounting practices and policies to the extent applicable,

3. The Result and the Auditor's Report report is available on company website www.excel-infoways.com as well as BSE website www.bseindia.com and NSE website www.nseindia.com .

4. Figures of the earlier periods have been regrouped / recast / reclassified wherever necessary .

5. The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated 05 July 2016. The Company is in the Business of IT sales, Infrastructure and Trading, the segment vise reporting have been furnished.

Place: Mumbai

Date: November 11, 2025

For and on behalf of Board of Directors

Lakhmendra Khurana

Managing Director

DIN No.: 00623015

EXCEL REALTY N INFRA LTD. (Formely known as Excel infoways Ltd.)

Consolidated Cash Flow Statement for the year ended 30 th September, 2025

Particulars		For the year ended 30 September, 2025		For the year ended 31 March, 2025	
		Amount (Rs.'000)	Amount (Rs.'000)	Amount (Rs.'000)	Amount (Rs.'000)
A. Cash flow from operating activities					
Net Profit / (Loss) before extraordinary items and tax		11,181.43		7,021.71	
Adjustments for:					
Depreciation and amortisation		937.14		2,258.23	
Finance costs		0.00		143.92	
Interest income		(28,904.41)		(50,615.92)	
Operating profit / (loss)			(16,785.84)		(41,192.06)
Adjustments for (increase) / decrease in operating assets:					
Trade receivables		4,416.80		16,911.68	
Trade Payables		(5,505.95)		(9,267.14)	
Inventory		14,806.49		(10,889.27)	
Non current assets		(868.27)		2,470.00	
Long-term loans and advances		67,151.56		(32,105.44)	
Other finacial Assets		0.00		0.00	
Other current liabilities		(9,183.04)		11,218.02	
Currency Transaction Reserve		5,336.63		2,217.05	
Acturian Gain		1,504.90		1,449.70	
			77,659.11		(17,995.41)
Cash generated from operations			60,873.28		(59,187.46)
Net income tax (paid) / refunds			0.00		0.00
Net cash flow from / (used in) operating activities	A		60,873.28		(59,187.46)
B. Cash flow from investing activities					
Addition in Fixed Assets		1,391.35		(8,835.39)	
Change in investments		(68,070.59)		425.00	
Interest received					
- Others		28,904.41		50,615.92	
			(37,774.84)		42,205.53
Net cash flow from / (used in) investing activities	B		(37,774.84)		42,205.53
C. Cash flow from financing activities					
Changes in borrowings		(810.28)		9,029.78	
Finance cost		0.00		(143.92)	
			(810.28)		8,885.86
Net cash flow from / (used in) financing activities	C		(810.28)		8,885.86
Net increase / (decrease) in Cash and cash equivalents (A+B+C)			22,288.16		(8,096.08)
Cash and cash equivalents at the beginning of the year			15,173.87		23,269.95
Cash and cash equivalents at the end of the year			37,462.02		15,173.87

For and on behalf of Board of Directors

Lakhmendra Khurana
Managing Director
DIN:00623015

Place : Mumbai
Date : 11.11.2025

Excel REALTY N INFRA LTD.
Formerly Known as Excel Infoways Ltd.
CIN-L45400MH2003PLC138568

(Rs. In Lacs)

Statement of Assets and Liabilities

S. No	Particulars	Standalone		Consolidated	
		30.09.2025 (Unaudited)	31.03.2025 (Audited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)
1	**ASSETS**				
	Non-current assets				
(a)	(a) Property, Plant & Machinery	918.17	932.08	918.17	932.08
(b)	(b) Capital work - in - progress		-		-
(c)	(c) Other Intangible Assets		-		-
(d)	(d) Intangible assets under development		-		-
(e)	(e) Investment in property	5,182.18	5,182.18	5,182.18	5,182.18
(f)	(f) Financial assets				
	(i) Investments	703.96	22.35	680.81	0.10
	(iii) Other financial assets		-		-
(g)	(g) Other Non current Assets	2,046.18	1,963.62	2,046.18	1,963.62
	Total Non current assets (A)	**8,850.49**	**8,100.23**	**8,827.34**	**8077.98**
	Current assets				
	(a) Inventories	0	148.06	0	148.06
(a)	(b) Financial Assets				
(b)	(i) Investments	0	0	0	-
	(ii) Trade Receivables	322.79	366.95	322.79	366.96
	(iii) Cash & Cash Equivalents	318.05	42.18	374.62	151.74
	(iv) Bank Balances other than (iii) above		-		-
	(v) Loans & advances	8013.72	8803.48	8013.72	8,685.23
(c)	(vi) Other financial assets				
	(c) Other current assets	277.41	338.84	277.41	338.84
	Total current assets (B)	**8931.97**	**9699.51**	**8988.54**	**9,690.83**
	Total Assets (A+B)	**17,782.46**	**17,799.74**	**17,815.88**	**17,768.81**
	EQUITY AND LIABILITIES				
	EQUITY				
	(a) Equity Share Capital	14106.95	14106.95	14106.95	14106.95
	(b) Other Equity	3386.63	3248.91	3419.66	3217.61
	Total Equity ('C)	**17493.58**	**17355.86**	**17526.61**	**17324.56**
	LIABILITIES				
	Non-Current Liabilities				
(a)	(a) Financial Liabilities				
	(i) Borrowings	77.76	77.82	77.76	77.82
	(b) Deffered Tax Liability	52.82	51.66	52.82	51.66
	Total Non Current Liability (D)	**130.58**	**129.48**	**130.58**	**129.48**
(b)	Current liabilities				
(c)	(a) Financial Liabilities				
(d)	(i) Borrowings	8.40	16.44	8.40	16.44
	(ii) Trade Payables				
	Payable to micro and small enterprises				
(a)	**Payable to other than micro and small enterprises**	66.41	121.48	66.80	121.85
	(b) Provisions	83.49	176.48	83.49	176.48
	Total liabilities (E)	**158.30**	**314.4**	**158.69**	**314.77**
	TOTAL-EQUITY AND LIABILITIES (C+D+E)	17,782.46	17,799.74	17,815.88	17,768.81

For and on behalf of Board of Directors

Place : Mumbai
Date : 11.11.2025

Lakhmendra Khurana
Managing Director
DIN:00623015