August 07, 2026

To
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001,
Maharashtra, India.

Scrip Code: **544617**

To
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex, Bandra (East),
Mumbai – 400051,
Maharashtra, India.

Scrip Symbol: **EXCELSOFT**

ISIN: **INE606N01019**

Subject: Outcome of the Board Meeting.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, ("SEBI Listing Regulations") we wish to inform you that the Board of Directors at its meeting held today (i.e. Friday, August 07, 2026) have inter-alia considered and approved the following agendas:

1. **Unaudited Financial Results and Limited Review Report for the 1st (First) Quarter Ended June 30, 2026:**

   a. Approval of the Un-audited financial results (Standalone and Consolidated) prepared in accordance with Indian Accounting Standards (Ind-AS) for the quarter ended June 30, 2026.

   b. Limited Review Report on (Standalone and Consolidated) financial results, issued by the Statutory Auditor of the Company for the quarter ended June 30, 2026.

2. **Appointment of Chief Financial Officer ("CFO") of the Company:**

   Based on the recommendation of the Nomination and Remuneration Committee and pursuant to the assessment and approval of the Audit Committee, the Board of Directors have approved the appointment of Mr. Poonacha Paruvangada Appaiah as the Chief Financial Officer ("**CFO**") and Key Managerial Personnel of the Company ("**KMP**"), with effect from August 07, 2026.

   The detailed disclosure pursuant to Para A of Part A of Schedule III to Regulation 30 of the SEBI Listing Regulations read with Securities and Exchange Board of India Master Circular No.: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure A.**

3. **Approval of convening of 26th (Twenty Sixth) Annual General Meeting ("AGM")**

   The Board of Directors have approved convening the **26th (Twenty Sixth) Annual General Meeting ("AGM")** of the Company on **Thursday, September 24, 2026** to be held through Video Conferencing ("**VC**") / Other Audio-Visual Means ("**OAVM**").

4. **Appointment of Scrutinizer:**

The Board of Directors have approved the appointment of Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice, bearing LLPIN: ACI-9072; FRN/ICSI Unique code: L2024KR016900, having peer review number: 6043/2024, represented by Mr. Vijayesh R (COP No.: 27386; Membership No. F12248), Designated Partner, failing him, Mrs. Padmavathi Kavoor (COP No.: 3963; Membership No. F6457), as the Scrutinizer to supervise and scrutinize the remote e-voting process as well as the voting conducted during the 26th Annual General Meeting of the Company in a fair and transparent manner, in compliance with applicable laws.

5. **Approval of Change in the Persons Authorised to Determine Materiality of Events or Information and to Make Disclosures to the Stock Exchanges:**

The Board of Directors at its meeting held today has authorized the following Key Managerial Personnels of the Company to determine materiality of an event or information and for the purpose of making disclosure to the stock exchange(s) under Regulation 30 (5) of SEBI LODR Regulations:

SL No	Name and Designation	Contact Details
1	Mr. Dhananjaya Sudhanva – Chairman & Managing Director	**Address:** 1-B, Hootagalli Industrial Area, Mysore, Karnataka, India, 570018. **Phone no.:** +91 7259100477 **Email ID:** compliance.officer@excelsoftcorp.com
2	Mrs. Sudhanva Shruthi – Whole-time Director	
3	Mr. Doreswamy Palaniswamy – Chief Executive Officer	
4	Mr. Poonacha Paruvangada Appaiah – Chief Financial Officer	
5	Mr. S M Adithya Jain - Company Secretary, Chief Compliance Officer and Chief Investor Relations Officer	

6. **Incorporation of a Wholly Owned Subsidiary in Canada:**

The Board of Directors, at its meeting held today, has approved the incorporation of a wholly owned subsidiary of the Company in Canada, subject to obtaining the requisite approvals and completion of applicable statutory and regulatory formalities.

The initial disclosure pursuant to Para A of Part A of Schedule III to Regulation 30 of the SEBI Listing Regulations read with Securities and Exchange Board of India Master Circular No.: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, to the extent applicable at this pre-incorporation stage, is enclosed as **Annexure B.**

The final intimation, as required under the SEBI Listing Regulations read with Securities and Exchange Board of India Master Circular No.: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, will be intimated to the stock exchange upon the successful incorporation of the wholly owned subsidiary.

The Board Meeting commenced at 15:30 (IST) and concluded at 19:45 (IST).

The above information is also available on the website of the Company at https://www.excelsoftcorp.com/investors/

Kindly take the above information on record.

Thanking you,

For Excelsoft Technologies Limited,
(Formerly known as Excelsoft Technologies Private Limited)

S M ADITHYA JAIN

Digitally signed by S M ADITHYA JAIN
Date: 2026.08.07 21:19:38 +05'30'

S M Adithya Jain,
Company Secretary, Chief Compliance Officer and
Chief Investor Relations Officer
(ICSI Membership No.: A49042)
Place: Mysuru

Enclosed:
- Financial results (consolidated and standalone)
- Limited Review reports (consolidated and standalone)
- Annexure A
- Annexure B

EXCELSOFT TECHNOLOGIES LIMITED
CIN: L72900KA2000PLC027256
Regd. Office: 1-B, Hootagalli Industrial Area, Mysore – 570018, Karnataka, India
Website: www.excelsoftcorp.com, Email: info@excelsoftcorp.com, Tel: +91-821-4282000

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

Amount in INR Million

	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Refer note 7	Audited	Audited
I Income				
Revenue from operations	802.63	811.62	557.18	2,725.21
Other income	58.34	55.29	44.22	186.13
Total income	**860.97**	**866.91**	**601.40**	**2,911.34**
II Expenses				
Employee benefits expenses	417.09	357.33	339.29	1,390.32
Finance costs	5.05	6.08	7.82	35.26
Depreciation and amortization expenses	65.29	60.95	60.31	241.28
Other expenses	255.23	208.61	117.48	603.61
Total expenses	**742.66**	**632.97**	**524.90**	**2,270.47**
III Profit before tax and exceptional items (I-II)	**118.31**	**233.94**	**76.50**	**640.87**
IV Exceptional items	-	6.72	-	47.44
V Profit before tax (III-IV)	**118.31**	**227.22**	**76.50**	**593.43**
VI Tax expenses				
Current tax	37.50	60.97	25.55	169.98
Earlier year income tax refund written off	-	-	-	13.38
Deferred tax	(11.47)	0.26	(7.78)	(23.74)
Total tax expenses	**26.03**	**61.23**	**17.77**	**159.62**
VII Profit for the period/year (V-VI)	**92.28**	**165.99**	**58.73**	**433.81**
VIII Other comprehensive income/(loss)				
i) Items that will not be reclassified to profit or loss				
a) Re-measurement gains / (lossess) on defined benefit plans	(11.09)	10.77	(14.21)	2.55
b) Income tax relating to the items that will not be reclassified to profit or loss	2.79	(2.71)	-	(0.64)
ii) Items that will be reclassified subsequently to profit or loss				
a) Exchange differences on translation of foreign operations	0.57	(17.18)	0.71	(9.38)
b) Income tax relating to the items that will be reclassified to profit or loss	-	-	-	-
Total other comprehensive loss	**(7.73)**	**(9.12)**	**(13.50)**	**(7.47)**
IX Total comprehensive income for the period/year (VII+VIII)	**84.55**	**156.87**	**45.23**	**426.34**

EXCELSOFT TECHNOLOGIES LIMITED MYSURU

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE

EXCELSOFT TECHNOLOGIES LIMITED
CIN: L72900KA2000PLC027256
Regd. Office: 1-B, Hootagalli Industrial Area, Mysore – 570018, Karnataka, India
Website: www.excelsoftcorp.com, Email: info@excelsoftcorp.com, Tel: +91-821-4282000

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

Amount in INR Million

	Quarter ended			Year ended
	June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
	Unaudited	**Refer note 7**	**Audited**	**Audited**
X Paid up share capital (par value INR 10/- each, fully paid)	1,150.84	1,150.84	1,000.84	1,150.84
XI Other equity				4,632.42
XII Earnings per equity share (par value INR 10/- each, fully paid)*				
Basic EPS (in INR per share)	0.80	1.50	0.60	4.12
Diluted EPS (in INR per share)	0.80	1.50	0.60	4.12
Paid up value per share (in INR)	10.00	10.00	10.00	10.00

** EPS is not annualized for the quarter ended June 30, 2026, quarter ended March 31, 2026 and quarter ended June 30, 2025.*

EXCELSOFT TECHNOLOGIES LIMITED MYSURU

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE-560001

EXCELSOFT TECHNOLOGIES LIMITED
CIN: L72900KA2000PLC027256
Regd. Office: 1-B, Hootagalli Industrial Area, Mysore – 570018, Karnataka, India
Website: www.excelsoftcorp.com, Email: info@excelsoftcorp.com, Tel: +91-821-4282000

Notes to Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026:

1 In terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026 ("consolidated financial results") of Excelsoft Technologies Limited (the "Holding Company" or the "Company") and its subsidiaries (together referred to as "the Group") has been approved by the Board of Directors at their meeting held on August 07, 2026 and has been reviewed by Audit committee at meeting held on August 07, 2026.

2 The Unaudited Consolidated Financial Results of the Group have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("IND AS") as prescribed under section 133 of the Companies act 2013, and as amended, read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended and SEBI Circular No.CIR/CFD/CMD1/44/2019 dated March 29, 2019.

3 During the year ended March 31, 2026, the Holding Company has completed its Initial Public Offer of 4,16,66,666 equity shares of face value of INR 10/- each, comprising of fresh issue of 1,50,00,000 equity shares and 2,66,66,666 equity shares offered for sale by the selling shareholders. The Holding Company has allotted 1,50,00,000 fully paid-up equity shares of face value of INR 10/- each on November 24, 2025. The equity shares were issued at a price of INR 120 per equity share (including a share premium of INR 110 per equity share). Pursuant to the aforesaid allotment of equity shares, the issued, subscribed and paid-up equity share capital of the Holding Company stands increased to INR 1,150.84 million (11,50,84,164 equity shares of INR 10/- each face value) and securities premium stands increased to INR 1,497.28 million. The Holding Company's equity shares were listed on National Stock Exchange of India Limited and BSE Limited on November 26, 2025.

The details of utilisation of IPO proceeds (fresh issues) net-off estimated IPO expenses are as follows:

Amount in INR Million

Particulars	Net IPO proceeds to be utilised as per prospectus	Utilisation of IPO proceeds until June 30, 2026	Un-utilised IPO proceeds until June 30, 2026
(A) Funding of capital expenditure for purchase of land and construction of new building at the Mysore property;	617.66	330.07	287.59
(B) Funding expenditure for upgradation including external electrical systems of our existing facility at Mysore, India;	395.11	-	395.11
(C) Funding upgradation of our Company's IT Infrastructure (software, hardware and communications and network services).	546.35	106.91	439.44
General corporate purpose	89.80	77.91	11.89
Total	**1,648.92**	**514.89**	**1,134.03**

The net proceeds which are unutilised as at June 30, 2026 are temporarily deposited and invested in the monitoring account and fixed deposit by the Holding Company.

4 The financial results of the Holding Company on standalone basis is as follows: **Amount in INR Million**

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
Revenue from operations	803.41	812.56	557.60	2,730.96
Profit before tax and exceptional item	111.09	221.96	73.78	626.77
Profit for the period / year	86.48	155.04	56.09	422.51
Total comprehensive income for the period / year ended	78.11	148.30	41.85	409.61

EXCELSOFT TECHNOLOGIES LIMITED MYSURU

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE-560

EXCELSOFT TECHNOLOGIES LIMITED
CIN: L72900KA2000PLC027256
Regd. Office: 1-B, Hootagalli Industrial Area, Mysore – 570018, Karnataka, India
Website: www.excelsoftcorp.com, Email: info@excelsoftcorp.com, Tel: +91-821-4282000

Notes to Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026:

5 Based on the "management approach" as defined in IND AS 108 Operating Segments, the Chief Operating Decision Maker ('CODM') evaluates the Group's performance and allocates resources based on an analysis of various performance indicators by business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments. The executive management of the Group examines performance on the basis of its business units and has identified four reportable segments: Assessment and proctoring solutions, Educational technology services, Learning and student success solutions and Learning design and content solutions.

Amount in INR Million

Particulars	**Quarter ended**			**Year ended**
	June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
Segment revenue:				
Assessment and proctoring solutions	188.79	237.78	172.48	743.64
Educational technology services	508.94	435.57	287.74	1,536.21
Learning and student success solutions	74.19	116.14	55.91	321.60
Learning design and content solutions	30.71	22.13	41.05	123.76
Total	**802.63**	**811.62**	**557.18**	**2,725.21**
Segment results:				
Assessment and proctoring solutions	91.23	145.28	88.84	394.16
Educational technology services	257.15	212.79	153.11	855.88
Learning and student success solutions	(18.06)	44.55	(26.53)	22.15
Learning design and content solutions	14.07	(8.44)	15.25	19.33
Total	**344.39**	**394.18**	**230.67**	**1,291.52**
Unallocable other income	59.15	55.72	42.45	188.02
Less: Unallocable finance cost	3.22	3.87	6.81	26.41
Less: Unallocable depreciation expenses	17.72	14.66	12.48	50.48
Less: Other unallocable expenses	264.29	190.77	177.33	809.22
Less: Tax expense	26.03	74.61	17.77	159.62
Profit after tax	**92.28**	**165.99**	**58.73**	**433.81**

6 Previous quarter's/year's figures have been regrouped/reclassified wherever necessary to conform with current year classification.

7 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year upto March 31, 2026 and the reviewed figures for the nine months ended December 31, 2025. The figures for the quarter ended June 30, 2025 are the audited figures.

8 The above Unaudited Consolidated Financial Results of the Group are available on the Company's website www.excelsoftcorp.com and also that of BSE (www.bseindia.com) and NSE (www.nseindia.com).

for and on behalf of the Board

for Excelsoft Technologies Limited

EXCELSOFT TECHNOLOGIES LIMITED MYSURU

Dhananjaya Sudhanva

Chairman and Managing Director

DIN: 00423641

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE 560011

Place: Mysore

Date: August 07, 2026

R. Vijayanand B.Com., F.C.A.
Chartered Accountant

Limited Review Report on Unaudited Consolidated Quarterly Financial Results of Excelsoft Technologies Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Excelsoft Technologies Limited

I have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Excelsoft Technologies Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, *"Interim Financial Reporting"* (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. My responsibility is to express a conclusion on the Statement based on my review.

Based on my Limited Review conducted as above, I report as under:

1. The Consolidated Revenue and Net Profit after tax for the period 1st April 2026 to 30th June 2026 amounting to INR 802.63 million and INR 92.28 million respectively include the financial results of the Subsidiaries based on management certified accounts provided to me.

I have conducted my review in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable me to obtain assurance that I would become aware of all significant matters that might be identified in an audit. Accordingly, I do not express an audit opinion.

R. VIJAYANAND
Chartered Accountant
Membership No. 202118
BANGALORE-560011

297, 1st Floor, 35th Cross, 7th 'C' Main, Jayanagar 4th Block, Bangalore - 560 011, Phone : +91 80 2244 3137
+91 80 4166 6095 Mobile : 98800 66600 E-mail : vijay@rvacaglobal.com / rvaca67@gmail.com

I have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Parent Company:

- Excelsoft Technologies Limited

Subsidiary Company Incorporated in India

- Enhanzed Education Private Limited

Subsidiary Companies Incorporated Outside India

- Excelsoft Technologies Pte Ltd, Singapore
- Excelsoft Technologies Inc, USA
- Excelsoft Technologies Limited, UK

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The financial results of the foreign subsidiaries included in the unaudited consolidated financial results of the Group are not reviewed by their auditors and reflect total revenues of INR 128.54 million and total net profit after tax of INR 6.42 million for the three months ended June 30, 2026. These unaudited financial results and other unaudited financial information have been approved and furnished to me by Management and my conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries is based solely on such unaudited financial results and other unaudited financial information. According to the information and explanations given to me by the Management, these financial information are not material to the Group.

Ramaswamy Vijayanand
Chartered Accountant
Membership No.: 202118
Place: Bangalore
Date: August 07, 2026
UDIN: 26202118ZYNNGF4547

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE-560011

297, 1st Floor, 35th Cross, 7th 'C' Main, Jayanagar 4th Block, Bangalore - 560 011, Phone : +91 80 2244 3137
+91 80 4166 6095 Mobile : 98800 66600 E-mail : vijay@rvacaglobal.com / rvaca67@gmail.com

EXCELSOFT TECHNOLOGIES LIMITED
CIN: L72900KA2000PLC027256
Regd. Office: 1-B, Hootagalli Industrial Area, Mysore – 570018, Karnataka, India
Website: www.excelsoftcorp.com, Email: info@excelsoftcorp.com, Tel: +91-821-4282000

Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026

Amount in INR Million

	Quarter ended			Year ended
	June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
	Unaudited	**Refer note 6**	**Audited**	**Audited**
I Income				
Revenue from operations	803.41	812.56	557.60	2,730.96
Other income	58.07	54.92	43.94	185.44
Total income	**861.48**	**867.48**	**601.54**	**2,916.40**
II Expenses				
Employee benefits expenses	377.13	331.05	319.76	1,297.41
Finance costs	5.05	6.08	7.82	35.26
Depreciation and amortization expenses	65.20	60.88	60.31	241.17
Other expenses	303.01	247.51	139.87	715.79
Total expenses	**750.39**	**645.52**	**527.76**	**2,289.63**
III Profit before tax and exceptional items (I-II)	**111.09**	**221.96**	**73.78**	**626.77**
IV Exceptional items	-	6.72	-	47.44
V Profit before tax (III-IV)	**111.09**	**215.24**	**73.78**	**579.33**
VI Tax expenses				
Current tax	36.08	59.94	25.47	167.46
Earlier year income tax refund written off	-	-	-	13.10
Deferred tax	(11.47)	0.26	(7.78)	(23.74)
Total tax expenses	**24.61**	**60.20**	**17.69**	**156.82**
VII Profit for the period/year (V-VI)	**86.48**	**155.04**	**56.09**	**422.51**
VIII Other comprehensive income/(loss)				
i) Items that will not be reclassified to profit or loss				
a) Re-measurement gains/(lossess) on defined benefit plans	(11.09)	10.77	(14.21)	2.55
b) Income tax relating to the items that will not be reclassified to profit or loss	2.79	(2.71)	-	(0.64)
ii) Items that will be reclassified subsequently to profit or loss				
a) Exchange differences on translation of foreign operations	(0.07)	(14.80)	(0.03)	(14.81)
b) Income tax relating to the items that will be reclassified to profit or loss	-	-	-	-
Total other comprehensive loss	**(8.37)**	**(6.74)**	**(14.24)**	**(12.90)**
IX Total comprehensive income for the period/year (VII+VIII)	**78.11**	**148.30**	**41.85**	**409.61**

EXCELSOFT TECHNOLOGIES LIMITED MYSURU

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE-560011

EXCELSOFT TECHNOLOGIES LIMITED
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Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026

Amount in INR Million

	Quarter ended			**Year ended**
	June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
	Unaudited	**Refer note 6**	**Audited**	**Audited**
X Paid up share capital (par value INR 10/- each, fully paid)	1,150.84	1,150.84	1,000.84	1,150.84
XI Other equity				4,564.77
XII Earnings per equity share (par value INR 10/- each, fully paid)*				
Basic EPS (in INR per share)	0.75	1.39	0.57	4.01
Diluted EPS (in INR per share)	0.75	1.39	0.57	4.01
Paid up value per share (in INR)	10.00	10.00	10.00	10.00

* *EPS is not annualized for the quarter ended June 30, 2026, quarter ended March 31, 2026 and quarter ended June 30, 2025.*

EXCELSOFT TECHNOLOGIES LIMITED MYSURU

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE-560011

EXCELSOFT TECHNOLOGIES LIMITED
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Regd. Office: 1-B, Hootagalli Industrial Area, Mysore – 570018, Karnataka, India
Website: www.excelsoftcorp.com, Email: info@excelsoftcorp.com, Tel: +91-821-4282000

Notes to Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026:

1 In terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026 ("financial results") of Excelsoft Technologies Limited (the "Company") has been approved by the Board of Directors at their meeting held on August 07, 2026 and has been reviewed by Audit committee at meeting held on August 07, 2026.

2 The Unaudited Standalone Financial Results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies act 2013, and as amended, read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended and SEBI Circular No.CIR/CFD/CMD1/44/2019 dated March 29, 2019.

3 During the year ended March 31, 2026, the Company has completed its Initial Public Offer of 4,16,66,666 equity shares of face value of INR 10/- each, comprising of fresh issue of 1,50,00,000 equity shares and 2,66,66,666 equity shares offered for sale by the selling shareholders. The Company has allotted 1,50,00,000 fully paid-up equity shares of face value of INR 10/- each on November 24, 2025. The equity shares were issued at a price of INR 120 per equity share (including a share premium of INR 110 per equity share). Pursuant to the aforesaid allotment of equity shares, the issued, subscribed and paid-up equity share capital of the Company stands increased to INR 1,150.84 million (11,50,84,164 equity shares of INR 10/- each face value) and securities premium stands increased to INR 1,497.28 million. The Company's equity shares were listed on National Stock Exchange of India Limited and BSE Limited on November 26, 2025.

The details of utilisation of IPO proceeds (fresh issues) net-off estimated IPO expenses are as follows:

Particulars	Net IPO proceeds to be utilised as per prospectus	Utilisation of IPO proceeds until June 30, 2026	Un-utilised IPO proceeds until June 30, 2026
(A) Funding of capital expenditure for purchase of land and construction of new building at the Mysore property;	617.66	330.07	287.59
(B) Funding expenditure for upgradation including external electrical systems of our existing facility at Mysore, India;	395.11	-	395.11
(C) Funding upgradation of our Company's IT infrastructure (software, hardware and communications and network services).	546.35	106.91	439.44
General corporate purpose	89.80	77.91	11.89
Total	**1,648.92**	**514.89**	**1,134.03**

The net proceeds which are unutilised as at June 30, 2026 are temporarily deposited and invested in the monitoring account and fixed deposit by the Company.

4 The Company publishes these Unaudited Standalone Financial Results along with the Unaudited Consolidated Financial Results. In accordance with IND AS 108, "operating segments", the Company has disclosed the segment information in the Unaudited Consolidated Financial Results.

5 Previous quarter's/year's figures have been regrouped/ reclassified wherever necessary to conform with current year classification.

6 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year upto March 31, 2026 and the reviewed figures for the nine months ended December 31, 2025. The figures for the quarter ended June 30, 2025 are the audited figures.

EXCELSOFT TECHNOLOGIES LIMITED MYSURU

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE-560011

EXCELSOFT TECHNOLOGIES LIMITED
CIN: L72900KA2000PLC027256
Regd. Office: 1-B, Hootagalli Industrial Area, Mysore – 570018, Karnataka, India
Website: www.excelsoftcorp.com, Email: info@excelsoftcorp.com, Tel: +91-821-4282000

Notes to Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026:

7 The above Unaudited Standalone Financial Results of the Company are available on the Company's website www.excelsoftcorp.com and also that of BSE (www.bseindia.com) and NSE (www.nseindia.com).

for and on behalf of the Board
for Excelsoft Technologies Limited

Dhananjaya Sudhanva
Chairman and Managing Director
DIN: 00423641

Place: Mysore
Date: August 07, 2026

EXCELSOFT TECHNOLOGIES LIMITED MYSURU

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE 560

Limited Review Report on unaudited quarterly financial Results and of Excelsoft Technologies Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Excelsoft Technologies Limited

I have reviewed the accompanying statement of unaudited Standalone financial results of Excelsoft Technologies Limited ('the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. My responsibility is to express a conclusion on the Statement based on my review.

Based on my Limited Review conducted as above, I report as under:

I have conducted my review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Ramaswamy Vijayanand
Chartered Accountant
Membership No.: 202118
Place: Bangalore
Date: August 07, 2026
UDIN: 26202118YSNNYF9325

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE-560011

297, 1st Floor, 35th Cross, 7th 'C' Main, Jayanagar 4th Block, Bangalore - 560 011, Phone : +91 80 2244 3137
+91 80 4166 6095 Mobile : 98800 66600 E-mail : vijay@rvacaglobal.com / rvaca67@gmail.com

Annexure A

Change in directors, key managerial personnel (Managing Director, Chief Executive Officer, Chief Financial Officer, Company Secretary etc.), senior management, Auditor and Compliance Officer:

Sl. No.	Particulars	Description
1	Name of the Key Managerial Personnel	Mr. Poonacha Paruvangada Appaiah
2	Reason for change (viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~)	Appointment as the Chief Financial Officer ("**CFO**") of the Company and Key Managerial Personnel of the Company ("**KMP**")
3	Date of appointment/~~re-appointment/cessation (as applicable)~~ & term of appointment/~~re-appointment;~~	With effect from August 07, 2026 **Term of Appointment**- Mr. Poonacha Paruvangada Appaiah is appointed as the CFO and KMP of the Company, who shall hold office until resignation or retirement or termination in accordance with the applicable rules and policies of the company.
4	Brief profile	Mr. Poonacha Paruvangada Appaiah, is a seasoned finance professional and business leader with around 30 (Thirty) years of extensive experience in strategic financial management, treasury, taxation, financial reporting, people management, risk management, internal financial controls, and business restructuring. He is an Associate Member of the Institute of Chartered Accountants of India (ICAI) and a qualified Cost Accountant from the Institute of Cost Accountants of India (ICMAI). He also holds a Bachelor of Commerce degree from St. Joseph's College of Commerce. Prior to joining Excelsoft Technologies Limited, he was associated with India Cements Limited as Vice President – Finance & Accounts. He also had a long-standing association with United Breweries Limited, where he held various senior leadership positions, including CFO and Head of Finance.
5	Disclosure of relationships between directors (in case of appointment of a director)	The appointee does not have any relationship with any of the Directors / Key Managerial Personnel of the Company.
6	Shares held in the Company	Nil
7	Information as required pursuant to BSE Limited circular ref no. LIST/ COMP/ 14/ 2018- 19 and the National Stock Exchange of India Limited with ref no. NSE/CML/2018/24, dated June 20, 2018.	Mr. Poonacha Paruvangada Appaiah is not subject to any debarment orders or restrictions by SEBI or any other regulatory authority that would disqualify him from holding the office of CFO.

Annexure B

Acquisition(s) (including agreement to acquire), Scheme of Arrangement (amalgamation/ merger/ demerger/ restructuring), sale or disposal of any unit(s), division(s), whole or substantially the whole of the undertaking(s) or subsidiary of the listed entity, sale of stake in the associate company of the listed entity or any other restructuring:

Sl. No.	Particulars	Description
1	Name of the entity, date & country of incorporation, etc.;	**Name of the proposed company:** 1. Excelsoft Technologies Ltd. 2. Excelsoft Technologies Canada Ltd 3. Excelsoft Technology Services Ltd **Date of Incorporation:** To be incorporated. **Proposed Directors of the Company**: Mrs. Sudhanva Shruthi Mr. Adarsh Sudhindratheertha Mysore Mr. Pappur Shankar (Canadian Citizen) (**Note:** The above information is subject to change based on the finalisation and approval by the relevant authorities.) **Country of incorporation:** Canada
2	Name of holding company of the incorporated company and relation with the listed entity;	**Holding Company:** Excelsoft Technologies Limited **Nature of Relation:** The entity is being incorporated as Wholly Owned subsidiary of the Excelsoft Technologies Limited.
3	Industry to which the entity being incorporated belongs	Information Technology (IT) Enabled Services
4	Brief background about the entity incorporated in terms of products / line of business;	The proposed principal business activities of the subsidiary will include development, licensing, marketing, sale, implementation and support of software products and digital technology platforms, including learning, assessment, proctoring, artificial intelligence and analytics solutions, along with related IT consulting, system integration, managed services and customer support activities.

		The incorporation of the subsidiary is intended to facilitate the Company's business operations and expansion in the Canadian and broader North American market.
5	Brief details of any governmental or regulatory approvals required for the incorporation;	As may be required to incorporate a company under the laws of Canada.
6	Nature of consideration - whether cash consideration or share swap and details of the same	The proposed initial investments of the company will be up to INR 3 (Three) Million through cash.
7	Cost of subscription / price at which the shares are subscribed;	Will be intimated to the Stock Exchange
8	Percentage of shareholding / control by the listed entity and / or number of shares allotted.	Excelsoft Technologies Limited shall hold 100% (One Hundred Percent) of the shareholding in the proposed entity.