EXCELLENT WIRES & PACKAGING LIMITED
Manufacturers of Wires & Packaging Products
AN ISO 9001:2015 CERTIFIED COMPANY
CIN: U28990MH2021PLC357089

21.05.2025

To,
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.

NSE Symbol: EXCELLENT

Sub: Outcome of the Board Meeting held on 21st May, 2025

Dear Sir/Madam

Pursuant to the Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015, we wish to inform that the Board of Directors of the Company at their meeting held on 21.05.2025 at the registered office of the Company have considered and approved the following items of business:

1. Approval of Standalone audited Financial Result for the half year and year ended on 31st March, 2025 as per Regulation 33 of the SEBI (LODR) Regulations, 2015.

2. Based on the recommendation of the Audit Committee, M/s. RDJ & Associates, Chartered Accountant, Mumbai (FRN W100272), as Internal Auditors of the Company to conduct the Internal Audit for the financial year 2025-26.

3. Based on the recommendation of the Audit Committee, approved the appointment of M/s. JSD & Associates, Practicing Company Secretary, as Secretarial Auditor of the Company for the period of Five year i.e from 2025-26 to 2029-30 subject to approval of shareholders in their meeting.

We hereby enclose the following:

1. Statement showing the Standalone Audited Financial Results for the half year and year ended March 31, 2025.

2. Auditors Report with unmodified opinion on Standalone Audited Financial Results for the year ended March 31, 2025.

3. Declaration on Auditors' Report with unmodified Opinion under Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

FACTORY: GALA NO.1, JYOTI INDUSTRIAL ESTATE, GANESH NAGAR, VEVOOR VILLAGE, PALGHAR (EAST), DIST. PALGHAR - 401404.
OFFICE: GALA NO.113, JAY CHAMUNDESHWARI IND. COMP., BLDG NO.2, NAIK PADA, WALIV, VASAI (EAST), DIST. PALGHAR - 401208.
PHONE: +91 9820285767; +91 9820285768 | EMAIL: info@excellentwiresandpackaging.com
WEBSITE: www.excellentwiresandpackaging.com

The meeting of the Board of Directors commenced at 11:00 a.m. and concluded at 12:10 p.m.

This is for your information and for the information of members of your exchange.

Kindly take the same on record.

For **Excellent Wires and Packaging Limited**

RACHIT PARESH MASALIA
Managing Director
DIN: 09108018

EXCELLENT WIRES & PACKAGING LTD.

Independent Auditors Report on Audited Financial Results for the Half Year and Year Ended 31st March 2025 of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
Excellent Wires and Packaging Limited
("Formerly known as Excellent Wires and Packaging Private Limited")

Opinion

We have audited the accompanying Statement of Financial Results of **Excellent Wires and Packaging Limited** ("the Company") for the half year and year ended March 31, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations") as amended, including relevant circulars issued by the SEBI from time to time ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

i. is presented in accordance with the requirements of Regulation 33 of the SEBI Listing Regulations in this regard; and
ii. gives a true and fair view in conformity with the with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year and year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013, as amended. Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the Standalone Financial Statement under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Statements

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared on the basis of the annual standalone financial statements of the company.

The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit of the Company and other financial information in accordance with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design,

BOHARA SHAH & CO. THANE CHARTERED ACCOUNTANTS implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

BOHARA SHAH & CO. ★ THANE ★ CHARTERED ACCOUNTANTS

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the half year ended March 31, 2025, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025, and the published unaudited year to date figures up to the half year of the current financial year, which was subjected to a limited review by us, as required under the Listing Regulations. Our opinion on the audit of standalone financial results for the year ended 31st March 2025 is not modified in respect of this matter.

For Bohara Shah & Co.
Chartered Accountants
Firm Registration No. 143865W

BOHARA SHAH & CO.
THANE
CHARTERED ACCOUNTANTS

Nishant Anil Bohara
Partner
Membership No. 163838
Place: Thane
Date: 21st May, 2025
UDIN No: 25163838BMIPHF9328

EXCELLENT WIRES AND PACKAGING LIMITED

(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)

CIN : U28990MH2021PTC357089

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar -E, Thane, Palghar, Maharashtra, India, 401404.

Corporate Office: JAY CHAMUNDESHWARI INDUSTRIAL COMPLEX, UNIT NO.12,13,113, BUILDING NO.2, S NO.54, NAIKPADA, , VASAI- E, Thane,PALGHAR, Maharashtra, India, 401208

Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF -YEAR ENDED AND YEAR ENDED 31st MARCH, 2025

(Amount in Lakhs except EPS)

SR No.	Particulars	Half year Ended			Year Ended	
		01-10-2024 31-03-2025 (Audited)	01-10-2023 31-03-2024 (Unaudited)	01-04-2024 30-09-2024 (Unaudited)	01-04-2024 31-03-2025 (Audited)	01-04-2023 31-03-2024 (Audited)
1	**Revenue from operations**					
	Revenue from operations	1170.34	854.82	1049.14	2219.49	1540.81
2	Other income	23.18	0.00	1.23	24.41	0.00
3	**Total Income from Operations (net) (1+2)**	**1193.53**	**854.83**	**1050.37**	**2243.90**	**1540.82**
4	**Expenses**					
	(A) Cost of materials consumed	1034.13	716.56	912.10	1946.23	1252.88
	(B) Changes in inventories of finished goods. work-in-progress and stock-in-trade (Opening-Closing)	-74.17	-19.48	-7.62	-81.79	-13.87
	(C) Employee benefits expense	24.15	23.38	29.47	53.62	48.59
	(D) Finance cost	2.48	16.48	6.27	8.76	27.22
	(E) Depreciation and amortization expense	24.34	4.82	21.91	46.25	6.28
	(F) Other expenses	85.85	54.87	39.18	125.03	107.85
	Total expenses	**1096.79**	**796.63**	**1001.31**	**2098.11**	**1428.95**
5	**Profit from operations before exceptional items and tax (3-4)**	**96.73**	**58.20**	**49.06**	**145.79**	**111.87**
6	Exceptional items	0.00	0.00	0.00	0.00	0.00
7	**Profit before tax (5+ 6)**	**96.73**	**58.20**	**49.06**	**145.79**	**111.87**
8	**Tax expense:**					
	(a) Current	20.75	13.92	14.04	34.79	26.75
	(b) Deferred	-1.35	2.81	-1.69	-3.04	2.90
	Total Tax	**19.40**	**16.72**	**12.35**	**31.75**	**29.65**
9	**Net Profit after tax (7-8)**	**77.33**	**41.48**	**36.71**	**114.04**	**82.22**
10	**Other Comprehensive Income**					
(A)	I) Item that will not be reclassified to Profit & Loss	-	-	-	-	-
	II) Income tax relating to item that will not be reclassified to Profit & Loss	-	-	-	-	-
(B)	i) Items that will be reclassified to profit or loss	-	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprehensive Income for the period	-	-	-	-	-
11	**Total Comprehensive Income Income (9+10)**	**77.33**	**41.48**	**36.71**	**114.04**	**82.22**
	Earnings Per Share (not annualised)					
10	**Paid up Equity share Capital (Face Value of Rs. 10/- each)**	**447.00**	**35.00**	**447.00**	**447.00**	**35.00**
11	**Earnings per share (of Rs.10/- each) (not annualised)**					
	(a)Basic & Diluted	1.99	1.66	1.11	2.87	3.29

Notes :

1. The above audited Financial Results for the half year ended 31st March, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at Its meeting held on 21st May, 2025. The statutory auditor of company have expressed an unmodified opinion. The figures of the half year ended March 31, 2025 as reported in these financial results are the balancing figures between Audited figures in respect of the full financial years and the unaudited figures for the period April 1, 2024 to September, 2024 as certified by the management.

2 The above statement of audited financial results have been prepared in accordance with the Accounting standard prescribed under section 133 of Companies Act,2013 (lithe Act") read with relevant rules issued hereunder, other accounting principles generally accepted in india and guide line issued by the securities and Exchange Board of india ("SEBI")

3 During the year ended 31st March, 2025 the company has issued Bonus shares of 24,50,000 in the ratio of 7:1 of face value of Rs.10 each.

4 During the year ended 31st March, 2025 the company has come up with Preferential issue of 2,70,000 equity shares of face value of Rs.10 each each at an issue price of Rs. 90 per share through private placement.

5 During the year ended 31st March, 2025 the company has completed initial public offer (IPO) of 14,00,000 equity shares of face value of Rs.10 each at an issue price of Rs. 90 per share. Pursuant to IPO, the equity shares of the company were listed on emerge platform of National Stock Exchange of India (NSE) on 19th September, 2024.

The Utilisation of the proceeds of IPO are summarised as below :

(Amount in Lakhs)

Object of issue of as per Prospectus	**Amount stated in Prospectus**	**Utilisation up to 31st March 2025**	**Amount pending for utilisation**
Acquisition of Land and construction of Building	578.18	230.23	347.95
Acquisition of Plant & Machineries	200.00	149.55	50.45
Funding additional working capital requirements	150.00	150.00	-
General Corporate Purposes	231.82	86.13	145.69
Offer Expenses	100.00	100.00	-
Total	**1,260.00**	**715.90**	**544.10**

This money lying in Fixed Deposit account with Kotak Mahindra Bank of Rs.515.00 Lakh & HDFC Bank of Rs.32.20 Lakh. Total Fixed Deposit balance of Rs.547.20 lakh.

6 As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME exchange as referred to Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 are exempted from the compulsory requirement of adoption of Ind AS.

7 The Company's operating segment based on the Company's Products include Wire & Wire Products etc under one Segment, therefore separate segment reporting is not applicable.

8 The above Financial Results are also available on our website www.excellentwiresandpackaging.com and stock exchange website www.bseindia.com

9 Previous periods / years' figures. have been re-grouped / re-classified, where necessary to make it comparable with the current period.

EXCELLENT WIRES & PACKAGING LTD.

For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Rachit Masalia
Managing Director
DIN : 09108018

Place : Thane
Date : 21.05.2025

EXCELLENT WIRES AND PACKAGING LIMITED

(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)
CIN : U28990MH2021PTC357089
Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar -E, Thane, Palghar, Maharashtra, India, 401404.
Corporate Office: JAY CHAMUNDESHWARI INDUSTRIAL COMPLEX, UNIT NO.12,13,113, BUILDING NO.2, S NO.54, NAIKPADA, , VASAI- E, Thane,PALGHAR, Maharashtra, India, 401208
Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

AUDITED BALANCE SHEET AS ON 31st MARCH 2025

(Amount in Lakhs)

SR No.	Particulars	Year Ended 01-04-2024 31-03-2025 (Audited)	Year Ended 01-04-2023 31-03-2024 (Audited)
I	**EQUITY AND LIABILITIES**		
1	Shareholders' funds		
	(a) Share capital	447.00	35.00
	(b) Reserves and surplus	1464.77	362.09
2	Non-Current liabilities		
	(a) Long term borrowings	-	1.59
	(b) Deferred Tax Liability	-	2.70
	(c) Long- term Provision	1.37	1.02
3	Current liabilities		
	(a) Short-term borrowings	-	222.30
	(b) Trade payables	63.64	57.60
	(c) Other current liabilities	3.90	3.88
	(d) Short-term provisions	24.57	18.90
	TOTAL	**2005.24**	**705.08**
II	**ASSETS**		
1	Non-current assets		
	(a) Property, Plant and Equipment		
	(i) Tangible assets	414.85	198.99
	(ii) Capital Work in Progress	14.93	
	(b) Long term loans and advances	4.04	12.23
	(c) Deferred Tax Asset	0.34	-
2	Current assets		
	(a) Inventories	341.59	161.02
	(b) Trade receivables	423.24	233.06
	(c) Cash and Bank balance	621.24	75.50
	(d) Other Current Assets	185.01	24.27
	TOTAL	**2005.24**	**705.08**

EXCELLENT WIRES & PACKAGING LTD. ★

For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Masalia

Rachit Masalia
Managing Director
DIN : 09108018

Place : Thane
Date : 21.05.2025

EXCELLENT WIRES AND PACKAGING LIMITED

(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)
CIN : U28990MH2021PTC357089
Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar -E, Thane, Palghar, Maharashtra, India, 401404.
Corporate Office: JAY CHAMUNDESHWARI INDUSTRIAL COMPLEX, UNIT NO.12,13,113, BUILDING NO.2, S NO.54, NAIKPADA, , VASAI- E, Thane,PALGHAR, Maharashtra, India, 401208
Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

CASH FLOW STATEMENT FOR THE YEAR ENDED 31st MARCH, 2025

(Amount in Lakhs)

Particulars	Year Ended 01-04-2024 31-03-2025 (Audited)	Year Ended 01-04-2023 31-03-2024 (Audited)
A. Cash flow from operating activities		
Net profit before tax	145.79	111.87
Adjustments for :		
Depreciation and amortization expense	46.25	6.28
Interest expense	8.65	27.20
Operating profit before working capital changes	**200.70**	**145.35**
Movements in working capital :		
(Increase)/decrease in Inventories	-180.57	-35.44
(Increase)/decrease in Trade receivables	-190.17	-70.58
(Increase)/decrease in Other Current Assets	-160.74	-18.72
Increase / (decrease) in Trade payables	6.04	-17.34
Increase / (decrease) in Short term provisions	0.00	0.00
Increase / (decrease) in Short term borrowing	-222.30	9.49
Increase / (decrease) in Other Current Liabilities	0.02	-4.91
Increase / (decrease) in Short term provisions	5.67	18.90
Working capital changes	**-742.06**	**-118.60**
Cash generated from operations	**-541.36**	**26.75**
Income taxes paid	37.16	26.75
Net cash from operating activities	**-578.52**	**0.00**
B. Cash flows from investing activities		
Purchase of fixed Assets	-279.20	-191.71
Increase / (decrease) in long term provisions	0.35	1.02
Receipt of Long Term Deposits/Loans & Advances	8.19	-10.23
Sale of fixed Assets	2.17	0.00
Investment in Fixed Deposit	-547.20	0.00
Net cash used in investing activities	**-815.69**	**-200.93**
C. Cash flows from financing activities		
Proceeds from issue of Equity Share	1503.00	297.00
Share issue Expenses Paid	-100.00	
Proceeds / (Repayment) from borrowings	-1.59	-8.68
Interest paid	-8.65	-27.20
Net cash used in financing activities	**1392.76**	**261.13**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**-1.46**	**60.21**
Cash and cash equivalents at beginning of the year	75.50	15.30
Cash and cash equivalents at end of the year	**74.04**	**75.50**
Components of cash and cash equivalents		
Cash in hand	17.88	18.39
Balances with banks:		
In current accounts	56.16	57.11
Total cash and cash equivalents	**74.04**	**75.50**

EXCELLENT WIRES & PACKAGING LTD.

For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Rachit Masalia
Managing Director
DIN : 09108018

Place : Thane
Date : 21.05.2025

21.05.2025

To,
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.

NSE Symbol: EXCELLENT

Sub: Declaration Disclosure pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir /Madam,

Disclosure pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 We would like to state that the Statutory Auditors of the Company, M/s Bohara Shah & Co, Chartered Accountants (Firm Registration No. 143865W), have issued the Auditors Report with unmodified opinion on the standalone Audited Financial Results for the Half Year and the Financial Year ended March 31, 2025.

Kindly take this declaration on your records.

For **Excellent Wires and Packaging Limited**

RACHIT PARESH MASALIA
Managing Director
DIN: 09108018

EXCELLENT WIRES & PACKAGING LTD.