

To,
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.

NSE Symbol: EXCELLENT

Sub: Outcome of the Board Meeting held on 12th November, 2025

Dear Sir/Madam

This is to inform you that pursuant to regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their Meeting held today i.e. on Wednesday, the November 12, 2025, have considered and approved the Un-audited Standalone Financial Results of the Company for the Half year ended 30th September, 2025.

In respect of above, we enclosed herewith the following:

- 1) Un-Audited Standalone Financial Results for the Half Year ended 30th September, 2025.
- 2) Independent Auditor's Review Report issued by M/s Bohara Shah & Co., Chartered Accountants., Statutory Auditors of the Company on the Un-Audited Standalone Financial Results of the Company for the Half year ended 30th September, 2025.

The meeting of the Board of Directors commenced at 11:00 a.m. and concluded at 12:05 p.m.

This is for your information and for the information of members of your exchange.

Kindly take the same on record.

For **Excellent Wires and Packaging Limited**


RACHIT PARESH MASALIA
Managing Director
DIN: 09108018



Encl: As Above

Independent Auditors Limited Review Report on Standalone Unaudited Financial Results for the Half Year Ended 30th September, 2025 of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
Excellent Wires and Packaging Limited,
Gala No. 1, Jyoti Industrial Estate,
Vevoor Village, Ganesh Nagar,
Palghar 401404

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Excellent Wires and Packaging Limited** ("the Company") for the half year ended September 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations") as amended, including relevant circulars issued by the SEBI from time to time ("Listing Regulations").
2. This Statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared by the Company in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement

For **Bohara Shah & Co.**
Chartered Accountants
Firm Registration No. 143865W



Nishant Anil Bohara
Partner
Membership No. 163838
Place: Thane
Date: 12th November, 2025
UDIN No: 25163838BMITIJ5727



EXCELLENT WIRES AND PACKAGING LIMITED

CIN : U28990MH2021PTC357089

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar -E, Thane, Palghar, Maharashtra, India, 401404.
Corporate Office: JAY CHAMUNDESHWARI INDUSTRIAL COMPLEX, UNIT NO.12,13,113, BUILDING NO.2, S NO.54, NAIKPADA, , VASAI- E, Thane,PALGHAR,
Maharashtra, India, 401208

Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

UN-AUDITED BALANCE SHEET AS ON 30TH SEPTEMBER, 2025

(Amount in Lakhs)

SR No.	Particulars	Half year Ended	Year Ended
		01-04-2025	01-04-2024
		30-09-2025	31-03-2025
		(Unaudited)	(Audited)
I	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	447.00	447.00
	(b) Reserves and surplus	1509.73	1464.77
2	Non-Current liabilities		
	(a) Long term borrowings	0.00	0.00
	(b) Deferred Tax Liability	0.00	0.00
	(c) Long- term Provision	1.37	1.37
3	Current liabilities		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	94.57	63.64
	(c) Other current liabilities	4.46	3.90
	(d) Short-term provisions	16.40	24.57
	TOTAL	2073.53	2005.24
II	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipment		
	(i) Tangible assets	394.85	414.85
	(ii) Capital Work in Progress	55.03	14.93
	(b) Long term loans and advances	4.04	4.04
	(c) Deferred Tax Assets	2.84	0.34
2	Current assets		
	(a) Inventories	267.72	341.59
	(b) Trade receivables	526.84	423.24
	(c) Cash and cash equivalents	573.64	621.24
	(d) Other Current Assets	248.56	185.01
	TOTAL	2073.53	2005.24



For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Rachit Masalia
Rachit Masalia
Managing Director
DIN : 09108018

Place : Thane
Date : 12.11.2025

EXCELLENT WIRES AND PACKAGING LIMITED

CIN : U28990MH2021PTC357089

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar -E, Thane, Palghar, Maharashtra, India, 401404.

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STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

SR No.	Particulars	(Amount in Lakhs)			
		Half year Ended			Year Ended
		01-04-2024	01-10-2024	01-04-2024	01-04-2024
		30-09-2025	31-03-2025	30-09-2024	31-03-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income				
1	Revenue from operations	992.76	1170.34	1049.14	2219.49
2	Other income	16.64	23.18	1.23	24.41
3	Total Income from Operations (net) (1+2)	1009.39	1193.53	1050.37	2243.90
4	Expenses				
	(A) Cost of materials consumed	817.66	1034.13	912.10	1946.23
	(B) Changes in inventories of finished goods, work-in-progress and stock-in-trade (Opening-Closing)	40.80	-74.17	-7.62	-81.79
	(C) Employee benefits expense	23.83	24.15	29.47	53.62
	(D) Finance cost	0.00	2.48	6.27	8.76
	(E) Depreciation and amortization expense	20.37	24.34	21.91	46.25
	(F) Other expenses	43.33	85.85	39.18	125.03
	Total expenses	945.99	1096.79	1001.31	2098.11
5	Profit/(Loss) from operations before exceptional items and tax (3-4)	63.41	96.73	49.06	145.79
6	Exceptional items	0.00	0.00	0.00	0.00
7	Profit/(Loss) before tax (5+ 6)	63.41	96.73	49.06	145.79
8	Tax expense:				
	(a) Current	18.55	20.75	14.04	34.79
	(b) Deferred	-2.50	-1.35	-1.69	-3.04
	(c) Previous Year	2.40	0.00	0.00	2.37
	Total Tax	18.45	19.40	12.35	34.12
9	Net Profit/(Loss) after tax (7-8)	44.96	77.33	36.71	111.67
10	Other Comprehensive Income				
(A)	i) Item that will not be reclassified to Profit & Loss	-	-	-	-
	ii) Income tax relating to item that will not be reclassified to Profit & Loss	-	-	-	-
(B)	i) Items that will be reclassified to profit or loss	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)	-	-	-	-
11	Total Comprehensive Income Income (9+10)	44.96	77.33	36.71	111.67
	Earnings Per Share (not annualised)				
12	Paid up Equity share Capital (Face Value of Rs. 10/- each)	447.00	447.00	447.00	447.00
13	Earnings per share (of Rs.10/- each) (not annualised)				
	(a) Basic & Diluted	1.01	1.99	1.11	2.87

Notes :

- The above Un-audited Financial Results for the Half Year ended 30th September, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at Its meeting held on 12th November, 2025. The statutory auditor of company has carries out limited review of the financials results for the half year ended 30th September, 2025 and has issued an unmodified opinion.
- The above statement of unaudited standalone financial results of Excellent Wires And Packaging Limited, which have been prepared in accordance with the Accounting standard prescribed under section 133 of Companies Act,2013 (lithe Act") read with relevant rules issued hereunder, other accounting principles generally accepted in india and guide line issued by the securities and Exchange Board of india ("SEBI")



- 3 The Utilisation of the proceeds of IPO are summarised as below :

Object of issue of as per Prospectus	Amount stated in Prospectus	(Amount in Lakhs)	
		Utilisation up to 30th September 2025	Amount pending for utilisation
Acquisition of Land and construction of Building *	723.87	270.33	453.54
Acquisition of Plant & Machineries	200.00	149.55	50.45
Funding additional working capital requirements	150.00	150.00	-
General Corporate Purposes *	86.13	86.13	-
Offer Expenses	100.00	100.00	-
Total	1,260.00	756.01	503.99

The money lying in Fixed Deposit account with Kotak Mahindra Bank of Rs. 525.00 lakhs

* The Board of Directors of the Company, at its meeting held on July 26, 2025, approved a proposal to vary the terms of the objects of the Issue, subject to the approval of the shareholders. Subsequently, the shareholders, by way of special resolution passed at the Annual General Meeting held on August 19, 2025, approved the said variation with more than 90% votes in favour of the resolution. Pursuant to the said approval, the Company has decided to utilise the unutilised balance of ₹1.45 Crores originally allocated under the object "General Corporate Purpose" towards the object "Acquisition of Land and Construction of Building." The Company intends to deploy and utilise the said unutilised amount of ₹1.45 Crores towards the acquisition of land and construction of building as per its working capital and project requirements by March 2026.

- 4 As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME exchange as referred to Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 are exempted from the compulsory requirement of adoption of Ind AS.
- 5 The Company's operating segment based on the Company's Products include Wire & Wire Products etc under one Segment, therefore separate segment reporting is not applicable.
- 6 The Parent Company (Excellent Wires and Packaging Limited) has incorporated wholly owned subsidiary (WOS) Kinsh Impex Limited on 23rd October, 2025 to explore business opportunities in jewellery and non- ferrous metals.
- 7 The above Financial Results are also available on our website www.excellentwiresandpackaging.com and stock exchange website www.bseindia.com
- 8 Previous periods / years' figures. have been re-grouped / re-classified, where necessary to make it comparable with the current period.



For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Rachit Masalia
Rachit Masalia
Managing Director
DIN : 09108018

Place : Thane
Date : 12.11.2025

EXCELLENT WIRES AND PACKAGING LIMITED

CIN : U28990MH2021PTC357089

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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

Particulars	(Amount in Lakhs)	
	Half year Ended	Year Ended
	01-04-2025	01-04-2024
	30-09-2025	31-03-2025
	(Unaudited)	(Audited)
A. Cash flow from operating activities		
Net profit before tax	63.41	145.79
Adjustments for:		
Depreciation and amortization expense	20.37	46.25
Interest expense	0.00	8.65
Operating profit before working capital changes	83.77	200.70
Movements in working capital:		
(Increase)/decrease in Inventories	73.88	-180.57
(Increase)/decrease in Trade receivables	-103.61	-190.17
(Increase)/decrease in Other Current Assets	-63.55	-160.74
Increase / (decrease) in Trade payables	30.94	6.04
Increase / (decrease) in Short term provisions	0.00	0.00
Increase / (decrease) in Short term borrowing	0.00	-222.30
Increase / (decrease) in Other Current Liabilities	0.56	0.02
Increase / (decrease) in Short term provisions	-8.17	5.67
Working capital changes	-69.96	-742.06
Cash generated from operations	13.82	-541.36
Income taxes paid	20.95	37.16
Net cash from operating activities	-7.13	-578.52
B. Cash flows from investing activities		
Purchase of fixed Assets	-40.47	-279.20
Increase / (decrease) in long term provisions	0.00	0.35
Long term Deposit	0.00	8.19
Sale of Fixed Assets	0.00	2.17
Investment in Fixed Deposit	0.00	-547.20
Proceeds from Fixed Deposit	15.74	0.00
Net cash used in investing activities	-24.73	-815.69
C. Cash flows from financing activities		
Proceeds from issue of Equity Share	0.00	1503.00
Share issue Expenses Paid	0.00	-100.00
Proceeds / (Repayment) from borrowings	0.00	-1.59
Interest paid	0.00	-8.65
Net cash used in financing activities	0.00	1392.76
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	-31.86	-1.46
Cash and cash equivalents at beginning of the year	74.04	75.50
Cash and cash equivalents at end of the year	42.18	74.04
Net change in Cash and Cash equivalents	-31.86	-1.46

Place : Thane
Date : 12.11.2025



For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Rachit Masalia
Rachit Masalia
Managing Director
DIN : 09108018