

12.05.2026

To,
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.

NSE Symbol: EXCELLENT

Sub: Outcome of the Board Meeting held on 12th May, 2026

Dear Sir/Madam

Pursuant to the Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015, we wish to inform that the Board of Directors of the Company at their meeting held on today i.e. 12.05.2026 at the registered office of the Company have considered and approved the following items of business:

1. Approval of Standalone and Consolidated Audited Financial Results for the half year and year ended on 31st March, 2026 as per Regulation 33 of the SEBI (LODR) Regulations, 2015.

We hereby enclose the following:

1. Statement showing the Standalone and Consolidated Audited Financial Results for the half year and year ended March 31, 2026.
2. Auditors Report with unmodified opinion on Standalone and Consolidated Audited Financial Results for the half year and year ended March 31, 2026.
3. Declaration on Auditors' Report with unmodified Opinion under Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 12:00 P.M. and concluded at 12:45 P.M.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Excellent Wires and Packaging Limited**


Rachit Masalia
Managing Director
Encl: As Above



INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of

Excellent Wires and Packaging Limited (Formerly known as Excellent wires and packaging Private Limited)

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying Statement of Standalone Financial Results of **Excellent Wires and Packaging Limited (Formerly known as Excellent wires and packaging Private Limited)** ("the Company") for the Half & Year ended March 31, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:

- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the half and the year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the standalone financial results.

Management's and Board of Director's Responsibilities for the Standalone Financial Results

The Statement is the responsibility of the Company's Board of Directors, and has been approved by them for issuance. The Statement has been prepared on the basis of the audited standalone financial statements.



The Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.



- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those Charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The standalone financial results include the results for the half year ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31st March 2026 and the published unaudited year to date figures up to the half year of the current financial year which were subject to limited review by us.

For Bohara Shah & Co
Chartered Accountants
ICAI Firm Registration No. 143865W



Nishant Anil Bohara
(Partner)

Membership No: 163838

Place: Mumbai

Date: 12th May, 2026

UDIN: 26163838UAMYVH4846



EXCELLENT WIRES AND PACKAGING LIMITED

(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)

CIN : L28990MH2021PLC357089

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar -E, Thane, Palghar, Maharashtra, India, 401404.

Corporate Office: JAY CHAMUNDESHWARI INDUSTRIAL COMPLEX, UNIT NO.12,13,113, BUILDING NO.2, S NO.54, NAIKPADA, VASAI- E, Thane,PALGHAR, Maharashtra, India, 401208

Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

AUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2026

SR No.	Particulars	Half year Ended			Year Ended	
		01-10-2025	01-10-2024	01-04-2025	01-04-2025	01-04-2024
		31-03-2026	31-03-2025	30-09-2025	31-03-2026	31-03-2025
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
	Income					
1	Revenue from operations	1271.67	1170.34	992.76	2264.42	2219.49
2	Other income	10.91	23.18	16.64	27.55	24.41
3	Total Income from Operations (net) (1+2)	1282.58	1193.53	1009.39	2291.97	2243.90
	Expenses					
	(A) Cost of materials consumed	1054.14	1034.13	817.66	1871.81	1946.23
	(B) Changes in inventories of finished goods, work-in-progress and stock-in-trade (Opening-Closing)	42.28	-74.17	40.80	83.07	-81.79
	(C) Employee benefits expense	21.37	24.15	23.83	45.20	53.62
	(D) Finance cost	2.80	2.48	0.00	2.80	8.76
	(E) Depreciation and amortization expense	20.52	24.34	20.37	40.89	46.25
	(F) Other expenses	7.03	85.85	43.33	50.35	125.03
	Total expenses	1148.14	1096.79	945.99	2094.13	2098.11
5	Profit/(Loss) from operations before exceptional items and tax (3-4)	134.44	96.73	63.41	197.85	145.79
6	Exceptional items	0.00	0.00	0.00	0.00	0.00
7	Profit/(Loss) before tax (5+ 6)	134.44	96.73	63.41	197.85	145.79
8	Tax expense:					
	(a) Current	28.80	20.75	18.55	47.35	34.79
	(b) Deferred	-0.43	-1.35	-2.50	-2.93	-3.04
	(c) Previous Year	0.00	0.00	2.40	2.40	2.37
	Total Tax	28.36	19.40	18.45	46.81	34.12
9	Net Profit/(Loss) after tax (7-8)	106.07	77.33	44.96	151.03	111.67
10	Other Comprehensive Income					
	(A) i) Item that will not be reclassified to Profit & Loss	-	-	-	-	-
	ii) Income tax relating to item that will not be reclassified to Profit & Loss	-	-	-	-	-
	(B) i) Items that will be reclassified to profit or loss	-	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)	-	-	-	-	-
11	Total Comprehensive Income (9+10)	106.07	77.33	44.96	151.03	111.67
12	Earnings Per Share (not annualised)					
12	Paid up Equity share Capital (Face Value of Rs. 10/- each)	447.00	447.00	447.00	447.00	447.00
13	Earnings per share (of Rs.10/- each) (not annualised)					
	(a) Basic & Diluted	2.37	1.99	1.01	3.38	2.87

Notes :

- The above audited Financial Results for the half year and year ended 31st March, 2026 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 12th May, 2026. The statutory auditor of company have expressed an unmodified opinion. The figures of the half year ended March 31, 2026 as reported in these financial results are the balancing figures between Audited figures in respect of the full financial years.
- The above statement of Audited standalone financial results of Excellent Wires And Packaging Limited, which have been prepared in accordance with the Accounting standard prescribed under section 133 of Companies Act,2013 (lithe Act") read with relevant rules issued hereunder, other accounting principles generally accepted in india and guide line issued by the securities and Exchange Board of india ("SEBI")
- The Utilisation of the proceeds of IPO are summarised as below :

Object of issue of as per Prospectus	Amount stated in Prospectus	Utilisation up to 31st March 2026	(Amount in Lakhs)	
			Amount pending for utilisation	
Acquisition of Land and construction of Building *	723.87	723.87	-	
Acquisition of Plant & Machineries	200.00	149.55	50.45	
Funding additional working capital requirements	150.00	150.00	-	
General Corporate Purposes	86.13	86.13	-	
Offer Expenses	100.00	100.00	-	
Total	1,260.00	1,209.55	50.45	



The money lying in Kotak Bank Cash Credit Account Number 0045804403

* The Board of Directors of the Company, at its meeting held on July 26, 2025, approved a proposal to vary the terms of the objects of the Issue, subject to the approval of the shareholders. Subsequently, the shareholders, by way of special resolution passed at the Annual General Meeting held on August 19, 2025, approved the said variation with more than 90% votes in favour of the resolution. Pursuant to the said approval, the Company has decided to utilise the unutilised balance of ₹1.45 Crores originally allocated under the object "General Corporate Purpose" towards the object "Acquisition of Land and Construction of Building." The Company intends to deploy and utilise the said unutilised amount of ₹1.45 Crores towards the acquisition of land and construction of building as per its working capital and project requirements by March 2026.

- 4 During the year ended 31st March, 2025 the company has issued Bonus shares of 24,50,000 in the ratio of 7:1 of face value of Rs.10 each .
- 5 During the year ended 31st March, 2025 the company has come up with Preferential issue of 2,70,000 equity shares of face value of Rs.10 each each at an issue price of Rs. 90 per share through private placement .
- 6 During the year ended 31st March, 2025 the company has completed initial public offer (IPO) of 14,00,000 equity shares of face value of Rs.10 each at an issue price of Rs. 90 per share . Pursuant to IPO, the equity shares of the company were listed on emerge platform of National Stock Exchange of India (NSE) on 19th September, 2024.
- 7 As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME exchange as referred to Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 are exempted from the compulsory requirement of adoption of Ind AS.
- 8 The Company's operating segment based on the Company's Products include Wire & Wire Products etc under one Segment, therefore separate segment reporting is not applicable.
- 9 The Parent Company (Excellent Wires and Packaging Limited) has incorporated wholly owned subsidiary (WOS) Kinsh Impex Limited on 23rd October, 2025 to explore business opportunities in jewellery and non- ferrous metals.
- 10 The above Financial Results are also available on our website www.excellentwiresandpackaging.com and stock exchange website www.bseindia.com
- 11 Previous periods / years' figures. have been re-grouped / re-classified, where necessary to make it comparable with the current period.



For and on behalf of Board of Directors
Excellent Wires And Packaging Limited


Rachit Masalia
Managing Director
DIN : 09108018

Place : Thane
Date : 12.05.2026

EXCELLENT WIRES AND PACKAGING LIMITED

(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)

CIN : L28990MH2021PLC357089

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Maharashtra, India, 401208

Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

AUDITED STANDALONE BALANCE SHEET AS ON 31ST MARCH , 2026

SR No.	Particulars	As at	
		31-03-2026	31-03-2025
		(Audited)	(Audited)
I	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	447.00	447.00
	(b) Reserves and surplus	1615.80	1464.77
2	Non-Current liabilities		
	(a) Long- term Provision	1.93	1.37
3	Current liabilities		
	(a) Short-term borrowings	176.98	0.00
	(b) Trade payables	120.27	63.64
	(c) Other current liabilities	5.31	3.90
	(d) Short-term provisions	24.46	24.57
	TOTAL	2391.75	2005.24
II	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipment		
	(i) Tangible assets	375.51	414.85
	(ii) Capital Work in Progress	480.51	14.93
	(b) Non Current Investments	1.00	0.00
	(b) Long term loans and advances	229.94	4.04
	(c) Deferred Tax Assets	3.27	0.34
2	Current assets		
	(a) Inventories	198.98	341.59
	(b) Trade receivables	665.00	423.24
	(c) Cash and Bank Balance	15.99	621.24
	(d) Short Term Loans And Advances	50.00	0.00
	(e) Other Current Assets	371.55	185.01
	TOTAL	2391.75	2005.24

Place : Thane
Date 12.05.2026



For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Rachit Masalia
Rachit Masalia
Managing Director
DIN : 09108018

EXCELLENT WIRES AND PACKAGING LIMITED
(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)

CIN : L28990MH2021PLC357089

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Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

AUDITED STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2026

Particulars	(Amount in Lakhs)	
	Year Ended	Year Ended
	31-03-2026 (Audited)	31-03-2025 (Audited)
A. Cash flow from operating activities		
Net profit before tax	197.85	145.79
Adjustments for :		
Depreciation and amortization expense	40.89	46.25
Interest expense	2.79	8.65
Operating profit before working capital changes	241.53	200.70
Movements in working capital :		
(Increase)/decrease in Inventories	142.61	-180.57
(Increase)/decrease in Trade receivables	-241.76	-190.17
(Increase)/decrease in Other Current Assets	-186.54	-160.74
(Increase)/decrease in Short term Loans and advance	-50.00	0.00
Increase / (decrease) in Trade payables	56.63	6.04
Increase / (decrease) in Short term borrowing	176.98	-222.30
Increase / (decrease) in Other Current Liabilities	1.41	0.02
Increase / (decrease) in Short term provisions	-0.11	5.67
Working capital changes	-100.77	-742.06
Cash generated from operations	140.76	-541.36
Income taxes paid	49.74	37.16
Net cash from operating activities	91.01	-578.52
B. Cash flows from investing activities		
Purchase of fixed Assets	-467.14	-279.20
Increase / (decrease) in long term provisions	0.56	0.35
(Increase)/decrease Long term Loans and Advances	-225.90	8.19
Sale of Fixed Assets	0.00	2.17
Investment in Subsidiary Compnay	-1.00	0.00
Proceeds from Fixed Deposit	547.20	-547.20
Net cash used in investing activities	-146.27	-815.69
C. Cash flows from financing activities		
Proceeds from issue of Equity Share	0.00	1503.00
Share issue Expenses Paid	0.00	-100.00
Proceeds / (Repayment) from borrowings	0.00	-1.59
Interest paid	-2.79	-8.65
Net cash used in financing activities	-2.79	1392.76
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	-58.06	-1.46
Cash and cash equivalents at beginning of the year	74.04	75.50
Cash and cash equivalents at end of the year	15.99	74.04
Net change in Cash and Cash equivalents	-58.06	-1.46

Place : Thane
Date : 12.05.2026



For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Rachit Masalia
Rachit Masalia
Managing Director
DIN : 09108018

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of

Excellent Wires and Packaging Limited (Formerly known as Excellent wires and packaging Private Limited)

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Statement of Consolidated Financial Results of **Excellent Wires and Packaging Limited (Formerly known as Excellent wires and packaging Private Limited)** ("the Holding Company") and its subsidiaries (the Holding Company and its Subsidiary together referred to as the "the Group") for the half and year ended March 31, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated financial results:

- a. include the financial results of the following entities
 1. KinshImpex Limited - Wholly owned subsidiary
- b. Is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- c. Gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and other comprehensive income and other financial information of the Company and its associate for the half year and year then ended.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the consolidated financial results.



The Statement, is the responsibility of the Company's Board of Directors, and has been approved by them for issuance. The Statement has been prepared on the basis of the audited consolidated financial statements.

The Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive income and other financial information of the Company including its associate in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the company and of its associate are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and its associate and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent, and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Company, as aforesaid.

In preparing the consolidated financial results, the Management and the Board of Directors of companies included in Group are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group is responsible for overseeing the Company's financial reporting process of each company.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for



our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the Company and its subsidiaries to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of entity included in the Statement of which we are the independent auditors. For the other entity included in the Statement, which have been audited by other auditor, such other auditor remains responsible for the direction, supervision and performance of the audit carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those Charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Bohara Shah & Co

Chartered Accountants



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The consolidated financial results include the results for the halfyear ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year 31st March 2026 and the published unaudited year to date figures up to half year of the current financial year which were subject to limited review by us.

For Bohara Shah & Co

Chartered Accountants

ICAI Firm Registration No. 143865W



Nishant Anil Bohara

(Partner)

Membership No: 163838

Place: Mumbai

Date: 12th May, 2026

UDIN: 26163838PNRYPJ8801



EXCELLENT WIRES AND PACKAGING LIMITED
(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)

CIN : L28990MH2021PLC357089

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Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2026

SR No.	Particulars	Half year Ended			Year Ended	
		01-10-2025	01-10-2024	01-04-2025	01-04-2025	01-04-2024
		31-03-2026	31-03-2025	30-09-2025	31-03-2026	31-03-2025
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
	Income					
1	Revenue from operations	1271.67	1170.34	992.76	2264.42	2219.49
2	Other income	10.91	23.18	16.64	27.55	24.41
3	Total Income from Operations (net) (1+2)	1282.58	1193.53	1009.39	2291.97	2243.90
	Expenses					
	(A) Cost of materials consumed	915.97	1034.13	817.66	1733.64	1946.23
	(B) Changes in inventories of finished goods, work-in-progress and stock-in-trade (Opening-Closing)	180.45	-74.17	40.80	221.24	-81.79
	(C) Employee benefits expense	21.37	24.15	23.83	45.20	53.62
	(D) Finance cost	2.80	2.48	0.00	2.80	8.76
	(E) Depreciation and amortization expense	20.52	24.34	20.37	40.89	46.25
	(F) Other expenses	7.10	85.85	43.33	50.43	125.03
	Total expenses	1148.22	1096.79	945.99	2094.20	2098.11
5	Profit/(Loss) from operations before exceptional items and tax (3-4)	134.36	96.73	63.41	197.77	145.79
6	Exceptional items	0.00	0.00	0.00	0.00	0.00
7	Profit/(Loss) before tax (5+ 6)	134.36	96.73	63.41	197.77	145.79
8	Tax expense:					
	(a) Current	28.80	20.75	18.55	47.35	34.79
	(b) Deferred	-0.43	-1.35	-2.50	-2.93	-3.04
	(c) Previous Year	0.00	0.00	2.40	2.40	2.37
	Total Tax	28.36	19.40	18.45	46.81	34.12
9	Net Profit/(Loss) after tax (7-8)	106.00	77.33	44.96	150.96	111.67
10	Other Comprehensive Income					
(A)	i) Item that will not be reclassified to Profit & Loss	-	-	-	-	-
	ii) Income tax relating to item that will not be reclassified to Profit & Loss	-	-	-	-	-
(B)	i) Items that will be reclassified to profit or loss	-	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)	-	-	-	-	-
11	Total Comprehensive Income (9+10)	106.00	77.33	44.96	150.96	111.67
	Earnings Per Share (not annualised)					
12	Paid up Equity share Capital (Face Value of Rs. 10/- each)	447.00	447.00	447.00	447.00	447.00
13	Earnings per share (of Rs.10/- each) (not annualised)					
	(a) Basic & Diluted	2.37	1.99	1.01	3.38	2.87

Notes :

- The above audited Financial Results for the half year and year ended 31st March, 2026 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 12th May, 2026. The statutory auditor of company have expressed an unmodified opinion. The figures of the half year ended March 31, 2026 as reported in these financial results are the balancing figures between Audited figures in respect of the full financial years.
- The above statement of Audited standalone financial results of Excellent Wires And Packaging Limited, which have been prepared in accordance with the Accounting standard prescribed under section 133 of Companies Act,2013 (lith Act) read with relevant rules issued hereunder, other accounting principles generally accepted in india and guide line issued by the securities and Exchange Board of india ("SEBI")
- The Utilisation of the proceeds of IPO are summarised as below :

Object of issue of as per Prospectus	(Amount in Lakhs)		
	Amount stated in Prospectus	Utilisation up to 31st March 2026	Amount pending for utilisation
Acquisition of Land and construction of Building*	723.87	723.87	-
Acquisition of Plant & Machinerries	200.00	149.55	50.45
Funding additional working capital requirements	150.00	150.00	-
General Corporate Purposes	86.13	86.13	-
Offer Expenses	100.00	100.00	-
Total	1,260.00	1,209.55	50.45



The money lying in Kotak Bank Cash Credit Account Number 0045804403

* The Board of Directors of the Company, at its meeting held on July 26, 2025, approved a proposal to vary the terms of the objects of the Issue, subject to the approval of the shareholders. Subsequently, the shareholders, by way of special resolution passed at the Annual General Meeting held on August 19, 2025, approved the said variation with more than 90% votes in favour of the resolution. Pursuant to the said approval, the Company has decided to utilise the unutilised balance of ₹1.45 Crores originally allocated under the object "General Corporate Purpose" towards the object "Acquisition of Land and Construction of Building." The Company intends to deploy and utilise the said unutilised amount of ₹1.45 Crores towards the acquisition of land and construction of building as per its working capital and project requirements by March 2026.

- 4 During the year ended 31st March, 2025 the company has issued Bonus shares of 24,50,000 in the ratio of 7:1 of face value of Rs.10 each .
- 5 During the year ended 31st March, 2025 the company has come up with Preferential issue of 2,70,000 equity shares of face value of Rs.10 each each at an issue price of Rs. 90 per share through private placement .
- 6 During the year ended 31st March, 2025 the company has completed initial public offer (IPO) of 14,00,000 equity shares of face value of Rs.10 each at an issue price of Rs. 90 per share . Pursuant to IPO, the equity shares of the company were listed on emerge platform of National Stock Exchange of India (NSE) on 19th September, 2024.
- 7 As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are Listed on SME exchange as referred to Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 are exempted from the compulsory requirement of adoption of Ind AS.
- 8 The Company's operating segment based on the Company's Products include Wire & Wire Products etc under one Segment, therefore separate segment reporting is not applicable.
- 9 The Parent Company (Excellent Wires and Packaging Limited) has incorporated wholly owned subsidiary (WOS) Kinsh Impex Limited on 23rd October, 2025 to explore business opportunities in jewellery and non- ferrous metals.
- 10 The above Financial Results are also available on our website www.excellentwiresandpackaging.com and stock exchange website www.bseindia.com
- 11 Previous periods / years' figures. have been re-grouped / re-classified, where necessary to make it comparable with the current period.

Place : Thane
Date : 12.05.2026



For and on behalf of Board of Directors
Excellent Wires And Packaging Limited


Rachit Masalia
Managing Director
DIN : 09108018

EXCELLENT WIRES AND PACKAGING LIMITED
(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)

CIN : L28990MH2021PLC357089

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar -E, Thane, Palghar, Maharashtra, India, 401404.
Corporate Office: JAY CHAMUNDESHWARI INDUSTRIAL COMPLEX, UNIT NO.12,13,113, BUILDING NO.2, S NO.54, NAIKPADA, VASAI- E, Thane,PALGHAR, Maharashtra, India, 401208

Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

AUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2026

(Amount in Lakhs Except EPS)

Particulars	Year Ended	Year Ended
	31-03-2026	31-03-2025
	(Audited)	(Audited)
A. Cash flow from operating activities		
Net profit before tax	197.77	145.79
Adjustments for :		
Depreciation and amortization expense	40.89	46.25
Interest expense	2.79	8.65
Operating profit before working capital changes	241.45	200.70
Movements in working capital :		
(Increase)/decrease in Inventories	-75.83	-180.57
(Increase)/decrease in Trade receivables	-241.76	-190.17
(Increase)/decrease in Other Current Assets	-193.96	-160.74
(Increase)/decrease in Short term Loans and advance	-50.00	0.00
Increase / (decrease) in Trade payables	56.65	6.04
Increase / (decrease) in Short term borrowing	176.98	-222.30
Increase / (decrease) in Other Current Liabilities	1.46	0.02
Increase / (decrease) in Short term provisions	-0.11	5.67
Working capital changes	-326.56	-742.06
Cash generated from operations	-85.11	-541.36
Income taxes paid	49.74	37.16
Net cash from operating activities	-134.85	-578.52
B. Cash flows from investing activities		
Purchase of fixed Assets	-467.14	-279.20
Increase / (decrease) in long term provisions	0.56	0.35
(Increase)/decrease Long term Loans and Advances	-1.00	8.19
Sale of Fixed Assets	0.00	2.17
Investment in Subsidiary Company	0.00	0.00
Proceeds from Fixed Deposit	547.20	-547.20
Net cash used in investing activities	79.63	-815.69
C. Cash flows from financing activities		
Proceeds from issue of Equity Share	0.00	1503.00
Share issue Expenses Paid	0.00	-100.00
Proceeds / (Repayment) from borrowings	0.00	-1.59
Interest paid	-2.79	-8.65
Net cash used in financing activities	-2.79	1392.76
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	-58.02	-1.46
Cash and cash equivalents at beginning of the year	74.04	75.50
Cash and cash equivalents at end of the year	16.03	74.04
Net change in Cash and Cash equivalents	-58.02	-1.46



For and on behalf of Board of Directors
Excellent Wires And Packaging Limited

Rachit Masalia
Rachit Masalia
Managing Director
DIN : 09108018

Place : Thane
Date : 12.05.2026

EXCELLENT WIRES AND PACKAGING LIMITED

(FORMERLY KNOWN AS EXCELLENT WIRES & PACKAGING PRIVATE LIMITED)

CIN : L28990MH2021PLC357089

Registered Office: Gala No. 1, Jyoti Industrial Estate, Vevoor Village, Ganesh Nagar, Palghar -E, Thane, Palghar, Maharashtra, India, 401404.
Corporate Office: JAY CHAMUNDESHWARI INDUSTRIAL COMPLEX, UNIT NO.12,13,113, BUILDING NO.2, S NO.54, NAIKPADA, , VASAI- E, Thane,PALGHAR, Maharashtra, India, 401208

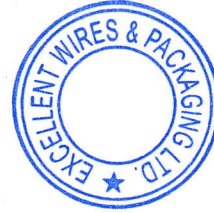
Email: info@excellentwiresandpackaging.com Website: www.excellentwiresandpackaging.com

AUDITED CONSOLIDATED BALANCE SHEET AS ON 31ST MARCH , 2026

(Amount in Lakhs)

SR No.	Particulars	As at	
		31-03-2026	31-03-2025
		(Audited)	(Audited)
I	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	447.00	447.00
	(b) Reserves and surplus	1615.73	1464.77
2	Non-Current liabilities		
	(a) Long- term Provision	1.93	1.37
3	Current liabilities		
	(a) Short-term borrowings	176.98	0.00
	(b) Trade payables	120.29	63.64
	(c) Other current liabilities	5.36	3.90
	(d) Short-term provisions	24.46	24.57
	TOTAL	2391.75	2005.24
II	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipment		
	(i) Tangible assets	375.51	414.85
	(ii) Capital Work in Progress	480.51	14.93
	(b) Long term loans and advances	5.04	4.04
	(c) Deferred Tax Assets	3.27	0.34
2	Current assets		
	(a) Inventories	417.42	341.59
	(b) Trade receivables	665.00	423.24
	(c) Cash and Bank Balance	16.03	621.24
	(d) Short Term Loans And Advances	50.00	0.00
	(e) Other Current Assets	378.97	185.01
	TOTAL	2391.75	2005.24

For and on behalf of Board of Directors
Excellent Wires And Packaging Limited



Rachit Masalia
Rachit Masalia
Managing Director
DIN : 09108018

Place : Thane
Date 12.05.2026

12.05.2026

To,
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400051.

NSE Symbol: EXCELLENT

Sub: Declaration Disclosure pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir /Madam,

Disclosure pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 We would like to state that the Statutory Auditors of the Company, M/s Bohara Shah & Co, Chartered Accountants (Firm Registration No. 143865W), have issued the Auditors Report with unmodified opinion on the standalone and consolidated Audited Financial Results for the Half Year and the Financial Year ended March 31, 2026.

Kindly take this declaration on your records.

For **Excellent Wires and Packaging Limited**

RACHIT PARESH MASALIA
Managing Director
DIN: 09108018



FACTORY: GALA NO.1, JYOTI INDUSTRIAL ESTATE, GANESH NAGAR, VEVDOR VILLAGE, PALGHAR (EAST), DIST. PALGHAR - 401404.
OFFICE: GALA NO.113, JAY CHAMUNDESHWARI IND. COMP., BLDG NO.2, NAIK PADA, WALIV, VASAI (EAST), DIST. PALGHAR - 401208.
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