



Excel Industries Ltd.



IS/ISO9001:2015
IS/ISO14001:2015
IS/ISO 45001:2018
Certified by BIS.

12th August, 2024

BSE Ltd.
Listing Department,
Pheeroze Jeejeebhoy Towers,
Dalal Street,
Fort,
Mumbai-400 001

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051

Sub: Investor Presentation

Ref: BSE Scrip Code: 500650; NSE Scrip Code: EXCELINDUS

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation on the Unaudited Financial Results for the quarter ended June 30, 2024. The Investor Presentation will also be available on the website of the Company i.e. www.excelind.co.in

We request you to take the above information on record.

Thanking you,

Yours faithfully,

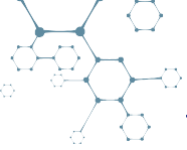
For Excel Industries Limited

S K Singhvi
Company Secretary
Encl: As above



EXCEL INDUSTRIES LIMITED

Investor Presentation | Q1 FY25

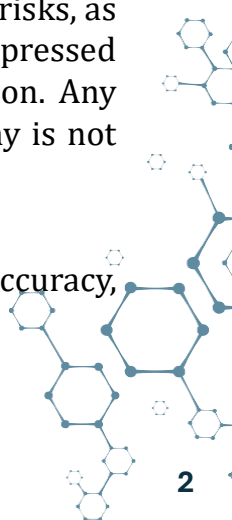


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Q1 FY25 Financial Performance





Q1 FY25 Results Highlights (Standalone)



Q1 FY25

₹ 264.9 Cr

Revenue

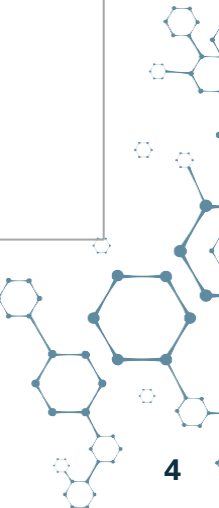
₹ 39.2 Cr

EBITDA

₹ 31.5 Cr

PAT

- In Q1 FY25, the Company achieved a revenue of ₹264.9 crore. representing a 13.45% increase from Q4 FY24. The growth is primarily driven by enhanced price realization and a notable uptick in demand for certain key products.
- The exports revenue contributed 15% of revenue in Q1 FY 25.
- The company's EBITDA margins stood at 14.8% for Q1 FY25 compared to 5.5% in Q4 FY 24 due to improvement in the price realizations.
- PAT margin for the quarter was at 11.9% for Q1 FY25.
- The company continues to maintain market share in key products and focuses on diversification of the product portfolio.

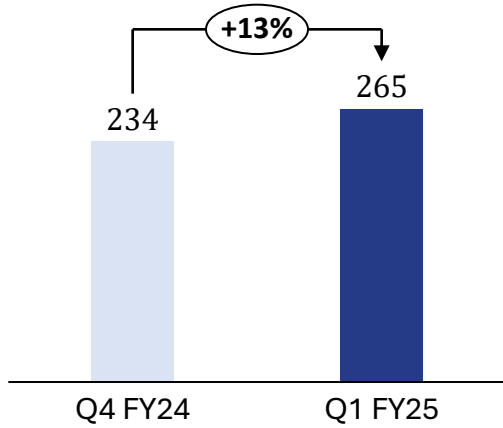




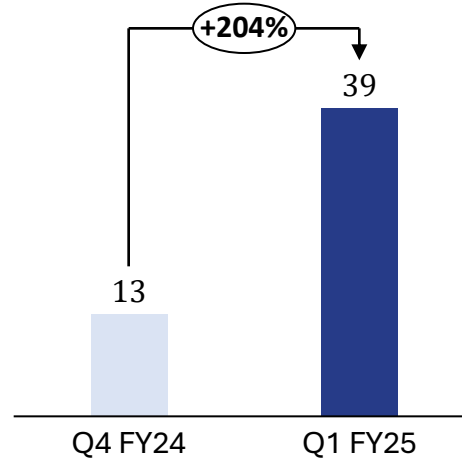
Standalone performance in Q1 FY25



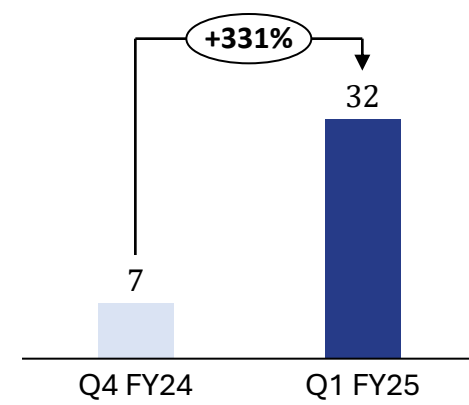
Revenue (₹ in Crs)



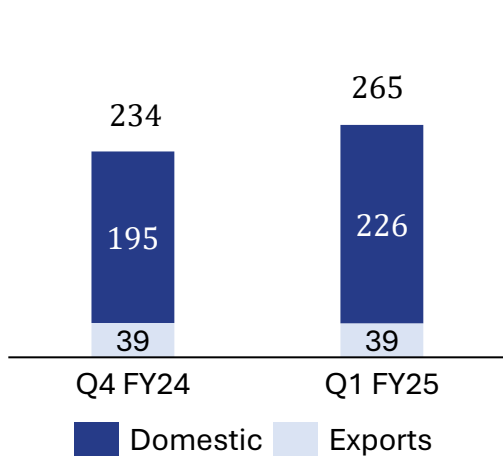
EBITDA (₹ in Crs)



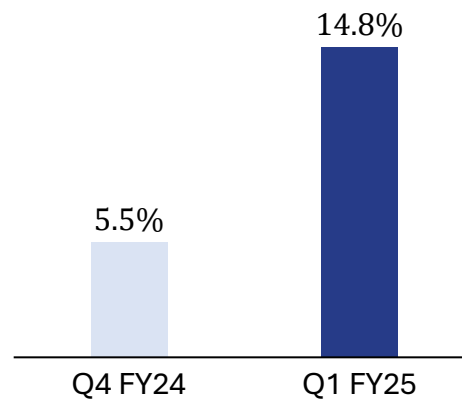
PAT (₹ in Crs)



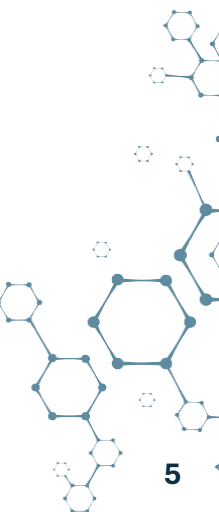
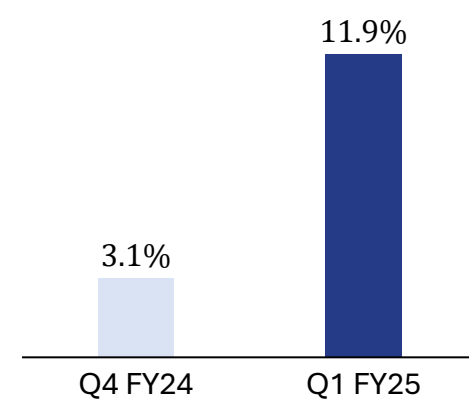
Revenue Profile (₹ in Crs)



EBITDA Margin (%)



PAT Margin (%)



Standalone Profit and loss Statement



Particulars (₹ in Crs)	Q1 FY25	Q4 FY24	Q-o-Q	Q1 FY24	Y-o-Y
Revenue from Operations	264.9	233.5	13.5%	214.3	23.6%
Cost of goods sold	137.9	138.8		133.8	
Gross Profit	127.0	94.8	33.9%	80.5	57.7%
Gross Margin (%)	47.9%	40.6%		37.6%	
Employee Expenses	28.9	26.8		25.8	
Other Expenses	58.9	55.1		46.8	
EBITDA	39.2	12.9	203.6%	7.9	398.2%
EBITDA Margin (%)	14.8%	5.5%		3.7%	
Other Income	11.1	4.9		9.0	
Depreciation	8.0	8.0		8.8	
EBIT	42.2	9.8	331.0%	8.1	424.0%
EBIT Margin (%)	15.9%	4.2%		3.8%	
Finance Cost	0.6	0.3		0.6	
Profit/(Loss) before Tax	41.6	9.5	338.2%	7.4	462.5%
Profit/(Loss) before Tax(%)	15.7%	4.1%		3.5%	
Tax	10.1	2.2		1.8	
Profit/(Loss) After Tax	31.5	7.3	331.3%	5.6	462.2%
PAT Margin (%)	11.9%	3.1%		2.6%	
Earnings / (Loss) per share (EPS) (Rs.)	25.0	5.8		4.5	

Consolidated Profit and loss Statement



Particulars (₹ in Crs)	Q1 FY25	Q4 FY24	Q-o-Q	Q1 FY24	Y-o-Y
Revenue from Operations	264.9	233.5	13.5%	214.3	23.6%
Cost of goods sold	137.9	138.8		133.8	
Gross Profit	127.0	94.8	34.0%	80.5	57.8%
Gross Margin (%)	47.9%	40.6%		37.6%	
Employee Expenses	28.9	26.8		25.8	
Other Expenses	59.1	55.4		46.9	
EBITDA	39.0	12.6	209.2%	7.8	399.5%
EBITDA Margin (%)	14.7%	5.4%		3.1%	
Other Income	11.3	5.0		9.3	
Depreciation	8.1	8.0		8.8	
EBIT	42.1	9.6	339.0%	8.3	407.7%
EBIT Margin (%)	15.9%	4.1%		3.8%	
Finance Cost	0.6	0.3		0.6	
Share of net profit/(loss) of associate	-0.4	-0.4		0.1	
Profit before Tax	41.1	8.9	362.0%	7.8	427.1%
Profit before Tax(%)	15.5%	3.8%		3.6%	
Tax	10.1	2.2		1.8	
Profit After Tax	31.0	6.7	363.0%	6.0	417.0%
PAT Margin (%)	11.7%	2.9%		2.7%	
Earnings per share (EPS) (Rs.)	24.7	5.3		4.7	

Excel Industries Ltd.
Pioneer in Chemical and Environment Management business





Excel Industries Limited



Chemicals

- Agrochem Intermediates
- Specialty Chemicals
- Polymer Additives
- Pharmaceuticals Intermediates & API

Environment & Biotech

- Organic Waste Management Composting & Biogas
- Municipal Solid Waste Management
- Plastic Waste Management
- Construction & Demolition Waste Management



Chemicals

01

Agrochemical intermediates

- P2S5, PSCI3, DETC, DMTC, DMPAT, NaTCP

02

Speciality Chemicals

- HEDP, ATMP, DTPMP, Acetyl Chloride, Specialty mining additives, Phenolic & Non-Phenolic Biocides, Phenyl Hydrazine , PCI3, PCI5

03

Polymer Additives

- Property modifiers and functional additives

04

Pharma Intermediates & API

- Febuxostat, Teneligliptin API and Butaphosphan

ENVIRON - BIOTECH

01

Integrated MSW

- Manufacturing of Compost, Refuse derived fuel (RDF), Recovery of Metals and Plastics recovery & recycling

02

Excel OWC

- The machine takes organic waste and Excel Bioculum as input and to create manure starter

03

Sanitreat

- A non hazardous mixture of mineral and herbal components that control the putrefaction process of organic waste materials

04

Bioculum

- Bioculum speeds up natural composting process and rapidly converts waste into a rich manure





... Diversified Product Applications



Agrochemical Intermediates



Corrosion Inhibitors & Chelating Agents



Polymer Aids and Property modifiers



Pharma & Veterinary



Other Organic Intermediates

Organophosphorus Insecticides and Herbicides

Water treatment

Soaps & Detergents

Oilfield and Lube additive chemicals

Mining additives

Hospital and Industrial & Institutional cleaning

Textiles

Polymer product manufacturing or as property modifiers

API for Gout, Diabetics and veterinary nutritional supplements

Phosphorus based Organic and Inorganics for downstream manufacturing





EXCEL ORGANIC WASTE CONVERTOR

Description

- Can handle waste quantities up to 2 MT per day.
- Decentralized organic waste treatment system.
- Processes organic waste into rich compost
- Convert spoil to soil.

Product



Uses

- Residential societies
- Hotels/Restaurants
- Educational Institutes
- Omce Canteens
- Hospital Kitchen/Canteen
- Industrial Canteens
- Agriculture Markets
- Places of Worship

Process



Segregate



Input wet waste



Raw compost



Curing



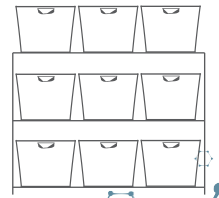
Application

EXCEL ORCO

- Convert segregated organic waste to quality compost.
- Smart, robust and efficient solution to composting needs



- Small Residential societies
- Cafes/Restaurants
- Corporate Omces
- Places of Worship
- Schools/Colleges
- Clubs/Resorts



Company Overview

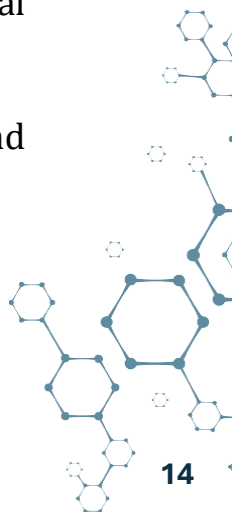




Excel Industries At Glance



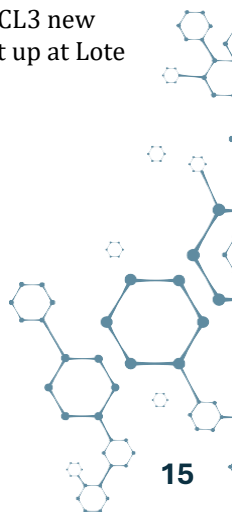
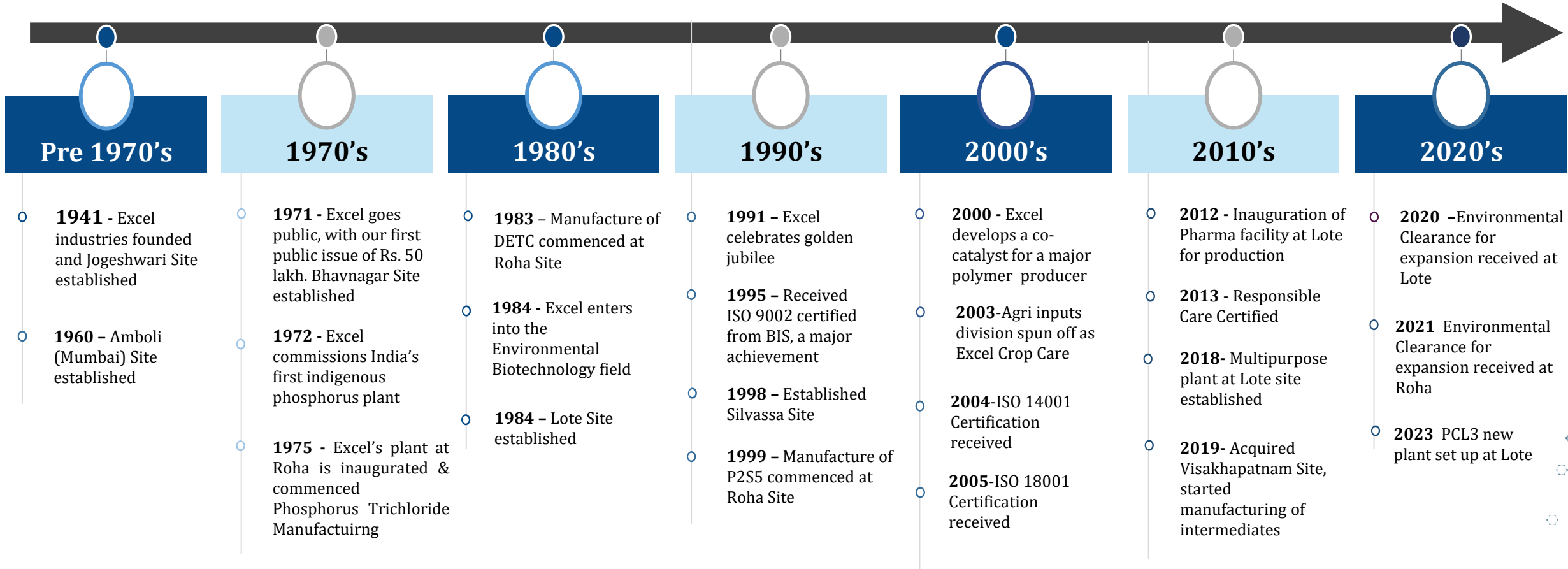
- Established in 1941 with an objective to make India self reliant in chemicals by developing indigenous chemical technologies
- Excel Industries manufactures complex products through the best-in-class technological setup
- Involved in manufacturing Agrochemical intermediates and Specialty Chemicals. Also manufactures polymer inputs, pharmaceutical intermediates and APIs (Active Pharma Ingredients)
- Pioneer in Organic Waste Management and Municipal Solid waste management in India
- Manufacturing facilities located at Roha, Lote, and Vishakhapatnam.



* figures are of FY24



Journey So Far





Mr. Ashwin C. Shroff

Executive Chairman

- He has been part of the Company since 1965 and his leadership continues to inspire the entire group to march ahead
- He has been richly recognized for his contributions to the growth of the Indian Chemical industry and received the ICC Lifetime achievement award in 2018
- He previously held the position of President for Indian Chemical Council and Chairman Environment Committee at Federation of Indian Chambers of Commerce & Industry (FICCI)



Mr. Ravi A. Shroff

Managing Director

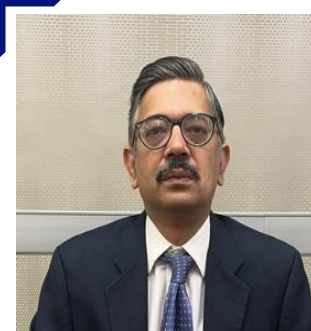
- He is a third generation industrialist who is qualified as a Chemical Engineer with Masters in Chemistry
- His areas of strengths are Strategy, New business development, R&D and Finance
- He is currently the Managing Director of Excel Industries and also on Board of other companies
- He is well connected with Startup Ecosystems and actively participates in it
- He is also Executive Committee member of Indian Chemical Council (ICC)



Mr. Hrishit A. Shroff

Executive Director

- He is a Chartered Accountant and an alumni of Harvard Business School having completed the Owner President Management program
- Has a prior business leadership experience in Agrochemicals as Executive Director of erstwhile Excel Crop Care Ltd
- He is currently the Executive Director of Excel Industries Ltd and also on Board of other companies
- He has been heading and steering the Environment and Biotech Division in addition to Human resources and people development in the Company
- He is Co-chair of CII'S National Committee of Waste to Worth



Mr. Pradeep Ghattu

President & Chief Operating Officer

- He is a graduate in Electronics with a post graduate degree (M.B.A.) in Management. He has more than three decades of Industry experience.
- He has been associated with Excel Industries since 2004 in various functions including Corporate Affairs (M.D.'s office), International and Domestic Sales, ERP Implementation, Product Group Management, Heading the delivery function as Chief Operating Officer (COO) and long term strategy formulation.
- Prior to joining Excel Industries, he was associated with Rubamin Limited and ABB Limited.

Eminent Board



Mr. Dipesh K. Shroff

An industrialist with vast experience in the Chemicals and Agrochemicals Industries, Mr. Dipesh K Shroff serves as the Non-Executive Director, he holds diploma in civil Engineering and Owners'/ Presidents' Management Programme from Harvard Business School

Mr. Atul G. Shroff

A highly experienced Industrialist, Mr. Atul Shroff is the promoter Director of Transpek Industry Limited. He is actively involved with the Excel Group. He is part of the Board of Transchem Agritech Private Limited and Madison Investments Private Limited

Mr. Harish N. Motiwalla

Mr. Motiwalla is a Chartered Accountant and a highly respected professional in corporate India. He serves as an Independent Director for Excel Industries and also is a senior partner of H. N. Motiwalla & Co. and Chajjed & Doshi. Mr. Motiwalla has vast experience in the field of Accounting, Audit, Finance, Taxation, Corporate Governance and Company Law

Mr. Priyam S. Jhaveri

Mr. Jhaveri is an industrialist with vast experience in chemicals and textile auxiliary industry. He has been a Director of Excel Industries Limited since 20th October, 2002. Apart from serving as the Chairman and Managing Director of Phthalo Colours & Chemicals (I) Limited he also holds directorship in quite a few companies

Mr. Ramchandra N. Bhogale

Mr. Bhogale holds a Bachelor's degree in Mechanical Engineering and has a vast experience in auto components and kitchenware industries. He is an Independent Director with Excel Industries Ltd. He is an eminent industrialist and possesses versatile skills, experience and knowledge in the field of management and administration

Mr. Rajeev M. Pandia

Mr. Rajeev M. Pandia is a highly respected corporate professional in the chemical industry and is well known for his contribution to the industry through various forums. He is a graduate in Chemical Engineering from Indian Institute of Technology (IIT), Mumbai, India and holds the Master's degree in the same field from Stanford University, California

Mr. Shailesh S. Vaidya

Mr. S. S. Vaidya is a practicing advocate and solicitor. He is a partner in Messrs. Kanga and Company, a 125-year-old reputed law firm of advocates and solicitors. He was the President of Indian Merchants' Chamber. He has been an Independent Director on the Board of the Company since 8th August 2014.

Mr. Madhukar B. Parekh

Mr. M. B. Parekh holds a Post Graduate degree in Chemical Engineering from University of Wisconsin, USA, and he is an industrialist with rich experience in the chemical industry and consumer products. He is the Executive Chairman of Pidilite Industries Limited and Chairman and Managing Director of Vinyl Chemicals

Dr. Meena A. Galliara

Dr. Meena A. Galliara was appointed as an Independent Director with effect from 27th June 2019. She is a Director at Jasani Center for Social Entrepreneurship & Sustainability Management, Narsee Monjee Institute of Management Studies (NMIMS). She is alumna of Tata Institute of Social Sciences (TISS).

Mr. Dinesh Kumar Bhagat

Mr. Dinesh Kumar Bhagat is appointed as an additional Director with effect from on 24th March, 2023 by the BOD of the Company. He is presently working as Zonal Manager, Northern Zone, Life Insurance Corporation of India. During his illustrious stint in LIC, he has largely contributed in key areas of Marketing and Personnel HR Development. He has been richly recognized for his contributions for the growth of Pension & Group Schemes in the LIC. He is also a Director in LIC of Bangladesh Ltd.





Incoming Independent Directors w.e.f 13th August 2024.



Mr. Ninad D. Gupte

- Mr. Ninad D. Gupte is a Bachelor of Science from Bombay University, PGDBM from XLRI-Jamshedpur and has Diploma in Tax Management.
- He has a vast experience of 49 years in Agri and Specialty Chemicals Industry.
- He is currently a Director in Sumitomo Chemical India Ltd., Excel Crop Care (Africa) Ltd. and Transpek Industry Limited

Mr. Vihang Virkar

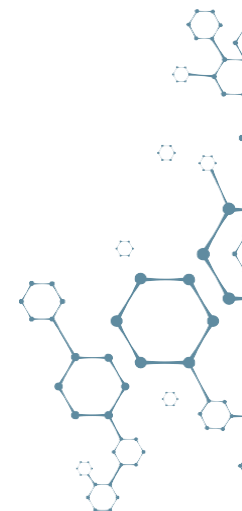
- Mr. Vihang Virkar holds a degree in Bachelor of Legal Studies (BLS) and a degree in Master of Laws (LLM). He has a vast experience of 22 years as corporate and commercial lawyer.
- He is the Lead Partner of the Mumbai Corporate practice of DMD Advocates .

Mr. Rajesh Varma

- Mr. Rajesh Varma holds a Bachelor of Commerce (B. Com) degree and is a Fellow Chartered Accountant (FCA). He has vast experience of 33 years with expertise in Corporate Governance and Enterprise Risk Management.
- Currently he is a Managing Partner of RVCO Consultants, LLP and Independent Director in Shilchar Technologies.

Mr. Shekhar Khanolkar

- Mr. Shekhar Khanolkar holds degree in B.E. (Petroleum and Petrochemical Engineering) M.N.S. (Marketing) and AMP from Harvard Business School. He has vast experience of 30 years in Leadership, People Management, Strategy, Operation & Projects.
- Currently he is an Independent Director and member of the audit committee with Aarti Industries Limited.





State Of The Art Manufacturing Facilities



ROHA

- One of Excel's first large scale facilities.
- The Roha site is the main production hub of a number of key phosphorus-based products, and it handles one of the highest quantities of yellow phosphorus in India.
- Wide range of chemical inputs and Veterinary APIs are manufactured at Roha along with key polymer additives and specialty chemicals.

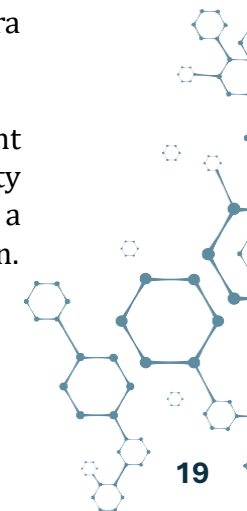
LOTE

- This site is a leading producer of Organo phosphonates which are used as chelating agents in a wide range of applications including water treatment, soaps and detergents, textile auxiliaries and I & I cleaners.
- Products manufactured in this site are also used as Biocides and find application in Coatings, MDF Boards and Adhesives.

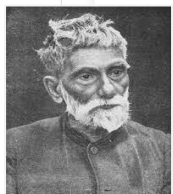


VIZAG

- This site was acquired in 2019 and is located in Special Economic Zone (SEZ, Atchutapuram) near Visakhapatnam in Andhra Pradesh.
- Currently the Plant Manufactures Specialty Intermediates and it has a potential for future expansion.



Awards & Accolades



PC Ray award for Indigenous Technology
1965



Jamnalal Bajaj fair business Practices Award
1992



ENCON, Govt of India Award for Energy Efficiency
2004



ICC Lifetime Achievement Award to Mr. Ashwin Shroff
2018



JSW Earth Care Award to Excel's NGO, VRTI for CSR Initiatives
2018



ICC Product Stewardship Award
2019



National Safety Council of India Award
2020



ICC Award for Excellence in Management of Human Resources and Environment
2020



FICCI : Joint Runner Up "Leading Company Contributing Towards Atmanirbhar Bharat in Chemicals"
2021



Awards & Accolades



Shrestha Suraksha Puraskar in Chemical Manufacturing Sector for the year 2021 from National Safety Council of India



Certificate of Appreciation from National Safety Council of India



Certificate for Longest Accident Free period & Lowest Frequency Rate



ICC Responsible Care "Pollution Prevention Code" 2021 & Category : I Management of Health and Safety 2021



ICC Excellence in Management of Environment 2019



Leading Company Contributing Towards Atmanirbhar Bharat in Chemicals 2021 from FICCI



Awards & Accolades (2/2)



2022 : ICC Certificate of Merit. Category : Management of Health and Safety 2021



Received Bronze medal for sustainability from Ecovadis



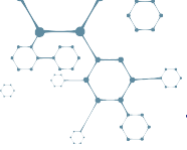
"Make in India Partnering Award" was presented to Excel during Rallis' Annual vendor meet



FICCI Chemicals and Petrochemicals Awards 2022" Category "Sustainability : Excellence in Safety

Ethical responsibility
- Pillar of our CSR





Excel's Three Pillars of Sustainability



All Three Aspects – People, Profit and Planet must be balanced to ensure Sustainability

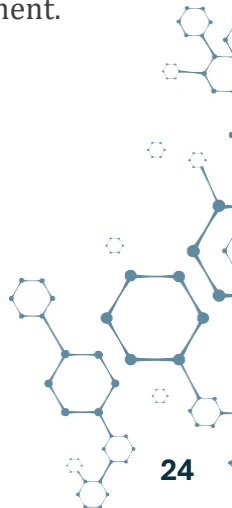
People in Excel Industries

are guaranteed a work environment where employees find value in what they do everyday. Beyond a safe, healthy work environment, opportunities to develop one's potential are provided through education and participation.



Planet refers to the commitment by **Excel Industries** to implement environmentally sustainable practices and they continually look for ways to go beyond what is expected in order to safeguard and enhance the natural environment.

Protecting the interests of all our stakeholders



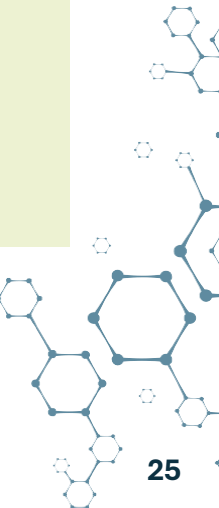


Corporate Social Responsibility



- Engaged in CSR initiatives since inception.
- Endeavors towards creating positive change for the environment and the communities we serve.
- Committed to the UN's Sustainability Development Goals.

₹ 12+ crs
spent on CSR activities
in last 5 years



Water Security Through Community



Drinking Water Facility Sand Filter
At – Pale khurd Village Roha - Raigad



Repairs of Water Wells, At- Nivi Adivasiwadi ,
Roha Raigad

Animal Husbandry



Fish Farming Pond follow-up Visit –
Yashwantkhar, Taluka- Roha, Raigad



Goat farming – Bhise Taluka Roha - Raigad

Rural Development – Agriculture & Community



Kharif seeds Distribution, Karivane,
Khateliwadi Roha Taluka, Raigad



Turmeric Cultivation, Roha Taluka, Raigad



Rabi Season Land Preparation,
Bahe, Roha Taluka, Raigad



Vegetable Transporting Vehicle,
Khateliwadi , Roha Taluka, Raigad

Women Empowerment



Millet Cakes Training, VRTI Training Hall, Roha Taluka, Raigad



Nauvari Training, VRTI Hall, Roha Taluka, Raigad



Flower making training, VRTI Hall Roha Taluka, Raigad



Support to bussiness stall, Bhat Hall, Roha Taluka, Raigad

Education



School Head Master Teacher Meeting, VRTI Office, Roha Taluka, Raigad



Sport Material Distribution, Shramik Vidyalay Chilhe High School, Roha Taluka, Raigad

Health



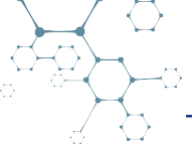
Batch 1 Nursing Training Class Material Support, VRTI Training Hall, Roha Taluka, Raigad



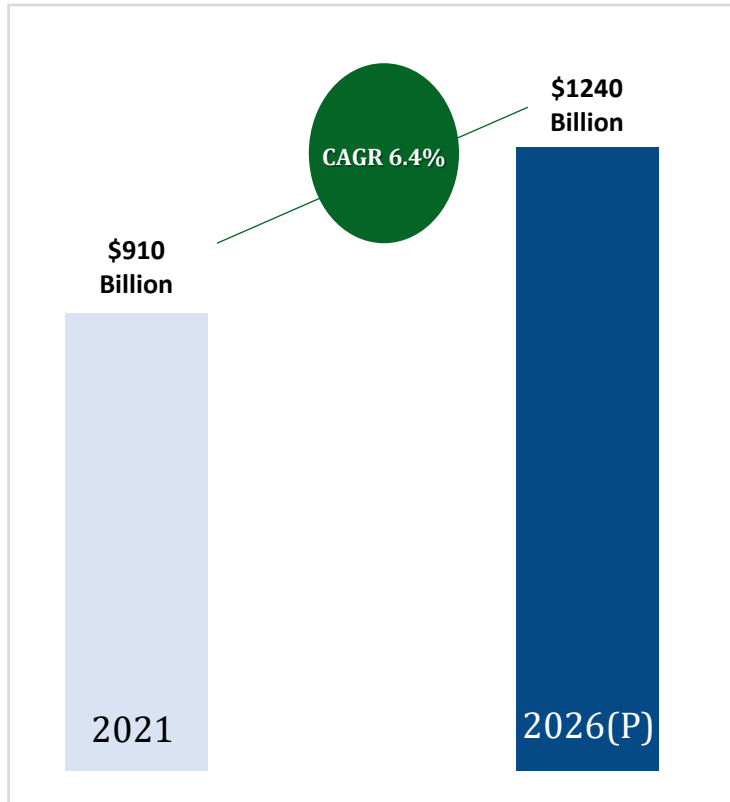
Kits Distribution to ASHA Workers (Health Workers) : VRTI training hall, Roha, Raigad

Industry has a Huge Potential





The Global Specialty Chemical Industry was valued at **\$910Bn** in **2021** and is projected to reach **\$1240Bn** by **2026**, growing at a **CAGR** of **6.4%** from **2021 to 2026***.



MARKET SEGEMENTATION

- Agrochemicals
- Dyes and Pigments
- Construction Chemicals
- Specialty Polymers
- Textile chemicals
- Base Ingredients
- Surfactants
- Water treatment
- Functional Ingredients

KEY INSIGHTS*

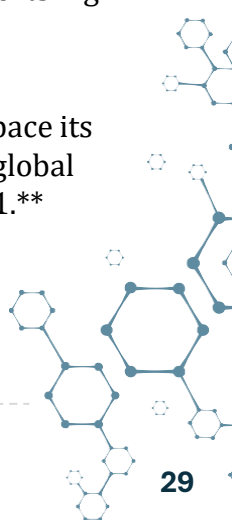
- China holds 40% share in global chemical industry. #
- Asia Pacific accounted for a revenue share of 46.8% in the market for specialty chemicals.
- Exportable specialty chemicals accounts for ~15-17% of the industry.

OUTLOOK

- Asia-Pacific market is expected to grow fastest.
- China is expected to keep specialty chemical imports high.
- The Indian specialty chemicals industry will outpace its Chinese counterpart and double its share of the global market to ~6% by 2026 from 3-4% in fiscal 2021.**

Source:

1. * FICCI Aventus Report
2. @ IBEF
3. # McKinsey report 2019
4. ** Ciiisil report 2022





...Indian industry growing at double digit



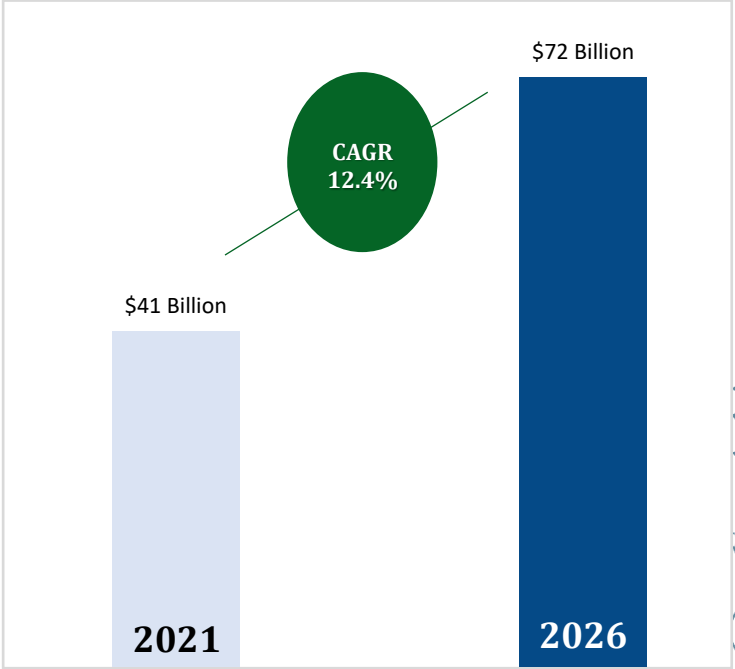
- The Indian chemical industry is expected to reach \$304 billion by 2025, growing at a CAGR of 9.3%. (Source: TOI)
- Market share of India to grow to 6% by 2026. (Source: CRISIL)
- Domestic growth in the sector is predicted to be at 13-15% . (Source: CRISIL)
- Exports and revenue from India are predicted to grow 18-20% . (Source: CRISIL)
- Under the Interim Budget 2024-25 the government allocated Rs. 192.21 crore (US\$ 23.13 million) to the Department of Chemicals and Petrochemicals.

India is expected to remain a driving force in Asia for chemical demand given its strong economic growth and resilient industrial production and greater demand. India's specialty chemicals companies are expanding their capacities to cater to rising demand from domestic and overseas

An investment of Rs. 8 lakh crore (US\$ 107.38 billion) is estimated in the Indian chemicals and petrochemicals sector by 2025 & 7-9% growth is expected in FY25 (Source: IBEF & TOI)

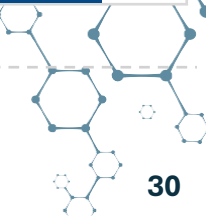
As the global economy strengthens, demand for chemicals in expected to rise, benefiting the Indian exporters.

The Indian Specialty Chemical Industry was valued at \$41Bn in 2021 and is projected to reach \$72Bn by 2026, growing at a CAGR of 12.4% from 2021 to 2026.



Source:

1. * FICCI Aventus Report
2. @ IBEF
3. # McKinsey report 2019



Historical Financial Performance



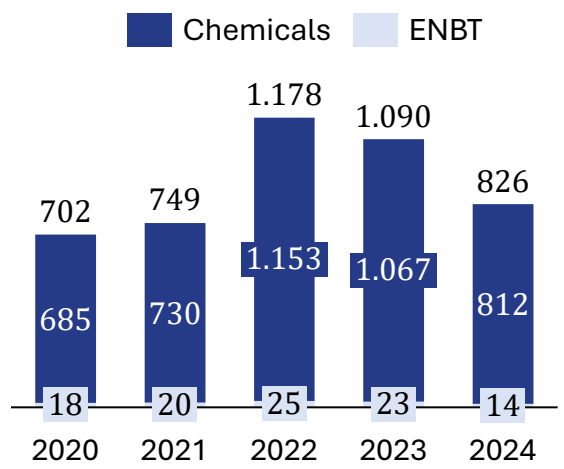


Historical Performance

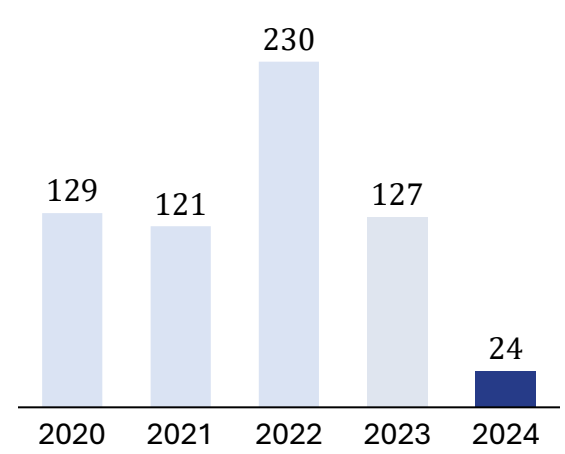


(Standalone)

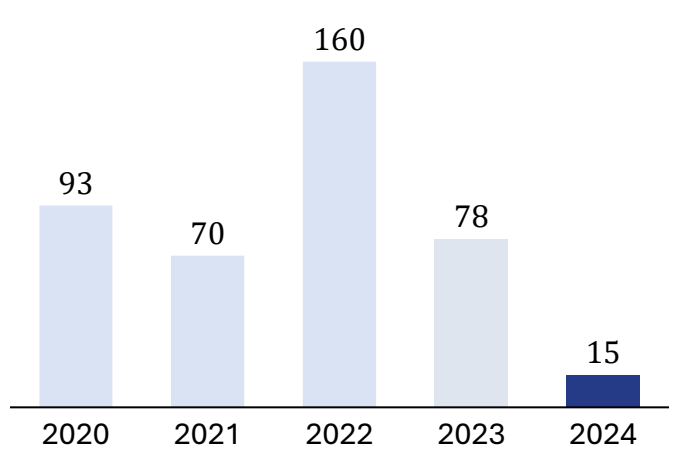
REVENUE (Rs in Crs)



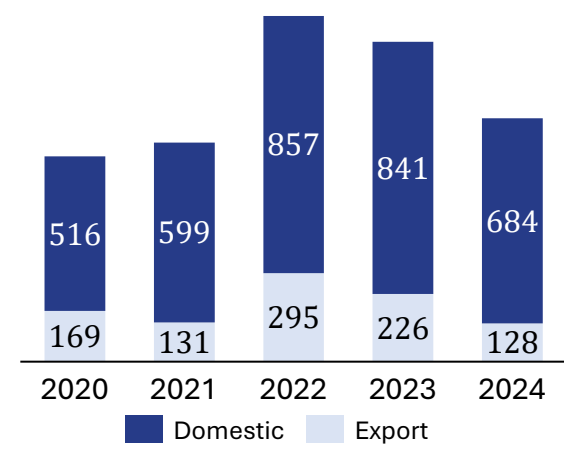
EBITDA (Rs in Crs)



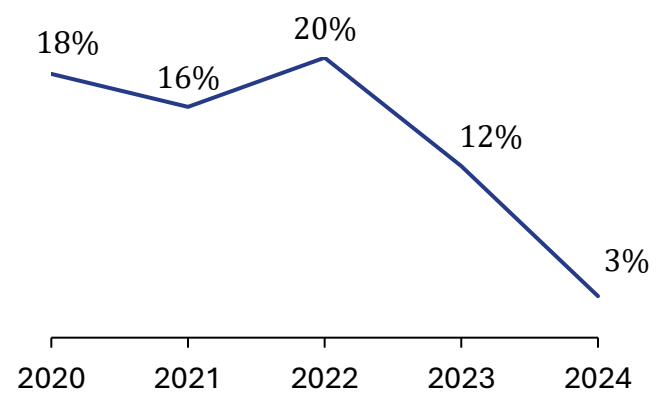
PAT (Rs in Crs)



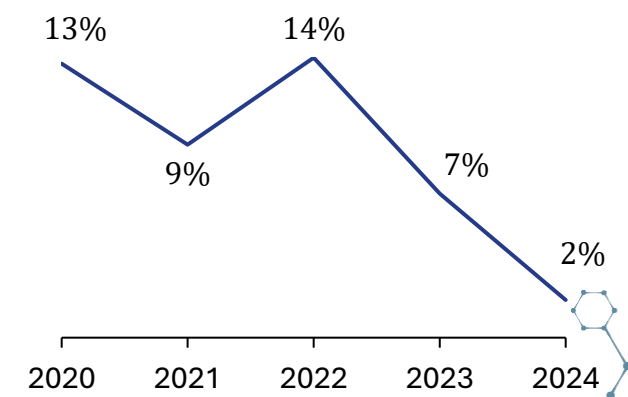
REVENUE MIX Chemicals(Rs in Crs)



EBITDA Margin (%)



PAT Margin (%)



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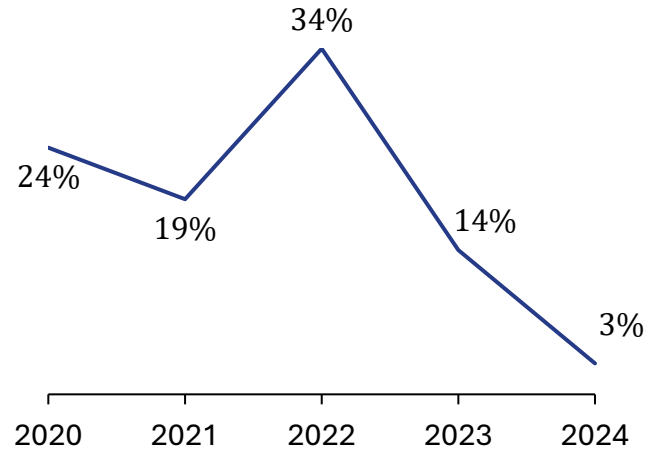


Historical Performance

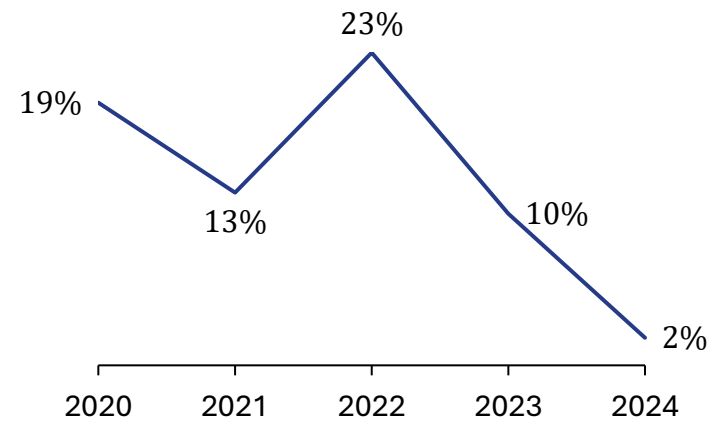


(Standalone)

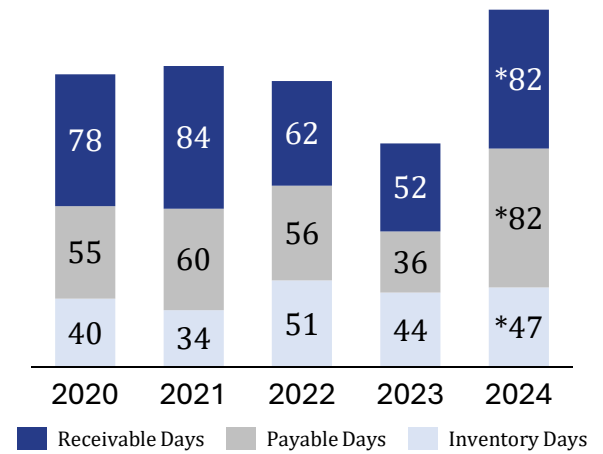
Return on Capital Employed



Return on Equity

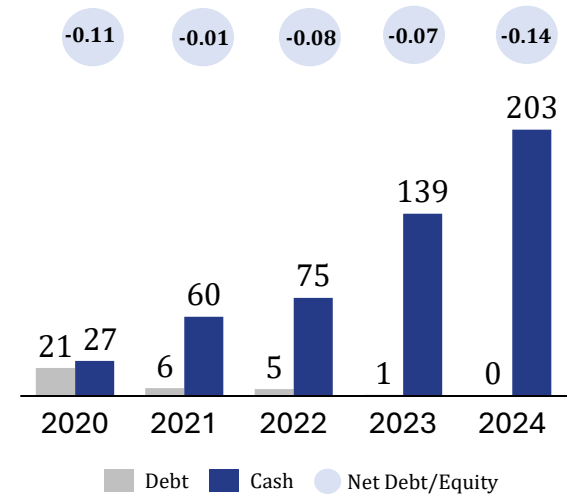


WORKING CAPITAL ANALYSIS#



*Higher due to increase in operations in Q4 FY 24 in comparison to yearly average

Net Debt / Equity



Long-term debt free & Cash-rich company



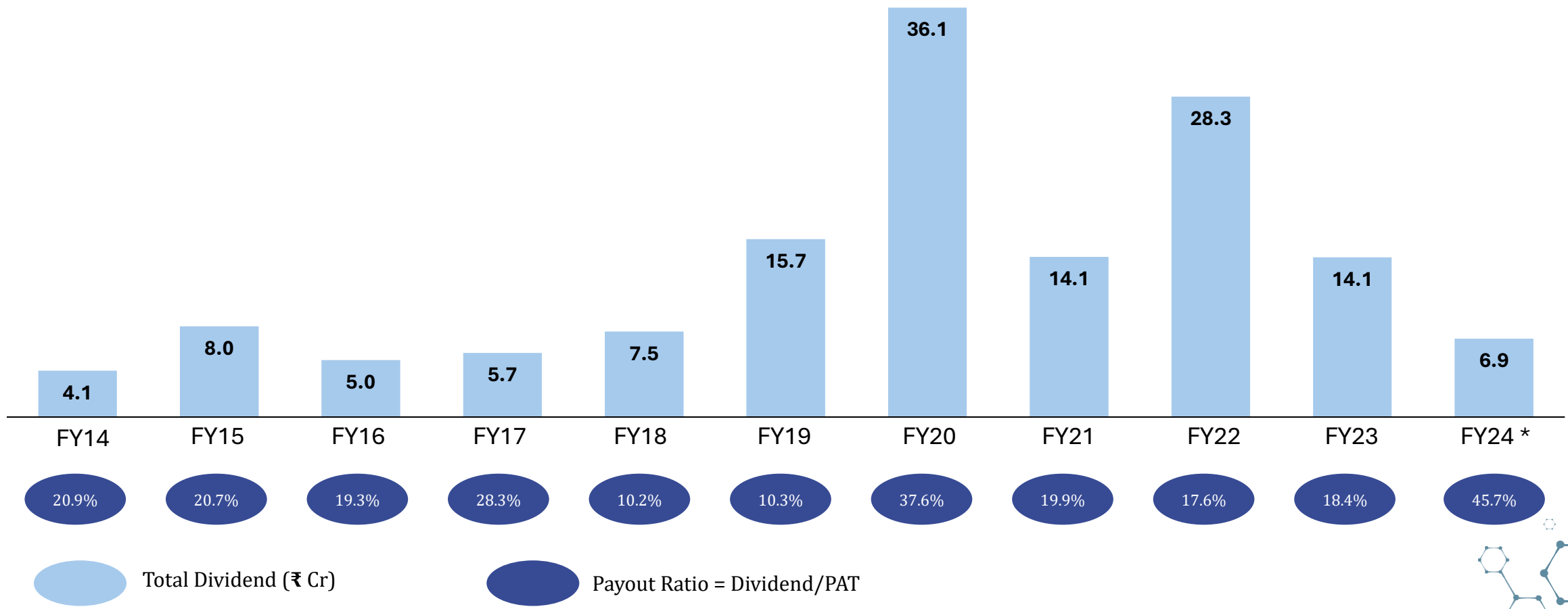
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(a) ROCE=EBIT/Avg Capital employed [Capital Employed=Net worth excluding other comprehensive income + total debt]. (b) ROE= PAT/Net worth excluding other comprehensive income. #Calculated on the basis of revenue from operations

Consistent shareholder returns



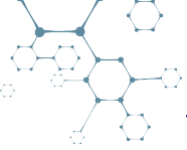
FY20 Rs 36.1 crore Dividend Payout	FY21 Rs 14.1 crore Dividend Payout	FY22 Rs 28.3 crore Dividend Payout	FY23 Rs 14.1 crore Dividend Payout	FY24* Rs 6.91 crore Dividend Payout	Rs 145.5 crores Returned to shareholders in the last 10 years; 28% CAGR growth
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Total Dividend (₹ Cr)
 Payout Ratio = Dividend/PAT



(* - subject to the approval of the shareholders at the Annual General Meeting)



Capital allocation over the last few years



Capital Expenditure

The company executed Rs 346 Crs of Capex throughout the course of the four-year term (2019–24), which included the acquisition of Visakhapatnam site. Further, the company is in the process of setting up a state of the art R&D facility at Mumbai.



Capacity Expansion

Received EC from regulatory bodies to increase its production capabilities and product offerings. Few of the products are Phosphorus Pentasulphide, Diethyldithiophosphoryl Chloride, Diazotization Chemistry platform, Phosphonates and Pharma capacities.



New Products

Introduced capacities for new products like Sodium Trichloro Pyridinol (NaTCP), DMPAT and a polymer additive.



Waste-water treatment

Upgraded its waste-water treatment capabilities in line with the expanded volumes.



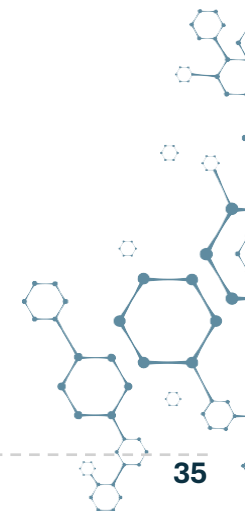
Lote and Roha Sites

Undergone technological advancements and asset maintenance.



Vizag Facility

Added volume capabilities for its existing and few new products.






Key takeaways



Sustainable solutions

Delivering sustainable solutions for a better environmental footprint



Industrial processes

Sustainability helps to reduce carbon footprint and increases operational excellence



Enhancing R&D

Enhancing R&D facility with capable teams across diverse functions will help in expansion



Changing landscapes

Recognizes the changing landscape and strategically aligned to leverage from them



Capturing opportunities

Many companies are slated to go off patent during the next 5 – 6 years. Your company can expand upon these opportunities.



Consumer oriented approach

The new product development strategy is centered around new chemistry platforms with focus on export & consumer-oriented approach



Thank You



Company :



Excel Industries Limited

CIN: L24200MH1960PLC011807

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