

FALAK INVESTMENT PVT LTD
102, Maker Chambers III, Nariman Point, Mumbai – 400021
CIN: U67120MH1996PTC095756; Telephone No. 022 6750 3500/555

May 15 2020

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 40000

Everest Industries Limited
GAT No. 152, Lakhmapur,
Taluka Dindori Nashik - 422202

Dear Sir/Madam,

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of Shareholding

1. Name of the Target Company (TC)	Everest Industries Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
3. Particulars of the shareholder (s): a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ OR b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Falak Investment Private Limited (the "Promoter")

FALAK INVESTMENT PVT LTD

102, Maker Chambers III, Nariman Point, Mumbai – 400021
CIN: U67120MH1996PTC095756; Telephone No. 022 6750 3500/555

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting Capital wherever Applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March 2020, holding of: a) Shares Falak Investment Private Limited b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	79,33,409 Nil Nil Nil Nil	50.74% - - - -	50.74% - - - -
Total	79,33,409	50.74%	50.74%

Part-B

Name of the Target Company: Everest Industries Ltd.

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Falak Investment Private Limited	Yes	

For **Falak Investment Private Limited**



Bankatlal H. Gaggar

Director

Place: Mumbai

Date: May 15 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.