

EVEREADY INDUSTRIES INDIA LIMITED
Registered Office: 1, Middleton Street, Kolkata - 700071
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2011

							₹ Lakhs
	Particulars	3 months ended (31/12/2011)	Previous 3 months ended (30/09/2011)	Corresponding 3 months ended in the previous year (31/12/2010)	Year to date figures for current period ended (31/12/2011)	Year to date figures for the previous year ended (31/12/2010)	Previous accounting year ended (31/03/2011)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Gross Sales/Income from operations	26,712.56	27,009.37	25,916.29	79,645.19	78,702.18	100,226.00
	Less: Excise Duty	1,328.31	1,415.90	1,312.26	4,125.57	4,067.63	5,183.68
2	a) Net Sales/Income from operations	25,384.25	25,593.47	24,604.03	75,519.62	74,634.55	95,042.32
	b) Other Operating Income	166.03	40.02	105.74	245.22	193.09	265.31
3	Total Income	25,550.28	25,633.49	24,709.77	75,764.84	74,827.64	95,307.63
4	Expenditure						
	(a) (Increase)/Decrease in Stock-in-Trade & Work-in-Progress	(412.48)	81.11	1,096.66	26.83	2,208.50	1,758.13
	(b) Consumption of Raw Materials	12,458.12	11,386.94	10,707.44	34,648.32	32,073.42	44,038.21
	(c) Purchase of Traded Goods	4,870.15	5,284.44	4,040.25	14,423.02	12,592.33	14,208.27
	(d) Employee Cost	2,263.69	2,307.70	2,234.40	6,874.42	6,475.79	8,774.96
	(e) Depreciation / Amortisation	590.57	606.19	611.75	1,801.84	1,826.57	2,453.18
	(f) MTM on Commodity Hedging	(43.82)	43.82	-	-	-	-
	(g) Other Expenditure	5,310.28	4,775.89	4,486.42	14,658.14	13,052.22	17,091.93
	(h) Total	25,036.51	24,486.09	23,176.92	72,432.57	68,228.83	88,324.68
5	Profit from Operations before Other Income, Interest & Exceptional Items	513.77	1,147.40	1,532.85	3,332.27	6,598.81	6,982.95
6	Other Income - Interest on Income Tax Refund	-	98.42	-	187.69	1.33	592.40
7	Provisions no longer required written back	-	-	-	-	62.04	190.90
8	Profit before Interest & Exceptional Items	513.77	1,245.82	1,532.85	3,519.96	6,662.18	7,766.25
9	Interest and Exchange fluctuation (Net)						
	a) Interest	789.19	696.95	711.01	2,229.32	2,391.97	3,130.30
	b) Exchange Fluctuation	303.38	136.12	14.34	448.97	(18.17)	(2.64)
10	(Loss)/Profit after Interest but before Exceptional Items	(578.80)	412.75	807.50	841.67	4,288.38	4,638.59
11	Exceptional Items						
	- Workmen Separation Cost	1.98	107.05	-	184.02	29.27	29.27
12	(Loss)/Profit from Ordinary Activities before Tax	(580.78)	305.70	807.50	657.65	4,259.11	4,609.32
13	Tax Expense						
	-Current Income Tax	(116.20)	61.16	160.94	131.58	848.86	932.42
	-Deferred Tax	19.67	(59.28)	(8.12)	(90.31)	(114.15)	(247.10)
	-Excess FBT provision relating to earlier year written back	-	-	(13.21)	-	(13.21)	(13.21)
14	Net (Loss)/Profit from Ordinary Activities after Tax	(484.25)	303.82	667.89	616.38	3,537.61	3,937.21
15	Extraordinary items (net of tax expenses)	NIL	NIL	NIL	NIL	NIL	NIL
16	Net (Loss)/Profit for the period / year	(484.25)	303.82	667.89	616.38	3,537.61	3,937.21
17	Paid up Equity Share Capital Face Value : ₹ 5/- per share.	3,634.36	3,634.36	3,634.36	3,634.36	3,634.36	3,634.36
18	Reserves and Surplus Excluding Revaluation Reserve as per Balance Sheet of Previous accounting year	-	-	-	-	-	62,321.32
19	Earning Per Share (EPS) - ₹						
	Basic and Diluted EPS for the period, for the year to date and for the previous year (not to be annualised)						
	Basic	(0.67)	0.42	0.92	0.85	4.87	5.42
	Diluted	(0.67)	0.42	0.92	0.85	4.87	5.42
20	Public Shareholding						
	Number of Shares	42,995,723	43,044,708	43,001,573	42,995,723	43,001,573	43,001,573
	Percentage of Share Holding	59.15	59.22	59.16	59.15	59.16	59.16
21	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	No of Shares	3,200,000	3,200,000	3,200,000	3,200,000	3,200,000	3,200,000
	% of the total shareholding of Promoter & Promoter Group	10.78	10.80	10.78	10.78	10.78	10.78
	% of the total share capital of the Company	4.40	4.40	4.40	4.40	4.40	4.40
	b) Non-Encumbered						
	No of Shares	26,491,537	26,442,552	26,485,687	26,491,537	26,485,687	26,485,687
	% of the total shareholding of Promoter & Promoter Group	89.22	89.20	89.22	89.22	89.22	89.22
	% of the total share capital of the Company	36.45	36.38	36.44	36.45	36.44	36.44

NOTES:

1. The Company is engaged in the business of marketing of dry cell batteries, rechargeable batteries, flashlights, packet tea, general lighting products, insect repellents and other homecare products which come under a single business segment known as Fast Moving Consumer Goods (FMCG).

2. Geographical Segment - (₹ Lakhs)

	3 months ended (31/12/2011)	Previous 3 months ended (30/09/2011)	3 months ended (31/12/2010)	Year to date for the period ended (31/12/2011)	Year to date for the period ended (31/12/2010)	Year to date for the period ended (31/03/2011)
Sales within India	25,675.76	26,522.44	25,136.44	77,566.33	76,327.49	97,088.83
Sales outside India	1,036.80	486.93	779.85	2,078.86	2,374.69	3,137.17

3. Investor Grievance Report -

No. of investor grievances pending at the beginning of the quarter	Nil
No. of investor grievances received during the quarter	13
No. of investor grievances replied/resolved during the quarter	13
No. of investor grievances pending at the end of the quarter	Nil

4. Exceptional Item represents separation costs of workmen who opted for the same during the quarter consequent to the suspension of operations at the Company's manufacturing facility at Cossipore, Kolkata.
5. Figures of the previous quarters / periods have been regrouped / rearranged wherever considered necessary.
6. The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on February 13, 2012 and subjected to a limited review by the Statutory Auditors of the Company.

EVEREADY INDUSTRIES INDIA LTD

Kolkata
February 13, 2012

Suvamoy Saha
Director