

BABCOCK BORSIG LIMITED

CORPORATE IDENTITY NUMBER (CIN) : U67120WB1993PLC058690
REGISTERED OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA-700 001
TELEPHONE : 033-2210-1221, 2243-5391/5393, 2248-9434/9435
FAX : 91-33-2248-8114, 2248-3683, E-MAIL : administrator@wmg.co.in

3rd November, 2021

The Secretary
BSE Ltd
P.J. Towers, 25th Floor
Dalal Street, Fort
MUMBAI -400 001
Scrip Code: 531508

The Secretary
The National Stock
Exchange
of India Ltd, Listing Dept
Exchange Plaza, 5th Fl.
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051
Scrip Code: EVEREADY

The Secretary
The Calcutta Stock
Exchange Ltd
7, Lyons Range
KOLKATA 700001
Scrip Code:10000029

The Secretary
Eveready Industries India Limited
1, Middleton Street
Kolkata - 700071

Dear Sir,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

We are submitting herewith the revised disclosure / details of all the agreements / events pertaining to encumbrance on shares of Eveready Industries India Ltd. existed as on 30.09.2019 held by the Company under Regulation 31 of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 in prescribed format as per SEBI circular dated August 07, 2019 in Annexure II.

Please acknowledge receipt.

Yours faithfully,

For BABCOCK BORSIG LIMITED



PARTHA PRATIM DAS
MANAGER & CFO

Encl: as above.



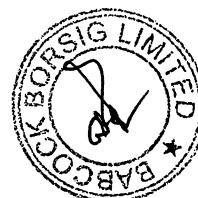
A Member of the Williamson Magor Group of Companies

Annexure – II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

Name of listed company	Eveready Industries India Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd. 3. The Calcutta Stock Exchange Ltd.
Name of the promoter(s) / PACs whose shares have been encumbered	Babcock Borsig Ltd. Other PACs Bishnauth Investments Ltd. Williamson Magor & Co. Ltd. Williamson Financial Services Ltd. McLeod Russel India Ltd. Bennett Coleman and Company Ltd. Kilburn Engineering Ltd. Ichamati Investments Ltd United Machine Co. Ltd. Nitya Holdings & Properties Ltd. Zen Industrial Services Ltd. Dufflaghur Investments Ltd. Yashodhara Khaitan Aditya Khaitan Amritanshu Khaitan Vanya Khaitan B M Khaitan Isha Khaitan Kavita Khaitan
Total promoter shareholding in the listed company	No.of shares – 9,87,484 % of total share capital – 1.36%
Encumbered shares as a % of promoter shareholding	Pledge – 99.24%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	NO



Detail of all the existing events / agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: 06.04.2017)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc., or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 9,80,000 % of total share capital: 1.35%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Vistra ITCL (India) Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Debenture Trustee
	Names of all other entities in the agreement	Williamson Financial Services Limited, Vistra ITCL (India) Limited
	Whether the encumbrance is relating to any debt instruments viz, debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes If yes, 1. Name of the issuer : Babcock Borsig Limited Details of the debt instrument – BBL had issued 1500 Non-Convertible Debentures of Face Value of Rs. 10,00,000/- each aggregating to Rs. 150 Crores to IL&FS Infrastructure Debt Fund on a private placement basis. 2. Whether the debt instrument is listed on stock exchanges? - No 3. Credit Rating of the debt instrument - No 4. ISIN of the Instrument - NA
Security Cover/ Asset Cover	Value of the shares on the date of the event / agreement (A)	Rs. 27.13 Crores (approx.) (Rs. 276.90 per share i.e. Cl. Price as on 06.04.2017)
	Amount involved (against which shares have been encumbered) (B)	Rs. 150 Crores
	Ration of A / B	0.1809
End use of money	Borrowed amount to be utilised for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilisation of amount, repayment schedule etc. (a) Any other reason (lease specify)	Utilisation - The fund has been utilised by BBL towards repayment of loan availed from Mcleod Russel India Limited Schedule of Repayment – Repayment in 16 equal quarterly instalments, after a moratorium of 24 months from the date of first disbursement of facility.

Signature of Authorised Signatory:

Place: Date: 03-11-2021

For Babcock Borsig Limited


Partha Pratim Das
Manager & CFO

