

Date: 12th August, 2026

To,

The Manager - DCS

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 544519

The Manager - Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051

Symbol: EUROPRATIK

Dear Sir / Ma'am,

Subject: Investor Presentation

Kindly find enclosed herewith a Investor Presentation relating to announcement for Audited Standalone and Consolidated Financial Results of the Company for the quarter ended on 30th June, 2026.

Kindly take the same in your record.

Thanking you,
Yours faithfully,

For Euro Pratik Sales Limited

Shruti Kuldeep Shukla
Company Secretary & Compliance Officer
Encl: As stated above

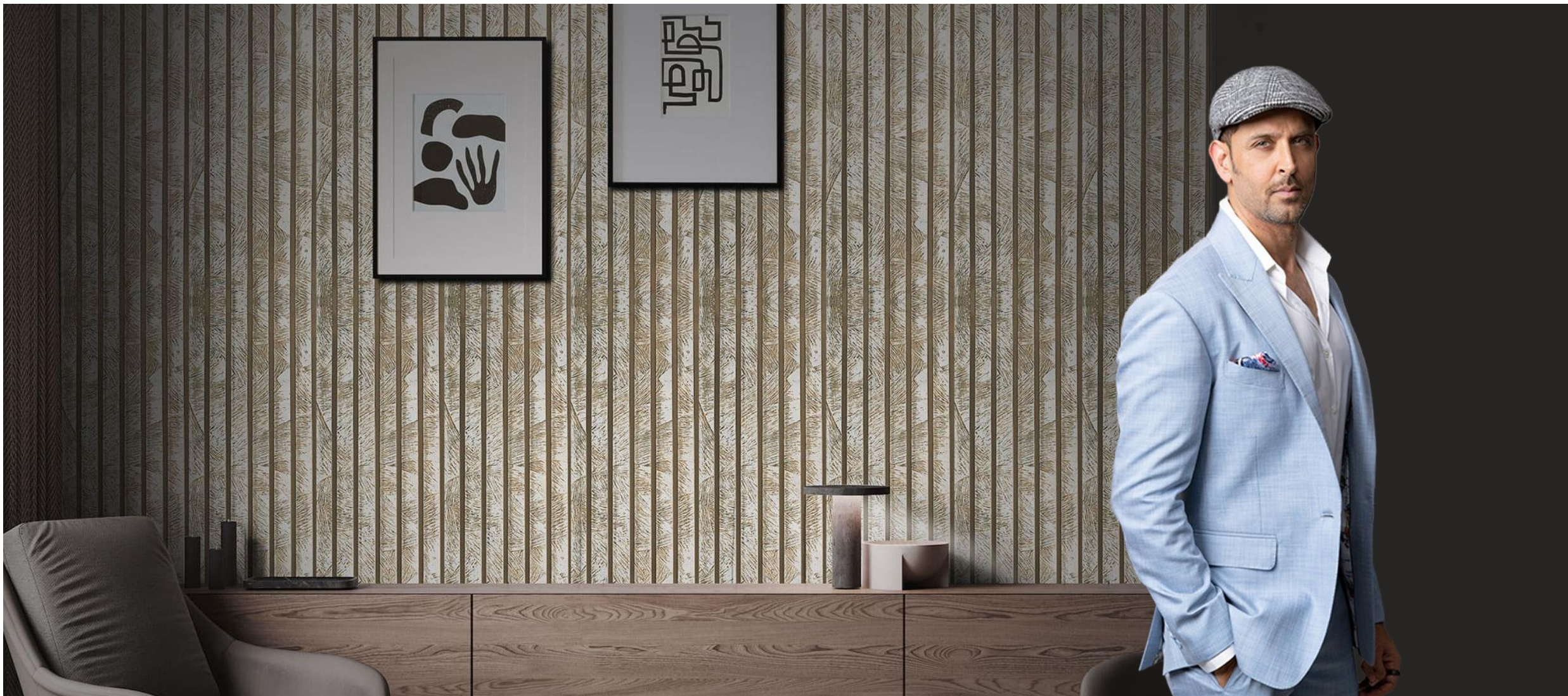
EURO PRATIK SALES LIMITED

(FORMERLY KNOWN AS "EURO PRATIK SALES PVT. LTD..")

 +91-22-3513 1076  INFO@EUROPRATIK.COM

CIN-L74110MH2010PLC199072

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INFO@EUROPRATIK.COM





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Euro Pratik Sales Limited - At a Glance

Euro Pratik provides high-quality, eco-friendly alternatives to traditional wall décor products like wallpaper, wood, and paint. We operate as a leading seller and marketer in the decorative wall panel and laminate industry.



***15.87%**
Market Share

Leader in Organized Decorative
Wall Panels Industry



Low Leverage
Company



1000+
Designs Launched Every Year



30+ Product Categories
& 3,100+ Designs

Eco-friendly, pre-finished and
ready-to-use portfolio



From India: 99.11%
Outside India: 0.89%

Sales Contribution



Euro Pratik and Gloirio

Premium brands targeting upper-middle
and luxury segments



Distribution network in **148** cities & **205**
Distributors (203 in India and 2 outside
India) across **25** States & **6** Union
Territories

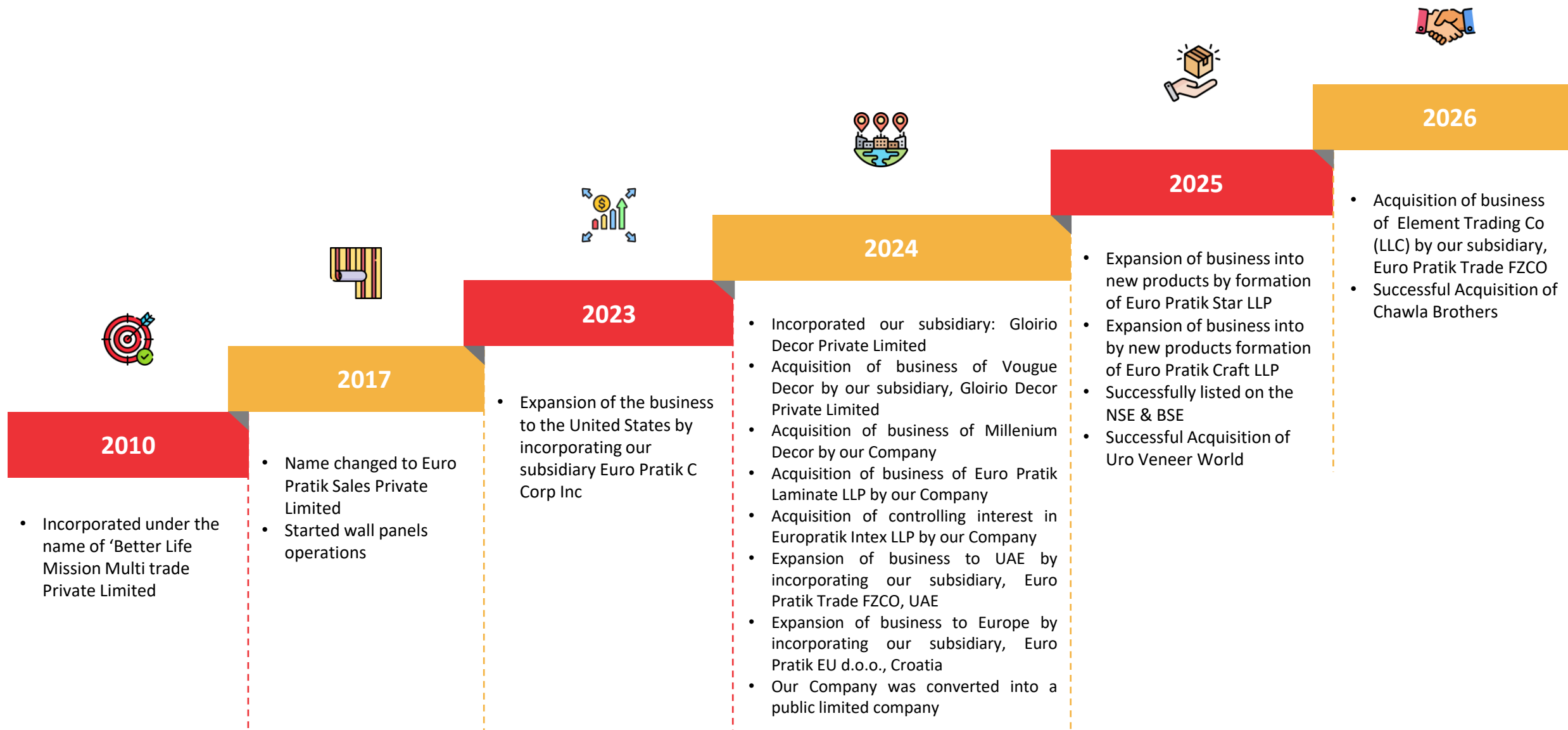


~2,59,496.50
square feet of Operational Warehouses
located strategically across India



Fixed Asset-light model with **36+**
contract manufacturers in India and abroad
including South Korea, China, United States,
Romania, Turkey, Indonesia and Portugal

Our Journey & Key Milestones



- 01 Comprehensive Product Portfolio Across Various Categories
- 02 Staying Ahead of Market Trends with Innovation & Design Excellence
- 03 Pan-India Reach & Market Penetration
- 04 Strengthening Brand Presence & Distributor Engagement
- 05 Driving Operational Efficiency Through Strategic Partnerships & Inventory Management
- 06 Selective Acquisitions Strengthening the Portfolio
- 07 Favorable Industry Tailwinds





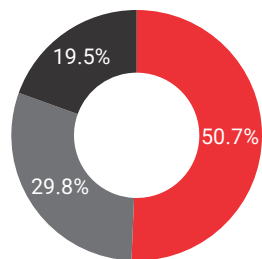
Comprehensive Product Portfolio Across Various Categories

Overview of Product Portfolio

19 range of decorative wall panels		11 range of decorative laminates
30+ Products	3100+ Designs	3750+ SKUs

Over Fiscals 2023–2025, Expanded our product portfolio with new launches including Chisel, Classic Louvers, Thermolite, Weavers, Dazzle, Miga Edge, Zink, and Wave

Revenue Mix (Q1FY27)



Decorative wall panels Decorative laminates Others

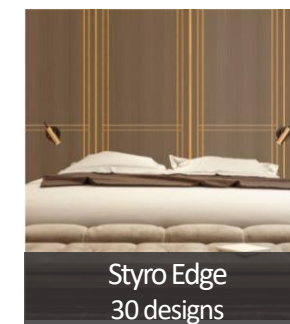
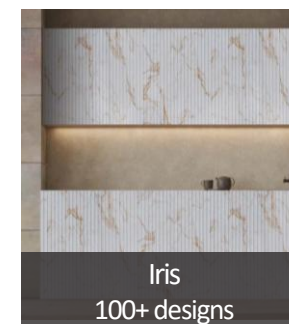
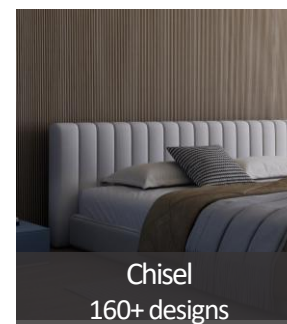
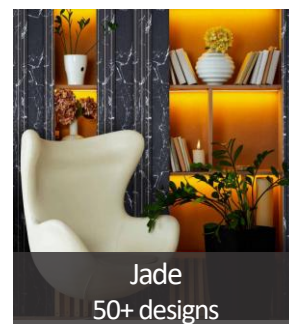
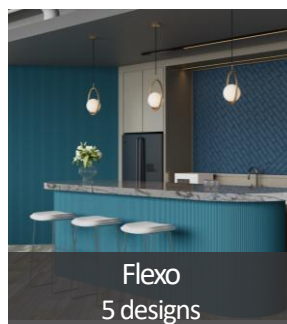
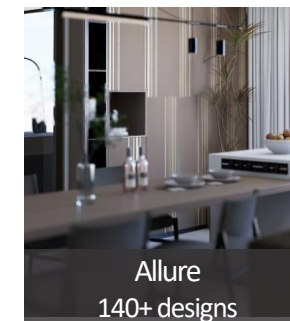
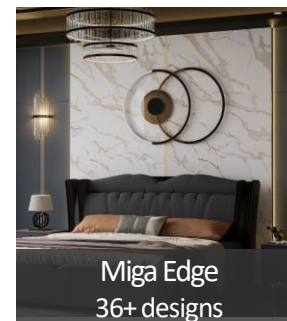
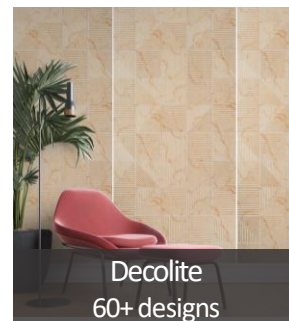
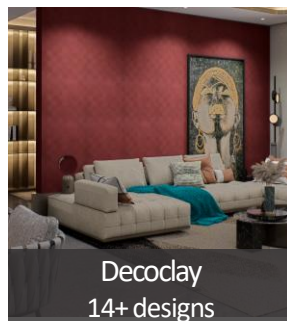
Features of Products

- ✓ Durable
- ✓ Sturdy/Light weight
- ✓ Eco friendly
- ✓ Anti bacterial
- ✓ Antifungal
- ✓ Free from certain heavy metals
- ✓ Moisture resistant
- ✓ Available at different price points in variety of finishes & effects

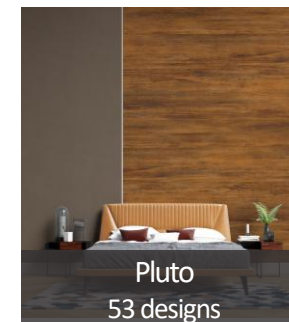
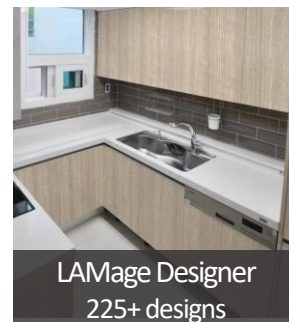
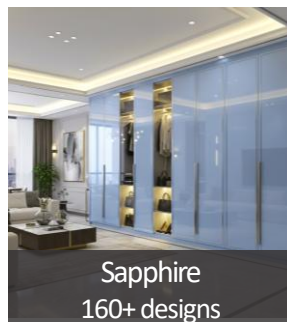
Note: Others include interior films, adhesives and other miscellaneous products

Product Categories Offering a Differentiated Value Proposition^

Decorative Wall Panels



Decorative Laminates



Interior Films

Other Products

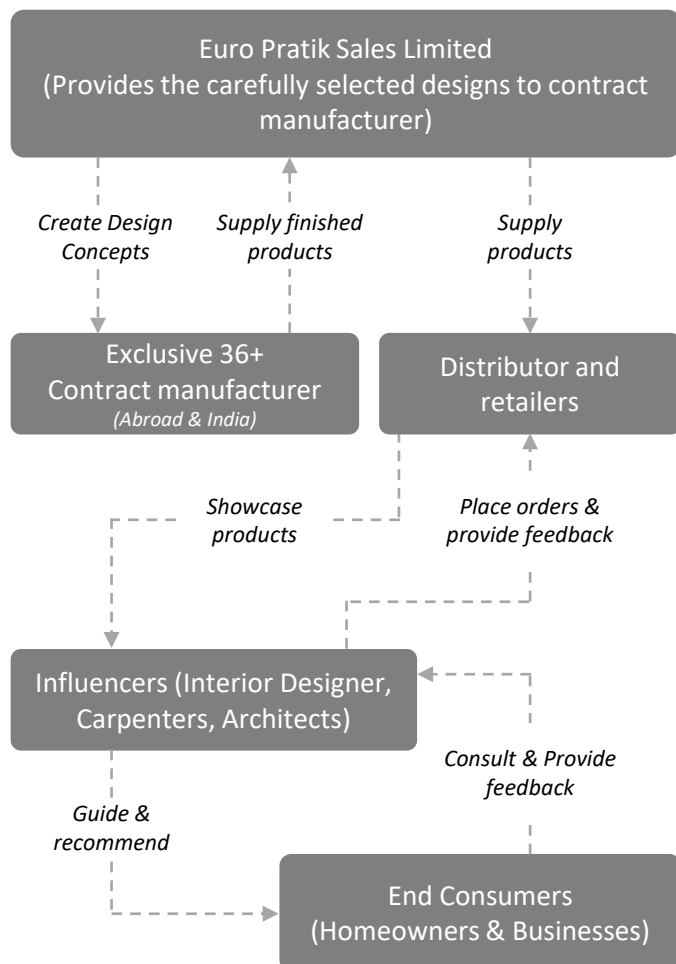
- ✓ Profile
- ✓ Moldings
- ✓ Highlighters
- ✓ Exterior Claddings
- ✓ Translucent Panels



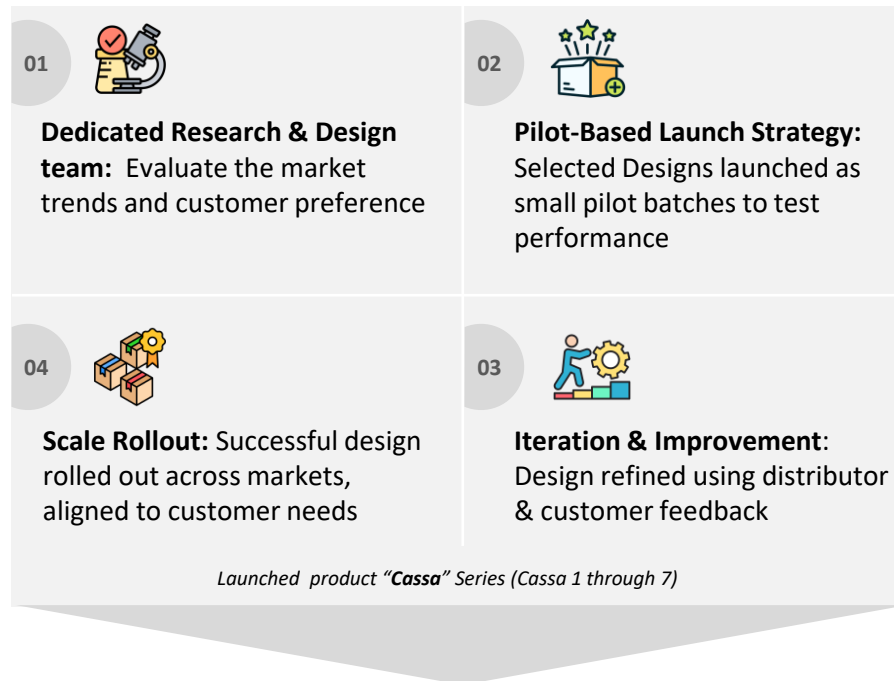
Staying Ahead of Market Trends with Innovation & Design Excellence

Fast-fashion approach in Wall Panels & Laminates with continuous product innovation, rapid design cycles & Market-driven development

Euro Pratik Value Chain

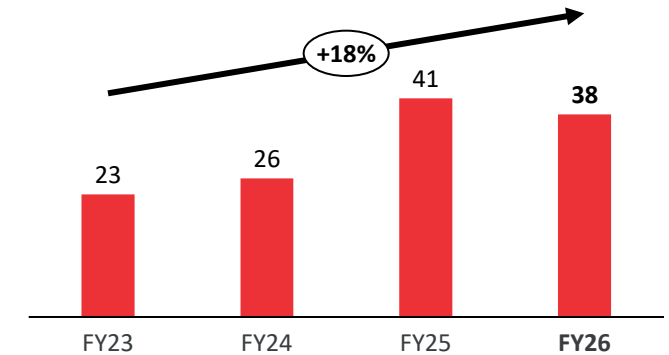


Product Development Strategy



Continuous Innovation: In the last 4 years, Launched 113 catalogue. On average, two new catalogues are introduced every month, each featuring 50-60 designs

Introducing Product and Sub Products



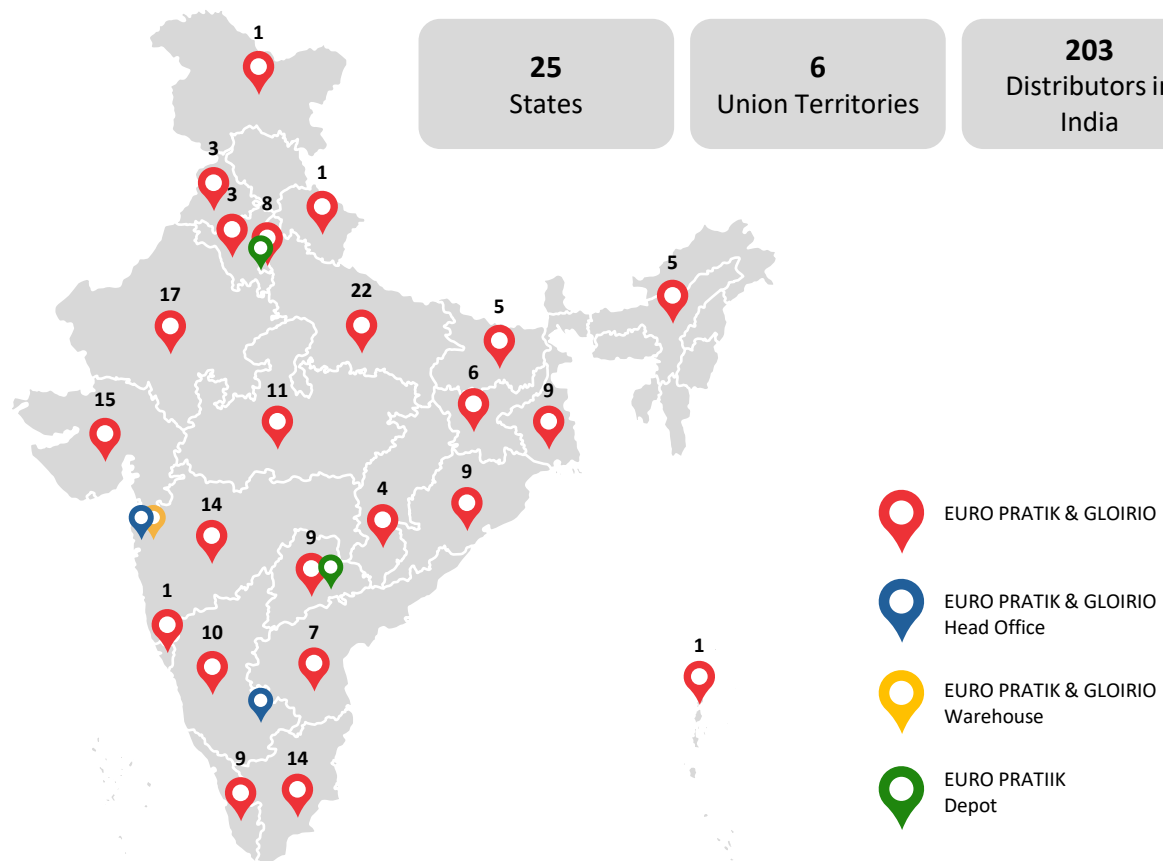
Pipeline of 6 new products with over 270+ designs under development

- Regular introduction of new products and designs. Identified as product innovators for Louvers, Chisel and Auris at the India Coverings Expo (2019-2022)
- Pioneered unique design and finish concepts such as textured surfaces, rattan, fabric, leather, and metallic.
- Successfully launched collections such as **Canfor 2** and **the Chisel 2026 series**, catering to evolving aesthetic preferences while maintaining accessible price points.
- Expanded the product portfolio with the introduction of textures like **Stonite, Poly ASSA, and Lamart**.



Pan-India Reach & Market Penetration

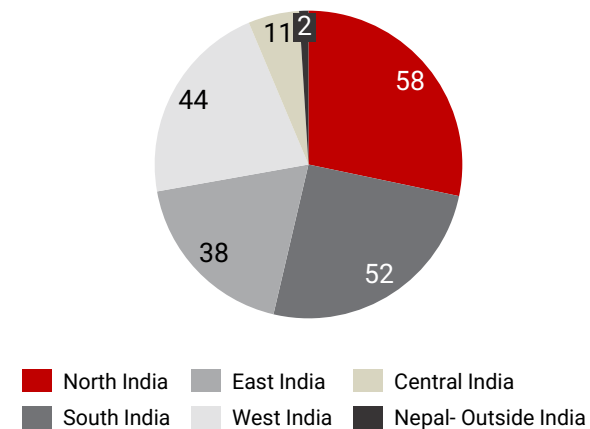
Presence across Metros, Mini metros, Tier-I, Tier-II and Tier-III cities



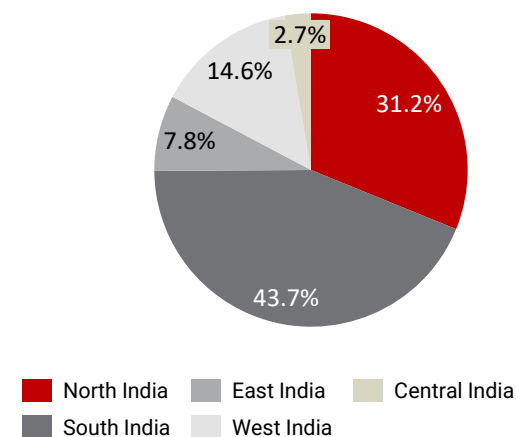
As of June 30, 2026 the distributor count stands at 205, including 203 in India and 2 outside India (Nepal)

Particulars	Q1FY27	FY26	FY25	FY24
Number of SKUs	3750	3657	3438	3047
Number of Distributors	205	198	180	97
Number of States in India with presence	25	25	25	23

Region Wise Distributors*



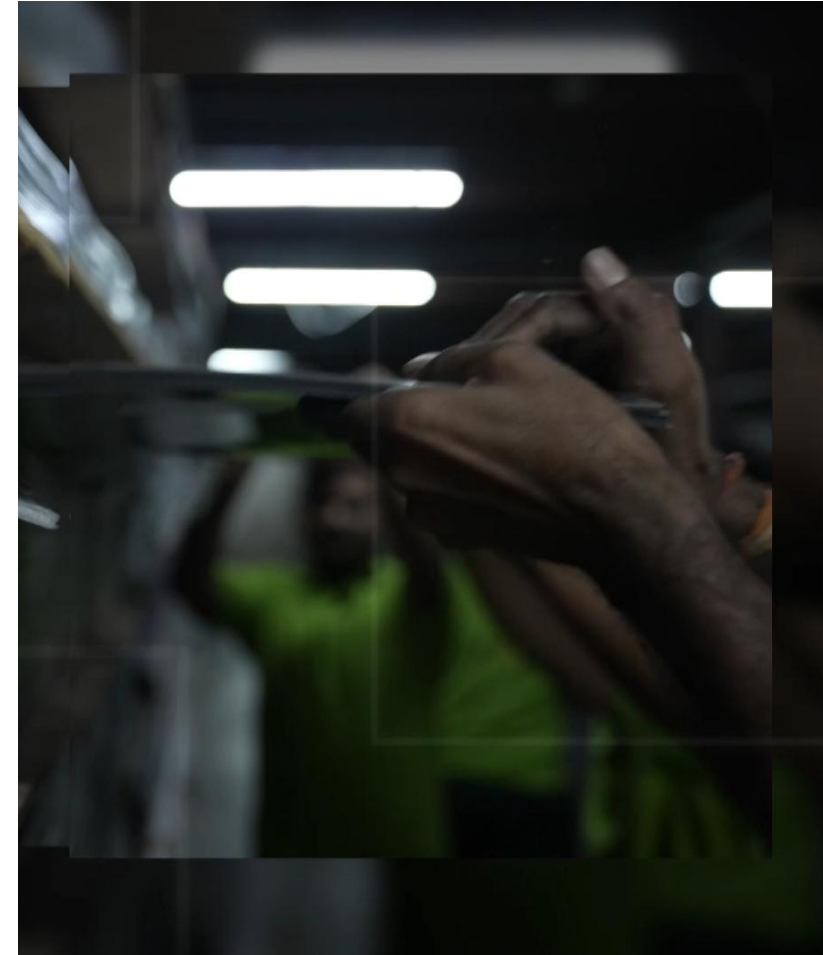
Revenue from Operations by Region*



Note: *As of June 30, 2026



Pan-India Reach Supported by Warehouse Network



Expand and upgrade existing distribution centers, establish new warehouses in strategic locations, and implement best industry practices to enhance our logistics network. Currently, we operate 2,59,496.50 sq. ft of warehouse space located strategically across Bhiwandi, Chennai, Delhi, and Bangalore



Strengthening Brand Presence & Distributor Engagement

Growing steadily through consistent brand-building initiatives



Dual brand Strategy:

Euro Pratik & Gloirio operate with a clear, differentiated approach:

- Independent distributor networks, dedicated warehouses, unique design philosophies, and separate leadership teams and channel partners.
- Targeted marketing campaigns featuring top celebrities as brand ambassador for “Euro Pratik” and “Gloirio” brand.

Brand Visibility & Communication Channels



Newspapers



News channels



Magazines



Digital media advertisements

Digital Growth & Marketing initiatives



Investing in campaigns, SEO & content marketing



Engaging with distributors & consumers, showcasing products and brand stories

Trade Show Participation



Participated in Tradeshows in Johannesburg, Milan, Singapore, Australia and Dubai



Gathering real time consumer and market sentiment

Strategic Industry Alliances



Collaborating with influencers and industry experts amplify our brand message



Leveraging the industry experience of our advisory panel comprising of architects

Empowering Our Distribution Network

- Exclusive partnerships with key distributors, ensuring focused market reach.
- Assisted our distributors in setting up dedicated sections for our products in their outlets & stores



In **2021**, one of our Key Distributor launched ‘**Palette**’, an interior studio in Mumbai where we displayed our products



In **2023**, One of our Key Distributor launched ‘**Show Space**’, an interior studio in Navi Mumbai where we displayed our products

Dedicated Support Team to Distributors

Order Processing

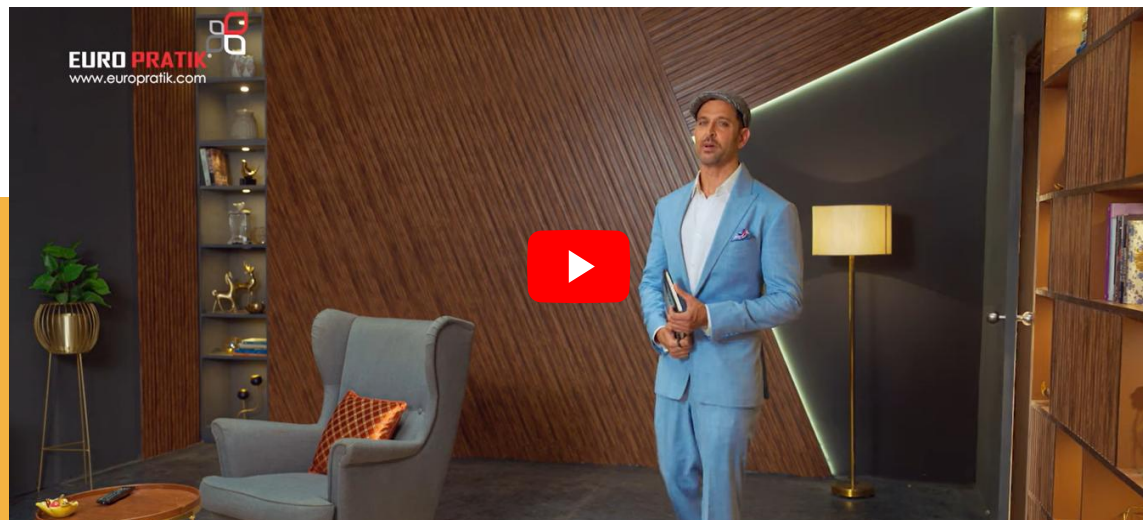
Queries on Digital Platforms

Delivery Tracking

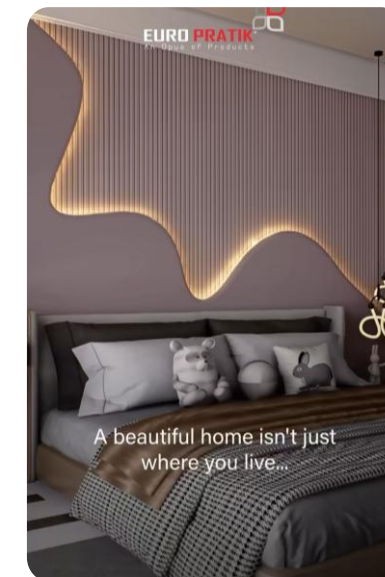
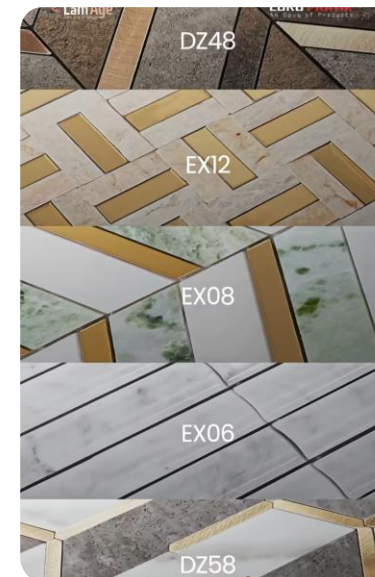
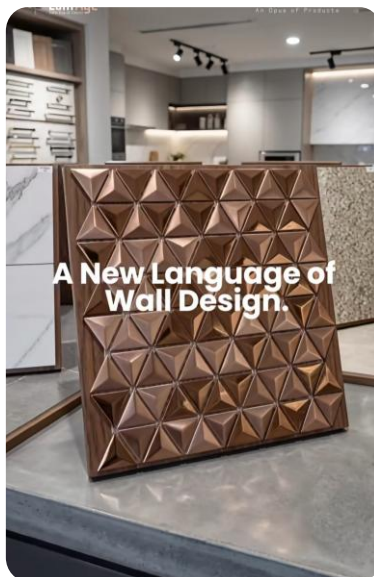
After-Sales Service



Marketing Initiatives



Trending
Instagram Ads





Driving Operational Efficiency Through Strategic Partnerships & Inventory Management

A fixed asset-light approach supported by 36+ contract manufacturers and long-term global partnerships.

Strong Partnerships:

- Partnered with **36+ contract** manufacturers in India and abroad
- International partners across **South Korea, China, United States, Romania, Turkey, Indonesia and Portugal.**
- Long standing relationship with contract manufacturer, **MIGA (South Korea)** having 30+ years of operational experience and holds multiple patents including design and utility registrations



Lower Capital Investment:
Minimizes the need for capex



Focus on core strengths:
Allows Euro Pratik to focus on design, innovation, branding and distribution.



Faster product turnaround:
Accelerates diversification and introduction of new products



Scalability & flexibility in production:
Quickly scale production up or down based on demand.



Higher Operating Flexibility and better ROCE



Access to diverse manufacturing capabilities & global sourcing

Efficient Inventory Management

Regular Inventory Assessment
(Distributor feedback + market acceptance)



Identify of Slow-Moving Products



Action on Slow-Moving Inventory

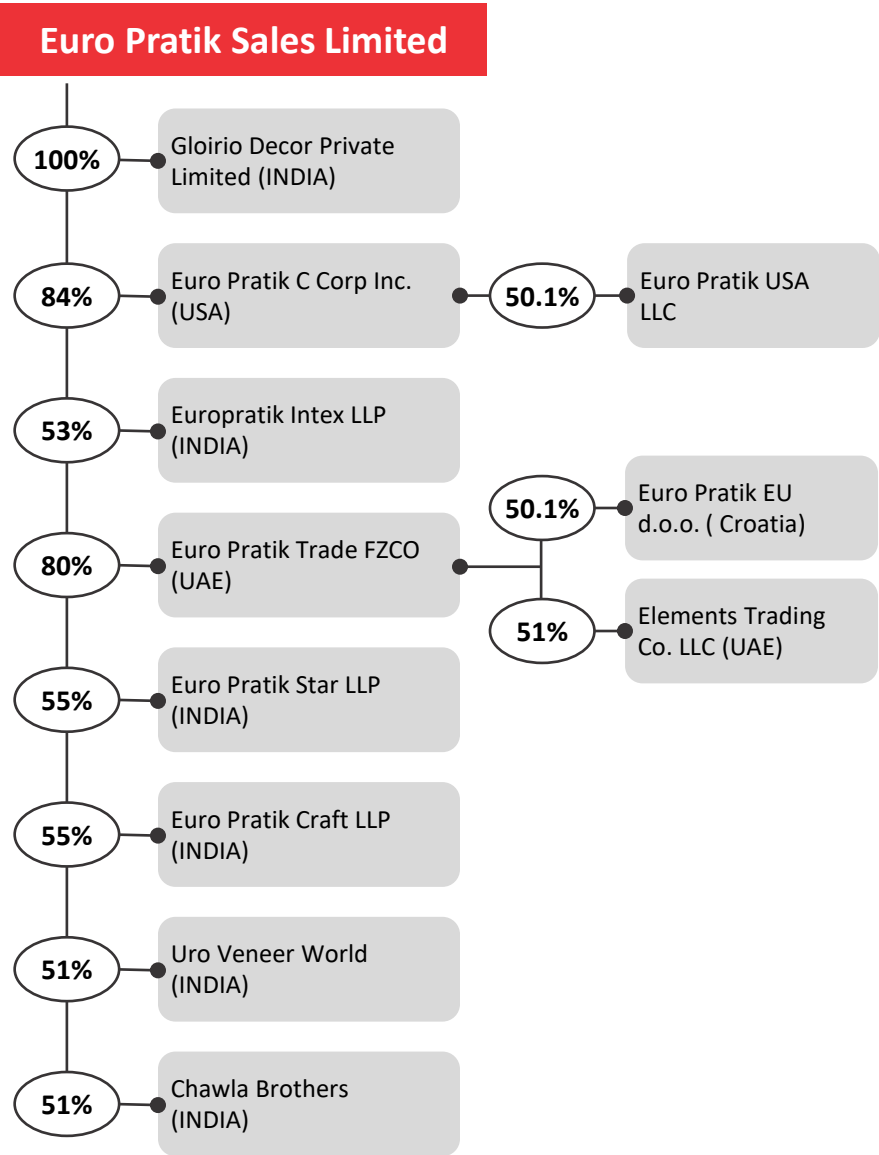


Discounted sale to special customers (above cost)

Maintains 3 Months Inventory Buffer
(Lead-time planning + real-time inventory system)



Selective Acquisitions Strengthening the Portfolio





Uro Veneer World Acquisition: Accelerating South India Penetration

- Euro Pratik recently acquired 51% stake in Uro Veneer World in December 2025
- One of South India's most trusted interior décor brands, Uro Veneer offers a comprehensive premium portfolio of veneers, laminates, louvers, panels & designer materials
- Largest interior surface experience collection in South India, attracting 200+ daily visitors

90
Professionals
Team Strength

3,500+
Interior
designers
partnered

125+
categories to
choose from

18,000+
SKUs

1,50,000+
Satisfied
customers

2,800+
Contractors
and
OEMs served

Acquisition Snapshot

Financials

Projected Revenue: ₹ ~115 crs with Projected PAT: ₹ ~20 crs in FY 27
Revenue: ₹ 49.7 crs with PAT: ₹ 6.5 crs in H1FY26

Purchase Consideration

₹ 76.5 crs which includes capital infusion value of ₹ 10.2 crs in the firm

Valuation Multiple

~7.5x of FY 27 – Forward PE

Funding

Internal Accrual

Significant Unlocking of Synergies – Forward Integration



**Strengthened Position in
Organized Interior Surfaces
Market**



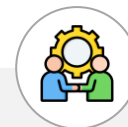
**Deeper South India
Penetration**



Competitive Advantage:
First-hand information of change
in taste, preference, pain points
of customers



Higher Margins capture



**Marketing & Brand
Consolidation**



**Seamless Backend & Supply
Chain Efficiency**



Chawla Brothers Acquisition: Expanding Market Presence in North India

- Euro Pratik acquired 51% stake in Chawla Brothers in March 2026
- Chawla Brothers is a legacy business in plywood and decorative surfaces, known for trust, quality, and scale. Under second-generation leadership, the group continues to expand with a strong focus on inventory depth and customer service, catering to both retail and wholesale segments.
- Territory Served: Punjab, Haryana, Jammu & Parts of Himachal Pradesh

1978
Established

More than
450
Dealer Network

7500 sq.ft
Showrooms/
Experience
Centres

40-50 visitors/
day
Daily Footfall

51,000 sq. ft.
Warehousing

Jalandhar |
Ludhiana
Business
locations

Acquisition Snapshot

Financials

Projected Revenue: ₹ ~80 crs in FY27

Purchase Consideration

₹ 33.2 crs which includes capital infusion value of ₹ 4.1 crs in the firm

Funding

Internal Accrual

Transaction Outer Date of Closure

31st March 2026

Significant Unlocking of Synergies



Leverage Northern Distribution Network

Access to an established regional distribution network



Product Portfolio Integration:

Replacing competitive offerings with Euro Pratik's own products



Financial Upside:

Improve Topline Growth



Brand Equity & Market Expertise

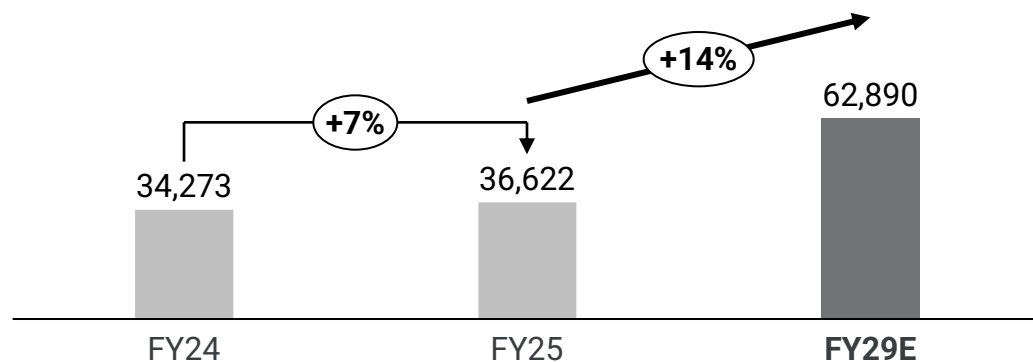
Capitalize the Chawla Brothers' strong regional brand and relationships



Distribution & Channel Synergies:

Expands reach across both B2B (wholesale) and B2C (retail) channels

Indian Wall Decorative Market Size (In ₹ Cr)



Wall decorative fixtures, represent one of the most dynamic segments of the internal fixtures market. blending function with style through products like wall panels, wallpapers, decorative laminates, and paints.

Factors Leading to Growing Demand for Wall Panels & Laminates

Increasing Urbanization
and Real Estate
Development

Rising Disposable Income

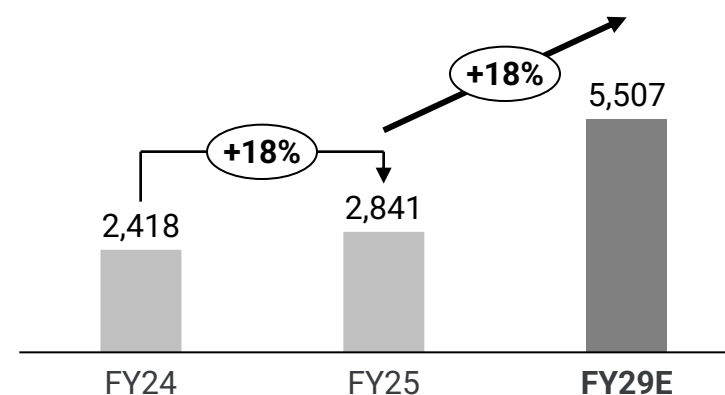
Increasing focus on home
aesthetics with quick
installation

Demand for sustainability
& eco-friendly material

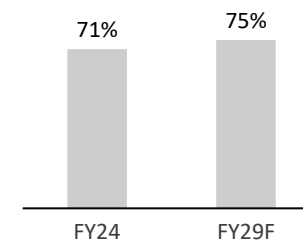
Technology Advancement

Versatility &
Customization

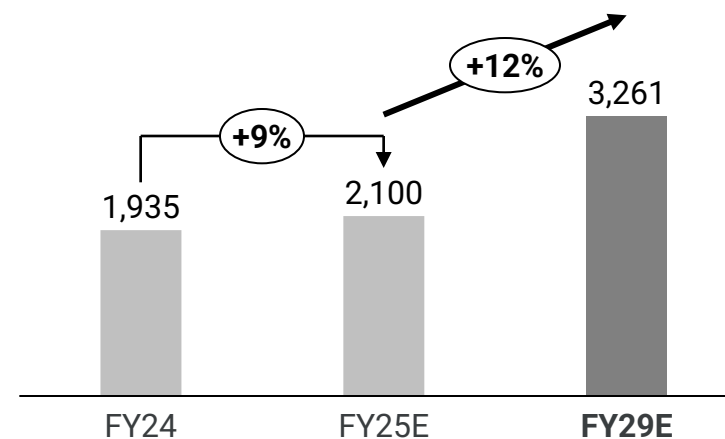
Indian Wall Panel Market Size (In ₹ Cr)



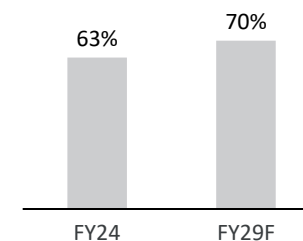
The organised market is expected to reach 75% by FY2029.



Indian Wall Laminates Market Size (In ₹ Cr)



The organised market is expected to reach 70% by FY2029.





Choosing Euro Pratik: Here's Why

Strong Brand Equity

01

- Known in the interior décor market for innovative and designer-oriented products
- Good reputation among architects, interior designers, and contractors

Wide Product Range

02

- Offers multiple décor solutions under one roof
- Helps customers avoid dealing with many fragmented suppliers

Focus on Innovation & Design Leadership

03

- Regularly introduces trendy, modern, and globally inspired collections
- Good understanding of consumer preferences and aesthetic needs

Strong Distribution Network

04

- Large distribution network ensures easy availability and service
- Efficient warehousing and logistics for timely delivery

Growth Potential

05

- Operating in a growing Indian décor & interior market (especially after real estate boom)
- Rising demand for premium, decorative, and sustainable wall solutions

Geographic & Channel Expansion

06

- Strengthening presence in high-demand markets
- Expanding into new geographies like USA and Croatia

User Friendly

07

- Euro Pratik offers a comprehensive portfolio of DIY products, including water-resistant, termite-proof, and recyclable products

Proven Track Record

08

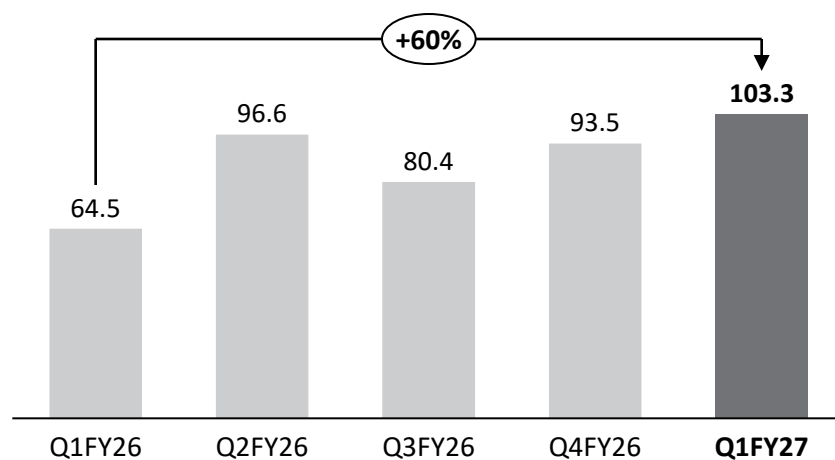
- Strong and consistent financial performance
- High ROCE and ROE with Low leverage levels, ensuring financial stability



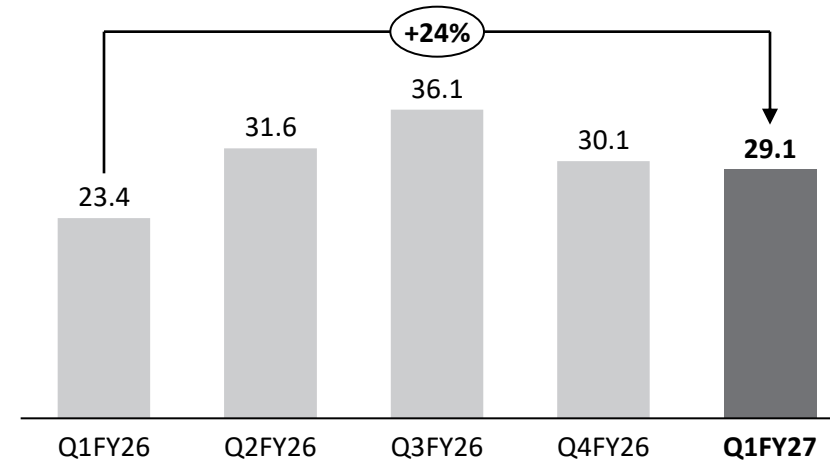
Quarterly Business Performance

(In ₹ Crs)

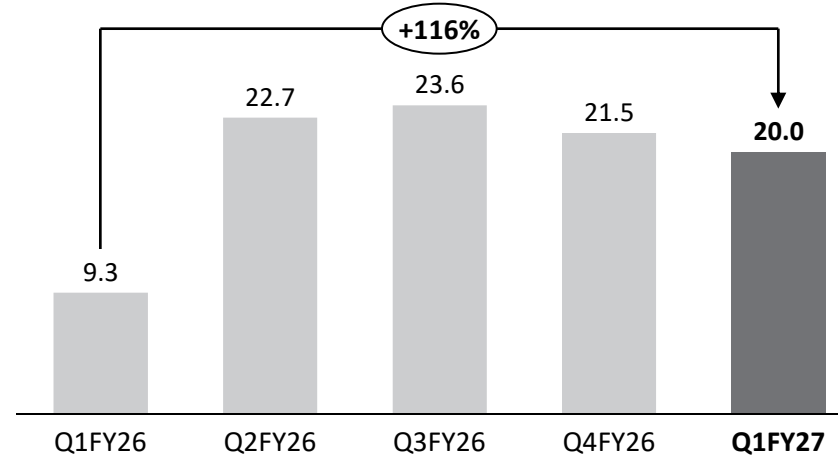
Revenue from Operations



EBITDA



PAT

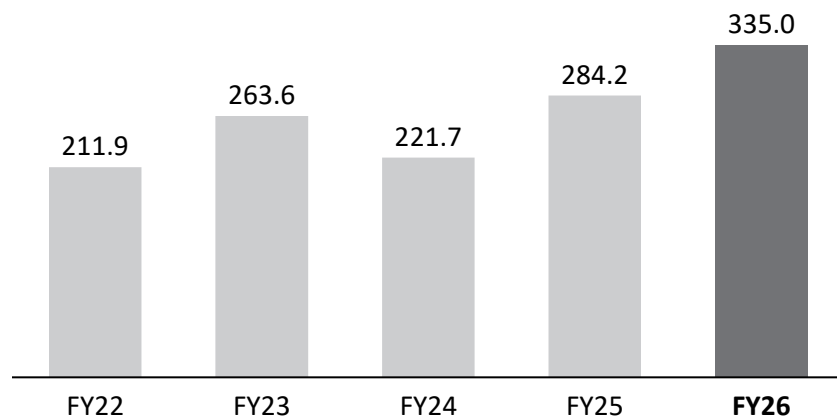




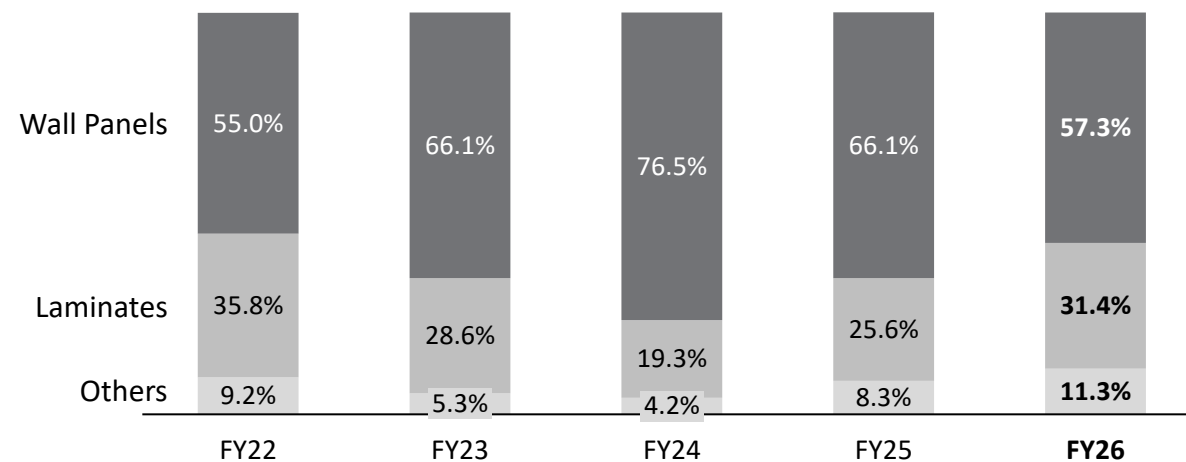
Business Performance

(In ₹ Crs)

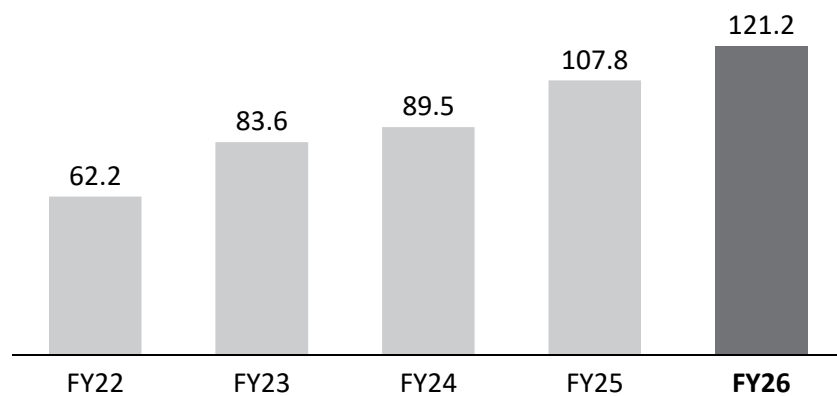
Revenue from Operations



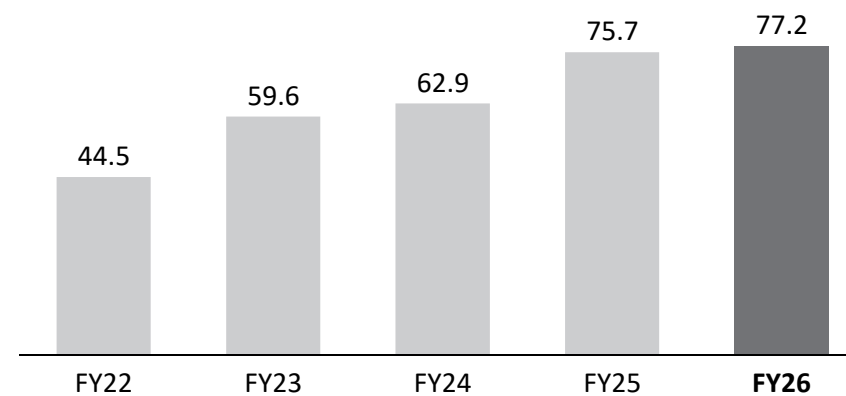
Revenue Mix



EBITDA



PAT

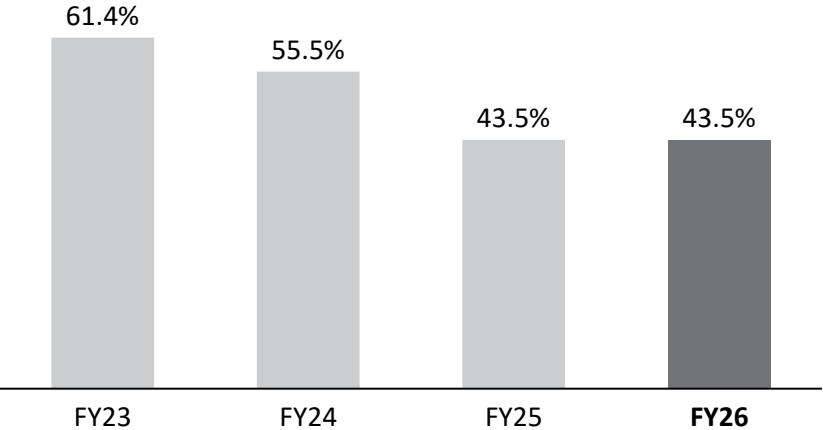


Note: Others include interior films, adhesives and other miscellaneous products

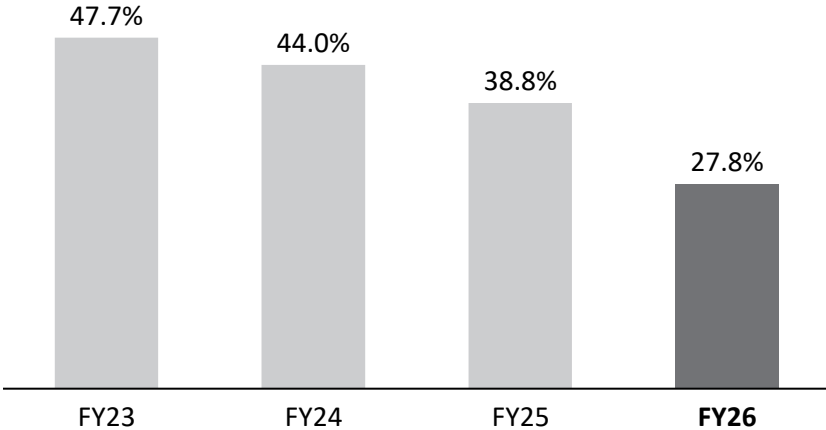


Financial Ratios

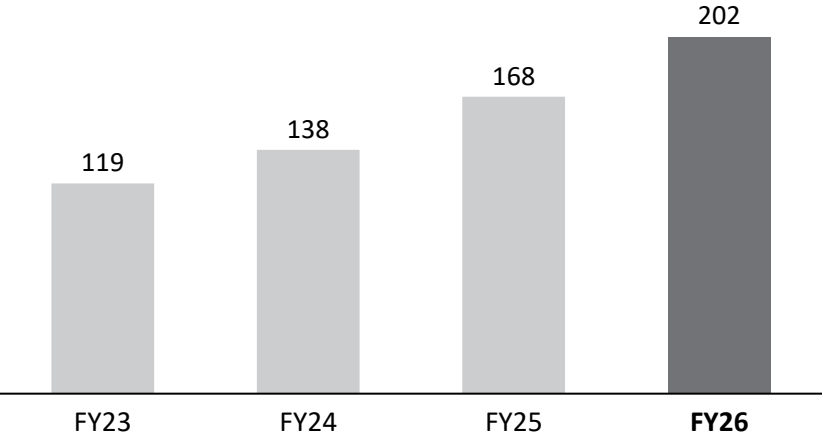
ROCE (%)



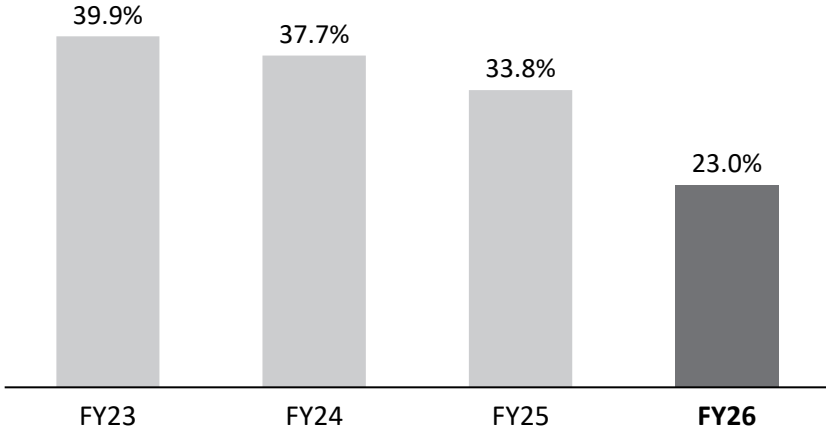
ROE (%)



Working Capital Days



ROA (%)





Q1FY27 Consolidated Income Statement

Particulars (₹ Crs)	Q1FY27	Q1FY26	Y-o-Y	Q4FY26	Q-o-Q
Revenue from Operations	103.3	64.5		93.5	
Other Income*	2.5	1.3		4.5	
Total Revenue	105.8	65.8	60.8%	98.0	8.0%
COGS	63.0	32.9		53.8	
Gross Profit	40.3	31.7	27.3%	39.7	1.5%
Gross Profit Margin#	39.0%	49.1%		42.5%	
Employee Expenses	5.6	3.3		5.5	
Other Expenses	8.1	6.2		8.7	
EBITDA	29.1	23.4	24.6%	30.1	-2.9%
EBITDA Margin (%)	27.5%	35.6%		30.7%	
Depreciation	1.6	1.4		1.8	
EBIT	27.5	22.0	25.2%	28.2	-2.5%
EBIT Margin (%)	26.0%	33.4%		28.8%	
Finance Cost	1.3	0.5		1.5	
Share of Profit of an Associate	0.0	0.0		0.0	
Exceptional items	0.0	7.9		0.0	
Profit beforeTax	26.2	13.5	93.9%	26.7	-1.8%
Profit beforeTax(%)	24.8%	20.6%		27.3%	
Tax	6.2	4.2		5.2	
Profit After Tax	20.0	9.3	115.6%	21.5	-6.9%
PAT Margin (%)	18.9%	14.1%		22.0%	
EPS (As per Profit after Tax)	1.8	1.0		2.1	

*-Note: EBITDA includes other income as it comprises foreign exchange gains, which are operational in nature; #Gross Profit Margin is calculated on Revenue from operations



Consolidated Income Statement

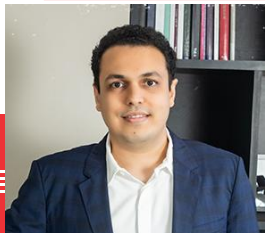
Particulars(₹ Crs)	FY26	FY25	FY24	FY23**
Revenue from Operations	335.0	284.2	221.7	263.6
Other Income	8.1	7.9	8.4	5.0
Total Revenue	343.0	292.1	230.1	268.6
COGS	174.9	155.0	126.3	168.7
Gross Profit	160.0	129.2	95.4	94.9
Gross Profit Margin#	47.8%	45.5%	43.1%	36.0%
Employee Expenses	16.8	9.1	5.9	6.1
Other Expenses	30.2	20.3	8.5	10.2
EBITDA*	121.2	107.8	89.5	83.6
EBITDA Margin (%)	35.3%	36.9%	38.9%	31.1%
Depreciation	6.2	5.5	3.4	2.4
EBIT	114.9	102.4	86.0	81.2
EBIT Margin (%)	33.5%	35.0%	37.4%	30.3%
Finance Cost	3.2	4.0	1.0	1.1
Share of Profit of an Associate	0.0	1.4	-0.5	0.0
Exceptional items	7.9	0.0		0.0
Profit beforeTax	103.9	99.8	84.6	80.1
Profit beforeTax(%)	30.3%	34.2%	36.8%	29.8%
Tax	26.7	24.1	21.7	20.6
Profit After Tax	77.2	75.7	62.9	59.6
PAT Margin (%)	22.5%	25.9%	27.3%	22.2%
EPS (As per Profit after Tax)	7.5	7.5	6.2	5.9

**Standalone figures Note: *EBITDA includes other income as it comprises foreign exchange gains, which are operational in nature; #Gross Profit Margin is calculated on Revenue from operations





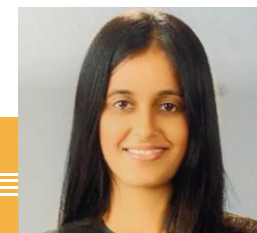
Esteemed Board of Directors



Pratik Gunvantraj Singhvi

Chairman & Managing Director

Pratik Singhvi is the Chairman and Managing Director of our Company and has been a Director for 8+ years. He holds a bachelor's degree in commerce with a specialization in business management from the University of Mumbai, Maharashtra. With nearly two decades of experience in the wall décor industry, Pratik brings extensive expertise and leadership to the Company.



Priya Abhishek Jain

Independent Director

Mrs. Priya Abhishek Jain is an accomplished design professional with over 20 years of experience in the industry. She holds a bachelor's degree in Commerce from the University of Mumbai and a qualification in Interior Design from Rachana Sansad, Mumbai. Priya is known for her creative vision, attention to detail, and solutions



Jai Gunvantraj Singhvi

Executive Director & Chief Financial Officer

Jai Singhvi holds a bachelor's degree in IT engineering from the University of Mumbai, along with dual master's degrees in science and business administration (finance) from Georgia State University, United States. He has over 13 years of experience in the wall décor industry and bringing a strong blend of technical expertise and strategic business acumen to the Company.



Mahendra Hastimal Kachhara

Independent Director

Mahendra Kachhara is an Independent Director of our Company and has been on the Board. He holds a bachelor's degree in commerce from the University of Rajasthan and is certified to practice as a Chartered Accountant by the Institute of Chartered Accountants of India. With over 36 years of experience in financial reporting, auditing, tax planning, financial advisory services, regulatory compliance, and governance, Mahendra brings deep expertise in finance and corporate governance.



Abhinav Sacheti

Executive Director & Chief Marketing Officer – Millenium Decor division

Abhinav Sacheti holds a bachelor's degree in commerce from Jiwaji University, Madhya Pradesh. He has over 16 years of experience in sales leadership, bringing extensive expertise in driving growth and building strong market presence.



Manish Kailash Ramuka

Independent Director

Manish Ramuka is an Independent Director of our Company and has been on the Board. He holds a bachelor's degree in engineering (information technology) from the University of Mumbai, Maharashtra, and an MBA from Syracuse University, United States. Manish brings diverse experience across industries, with over two years in the IT sector, three years in financial services, and more than nine years in the education industry.



KMP and SMP



Kulmeet Sarup Saggu

Chief Operating Officer

Kulmeet is the Chief Operating Officer of our Company and has been associated with us for the last 7 years. He is responsible for driving innovation and product design within the Company. He holds a bachelor's degree in electronics and industrial electronics from the University of Poona, Pune, Maharashtra. He brings his 11 years of experience in the printing and designing industry. His deep understanding of customer needs, taste and preference brings innovation for new products.



Alpesh Vinaychandra Sangoi

Finance Controller

Alpesh is the Finance Controller of our Company. He is responsible for leading the Company's short- and long-term strategy, setting strategic goals, formulating growth strategy, new business evaluation, and overseeing treasury operations. Alpesh holds a bachelor's degree in commerce from the University of Mumbai, Maharashtra, and is a Fellow member of the Institute of Chartered Accountants of India. Alpesh brings his extensive expertise with 28 years of experience in the field of Mergers, & acquisitions, fund raising, debt syndication, Business structuring, tax planning, understanding of overseas and domestic laws, risk management, and working with large corporates.



Prakash Suresh Rita

Managing Director – Gloirio Decor

Prakash is the Managing Director of Gloirio Decor Private Limited, a subsidiary of our Company. He was responsible for development of the Brand Gloirio and is responsible for sales and Marketing of Gloirio Décor. His proactive leadership approach has created entire organisation from scratch. He has 16 years of experience in the ply and decorative industry in retail sector has given him deep expertise in the understanding the customer taste and preference.



Manoj Gala

Head of Sourcing – Euro Pratik

Manoj Gala brings over two decades of expertise in the ply and interior décor industry and has been an integral part of Euro Pratik for more than ten years. His profound knowledge and strategic approach to sourcing have been instrumental in strengthening the company's position as a leader in delivering premium-quality products. Under his guidance, Euro Pratik has consistently set industry benchmarks, ensuring innovation and excellence remain at the core of its offerings.



Shruti Kuldeep Shukla

Company Secretary & Compliance Officer

Shruti is the Company Secretary and Compliance Officer of our Company. With over four years of experience in the secretarial field, she is responsible for ensuring secretarial compliance within the Company. Shruti holds a bachelor's and master's degree in commerce from the University of Rajasthan and is an Associate Member of the Institute of Company Secretaries of India



Seemant Sacheti

Head of Procurement – Millennium Décor

With over 20 years of experience in diamond jewellery manufacturing and trading. His expertise in sourcing premium materials and ensuring operational efficiency has been instrumental in driving the company's significant growth and market leadership.

COMPANY :



Euro Pratik Sales Limited
CIN : L74110MH2010PLC199072
Shruti Shukla (Compliance Officer)
Email: cs@europratik.com
www.europratik.com

INVESTOR RELATIONS ADVISORS :



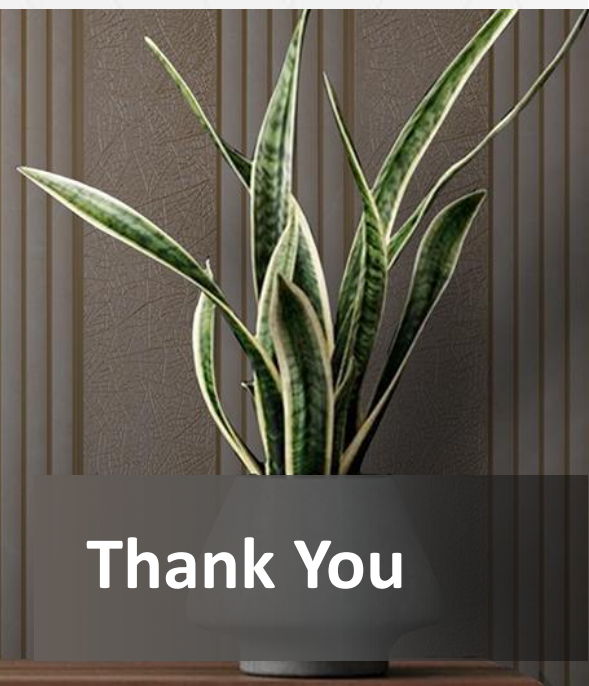
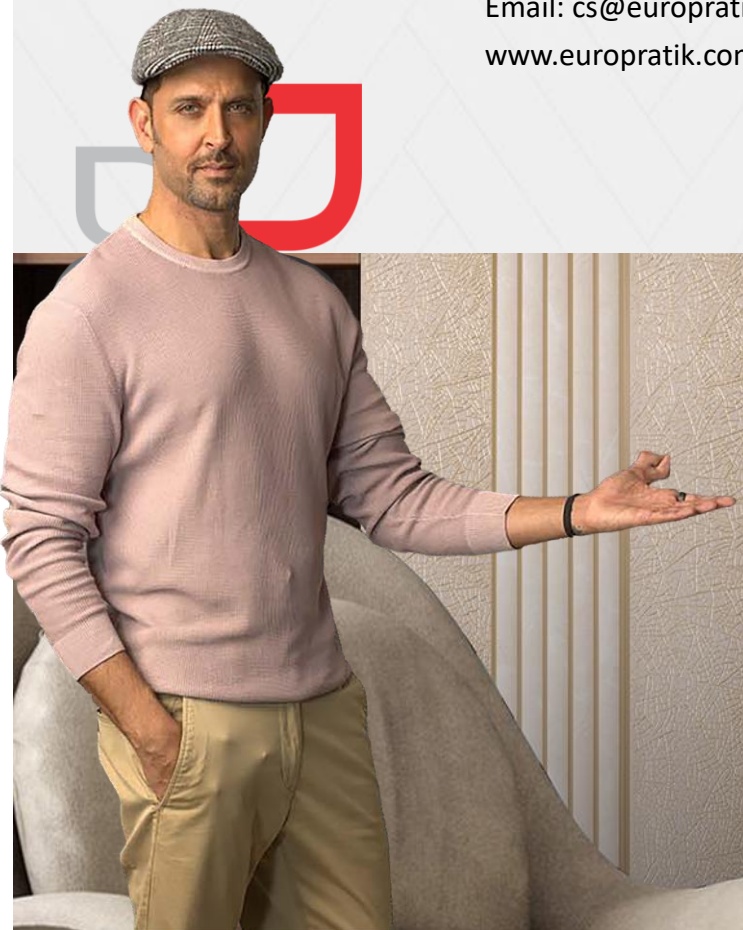
MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

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Thank You