# Euro Multivision Ltd.

**Manufacturers of CD-R & DVD-R**

Quality Certified ISO 9001:2008 | Environmentally Certified ISO 14001:2004 | Safety Certified OHSAS 18001:2007

8th February, 2012

To
The Manager
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400051

Dear Sir,

**Ref: Symbol: EUROMULTI**

**Sub.: Outcome of Board Meeting held today i.e. 8th February, 2012**

In the captioned subject and with reference to above, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. 8th February, 2012 inter-alia resolved the following:

1. Approved and took on record the Un-audited Financial results for the quarter ended 31st December, 2011.

The Copy of the Un-audited results for the quarter ended 31st December, 2011 is enclosed herewith.

Kindly take the above in your record and acknowledge the receipt.

Thanking you,

Yours faithfully

For EURO MULTIVISION LIMITED

Koshe

EURO MULTIVISION LTD. MUMBAI

Shivangi Koshe
Company Secretary

Encl: As above

C C: Bombay Stock Exchange Ltd.

**Regd. Off.** : Euro House, Chincholi Bunder Road, Behind Inorbit Mall, Malad (West),Mumbai - 400 064. INDIA.
Tel.: +91-22-40364036 Fax : +91-22-40364037 E-mail: info@euromultivision.com Website : www.euromultivision.com
**Plant** : Survey No. 508, 509, Bhachau Dudhai Road, Bhachau (Kutch), Gujarat - Pin : 370140. Tel.: (+91-02837) 224730 / 224713

# EURO MULTIVISION LIMITED

209, Sangam Arcade, Vallabhbhai Road, Opp. Railway Station, Vile Parle (West),
Mumbai - 400 056, India, www.euromultivision.com

**Unaudited Financial Results for the Quarter and Nine Months Ended December 31, 2011 (Rs. in Lakhs)**

| Sr. No. | Particulars | Quarter Ended 31-Dec-11 Unaudited | Quarter Ended 30-Sep-11 Unaudited | Quarter Ended 31-Dec-10 Unaudited | Nine Months Ended 31-Dec-11 Unaudited | Nine Months Ended 31-Dec-10 Unaudited | Year Ended 31-Mar-11 Audited |
|---|---|---|---|---|---|---|---|
| 1 | Net Sales | 1473.55 | 1191.73 | 3183.32 | 3917.40 | 6206.57 | 9137.18 |
| 2 | Other Income | 1.47 | 4.80 | 14.39 | 6.28 | 35.31 | 49.83 |
| **3** | **Total Income(1+2)** | **1475.03** | **1196.53** | **3197.71** | **3923.68** | **6241.88** | **9187.01** |
| 4 | Expenditure | | | | | | |
| | (a) (Increase) / Decrease in Stock & Work in Progress | 158.39 | 725.12 | (670.70) | 472.32 | (1,339.08) | (767.19) |
| | (b) Consumption of Raw Materials | 883.05 | 985.26 | 3309.92 | 3408.58 | 5687.09 | 8193.86 |
| | (c) Purchase of Trading Goods | 331.54 | - | - | 331.54 | - | - |
| | (d) Employee Cost | 127.59 | 147.63 | 131.32 | 444.07 | 317.62 | 482.47 |
| | (e) Power & Fuel | 80.77 | 179.17 | 205.98 | 466.69 | 427.81 | 630.30 |
| | (f) Manufacturing & Other Expenses | 128.51 | 132.04 | 99.24 | 348.27 | 208.36 | 354.36 |
| | (g) Advertisement and Publicity Expenses | 5.48 | 5.73 | 2.92 | 20.14 | 4.40 | 17.28 |
| | (h) Depreciation | 1373.46 | 400.92 | 689.01 | 2150.30 | 1450.47 | 2182.49 |
| | **Total Expenditure** | **3088.79** | **2575.87** | **3767.69** | **7641.92** | **6756.66** | **11093.55** |
| 5 | Interest & Finance Charges | 1352.76 | 335.03 | 573.55 | 2470.01 | 1087.30 | 1666.55 |
| 6 | Exceptional Items | - | | - | - | - | - |
| **7** | **Profit / (Loss) from Ordinary activities Before Tax (3)-(4+5+6)** | **(2966.52)** | **(1714.36)** | **(1143.53)** | **(6188.25)** | **(1602.08)** | **(3573.10)** |
| 8 | Tax Expense | - | | - | - | - | (638.52) |
| **9** | **Net Profit(+) / Loss(-) from Ordinary activities After Tax (7-8)** | **(2966.52)** | **(1714.36)** | **(1143.53)** | **(6188.25)** | **(1602.08)** | **(2934.58)** |
| 10 | Extraordinary Items (net of tax expenses) | - | - | - | - | - | - |
| | Prior Year Taxation | - | - | - | - | - | - |
| **11** | **Net Profit(+) / Loss(-) for the period (9-10)** | **(2966.52)** | **(1714.36)** | **(1143.53)** | **(6188.25)** | **(1602.08)** | **(2934.58)** |
| 12 | Paid up Equity Share Capital (Face Value Rs.10/- each) | 2380.00 | 2380.00 | 2380.00 | 2380.00 | 2380.00 | 2380.00 |
| 13 | Reserves excluding Revaluation Reserves (Including Share Premium) | (1674.41) | 1292.11 | 7396.28 | (1674.41) | 7396.28 | 4513.84 |
| 14 | Earnings Per Share (EPS) | | | | | | |
| | (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | (12.46) | (7.20) | (4.80) | (26.00) | (6.73) | (12.33) |
| | (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | (12.46) | (7.20) | (4.80) | (26.00) | (6.73) | (12.33) |
| 15 | Public Shareholding | | | | | | |
| | - Number of Shares | 10992090 | 10992090 | 11633623 | 10992090 | 11633623 | 11004340 |
| | - Percentage of Shareholding | 46.19% | 46.19% | 48.88% | 46.19% | 48.88% | 46.24% |
| 16 | Promoters and Promoter Group Shareholding | | | | | | |
| | (a) Pledge / Encumbered | | | | | | |
| | - No.of Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of Shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| | (b) Non-encumbered | | | | | | |
| | - No.of Shares | 12807959 | 12807959 | 12166426 | 12807959 | 12166426 | 12795709 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of Shares (as a % of the total share capital of the company) | 53.81% | 53.81% | 51.12% | 53.81% | 51.12% | 53.76% |

**Segment Wise Revenue, Results and Capital Employed for the Quarter and Nine Months Ended December 31, 2011 (Rs. in Lakhs)**

| Sr.No. | Particulars | Quarter Ended 31-Dec-11 Unaudited | Quarter Ended 30-Sep-11 Unaudited | Quarter Ended 31-Dec-10 Unaudited | Nine Months Ended 31-Dec-11 Unaudited | Nine Months Ended 31-Dec-10 Unaudited | Year Ended 31-Mar-11 Audited |
|---|---|---|---|---|---|---|---|
| 1 | **Segment Revenue** | | | | | | |
| | (a) Optical Disc | 845.92 | 635.94 | 863.91 | 2167.36 | 2909.94 | 3715.30 |
| | (b) Solar Photovoltaic Cells / Modules | 627.63 | 555.79 | 2319.42 | 1750.04 | 3296.63 | 5421.88 |
| | Net Sales / Income from Operation | **1473.55** | **1191.73** | **3183.32** | **3917.40** | **6206.57** | **9137.18** |
| 2 | **Segment Results** | | | | | | |
| | Profit before tax and interest from segments | | | | | | |
| | (a) Optical Disc | (443.98) | (294.34) | (375.03) | (840.46) | (554.10) | (859.76) |
| | (b) Solar Photovoltaic Cells / Modules | (1169.78) | (1085.00) | (194.96) | (2877.78) | 39.32 | (1046.80) |
| | Total Profit Before tax and Interest | **(1613.77)** | **(1379.34)** | **(569.98)** | **(3718.24)** | **(514.78)** | **(1906.55)** |
| | Less: (i) Interest | 1352.76 | 335.03 | 573.55 | 2470.01 | 1087.30 | 1666.55 |
| | (ii) Other un-allocable expenditure net-off unallocable income | - | - | - | - | - | - |
| | (iii) Exceptional items | - | - | - | - | - | - |
| | **Total Profit Before Tax** | **(2966.52)** | **(1714.36)** | **(1143.53)** | **(6188.25)** | **(1602.08)** | **(3573.11)** |
| 3 | **Capital Employed** | | | | | | |
| | (a) Optical Disc Unit | 857.91 | 1498.53 | 2182.70 | 857.91 | 2182.70 | 2213.22 |
| | (b) Solar Photovoltaic Cells Unit | (152.32) | 2173.58 | 6043.64 | (152.32) | 6043.64 | 4680.62 |
| | **Total** | **705.59** | **3672.11** | **8226.34** | **705.59** | **8226.34** | **6893.84** |

**Notes:**

[1] The above un-audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 8th, 2012.

[2] The Statutory Auditors have carried out a limited review of the above results.

[3] The status of investors complaints during the quarter is : Opening - Nil, Received - Nil, Resolved - Nil, Closing - Nil

[4] Figures of previous year / period have been regrouped / reclassified wherever necessary.

By Order of the Board
For Euro Multivision Limited

Hitesh S. Shah
Managing Director

EURO MULTIVISION LTD. MUMBAI

Place : Mumbai
Date : February 8th, 2012